

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

PATRIOT NATIONAL, INC., et al.,¹

Debtors.

Chapter 11

Case No. 18-10189 (KG)

(Jointly Administered)

**NOTICE OF (I) EFFECTIVE DATE OF FOURTH FURTHER
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AND
(II) BAR DATES FOR FILING CERTAIN CLAIMS**

**PLEASE READ THIS NOTICE CAREFULLY AS IT
CONTAINS BAR DATES AND OTHER INFORMATION
THAT MAY AFFECT YOUR RIGHTS TO RECEIVE
DISTRIBUTIONS UNDER THE PLAN AND PAYMENTS ON
ACCOUNT OF CERTAIN CLAIMS.**

PLEASE TAKE NOTICE that on May 4, 2018, the Honorable Kevin Gross, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and Order Confirming Fourth Further Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 705] (the “Confirmation Order”) confirming the *Debtors’ Fourth Further Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 702] (as modified, amended, and including all supplements, the “Plan”) of the above-captioned debtors (the “Debtors”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan, as defined in the Plan, occurred on **July 2, 2018**.

PLEASE TAKE FURTHER NOTICE that in accordance with the Confirmation Order and Section VII.B of the Plan, by no later than thirty (30) days after the Effective Date (**on or before August 1, 2018**) (the “Rejection Damages Claim Bar Date”), proofs of claims for

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1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors’ federal tax identification number, are: Patriot National, Inc. (1376); Patriot Services, LLC (1695); TriGen Insurance Solutions, Inc. (2501); Patriot Captive Management, LLC (2341); Patriot Underwriters, Inc. (0045); TriGen Hospitality Group, Inc. (6557); Patriot Risk Consultants, LLC (0844); Patriot Audit Services, LLC (5793); Patriot Claim Services, Inc. (9147); Patriot Risk Services, Inc. (7189); Corporate Claims Management, Inc. (6760); CWIBenefits, Inc. (0204); Forza Lien, LLC (7153); Contego Investigative Services, Inc. (0330); Contego Services Group, LLC (0012); Patriot Care Management, LLC (2808); Radar Post-Closing Holding Company, Inc. (2049); Patriot Technology Solutions, LLC (6855); and Decision UR, LLC (1826). The Debtors’ headquarters are located at 401 East Las Olas Boulevard, Suite 1650, Fort Lauderdale, Florida 33301.

damages by reason of rejection of executory contracts and unexpired leases pursuant to section VII.A of the Plan, must be filed with the Claims and Noticing Agent by delivering the original executed proof of claim, in each case so as to be received on or before the Rejection Damages Claim Bar Date at the following address, (i) electronically via the interface provided on the website of the Debtors' Claims and Noticing Agent, <https://cases.primeclerk.com/patnat/EPOC-Index> or (ii) by overnight courier, hand delivery, or by mailing the original executed proof of claim to: Patriot National, Inc. Claims Processing Center; c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022. **ANY HOLDER OF A CLAIM THAT DOES NOT COMPLY WITH THIS BAR DATE SHALL BE BARRED FROM PARTICIPATING IN THE PLAN OR OBTAINING A DISTRIBUTION THEREUNDER WITH RESPECT TO SUCH CLAIM.**

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Section XI.A.1 of the Plan, requests for payment of Administrative Expense Claims (except for Professional Fee Claims) that arose or accrued on or after January 30, 2018 through the Effective Date, must be filed with the Bankruptcy Court and served on the Plan Administrator by no later than the date that is the 30th day after the Effective Date (on or before **August 1, 2018**). **ANY HOLDER OF AN ADMINISTRATIVE EXPENSE CLAIM THAT DOES NOT COMPLY WITH THIS BAR DATE SHALL BE BARRED FROM PARTICIPATING IN THE PLAN OR OBTAINING A DISTRIBUTION THEREUNDER WITH RESPECT TO SUCH ADMINISTRATIVE EXPENSE CLAIM.**

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Section XI.A.2 of the Plan, requests for payment of Professional Fee Claims must be filed and served on the Plan Administrator, his or her counsel, and other necessary parties in interest no later than forty-five (45) days after the Effective Date (on or before **August 16, 2018**). **ANY HOLDER OF A PROFESSIONAL FEE CLAIM THAT DOES NOT COMPLY WITH THIS BAR DATE SHALL BE BARRED FROM ASSERTING SUCH PROFESSIONAL FEE CLAIM AGAINST THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR ESTATES.**

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Prime Clerk LLC, the voting agent retained by the Debtors in these chapter 11 cases, by accessing the Debtors' website at <https://cases.primeclerk.com/patnat>. Parties may also obtain any documents filed in the chapter 11 cases for a fee via PACER at <https://deb.uscourts.gov/>. A PACER password and login, which are available at www.pacer.psc.uscourts.gov, are needed to access documents on the Bankruptcy Court's website. **PRIME CLERK LLC IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

Dated: July 2, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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