

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,
INC., a California corporation *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 15, 2016 AT 10:00 A.M. (ET)**

RESOLVED MATTER

1. Reorganized Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 912, 9/28/16]

Response Deadline: October 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 959, 10/17/16]

Status: An order has been entered.

MATTERS GOING FORWARD

2. Motion for Entry of (I) a Preliminary Order (A) Approving Settlement on a Preliminary Basis and (B) Approving the Form of Class Notice and (II) a Final Order Approving Settlement on a Final Basis [D.I. 845, 9/3/16]

Response Deadline: October 31, 2016 [Extended until November 7, 2016 for the U.S. Trustee]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Responses Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Documents:

- B. Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 7023 and 9019 (I) Approving Settlement on a Preliminary Basis, (II) Approving the Form of Class Notice, (III) Scheduling a Fairness Hearing to Consider Approval of the Settlement on a Final Basis, and (IV) Granting Related Relief [D.I. 859, 9/6/16]
- C. Notice of Proposed Class Action Settlement and Settlement Hearing [D.I. 883, 9/14/16]
- D. Notice of Fairness Hearing on Final Approval of Settlement Agreement [D.I. 884, 9/14/16]
- E. Notice of Filing of Fully-Executed Settlement Agreement and General Release [D.I. 946, 10/13/16]
- F. Declaration of Gary H. Schoenfeld in Support of Entry of Final Order Approving Settlement re Class Proofs of Claim Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [D.I. 974, 11/10/16]
- G. Declaration of Steven K. Kortanek in Support of Entry of Final Order Approving Settlement re Class Proofs of Claim Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [D.I. 975, 11/10/16]

Status: This matter is going forward as a fairness hearing to consider final approval of the Settlement Agreement. The Debtors anticipate submitting a revised proposed form of final order prior to the hearing to address comments from the Office of the United States Trustee.

- 3. Application of Class and PAGA Claimants for Attorneys' Fee Award and Incentive Award [D.I. 973, 11/8/16]

Response Deadline: N/A

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

Dated: November 10, 2016

/s/ Shane M. Reil

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