

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re</p> <p>PACIFIC SUNWEAR OF CALIFORNIA, INC., a California corporation <i>et al.</i>,¹</p> <p style="text-align: center;">Reorganized Debtors.</p>	<p>Chapter 11</p> <p>Case No.: 16-10882 (LSS)</p> <p>(Jointly Administered)</p>
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 21, 2018 AT 11:00 A.M. (ET)**

UNCONTESTED MATTER – CERTIFICATION FILED

1. Reorganized Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 1238, 1/31/18]

Response Deadline: February 14, 2018 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 1246, 2/15/18]
- B. Proposed Order

Status: No objections have been received, and a Certificate of No Objection has been filed. No hearing is required unless the Court has questions.

UNCONTESTED MATTERS

2. Reorganized Debtors’ Objection to Classification and Amount of Proof of Claim Filed by New York City Department of Finance (Claim No. 1298) [D.I. 1232, 1/19/18]

Response Deadline: February 2, 2018 at 4:00 p.m. (ET)

¹ The Reorganized Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Reorganized Debtors’ address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Responses Received: None.

Related Documents: None.

Status: The Claimant has been engaged in informal communications with the Debtors' outside tax advisors regarding its claim and the Reorganized Debtors' Objection, but has filed no formal opposition and has not contacted the Reorganized Debtors' attorneys. This matter is uncontested. No hearing is required unless the Court has questions.

3. Reorganized Debtors' Motion for Issuance of a Final Decree and Order: (A) Closing the Chapter 11 Cases; and (B) Terminating the Services of the Court-Appointed Claims and Noticing Agent [D.I. 1240, 1/31/18]

Response Deadline: February 14, 2018 at 4:00 p.m. (ET) [Extended for the U.S. Trustee until such time as it confirms receipt of payment of Q4 2017 and estimated Q1 2018 fees owed pursuant to 28 U.S.C. Section 1930]

Responses Received:

- A. Informal response from the Office of the United States Trustee

Related Documents:

- B. Final Report in Chapter 11 Cases [D.I. 1241, 1/31/18]

Status: The Reorganized Debtors have resolved the United States Trustee's response and anticipate filing a revised proposed order under certification of counsel prior to the hearing. This matter is uncontested. No hearing is required unless the Court has questions.

Dated: February 15, 2018

/s/ Shane M. Reil

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