

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

PACIFIC SUNWEAR OF CALIFORNIA, INC., a
California corporation, et al.,¹

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 26, 2016 AT 10:00 A.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING
HAS BEEN CANCELED AT THE DIRECTION OF THE COURT****

ADJOURNED MATTER

1. Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Scheduling Plan Confirmation Hearing and Approving Form and Manner of Related Notice and Objection Procedures, (IV) Approving Procedures and Deadlines Concerning Executory Contracts and Unexpired Leases, (V) Approving Solicitation Packages and Procedures and Deadlines for Soliciting, Receiving and Tabulating Votes on the Plan, and (VI) Approving the Form of Ballot and Notice to Non-Voting Plan Classes [D.I. 19, 4/7/16]

Response Deadline:

May 9, 2016 at 4:00 p.m. (ET) [Extended until June 1, 2016 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors, the U.S. Trustee, DDR Corp., *et al.*, Charles Pfeiffer, a Class Action Plaintiff, *et al.*, Federal Realty Investment Trust, GGP Limited Partnership, Brixmor Property Group, Inc., Kravco Company, GTM Development, Ltd., UBS Realty Investors LLC, WP Glimcher, Inc., Centennial Real Estate Co., *et al.*, and Carousel Center Company, L.P., *et al.*]

Responses Received:

- A. Informal comments from the Office of the U.S. Trustee

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

- B. Informal comments from Carousel Center Company, L.P., Champlain Centre North, LLC, Crossgates Mall General Company NewCo, LLC, Crystal Run NewCo, LLC, Holyoke Mall Company, L.P., JPMG Manassas Mall Owner LLC, EklecCo NewCo LLC, Poughkeepsie Galleria LLC, Salmon Run Shopping Center, L.L.C., Pyramid Walden Company, L.P., and Outlets of Michigan LLC
- C. Informal comments from Federal Realty Investment Trust
- D. Informal comments from GGP Limited Partnership
- E. Informal comments from Brixmor Property Group Inc.
- F. Informal comments from Kravco Company
- G. Informal comments from GTM Development, Ltd.
- H. Informal comments from UBS Realty Investors LLC
- I. Informal comments from WP Glimcher, Inc.
- J. Informal comments from Centennial Real Estate Co., CenterCal Properties, LLC, Deutsche Asset & Wealth Management, GEM Realty Capital, Metropolis Lifestyles Center, LLC, QKC Maui Owner, LLC, The Forbes Company, The Prudential Insurance Company of America, Starwood Retail Partners LLC, The Macerich Company, UCR Asset Services, Vintage Capital Group, G&I VI Promenade, LLC, and YTC Mall Owner, LLC
- K. Informal comments from DDR Corp., Equity One, Inc., Gregory Greenfield & Associates, Ltd., Jones Lang LaSalle Americas, Inc. and Rouse Properties, Inc.
- L. Objection of Certain Landlords to the Debtors' Proposed Disclosure Statement [D.I. 370, 5/19/16]
- M. Objection of the Class and PAGA Claimants to (A) Disclosure Statement for the Joint Plan of Reorganization of Pacific Sunwear of California, Inc. and Subsidiary debtors and (B) Motion to Approve Disclosure Statement and Solicitation Procedures [D.I. 372, 5/19/16]

Related Documents:

- N. Joint Plan of Reorganization of Pacific Sunwear of California, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 17, 4/7/16]
- O. Disclosure Statement for the Joint Plan of Reorganization of Pacific Sunwear of California, Inc. and Subsidiary Debtors [D.I. 18, 4/7/16]
- P. Notice of Hearing to Consider Adequacy of Disclosure Statement [D.I. 103, 4/8/16]
- Q. Notice of Motion [D.I. 115, 4/11/16]

Status: This matter is adjourned until June 8, 2016 at 10:00 a.m. (ET).

UNCONTESTED MATTER – CERTIFICATION FILED

2. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Granting Related Relief, and (VII) Scheduling a Final Hearing [D.I. 14, 4/7/16]

Response Deadline: April 25, 2016 at 4:00 p.m. (ET) [Extended until May 23, 2016 at 12:00 noon (ET) for the U.S. Trustee and Official Committee of Unsecured Creditors]

Responses Received:

- A. Informal comments from the Office of the U.S. Trustee
- B. Informal comments from the Official Committee of Unsecured Creditors
- C. Informal comments from Local Texas Tax Authorities (comprised of the following claimants: Bexar County, Cameron County, Cypress-Fairbanks ISD, Dallas County, Ector CAD, El Paso, Fort Bend County, Frisco, Galveston County, Harris County, Hidalgo County, Judson ISD, McAllen, McClennan County, Montgomery County, Nueces County, San Marcos CISD, Smith County and Tarrant County)
- D. Informal comments from Carousel Center Company, L.P., Champlain Centre North, LLC, Crossgates Mall General Company NewCo, LLC, Crystal Run NewCo, LLC, Holyoke Mall Company, L.P., JPMG Manassas Mall Owner LLC, EklecCo NewCo LLC, Poughkeepsie Galleria LLC, Salmon Run Shopping Center, L.L.C., Pyramid Walden Company, L.P., and Outlets of Michigan LLC

Related Documents:

- E. Declaration of James D. Decker in Support of Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Granting Related Relief, and (VII) Scheduling a Final Hearing [D.I. 15, 4/7/16]
- F. Notice of Filing of Documents Related to Debtors' Motion to Obtain Debtor in Possession Financing [D.I. 82, 4/7/16]
- G. Interim Order [D.I. 100, 4/8/16]
- H. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 114, 4/11/16]
- I. Notice of Filing of Final Order [D.I. 181, 4/21/16]
- J. Order Amending Interim DIP Order [D.I. 227, 4/29/16]
- K. Notice of Amendment to Debtor in Possession Financing Agreement [D.I. 242, 4/29/16]

- L. Notice of Second Amendment to Debtor in Possession Financing Agreement [D.I. 314, 5/10/16]
- M. Second Order Amending Interim DIP Order [D.I. 323, 5/11/16]
- N. Notice of Third Amendment to Debtor in Possession Financing Agreement [D.I. 383, 5/24/16]
- O. Certification of Counsel [D.I. 384, 5/24/16]
- P. Proposed Order
- Q. Amended Notice of Third Amendment to Debtor in Possession Financing Agreement [D.I. 386, 5/24/16]**

Status: An order has been signed.

Dated: May 24, 2016

/s/ Maris J. Kandestin

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