

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

PATRIOT NATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-10189 (KG)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING ON JUNE 27, 2018, AT 3:00 P.M.
(EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH
FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

MATTER GOING FORWARD:

1. **Motion to Extend Stay of Litigation:** Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 4/26/18] (Docket No. 677).

Response Deadline: May 8, 2018 at 4:00 p.m. ET. (extended until May 11, 2018 for Douglas J. Von Allmen)

Responses Received:

- a. Hudson Bay Master Fund LTD's Objection to Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/8/18] (Docket No. 712).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Patriot National, Inc. (1376), Patriot Services, LLC (1695); TriGen Insurance Solutions, Inc. (2501); Patriot Captive Management, LLC (2341); Patriot Underwriters, Inc. (0045); TriGen Hospitality Group, Inc. (6557); Patriot Risk Consultants, LLC (0844); Patriot Audit Services, LLC (5793); Patriot Claim Services, Inc. (9147); Patriot Risk Services, Inc. (7189); Corporate Claims Management, Inc. (6760); CWIBenefits, Inc. (0204); Forza Lien, LLC (7153); Contego Investigative Services, Inc. (0330); Contego Services Group, LLC (0012); Patriot Care Management, LLC (2808); Radar Post-Closing Holding Company, Inc. (2049); Patriot Technology Solutions, LLC (6855); and Decision UR, LLC (1826). The Debtors' headquarters are located at 401 East Las Olas Boulevard, Suite 1650, Fort Lauderdale, Florida 33301.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

- b. The Class Action Plaintiffs' Response in Support of Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/8/18] (Docket No. 714).
- c. Limited Objection of Certain D&O Insurers to Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/8/18] (Docket No. 716).
- d. Joinder of CVI Investments, Inc., in Hudson Bay Master Fund LTD's Objection to Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/8/18] (Docket No. 717).
- e. Limited Objection of Mr. Douglas J. Von Allmen to Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/11/18] (Docket No. 725).

Reply Deadline: May 10, 2018 at 4:00 p.m. ET

Replies Received:

- a. Debtors' Reply in Further Support of Motion for an Order (I) Extending Temporary Stay of Claims Against the Debtors' Directors and Officers and (II) Determining that the Mediation Satisfies Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/10/18] (Docket No. 721).

Related Documents:

- a. Debtors' Motion to (I) Compel Mediation of Claims Against the Debtors' Directors and Officers and (II) Temporarily Stay Related Litigation Pending the Outcome of Mediation [Filed: 2/7/18] (Docket No. 93).
- b. [Signed] Order Pursuant to 11 U.S.C. §§ 362 and 105 and Local Rules 9019-3 and 9019-5 (I) Compelling Mediation of Claims Against the Debtors' Directors and Officers and (II) Temporarily Staying Related Litigation [Filed: 2/28/18] (Docket No. 256).
- c. [Proposed] Order Pursuant to 11 U.S.C. §§ 362 and 105 and Local Rules 9019-3 and 9019-5 (I) Extending Temporary Stay of Claims Against the Debtors' Directors and Officers and (II) Determining that the Mediation Satisfies

Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 4/26/18] (Docket No. 677, Exhibit A).

- d. Notice of Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 4/26/18] (Docket No. 678).
- e. Notice of Filing Exhibits in Connection with Debtors' Motion for an Order (I) Extending the Temporary Stay of Litigation of Claims Against the Debtors' Directors and Officers and (II) Determining that the Debtors have Satisfied Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/2/18] (Docket No. 698).
- f. [Signed] Order (I) Extending Temporary Stay of Claims Against Debtors' Directors and Officers and (II) Determining That the Mediation Satisfies Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 5/15/18] (Docket No. 741).
- g. Notice of Hearing Regarding Order Pursuant to 11 U.S.C. §§ 362 and 105 and Local Rules 9019-3 and 9019-5 (I) Extending Temporary Stay of Claims Against the Debtors' Directors and Officers and (II) Determining that the Mediation Satisfies Alternative Dispute Resolution Requirements Under the Debtors' Directors and Officers Insurance Policies [Filed: 6/20/18] (Docket No. 866).

Status: Pursuant to the Notice of Hearing [Docket No. 866], the Court has scheduled a hearing on the Extension Order [Docket No. 741] and the status of mediation among the parties subject to the Extension Order.

Dated: June 25, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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