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Counsel for the PCC Liquidating Trust

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)
) Chapter 11
)
PATRIOT COAL CORPORATION, et al.,) Case No. 15-32450 (KLP)
)
) Debtors.) Jointly Administered
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 30, 2018, AT 2:00 P.M.**

PLEASE TAKE NOTICE that the following is the proposed agenda for the matters scheduled for hearing on May 30, 2018, at 2:00 p.m.:

I. UNCONTESTED MATTERS

1. *Motion for Entry of an Order Extending the Claims Objection Bar Date* filed by the PCC Liquidating Trust (Filed 5/16/2018) [Docket No. 2719]

Objection Deadline: May 25, 2018

Responses Received: None

Status: This matter is going forward.

II. CONTINUED MATTERS

1. *Liquidating Trust's Objection to Secured Claim Asserted by Komatsu Financial Limited Partnership* filed by the PCC Liquidating Trust (Filed 10/24/2017) [Docket No. 2633]

Objection Deadline: November 14, 2017

Responses Received:

Komatsu Financial Limited Partnership's Response and Reservation of Rights to Liquidating Trust's Objection to Secured Claim Asserted by Komatsu Financial Limited Partnership filed by the Komatsu Financial Limited Partnership (Filed 2/21/2018) [Docket No. 2692]

Status: The objection with will be adjourned to the omnibus hearing scheduled for Jun 25, 2018, at 10:00 a.m.

III. RELATED MATTERS

3. *Pre-Trial Conference* (Case No. 17-04551) [Docket No. 14]

Objection Deadline: N/A

Responses Received: N/A

Status: The applicable parties are requesting that this matter be adjourned to the omnibus hearing scheduled for June 25, 2018, at 10:00 a.m.

May 25, 2018
Richmond, Virginia

/s/ Jeremy S. Williams
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