

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**PATRIOT NATIONAL, INC., et al.,<sup>1</sup>**

**Debtors.**

Chapter 11

Case No. 18-10189 (KG)

(Joint Administration Requested)

Hearing Date: February 1, 2018, at 10:30 a.m. (ET)

**NOTICE OF HEARING ON FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on January 30, 2018 (the “Petition Date”), the above-captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that together with their chapter 11 petitions, the Debtors also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be held on **February 1, 2018, at 10:30 a.m. (Eastern time)**, before the Honorable Kevin Gross at the United States Bankruptcy Court for the District of

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1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors’ federal tax identification number, are: Patriot National, Inc. (1376), Patriot Services, LLC (1695); TriGen Insurance Solutions, Inc. (2501); Patriot Captive Management, LLC (2341); Patriot Underwriters, Inc. (0045); TriGen Hospitality Group, Inc. (6557); Patriot Risk Consultants, LLC (0844); Patriot Audit Services, LLC (5793); Patriot Claim Services, Inc. (9147); Patriot Risk Services, Inc. (7189); Corporate Claims Management, Inc. (6760); CWIBenefits, Inc. (0204); Forza Lien, LLC (7153); Contego Investigative Services, Inc. (0330); Contego Services Group, LLC (0012); Patriot Care Management, LLC (2808); Radar Post-Closing Holding Company, Inc. (2049); Patriot Technology Solutions, LLC (6855); and Decision UR, LLC (1826). The Debtors’ headquarters are located at 401 East Las Olas Boulevard, Suite 1650, Fort Lauderdale, Florida 33301.

Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

**First Day Administrative and Procedural Motions**

1. Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 Directing Joint Administration of the Debtors’ Related Chapter 11 Cases [Docket No. 2, filed January 30, 2018].
2. Debtors’ Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [Docket No. 3, filed January 30, 2018].
3. Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 341 and 28 U.S.C. § 156(c) Authorizing the Debtors to File a (A) Consolidated List of Creditors and (B) Consolidated List of Debtors’ Top Twenty Creditors [Docket No. 5, filed January 30, 2018].

**First Day Motions Pertaining to Business Operations**

4. Debtors’ Motion for Interim and Final Orders (I) Authorizing the Continued Use of Cash Management System, Bank Accounts and Business Forms, (II) Extending the Debtors’ Time to Comply With Section 345(b) of the Bankruptcy Code, (III) Approving Continuation of Ordinary Course Intercompany Transactions and (IV) Granting Related Relief [Docket No. 7, filed January 30, 2018].
5. Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations In the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers [Docket No. 6, filed January 30, 2018].
6. Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors; (B) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; and (C) Granting Related Relief [Docket No. 8, filed January 30, 2018].
7. Debtors’ Motion for an Order (I) Authorizing the Debtors to (A) Continue Their Workers’ Compensation Programs and Their Liability, Property and Other Insurance Programs and (B) Pay Certain Obligations In Respect Thereof, and (II) Authorizing and Directing the Debtors’ Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 9, filed January 30, 2018].
8. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Regulatory Fees In the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 10, filed January 30, 2018].

9. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Services On Account of Prepetition Invoices, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 11, filed January 30, 2018].
10. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Debtors to Continue Their Prepetition Practices With Respect to Their Pass-Through Bank Account and (B) Directing Banks to Honor Related Transfers [Docket No. 12, filed January 30, 2018].
11. Debtors' Motion Pursuant to 11 U.S.C. §§ 362 & 105(a) for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures and Approving Restrictions on Certain Transfers of Interests In the Debtors' Estates [Docket No. 13, filed January 30, 2018].

**First Day Motion Pertaining to Financing**

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors and Debtors-In-Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling A Final Hearing, and (VII) Granting Related Relief [Docket No. 18, filed January 31, 2018].

**Disclosure Statement Approval Motion for Scheduling**

13. Debtors' Motion for Entry of an Order (I) Approving the Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code, Bankruptcy Rules 2002, 3003, 3017, 3018, 3020 and 9006 and Local Rules 2002-1, 3017-1, and 9006-1 [Docket No. 17, filed January 31, 2018].

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Motions can be obtained for a fee through the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), referencing Case No. 18-10189 (KG), or may be obtained for free by accessing the Debtors' restructuring website at <https://cases.primeclerk.com/patnat>.

**PLEASE TAKE FURTHER NOTICE** that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: January 31, 2018  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Laura Davis Jones*

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