

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re

PACIFIC SUNWEAR OF CALIFORNIA, INC., a  
California corporation *et al.*,<sup>1</sup>

Reorganized Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF CONFIRMATION OF, AND EFFECTIVE DATE OF, REVISED JOINT PLAN OF  
REORGANIZATION OF PACIFIC SUNWEAR OF CALIFORNIA, INC. AND ITS DEBTOR AFFILIATES  
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND RELATED DEADLINES**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. **Confirmation Order.** On September 6, 2016, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [Docket No. 861] (the "Confirmation Order") confirming the *Revised Joint Plan of Reorganization of Pacific Sunwear of California, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 839] (including all exhibits thereto, and as amended, supplemented or modified from time to time pursuant to the terms thereof, the "Plan")<sup>2</sup> in the chapter 11 cases of the above-captioned reorganized debtors (collectively, the "Reorganized Debtors").

2. **Effective Date.** The Effective Date of the Plan was September 7, 2016.

3. **Accrued Professional Compensation Claims.** As provided in Article II, Section A, of the Plan, all final requests for payment of Accrued Professional Compensation Claims, pursuant to sections 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code, for services rendered during the period from the Petition Date through the Effective Date, must be made by application Filed with the Bankruptcy Court and served on counsel to the Reorganized Debtors, and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order, or any other applicable order of the Bankruptcy Court, no later than **October 14, 2016**, unless otherwise ordered by the Bankruptcy Court. Objections to such applications must be Filed and served on counsel to the Reorganized Debtors and the requesting party no later than **November 14, 2016**. Each Accrued Professional Compensation Claim allowed pursuant to such a final application shall be paid before the date that is ten (10) business days after entry by the Bankruptcy Court of an order allowing such Accrued Professional Compensation Claims.

4. **Administrative Claims Bar Date.** As provided in Article II, Section A, of the Plan, all requests for payment of Administrative Claims must be Filed on or before the First Administrative Claims Bar Date (August 15, 2016) or Second Administrative Claims Bar Date (**October 14, 2016**), as applicable. Absent order of the Court to the contrary, Holders of Administrative Claims that are required to, but do not, File and serve a request for payment of such Administrative Claims by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Reorganized Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date. Objections to such requests, if any, must be Filed and served on the Reorganized Debtors and the requesting party no later than **November 28, 2016**; provided, however, that Allowed Administrative Claims with respect to liabilities incurred by a Debtor in the ordinary course of business during the

<sup>1</sup> The Reorganized Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Reorganized Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

<sup>2</sup> Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan.

Chapter 11 Cases (including, among other things, claims by landlords for rent and claims for postpetition taxes) shall be paid in the ordinary course of business in accordance with the terms and conditions of any agreements related thereto, or, with respect to postpetition tax claims, as required by applicable non-bankruptcy law, and without the requirement for the holder of any such Administrative Claim to file a request for payment of such Administrative Claim.

5. **Claims Based on Rejection of Executory Contracts or Unexpired Leases.** Pursuant to Article V of the Plan, except as otherwise provided therein, as of the Effective Date, all Executory Contracts and Unexpired Leases of the Reorganized Debtors shall be deemed rejected as of the Effective Date, unless such Executory Contract or Unexpired Lease: (1) was assumed or rejected previously by the Reorganized Debtors; (2) previously expired or terminated pursuant to its own terms; (3) is the subject of a motion to assume Filed on or before the Confirmation Date; (4) is identified on the Assumed Executory Contracts and Unexpired Lease List; (5) is either of the License Agreements; or (6) appears on the List of Designated Leases. Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts and Unexpired Leases, if any, must be filed with the Bankruptcy Court by the later of (i) **October 14, 2016** and (ii) 30 days after service of notice that a particular Executory Contract or Unexpired Lease has been designated as rejected (which date will appear on such notice). Any Rejection Claim for which a Proof of Claim is not timely Filed pursuant to Article V of the Plan shall be forever barred from assertion against the Reorganized Debtors or the Reorganized Debtors, the Estates, or their property unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan.

6. **Inquiries by Interested Parties.** Copies of the Confirmation Order may be examined free of charge on the website of the Reorganized Debtors' claims agent at <https://cases.primeclerk.com/pacsun/Home-Index>. The Confirmation Order is also on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

Dated: September 14, 2016

/s/ Shane M. Reil

Michael R. Nestor, Esq. (DE Bar No. 3526)  
Joseph M. Barry, Esq. (DE Bar No. 4221)  
Maris J. Kandestin, Esq. (DE Bar No. 5294)  
Shane M. Reil, Esq. (Bar No. 6195)  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Tel: (302) 571-6600  
Fax: (302) 571-1253  
Email: [mnestor@ycst.com](mailto:mnestor@ycst.com); [jbarry@ycst.com](mailto:jbarry@ycst.com);  
[mkandestin@ycst.com](mailto:mkandestin@ycst.com); [sreil@ycst.com](mailto:sreil@ycst.com)

-and-

Michael L. Tuchin, Esq. (CA Bar No. 150375)  
David M. Stern, Esq. (CA Bar No. 67697)  
Jonathan M. Weiss, Esq. (CA Bar No. 281217)  
Sasha M. Gurvitz, Esq. (CA Bar No. 301650)  
KLEE, TUCHIN, BODGANOFF & STERN LLP  
1999 Avenue of the Stars, 39th Floor  
Los Angeles, CA 90067  
Telephone: (310) 407-4029  
Facsimile: (310) 407-9090  
E-mail: [mtuchin@ktbslaw.com](mailto:mtuchin@ktbslaw.com); [dstern@ktbslaw.com](mailto:dstern@ktbslaw.com);  
[jweiss@ktbslaw.com](mailto:jweiss@ktbslaw.com); [sgurvitz@ktbslaw.com](mailto:sgurvitz@ktbslaw.com)

*Co-Counsel to the Reorganized Debtors*