

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| PATRIOT NATIONAL, INC., <i>et al.</i> ¹ , | Case No. 18-10189 (KG) |
| Reorganized Debtors. | (Jointly Administered) |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 27, 2018 AT 11:00 A.M. (ET)**

MATTERS GOING FORWARD:

1. Motion of Aspen Specialty Insurance Company for Modification of Chapter 11 Plan and Discharge Injunction to Continue Pending Litigation in the United States District Court, Eastern District of Pennsylvania [filed September 14, 2018, Docket No. 1027]

Objection Deadline: September 26, 2018 at 4:00 p.m. (ET).

Objection(s)/Response(s) Received:

- (a) Objection of Hospitality Supportive Systems, LLC et al. to Motion of Aspen Specialty Insurance Company for Modification of Chapter 11 Plan and Discharge Injunction to Continue Pending Litigation in the United States District Court, Eastern District of Pennsylvania [filed October 1, 2018, Docket No. 1038]
- (b) Objection Of Peter Kravitz, As Litigation Trustee And Plan Administrator, To Motion Of Aspen Specialty Insurance Company For Modification Of Chapter 11 Plan And Discharge Injunction To Continue Pending Litigation In The United States District Court, Eastern District Of Pennsylvania [filed November 9, 2018, Docket No. 1061]

¹ The reorganized Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Patriot National, Inc. (1376); Patriot Services, LLC (1695); TriGen Insurance Solutions, Inc. (2501); Patriot Captive Management, LLC (2341); Patriot Underwriters, Inc. (0045); TriGen Hospitality Group, Inc. (6557); Patriot Risk Consultants, LLC (0844); Patriot Audit Services, LLC (5793); Patriot Claim Services, Inc. (9147); Patriot Risk Services, Inc. (7189); Corporate Claims Management, Inc. (6760); CWIBenefits, Inc. (0204); Forza Lien, LLC (7153); Contego Investigative Services, Inc. (0330); Contego Services Group, LLC (0012); Patriot Care Management, LLC (2808); Radar Post-Closing Holding Company, Inc. (2049); Patriot Technology Solutions, LLC (6855); and Decision UR, LLC (1826). The reorganized Debtors' headquarters are located at 401 East Las Olas Boulevard, Suite 1650, Fort Lauderdale, Florida 33301.

Replies Received:

- (c) Reply of Aspen Specialty Insurance Company to Objection of Hospitality Supportive Systems, LLC, Edward Snow and The Carman Corporation to Motion for Modification of the Chapter 11 Plan and Discharge Injunction to Continue Pending Litigation in the United States District Court, Eastern District of Pennsylvania [Docket No. 1047, filed on October 9, 2018]

Related Documents:

- (d) Re-Notice of Motion of Aspen Specialty Insurance Company for Modification of Chapter 11 Plan and Discharge Injunction to Continue Pending Litigation in the United States District Court, Eastern District of Pennsylvania [Docket No. 1039, filed on October 1, 2018]
- (e) Re-Notice of Motion of Aspen Specialty Insurance Company for Modification of Chapter 11 Plan and Discharge Injunction to Continue Pending Litigation in the United States District Court, Eastern District of Pennsylvania [Docket No. 1051, filed on October 15, 2018]
- (f) Stipulation Allowing Continuation of Pending Litigation in the United States District Court, Eastern District of Pennsylvania Against Non-Debtor Parties [Docket No. 1064, filed on November 13, 2018]
- (g) Certification of Counsel regarding Stipulation Allowing Continuation of Pending Litigation in the United States District Court, Eastern District of Pennsylvania Against Non-Debtor Parties [Docket No. 1069, filed on November 20, 2018]

Status: The Trustee and Plan Administrator have filed a stipulation resolving the Motion. However, Hospitality Supportive Systems, LLC, has not approved the form of the stipulation. This matter is going forward with respect to Hospitality Supportive Systems, LLC's objection.

2. Motion of John R. Del Pizzo, Ernest N. Csiszar, Glen Hibler, Sean M. Bidic and Terry L. Coleman for Immediate Payment of an Administrative Claim Pursuant to Section 503(b)(1) of the Bankruptcy Code [filed September 28, 2018, Docket No. 1036]

Objection Deadline: October 19, 2018 at 4:00 p.m. (ET).

Objection(s)/Response(s) Received:

- (a) Objection of Peter Kravitz, as Plan Administrator and Trustee for the PNI Litigation Trust, and Carrier & Technology Solutions, LLC, to Motion of John R. Del Pizzo, Ernest N. Csiszar, Glen Hibler, Sean M. Bidic and Terry Coleman for Immediate Payment of an Administrative Expense Claim Pursuant to Section 503(b)(1) of the Bankruptcy Code [filed October 18, 2018, Docket No. 1054]

Replies Received:

- (b) Reply in Further Support of Motion of John R. Del Pizzo, Ernest N. Csiszar, Glen Hibler, Sean M. Bidic and Terry Coleman for Immediate Payment of an Administrative Expense Claim Pursuant to Section 503(b)(1) of the Bankruptcy Code [filed October 29, 2018, Docket No. 1058]

Status: Counsel for the movants has requested that this matter go forward solely with respect to legal issues relating to the Motion. The Trustee and the Reorganized Debtors oppose the request, and submit that all issues should be heard together at the hearing on this matter scheduled for December 19, 2018 at 1:00 p.m.

Dated: November 20, 2018

MORRIS JAMES LLP

/s/ Carl N. Kunz, III

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*Counsel to Peter Kravitz, as Litigation Trustee for
the PNI Litigation Trust*