

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,
INC., a California corporation *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 13, 2016 AT 9:30 A.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT****

RESOLVED MATTER

1. Application Pursuant to Bankruptcy Code Sections 327(e) and 328(e) for Entry of an Order Authorizing Employment and Retention of Connolly & Finkel LLP as Labor, Litigation, and Real Estate Counsel to the Debtors and Reorganized Debtors, Effective Nunc Pro Tunc to August 1, 2016 [D.I. 893, 9/16/16]

Response Deadline: September 30, 2016 at 4:00 p.m. (ET)
[Extended for the U.S. Trustee]

Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- B. Order Authorizing Employment and Retention of Connolly & Finkel LLP as Labor, Litigation, and Real Estate Counsel to the Debtors and Reorganized Debtors, Effective Nunc Pro Tunc to August 1, 2016 [D.I. 931, 10/6/16]

Status: An order has been entered.

[Signature page follows]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Dated: October 11, 2016

/s/ Shane M. Reil

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