

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,
INC., a California corporation *et al.*,¹

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 3, 2016 AT 11:00 A.M. (ET)**

UNCONTESTED MATTER – CERTIFICATION TO BE FILED

1. Debtors' Motion for an Order, Pursuant to Sections 363 and 364 of the Bankruptcy Code and Bankruptcy Rule 6004, Authorizing the Debtors to Maintain, Continue, and Renew Their Surety Bond Program With International Fidelity Insurance Company [D.I. 619, 7/22/16]

Response Deadline:

August 1, 2016 at 11:00 a.m. (ET)

Responses Received:

None.

Related Documents:

- A. Order Shortening Notice with Respect to Debtors' Motion [D.I. 622, 7/25/16]
- B. Notice of Motion [D.I. 625, 7/25/16]

Status:

The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

[Signature page follows]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Dated: August 1, 2016

/s/ Maris J. Kandestin

Michael R. Nestor, Esq. (Bar No. 3526)
Joseph M. Barry, Esq. (Bar No. 4221)
Maris J. Kandestin, Esq. (Bar No. 5294)
Shane M. Reil, Esq. (Bar No. 6195)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253
Email: mnestor@ycst.com
jbarry@ycst.com
mkandestin@ycst.com
sreil@ycst.com

and

Michael L. Tuchin, Esq.
David M. Guess, Esq.
Jonathan M. Weiss, Esq.
Sasha M. Gurvitz, Esq.
KLEE, TUCHIN, BOGDANOFF & STERN LLP
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067
Tel: (310) 407-4029
Fax: (310) 407-9090
Email: mtuchin@ktbslaw.com
dguess@ktbslaw.com
jweiss@ktbslaw.com
sgurvitz@ktbslaw.com

Counsel for the Debtors and Debtors in Possession