

Stephen E. Hessler (admitted *pro hac vice*)
Patrick Evans (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
KUTAK ROCK LLP
Bank of America Center
1111 East Main Street, Suite 800
Richmond, Virginia 23219-3500
Telephone: (804) 644-1700
Facsimile: (804) 783-6192

- and -

James H. M. Sprayregen, P.C.
Ross M. Kwasteniet (admitted *pro hac vice*)
Justin R. Bernbrock (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

*Counsel for the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

)	
In re:)	Chapter 11
)	
PATRIOT COAL CORPORATION, <u>et al.</u> ,)	Case No. 15-32450 (KLP)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF ADJOURNMENT OF CONFIRMATION HEARING

PLEASE TAKE NOTICE that pursuant to the *Order Approving Debtors' Motion for Entry of an Order (I) Scheduling Combined Hearing on Approval of a Revised Disclosure Statement and Confirmation of a Revised Plan, (II) Approving the Form and Manner of Notice of the Combined Hearing, (III) Shortening the Notice of the Combined Hearing and the Deadline for Filing Objections; (IV) Maintaining the Voting Record Date; (V) Approving the Submission of Votes to Accept or Reject the Plan Through an "E-Ballot" Platform; (VI) Establishing the Voting Deadline; (VII) Establishing the Objection Deadline; and (VIII) Granting Related Relief* [Docket No. 1320], the hearing to consider confirmation of the *Debtors' Fourth Amended Joint Plan*

of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1332] (as may be amended, modified, or supplement, the “Plan”) was originally scheduled for October 5, 2015 at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that on October 2, 2015, the Debtors filed the *Notice of Adjournment of Confirmation Hearing* [Docket No. 1526], adjourning the confirmation hearing date from October 5, 2015 at 10:00 am. (prevailing Eastern Time) to October 6, 2015 at 10:00 a.m. (prevailing Eastern Time), due to weather-related concerns.

PLEASE TAKE FURTHER NOTICE that the confirmation hearing date was further adjourned from October 6, 2015 at 10:00 am. (prevailing Eastern Time) to October 7, 2015 at 11:30 a.m. (prevailing Eastern Time) [Docket No. 1559].

PLEASE TAKE FURTHER NOTICE that the confirmation hearing was conducted on October 7, 2015 and October 8, 2015, at the conclusion of which the Plan was approved, subject to resolution of certain outstanding matters related thereto (the “Ancillary Matters”).

PLEASE TAKE FURTHER NOTICE that a hearing on the Ancillary Matters, to the extent necessary, was scheduled for October 9, 2015 at 2:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that hearing on the Ancillary Matters has been rescheduled for **October 9, 2015 at 1:30 p.m. (prevailing Eastern Time)**.

Dated: October 9, 2015
Richmond, Virginia

Respectfully submitted,

/s/ Michael A. Condyles

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