

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,
INC., a California corporation, *et al.*,¹

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 8, 2016 AT 9:00 A.M. (ET)**

I. PETITIONS AND RELATED FIRST DAY PLEADINGS

1. Voluntary Petition Packages
 - A. Pacific Sunwear of California, Inc. [Case No. 16-10882]
 - B. Miraloma Borrower Corporation [Case No. 16-10881]
 - C. Pacific Sunwear Stores Corp. [Case No. 16-10883]
2. Declaration of Gary H. Schoenfeld in Support of First Day Motions [D.I. 2, 4/7/16]
3. Declaration of Chris Tedford in Support of First Day Motions [D.I. 3, 4/7/16]

II. FIRST DAY APPLICATIONS AND MOTIONS GOING FORWARD

4. Debtors' Motion for Entry of an Order Authorizing and Directing the Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [D.I. 4, 4/7/16]
5. Debtors' Application for an Order Appointing Prime Clerk LLC as Claims and Noticing Agent for the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 5, 4/7/16]
6. Debtors' Motion for Entry of Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing the Continuation of Intercompany Transactions, (III) Granting Administrative Priority Status to Postpetition Intercompany Transactions, (IV) Authorizing Use of Prepetition Bank Accounts,

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Account Control Agreements, and Certain Payment Methods, and (V) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [D.I. 6, 4/7/16]

7. Debtors' Motion for an Order (I) Authorizing the Payment of Prepetition Sales, Use, and Franchise Taxes and Similar Taxes and Fees and (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing [D.I. 7, 4/7/16]
8. Debtors' Motion for Entry of an Order (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Bonuses, (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (III) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (IV) Authorizing Payment of Withholding and Payroll-Related Taxes, (V) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers, and (VI) Authorizing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [D.I. 8, 4/7/16]
9. Debtors' Motion for Entry of an Order Authorizing Payment of Certain Prepetition Shipping, Delivery and Customs Charges [D.I. 9, 4/7/16]
10. Debtors' Motion for Order Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods Ordered Prepetition [D.I. 10, 4/7/16]
11. Debtors' Motion for Entry of an Order Authorizing Maintenance, Administration, and Continuation of Certain Customer Programs [D.I. 11, 4/7/16]
12. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [D.I. 12, 4/7/16]
13. Debtors' Emergency *Ex Parte* Motion, Pursuant to Bankruptcy Code Sections 105(a), 362, and 541, for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in, and Claims Against, the Debtors and Certain Worthless Stock Deductions, *Nunc Pro Tunc* to the Petition Date [D.I. 13, 4/7/16]
14. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Granting Related Relief, and (VII) Scheduling a Final Hearing [D.I. 14, 4/7/16]

- A. Declaration of James D. Decker in Support of Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Granting Related Relief, and (VII) Scheduling a Final Hearing [D.I. 15, 4/7/16]

Dated: April 7, 2016

/s/ Maris J. Kandestin

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