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*Counsel for the Debtors and  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
PATRIOT COAL CORPORATION, <u>et al.</u> ,	)	Case No. 15-32450 (KLP)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF AMENDED AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 22, 2015 AT 2:00 P.M.**

**PLEASE TAKE NOTICE** that unless otherwise noted, all matters scheduled for hearing on October 22, 2015 at 10:00 a.m. are being rescheduled to October 22, 2015 at 2:00 p.m.

**PLEASE TAKE NOTICE** that the following is the proposed agenda for the matters scheduled for hearing on October 22, 2015 at 2:00 p.m.:

**I. UNCONTESTED MATTERS**

- A.** *First Interim Application of Centerview Partners LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period May 12, 2015 Through July 31, 2015* filed by Patriot Coal Corporation (Filed 9/21/2015) [Docket No. 1348]

**Objection Deadline:** October 5, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

- B.** *First Interim Application of Kutak Rock LLP, Co-Counsel for the Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses Incurred for the Period May 12, 2015 Through July 31, 2015* filed by Patriot Coal Corporation (Filed 9/21/2015) [Docket No. 1349]

**Objection Deadline:** October 5, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

- C.** *Application for Entry of an Order Authorizing the Debtors to Employ and Retain Jackson Kelly PLLC as Special Counsel, Nunc Pro Tunc to the Petition Date 2015* filed by Patriot Coal Corporation (Filed 9/23/2015) [Docket No. 1374]

**Objection Deadline:** October 7, 2015

**Responses Received:** None

**Status:** An order granting the relief request has been or will be submitted to the Court for entry.

- D.** *First Interim Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 21, 2015 Through July 31, 2015* filed by the Official Committee of Unsecured Creditors (Filed 9/24/2015) [Docket Now. 1389 and 1621]

**Objection Deadline:** October 7, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

- E.** *First Interim Application of Blackacre LLC as Consultant for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period June 23, 2015 Through July 31, 2015* filed by the Official Committee of Unsecured Creditors (Filed 9/24/2015) [Docket No. 1390]

**Objection Deadline:** October 7, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order granting the relief request has been or will be submitted to the Court for entry.

- F.** *First Interim Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Bank to the Official Committee of Unsecured Creditors for the Period From May 21, 2015 Through July 31, 2015* filed by the Official Committee of Unsecured Creditors (Filed 9/24/2015) [Docket No. 1391]

**Objection Deadline:** October 7, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

- G.** *First Interim Application of Tavenner & Beran, PLC for Allowance of Compensation and Expense Reimbursement as Local Counsel to the Official Committee of Unsecured Creditors* filed by the Official Committee of Unsecured Creditors (Filed 9/24/2015) [Docket No. 1395]

**Objection Deadline:** October 7, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

- H.** *Third Omnibus Objection to Certain (A) Amended or Superseded Claims, (B) Duplicative Claims, and (C) Late-Filed Claims* filed by Patriot Coal Corporation (Filed 9/29/2015) [Docket No. 1472]

**Objection Deadline:** October 20, 2015

**Responses Received:**

*Shonk Land Company, LLC's Response to Debtors' Third Omnibus Objection to Certain Late-Filed Claims and Motion to Expand Bar Date for Filing Proofs of Claim* filed by Shonk Land Company, LLC (Filed 10/15/15) [Docket No. 1651]

**Status:** An order granting the relief requested has been or will be submitted to the Court for entry with respect to those claimants for which no response has been filed. With respect to the above-referenced objection, the matter has been resolved.

- I.** *Fourth Omnibus Objection to Certain (A) Cross-Debtor Duplicate Claims, (B) Duplicative Claims, (C) Settled Claims, (D) Satisfied Claims, and (E) No-Liability Claims* filed by Patriot Coal Corporation (Filed 9/29/2015) [Docket No. 1473]

**Objection Deadline:** October 20, 2015

**Responses Received:**

*Protective Response of Black King Mine Development Company, Boone East Development Company, Bandytown Coal Company and Alpha Natural Resources, Inc. to Debtor's Fourth Omnibus Objection to Certain Claims* filed by Black King Mine Development Company, Boone East Development Company, Bandytown Coal Company and Alpha Natural Resources, Inc. (Filed 10/20/2015) [Docket No. 1676]

**Status:** An order granting the relief request has been or will be submitted to the Court for entry.

- J.** *Fifth Omnibus Objection to Certain Claims to be (A) Reclassified, (B) Reassigned, and/or (C) Reduced* filed by Patriot Coal Corporation (Filed 9/29/2015) [Docket No. 1474]

**Objection Deadline:** October 20, 2015

**Responses Received:** None

**Status:** An order granting the relief request has been or will be submitted to the Court for entry.

- K.** *First Interim Application of Stahl Cowen Crowley Addis LLC for Allowance of Compensation for Service Rendered and Reimbursement of Expenses as Counsel for the Official Retiree Committee of Patriot Coal Corporation, et al., for the Period July 9, 2015 Through July 31, 2015* filed by the Official Retiree Committee (Filed 10/8/2015) [Docket No. 1594]

**Objection Deadline:** October 22, 2015

**Responses Received:**

*Response of the United States Trustee to First Interim Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-of-Pocket Expenses* filed by the Office of the United States Trustee (Filed 10/14/2015) [Docket No. 1649]

**Status:** An order incorporating requested changes from interested parties has been or will be submitted to the Court for entry.

**II. CONTINUED MATTERS**

- A.** *Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015, and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/13/2015) [Docket No. 820]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*LRPB's Limited Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015 and (B) Granting Related Relief* filed by H.A. Robson Trust, et al. (Filed 8/28/2015) [Docket No. 967]

**Status:** This matter has been continued to the omnibus hearing scheduled for November 23, 2015 at 10:00 a.m. prevailing Eastern Time.

### **III. WITHDRAWN MATTERS**

- A. *Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/18/2015) [Docket No. 878]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*Objection of the United Mine Workers of America to Debtors' Motion to Reject the Peabody Settlement Agreement* filed by the United Mine Workers of America (Filed 8/27/15) [Docket No. 951]

*Objection of Peabody Energy Corporation to the Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief* filed by Peabody Energy Corporation (Filed 8/28/2015) [Docket No. 966]

*Objection of Retiree Committee to Debtors' Motion for Entry of an Order Authorizing Debtors to Reject Certain Executory Contracts* filed by the Official Retiree Committee (Filed 8/28/2015) [Docket No. 974]

*Statement of the Coal Act Funds with Respect to the Debtors' (I) Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief and (II) Motion for Entry of an Order (i) Authorizing, But Not Directing, the Debtors to (A) Reject Their Collective Bargaining Agreements, (B) Modify Certain Union-Related Retiree Benefits, and (C) Implement Terms of Their Section 1113 and Section 1114 Proposal, and (ii) Granting Related Relief* filed by The UMWA Combined Benefit Fund, UMWA 1992 Benefit Plan and its Trustees (Filed 8/28/2015) [Docket No. 991]

*Supplemental Objection of the United Mine Workers of America to Debtors' Motion to Reject Peabody Settlement Agreement* filed by United Mine Workers of America (Filed 9/28/2015) [Docket Nos. 1464 and 1470]

*Peabody Energy Corporation's Consolidated (I) Objection to Supplement to Debtors' 1114 Motion and (II) Response to the Amended Supplemental Objection of the United Mine Workers of America to Debtors' Motion to Reject Peabody Settlement Agreement* filed by Peabody Energy Corporation (Filed 10/5/2015) [Docket No. 1555]

**Status:** This matter has been withdrawn and the Debtors have requested that it be removed from the docket.

#### **IV. RESOLVED MATTERS**

- A. *Debtors' First Omnibus Objection to Certain (A) Amended or Superseded Claims and (B) Duplicate Claims* filed by Patriot Coal Corporation (Filed 8/17/2015) [Docket No. 875]

**Objection Deadline:** September 8, 2015

**Responses Received:**

*Response of Ohio Department of Taxation to First Omnibus Objection to Certain (A) Amended or Superseded Claims and (B) Duplicate Claims* filed by the Ohio Attorney General's Office on behalf of the Ohio Department of Taxation (Filed 9/3/2015) [Docket No. 1056]

*LML Properties, LLC's Limited Response to Debtors' First Omnibus Objection to Certain (A) Amended or Superseded Claims and (B) Duplicate Claims* filed by LML Properties, LLC (Filed 9/8/2015) [Docket No. 1094]

**Status:** An order granting the relief requested was previously entered with respect to those claimants for whom no response was filed and the above-referenced objections have otherwise been resolved.

- B. *Debtors' Second Omnibus Objection to Certain (A) Cross-Debtor Duplicate Claims and (B) Claims to be Modified* filed by Patriot Coal Corporation (Filed 8/17/2015) [Docket No. 876]

**Objection Deadline:** September 8, 2015

**Responses Received:**

*Response of Ecko, Inc. to Second Omnibus Objection to Certain (A) Cross-Debtor Claims (B) Claims to Be Amended* filed by Ecko, Inc. (Filed 9/4/2015) [Docket No. 1074]

*Response of Vossloh Track Materials, Inc. to Debtors' Second Omnibus Objection to Certain (A) Cross-Debtor Claims and (B) Claims to be Modified* filed by Vossloh Track Materials (Filed 9/8/2015) [Docket No. 1107]

**Status:** An order granting the relief requested was previously entered with respect to those claimants for whom no response was filed and the above-referenced objections have otherwise been resolved.

## **V. CONTESTED MATTERS**

- A. *Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and Fourth Amended Disclosure Statement for Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Patriot Coal Corporation (Filed 9/18/2015) [Docket Nos. 1332 and 1333]

**Objection Deadline:** September 28, 2015

**Responses Received:**

*Objection of Virginia Electric and Power Company dba Dominion Virginia Power To the Debtors' Proposed Assumption and Assignment of Executory Contract* Filed by Virginia Electric and Power Company d/b/a Dominion Virginia Power (Filed 9/02/2015) [Docket Nos. 1017 and 1040]

*Limited Objection to and Reservation of Rights of Stollings Trucking Company, Inc. Regarding Confirmation of the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* Filed by Stollings Trucking Company, Inc. (Filed 9/03/2015 ) [Docket No. 1049]

*Objection by Rhino Eastern, LLC and Rhino Energy WV, LLC to Confirmation of Third Amended Plan of Reorganization* Filed by Rhino Eastern, LLC and Rhino Energy WV, LLC (Filed 9/9/2014) [Docket No. 1165]

*Limited Objection and Reservation of Rights of Natural Resource Partners L.P., WPP LLC, and ACIN LLP Related to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by ACIN LLP, NRP (Operating) LLC, Natural Resource Partners L.P., WPP LLC (Filed 9/24/2015) [Docket Nos. 1178 and 1385]

*Limited Objection of Gelco Corporation d/b/a Element Fleet Management as Successor in Interest to GE Fleet Services to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Gelco Corporation d/b/a Element Fleet Management as successor in interest to GE Fleet Services (Filed 9/24/2015) [Docket Nos. 1059 and 1393]

*Limited Objection and Reservation of Rights of Shonk Land Company, LLC Related to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Shonk Land Company, LLC (Filed 9/25/2015) [Docket Nos. 1157 and 1400]

*Limited Objection of General Electric Capital Corporation to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by General Electric Capital Corporation (Filed 9/28/2015) [Docket Nos. 1144 and 1411]



*Limited Objection to Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Courtney Company (Filed 9/28/2015) [Docket Nos. 1140 and 1412]

*Limited Objection to Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Daniels Electric, Inc. (Filed 9/28/2015) [Docket No. 1138 and 1413]

*Caterpillar Financial Service Corporation's Limited Objection to Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Caterpillar Financial Services Corporation (Filed 9/28/2015) [Docket No. 1148 and 1414]

*Limited Objection of Honey Island Coal Co., LLC to Confirmation of Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Honey Island Coal Co., LLC (Filed 9/28/2015) [Docket No. 1146 and 1415]

*Limited Objection of Cassingham, LLC, et al. to Confirmation of Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Cassingham, LLC, a West Virginia limited liability company, et al., creditors (Filed 9/28/2015) [Docket Nos. 1152 and 1416]

*Siemens Financial Services, Inc.'s Supplemental Limited Objection to Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and Assignment and Assumption of Certain Unexpired Leases* filed by Siemens Financial Services, Inc. (Filed 9/28/2015) [Docket Nos. 1176 and 1418]

*LRPB's Objection to Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by H.A. Robson Trust, et al. (Filed 9/28/2015) [Docket No. 1419]

*Limited Objection of Blue Eagle Land Company to the Adequacy of the Debtors' Fourth Amended Disclosure Statement and to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Blue Eagle Land Company (Filed 9/28/2015) [Docket Nos. 1125 and 1434]

*Limited Objection of Peabody Energy Corporation to the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Peabody Energy Corporation (Filed 9/28/2015) [Docket Nos. 1158 and 1436]

*Limited Objection and Reservation of Rights of Arch Coal, Inc. and its Affiliates to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Allegheny Land Company, Arch Coal, Inc., and Ark Land KH, Inc. (Filed 9/28/2015) [Docket Nos 1163 and 1438]

*United Leasing, Inc.'s Objection to, and Reservation of Rights Regarding, Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by United Leasing, Inc. (Filed 9/28/2015) [Docket Nos. 1128 and 1441]

*Objection to Debtors' Fourth Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Penn Virginia Operating Co., LLC, Suncrest Resources, LLC, and Toney Fork, LLC (Filed 9/28/2015) [Docket Nos. 1142, 1442 and 1468]

*Limited Objection of Boone East Development Company, Eagle Energy, Inc., Bandytown Coal Company and Pioneer Fuel Corporation to the Adequacy of the Debtors' Fourth Amended Disclosure Statement and to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* .filed by Boone East Development Company (Filed 9/28/2015) [Docket Nos. 1131, 1150 and 1443]

*Oracles Limited Objection To, And Reservation Of Rights Regarding, Debtors Fourth Amended Joint Plan Of Reorganization Pursuant To Chapter 11 Of The Bankruptcy Code* filed by Oracle America, Inc. (Filed 9/28/2015) [Docket Nos. 1133 and 1444]

*Limited Objection of Black King Mine Development Company to the Adequacy of the Debtors' Fourth Amended Disclosure Statement and to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* .filed by Black King Mine Development Co. (Filed 9/28/2015) [Docket Nos. 1147 and 1449]

*Kinder Morgan Resources, LLC's Objection to Debtors' Fourth Amended Joint Plan of Reorganization* filed by Kinder Morgan Resources (Filed 9/28/2015) [Docket Nos. 1133 and 1450]

*Limited Objection of Boone East Development Company to the Adequacy of the Debtors' Fourth Amended Disclosure Statement and to Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by Boone East Development Company (Filed 9/28/2015) [Docket No. 1452]

*Supplemental Objection of AIG Assurance Company, AIG Specialty Insurance Company, American Home Assurance Company, Commerce and Industry Insurance Company, Granite State Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, PA, New Hampshire Insurance Company, and Certain Other Affiliates of AIG Property Casualty, Inc. to Assumption and/or Assumption and Assignment Issues in Connection with Debtors' Fourth Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* filed by AIG Assurance Company (Filed 10/16/2015) [Docket Nos. 1537 and 1662]

**Status:** The above-referenced objections were continued pursuant to the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (II) Approving the Fourth Amended Disclosure Statement* [Docket No. 1615]. To the extent not previously resolved, the hearing on these matters will be going forward.

Dated: October 21, 2015  
Richmond, Virginia

Respectfully submitted,

/s/ Michael A. Condyles

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