

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 17-42267-659
) Chapter 11
Payless Holdings LLC, *et al.*,)
) Jointly Administered
Reorganized Debtors.)
) **Hearing Date:** October 17, 2018
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 17, 2018**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th Floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

I. Adjourned Matters

1. **Objection to Ipsos MMA Inc.’s Administrative Expense Motion** - Reorganized Debtors’ Objection to Ipsos MMA, Inc.’s Administrative Expense Motions [Docket No. 2543]

Status: The Hearing on this matter is adjourned until November 14, 2018 at 10:00 a.m. (CT).

Related Documents:

Amended Notice of Reorganized Debtors’ Objection to Ipsos MMA, Inc.’s Administrative Expense Motion [Docket No. 2549]

Notice of Reorganized Debtors’ Objection to Ipsos MMA, Inc.’s Administrative Expense Motion [Docket No. 2544]

Ipsos MMA, Inc.’s Amended Motion for Allowance of Administrative Expense Claim and Related Relief [Docket No. 2082]

Ipsos MMA, Inc.’s Motion for Allowance of Administrative Expense Claim and Related Relief [Docket No. 1893]

II. Matters Going Forward

1. **Reorganized Debtors' Nineteenth Omnibus Objection to Certain Claims** – Reorganized Debtors' Nineteenth Omnibus Objection to Certain Claims (Modified, Substantive Duplicate, No Liability) and Deadline by Which a Response Must Be Filed with the Bankruptcy Court [Docket No. 2537]

Status: The Hearing on this matter is going forward.

Objection Deadline: October 8, 2018

Related Documents: Notice of Hearing [Docket No. 2538]

Objections and/or Responses Received: Creditor Koehler's Response to Reorganized Debtors' Nineteenth Omnibus Objection to Certain Claims [*Creditor filed Response as Prime Clerk Claim No. 4559 / ECF Claim No. 3950*] [RESOLVED]

2. **Motion to Expedite** – Reorganized Debtors' Motion for Entry of an Order (I) Scheduling an Expedited Hearing, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [Docket No. 2560]

Status: The Hearing on this matter is going forward.

Objection Deadline: October 10, 2018

Related Documents: Notice of Hearing [Docket No. 2561]

Objections and/or Responses Received: Denh and Fung Investment LLC's Objection to Reorganized Debtors' Motion for Entry of an Order (I) Scheduling an Expedited Hearing, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [Docket No. 2578]

3. **Reorganized Debtors' Objection to Denh and Fung Investment LLC's Application for Allowance and Payment of Administrative Expense Claim** – Reorganized Debtors' Objection to Denh and Fung Investment LLC's Application for Allowance and Payment of Administrative Expense Claim and Reservation of Rights (Store #6467) [Docket No. 2559]

Status: The Hearing on this matter is contingent upon the Court's ruling on the Motion to Expedite [Docket No. 2560]

Objection Deadline: October 10, 2018

Related Documents:

Notice of Hearing [Docket No. 2561]

Denh and Fung Investment LLC's Application for Allowance and Payment of Administrative Expense Claim and Reservation of Rights (Store #6467) [Docket No. 2539]

Objections and/or Responses Received: Denh and Fung Investment LLC's Response to Reorganized Debtors' Objection to Denh and Fung Investment LLC's Application for Allowance and Payment of Administrative Expense Claim and Reservation of Rights (Store #6467) [Docket No. 2579]

4. **Claims and Objections Thereto**

Status: The Reorganized Debtors will update the Court on the status of claims administration.

Related Documents: Status Report of Claims Reconciliation Process [Docket No. 2508]

Dated: October 15, 2018
St. Louis, Missouri

/s/ Steven N. Cousins

Steven N. Cousins MO 30788
Erin M. Edelman MO 67374
John G. Willard MO 67049
Armstrong Teasdale LLP
7700 Forsyth Boulevard, Suite 1800
St. Louis, MO 63105
Telephone: (314) 621-5070
Facsimile: (314) 621-2239
Email: scousins@armstrongteasdale.com
Email: eedelman@armstrongteasdale.com
Email: jwillard@armstrongteasdale.com

Arik Preis
Joanna F. Newdeck (admitted *pro hac vice*)
Akin Gump Strauss Hauer & Feld LLP
1333 New Hampshire Avenue, N.W.
Washington, DC 20036-1564
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
Email: apreis@akingump.com
Email: jnewdeck@akingump.com

Counsel for Reorganized Debtors