

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,
INC., a California corporation, et al.,¹

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 28, 2016 AT 2:00 P.M. (ET)**

FINAL FEE APPLICATIONS

1. Final Fee Requests [See Exhibit A attached hereto]

Responses/Objections Received: None.

Related Documents: None.

Status: The Debtors intend to submit a proposed order under certification of counsel prior to the hearing. This matter is going forward.

[Signature page follows]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Dated: November 22, 2016

/s/ Shane M. Reil

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EXHIBIT A

INDEX OF FINAL FEE APPLICATIONS

Debtors' Professionals

A. Deloitte & Touche LLP [D.I. 943, 10/12/16]

1. First Combined Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte & Touche LLP as Independent Auditor to the Debtors for the Period April 7, 2016 through June 30, 2016 [D.I. 819, 8/26/16]
2. Certificate of No Objection Regarding Docket No. 819 [D.I. 894,9/1/16/16]
3. Certificate of No Objection Regarding Docket No. 943 [D.I. 991, 11/16/16]

B. Deloitte Financial Advisory Services LLP [D.I. 935, 10/7/16]

1. Certificate of No Objection Regarding Docket No. 935 [D.I. 988, 11/16/16]

C. Deloitte Tax LLP [D.I. 952, 10/14/16]

1. Certificate of No Objection Regarding Docket No. 952 [D.I. 997, 11/16/16]

D. Connolly & Finkel, LLP [D.I. 945, 10/13/16]

1. Certificate of No Objection Regarding Docket No. 945 [D.I. 993, 11/16/16]

E. FTI Consulting, Inc. [D.I. 936, 10/10/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Fourth Monthly Application of FTI Consulting, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor to the Debtors for the Period of July 1, 2016 through July 31, 2016 [D.I. 790, 8/22/16]
3. Certificate of No Objection Regarding Docket No. 790 [D.I. 885, 9/14/16]
4. Certificate of No Objection Regarding Docket No. 936 [D.I. 1000, 11/16/16]

F. Guggenheim Securities, LLC [D.I. 951, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]

2. Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors and Debtors in Possession for the Period from July 1, 2016 Through July 31, 2016 [D.I. 736, 8/11/16]
3. Certificate of No Objection Regarding Docket No. 736 [D.I. 862, 9/6/16]
4. Certificate of No Objection Regarding Docket No. 951 [D.I. 996, 11/16/16]

G. Klee, Tuchin, Bogdanoff & Stern LLP [D.I. 944, 10/13/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Fourth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for July 1, 2016 Through July 31, 2016 [D.I. 741, 8/11/16]
3. Certificate of No Objection Regarding Docket No. 741 [D.I. 863, 9/6/16]
4. Fifth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for August 1, 2016 Through September 6, 2016 [D.I. 892, 9/16/16]
5. Certificate of No Objection Regarding Docket No. 892 [D.I. 939, 10/11/16]
6. Certificate of No Objection Regarding Docket No. 944 [D.I. 992, 11/16/16]

H. Prime Clerk LLC [D.I. 954, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Combined Monthly Fee Application of Prime Clerk, LLC, Administrative Agent to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods from (I) July 1, 2016 Through July 31, 2016 and (II) August 1, 2016 Through August 31, 2016 [D.I. 899, 9/21/16]
3. Certificate of No Objection Regarding Docket No. 899 [D.I. 947, 10/13/16]
4. Certificate of No Objection Regarding Docket No. 954 [D.I. 998, 11/16/16]

I. RCS Real Estate Advisors [D.I. 937, 10/10/16]

1. Certificate of No Objection Regarding Docket No. 937 [D.I. 990, 11/16/16]

J. Sullivan & Cromwell LLP [D.I. 950, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]

2. Fourth Monthly Statement of Sullivan & Cromwell LLP as Special Counsel for the Debtors for Compensation for Professional Services Rendered for the Period from July 1, 2016 through July 1, 2016 [D.I. 694, 8/5/16]
3. Certificate of No Objection Regarding Docket No. 694 [D. I. 827, 8/29/16]
4. Fifth Monthly Statement of Sullivan & Cromwell as Special Counsel for the Debtors for Compensation for Professional Services Rendered for the Period from August 1, 2016 through August 31, 2016 [D.I. 871, 9/9/16]
5. Certificate of No Objection Regarding Docket No. 871 [D.I. 924, 10/5/16]
6. Certificate of No Objection Regarding Docket No. 950 [D.I. 995, 11/16/16]

K. Young Conaway Stargatt & Taylor, LLP [D.I. 949, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Fourth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from July 1, 2016 through July 31, 2016 [D.I. 795, 8/22/16]
3. Certificate of No Objection Regarding Docket No. 795 [D.I. 886, 9/14/16]
4. Certificate of No Objection Regarding Docket No. 949 [D.I. 994, 11/16/16]

Committee's Professionals

L. Bayard, P.A. [D.I. 955, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Third Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2016 through July 31, 2016 [D.I. 792, 8/22/16]
3. Certificate of No Objection Regarding Docket No. 792 [D.I. 878, 9/13/16]
4. Certificate of No Objection Regarding Docket No. 955 [D.I. 984, 11/15/16]
5. Supplement to Fourth and Final Monthly Application of Bayard, P.A. as Co-Counsel to the Official Committee of Unsecured Creditors for the period April 19, 2016 to September 7, 2016 [D.I. 1007, 11/22/16]

M. Cooley LLP [D.I. 953, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Third Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Pacific Sunwear of California, Inc. et al., for Compensation and Reimbursement of Expenses for the Period July 1, 2016 through July 31, 2016 [D.I. 791, 8/22/16]
3. Certificate of No Objection Regarding Docket No. 791 [D.I. 879, 9/13/16]

N. Province, Inc. [D.I. 956, 10/14/16]

1. First Omnibus Order Approving Interim Fee Applications [D.I. 823, 8/29/16]
2. Third Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 1, 2016 through July 31, 2016 [D.I. 793, 8/22/16]
3. Certificate of No Objection Regarding Docket No. 793 [D.I. 880, 9/13/16]
4. Certificate of No Objection Regarding Docket No. 956 [D.I. 985, 11/15/16]
5. Supplement to Fourth & Final Monthly Application of Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors for the period April 19, 2016 to September 7, 2016 [D.I. 1008, 11/22/16]