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**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

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In re: )  
 ) Chapter 11  
 )  
PATRIOT COAL CORPORATION, *et al.*, )  
 ) Case No. 15-32450 (KLP)  
 )  
Debtors. ) (Jointly Administered)  
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**NOTICE OF DISCLOSURE STATEMENT HEARING**

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**PLEASE TAKE NOTICE THAT** on July 13, 2015, Patriot Coal Corporation and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) filed the (i) *Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as may be modified, amended or supplemented from time to time, the “Plan”) and (ii) the *Disclosure Statement for the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code*, including all exhibits and schedules thereto (as modified, amended or supplemented from time to time, the “Disclosure Statement”).<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE THAT** on July 13, 2015, the Debtors filed the *Debtors’ Motion for Entry of Order (I) Approving the Disclosure Statement; (II) Approving*

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Plan or Disclosure Statement. The Debtors reserve the right to file an amended Plan and Disclosure Statement and to amend, supplement, or modify such documents further.

*Solicitation and Notice Materials; (III) Approving Forms of Ballots; (IV) Establishing Solicitation and Voting Procedures; (V) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (VI) Scheduling a Confirmation Hearing and (VII) Establishing Notice and Objection Procedures* (the "Motion") (a) scheduling dates and deadlines in connection with the approval of the Disclosure Statement and the confirmation of the Plan and (b) establishing certain protocols in connection with those proceedings in connection with the approval of the Disclosure Statement and the confirmation of the Plan, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT** a hearing on the Disclosure Statement and the Motion (the "Disclosure Statement Hearing") will commence before the Honorable Keith L. Phillips, United States Bankruptcy Judge, on **August 17, 2015**, at **10:30 a.m., prevailing Eastern Time**, in the United States Bankruptcy Court for the Eastern District of Virginia, 701 East Broad Street, Courtroom 5100, Richmond, Virginia, 23219, (the "Court"), to consider the entry of an order (a) approving the disclosure statement; (b) approving solicitation packages and procedures for the distribution thereof; (c) approving the forms of ballots and manner of notice; (d) approving the voting record date, solicitation deadline and voting deadline; (e) establishing notice and objection procedures for confirmation of the plan; and (f) granting other related relief. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Motion or related documents, please contact the Debtors' Solicitation Agent, Prime Clerk, LLC, (a) by calling (844) 864-0639 or, for international callers, (929) 342-0754, (b) by email at [patriotballots@primeclerk.com](mailto:patriotballots@primeclerk.com), or (c) by visiting the Debtors' restructuring website at <https://cases.primeclerk.com/PatriotCoal>. You may also obtain copies of any pleadings filed in these chapter 11 Cases for a fee via PACER at: <http://www.vaeb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Disclosure Statement and Motion is **August 10, 2015**, at **4:00 p.m., prevailing Eastern Time**. Any objections to the relief sought at the Disclosure Statement Hearing **must**: (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **August 10, 2015**, at **4:00 p.m., prevailing Eastern Time by**:

- (i) Office of the United States Trustee for the Eastern District of Virginia (the "U.S. Trustee"), 701 East Broad Street, Suite 4304, Richmond, Virginia 23219, Attn: Robert B. Van Arsdale;
- (ii) Office of the United States Trustee, 1835 Assembly Street, Suite 953, Columbia, South Carolina 29201, Attn: Elisabetta G. Gasparini;

- (iii) Patriot Coal Corporation, 63 Corporate Centre Drive, Scott Depot, WV 25560  
Attn: Joseph W. Bean;
- (iv) co-counsel for the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, and Patrick Evans; and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet;
- (v) co-counsel for the Debtors, Kutak Rock LLP, 1111 East Main Street, Suite 800, Richmond, Virginia, Attn: Michael A. Condyles, Peter J. Barrett and Jeremy S. Williams;
- (vi) counsel to the lenders under the Debtors' debtor-in-possession financing facility, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Thomas M. Mayer and Gregory G. Plotko;
- (vii) counsel to the agent for the prepetition ABL credit facility, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017, Attn: Sandy Qusba;
- (viii) counsel to the agent for the prepetition LC credit facility, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036-6522, Attn: Ken Ziman;
- (ix) counsel to the agent to the prepetition term loan credit facility, Brown Rudnick LLP, One Financial Center, Boston, Massachusetts 02111, Attn: Jeffrey L. Jonas, Esq.; and
- (x) co-counsel to the Official Committee of Unsecured Creditors, Morrison & Foerster LLP, 250 West 55th Street, New York, New York 10019-9601, Attn: Lorenzo Marinuzzi and Jennifer L Marines;
- (xi) co-counsel to the Official Committee of Unsecured Creditors, Tavenner & Beran, PLC, 20 North Eighth Street, Second Floor, Richmond, Virginia 23219, Attn: Lynn L. Tavenner and Paula S. Beran;
- (xii) counsel for any other committee appointed pursuant to section 1102 of the Bankruptcy Code; and
- (xiii) all entities that have filed a request for service of filings pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE THAT** under Local Bankruptcy Rule 9013-1, unless a written response to the Disclosure Statement and/or the Motion are filed with the Clerk of Court and served as provided herein prior to the deadline established for objecting to the Disclosure Statement and/or the Motion, the Court may deem any opposition waived, treat the

Disclosure Statement and/or the Motion as conceded, and issue an order granting the requested relief without further notice or hearing.

Dated: July 13, 2015  
Richmond, Virginia

/s/ Michael A. Condyles  
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