

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA, INC.,
a California corporation, *et al.*,¹

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

Re: Docket Nos. 17, 18 and 19

**NOTICE OF HEARING TO CONSIDER
ADEQUACY OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT, on April 7, 2016, Pacific Sunwear of California, Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the District of Delaware the *Joint Plan of Reorganization of Pacific Sunwear of California, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 17] (as may be subsequently amended, modified, or supplemented, the “Plan”) and the accompanying disclosure statement with respect to the Plan [D.I. 18] (as may subsequently amended, modified, or supplemented, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors intend to present the Disclosure Statement, and any amendments, supplements, changes, or modifications thereto, for approval at a hearing before the Honorable Laurie Selber Silverstein on **May 16, 2016 at 10:00 a.m. (Prevailing Eastern Time)** convened at the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount (if applicable) of its claim or nature of its interest in the Debtors’ chapter 11 cases; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (c) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before May 9, 2016 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”); and (d) be served upon the following parties so as to be received on or before the Objection Deadline: (a) Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, Thirty-Ninth Floor, Los Angeles, California 90067, Attn: Michael L. Tuchin, Esq. and Jonathan M. Weiss, Esq., and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq., counsel for the Debtors; (b) the Office of the United States Trustee for the District of Delaware; 844 King Street, Room 2207, Wilmington, DE 19801, Attn: Juliet Sarkessian, (c) counsel to any Committee; (d) Choate, Hall & Stewart LLP (Attn:

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors’ address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

John F. Ventola, Esq. and Sean M. Monahan, Esq.) and Richards, Layton & Finger, P.A. (Mark D. Collins, Esq. and John H. Knight, Esq.), attorneys for the DIP Agent and the Prepetition ABL Agent; and (e) Kirkland & Ellis LLP (Attn: Joshua Sussberg, Esq. and Melissa Koss, Esq.), attorneys for the Prepetition Term Loan Agent.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement are available for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. In addition, copies of the Plan and the Disclosure Statement may be obtained: by visiting the website maintained by the Debtors' claims and noticing agent, Prime Clerk LLC ("Prime Clerk"), at <http://cases.primeclerk.com/PacSun>; by request to Prime Clerk at 844-276-3027 (toll free) or 917-962-8890 (international callers); by request to Debtors' counsel at msmith@ycst.com; or from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee. A PACER login and password are required to access documents on the Bankruptcy Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

Dated: April 8, 2016

/s/ Maris J. Kandestin

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*Proposed Counsel to Debtors
and Debtors in Possession*