

**Information to identify the case:**

Debtor **Payless Holdings LLC**  
Name EIN **80-0855704**

**NOTE:** The case referenced on this page is the lead case of jointly administered cases. A list of associated cases and case numbers is attached.

United States Bankruptcy Court **Eastern District of Missouri** Date case filed for chapter **11 4/4/17**  
Case number: **17-42267**

**Official Form 309F (For Corporations or Partnerships)  
Order and Notice of Chapter 11 Bankruptcy Case**

**12/15**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities (see Bankruptcy Code §362 for prohibited collection actions). This means that creditors generally may not take action to collect debts from the debtor, from the debtor's property, or from certain codebtors. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the Court to extend or impose a stay.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the Bankruptcy Clerk's Office within the deadline specified in this notice. (See section number 11 below for more information.)

To protect your rights, consult an attorney.

**The staff of the Bankruptcy Clerk's Office cannot give legal advice.**

**Do not file this notice with any Proof of Claim or other filing in the case.**

<b>1. Debtor's full name</b>	Payless Holdings LLC	
<b>2. All other names used in the last 8 years</b>		
<b>3. Address</b>	3231 Southeast Sixth Avenue Topeka, KS 66607	
<b>4. Debtor's attorney Name and address</b>	Steven N. Cousins Armstrong, Teasdale LLP 7700 Forsyth Blvd, Suite 1800 St. Louis, MO 63105	Contact phone: (314) 621-5070  Email: scousins@armstrongteasdale.com
<b>5. Bankruptcy Clerk's Office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	111 South Tenth Street Fourth Floor St. Louis, MO 63102 Telephone number: (314) 244-4500 McVCIS: 1-866-222-8029, #87 Electronic Case Information/PACER: <a href="https://ecf.moeb.uscourts.gov">https://ecf.moeb.uscourts.gov</a>  Office Hours: Monday - Friday 8:30 a.m. - 4:30 p.m.	
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>May 15, 2017 at 2:00 p.m.</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the Court docket.	Location: Thomas F. Eagleton U.S. Courthouse 111 S. 10th Street, <b>Suite 22.304</b> <b>Eighth Circuit Multipurpose Room</b> St. Louis, Missouri 63102

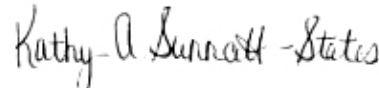
**For more information, see page 2 >**

Debtor **Payless Holdings LLC**

Case number **17-42267**

<p><b>7.Proof of Claim deadline</b></p>	<p><b>Deadline for filing Proof of Claim:</b> Not yet set. If a deadline is set, the Court will send you another notice.</p> <p>A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form is not included with this notice. You can obtain one at any Bankruptcy Clerk's Office, or by visiting <a href="http://www.uscourts.gov">www.uscourts.gov</a>.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed, contingent or unliquidated</i>;</li> <li>• you file a Proof of Claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a Proof of Claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a Proof of Claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's Office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p><b>Proofs of Claims can be filed via the Court's Electronic Proof of Claim system (ePOC) found on the Court's web site at <a href="http://www.moeb.uscourts.gov">www.moeb.uscourts.gov</a>.</b></p> <p>Do not include this notice with any filing you make with the Court.</p> <p>Claims Agent Information: Payless Holdings LLC, Claims Processing Center, c/o Prime Clerk, LLC, 830 3rd Avenue, 3rd Floor New York, NY 10022 Hotline: 844-648-5574 Email: <a href="mailto:paylessinfo@primeclerk.com">paylessinfo@primeclerk.com</a></p>
<p><b>8.Exception to discharge deadline</b> The Bankruptcy Clerk's Office must receive a complaint and any required filing fee by the following deadline.</p>	<p><b>Deadline for filing the complaint:</b> <b>7/14/2017</b></p> <p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A).</p> <p>The deadline to file such complaints for any creditor added to this case after the date of the initial Notice and Order of Commencement shall be the later of the original deadline or 60 days after the date on the certificate of service of the notice given pursuant to L.R. 1009.</p>
<p><b>9.Foreign Creditors</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy Law if you have any questions about your rights in this case.</p>
<p><b>10.Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the Court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11.Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). However, unless the Court orders otherwise, the debts will not be discharged until all payments under the plan are made. A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must file a complaint and pay the filing fee by the deadline.</p>

**So Ordered:**



United States Bankruptcy Court Judge

**Date:** 4/20/17

Any paper that you file in this bankruptcy case should be filed at the Bankruptcy Clerk's Office at the address listed in section number 6 of this Order and Notice. Registered electronic users should file through our Case Management/Electronic Case Files (CM/ECF) system at <https://ecf.moeb.uscourts.gov>. **This Court requires all attorneys to file electronically through CM/ECF.** You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's Office or via the Internet if you have a PACER subscription. You may register for PACER at [www.pacer.gov](http://www.pacer.gov). Case status information is available 24 hours a day by contacting **McVCIS (Multi-Court Voice Case Information System)** or via the Internet using PACER. Information about the meeting of creditors, certain forms, and other matters can be obtained from the Court's website: <http://www.moeb.uscourts.gov>.

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In Re:	)	
	)	
<b>Payless Holdings, LLC</b>	)	Case No. 17-42267-659
Payless ShoeSource, Inc.	)	
Collective Licensing, LP	)	
Collective Brands Franchising Services, LLC	)	Chapter 11
Payless NYC, Inc.	)	(Jointly Administered)
PSS Delaware Company 4, Inc.	)	
Payless ShoeSource Merchandising, Inc.	)	
Payless International Franchising, LLC	)	
Payless ShoeSource Canada GP Inc.	)	
Payless Finance, Inc.	)	
Eastborough, Inc.	)	
Payless ShoeSource Worldwide, Inc.	)	
Payless Collective GP, LLC	)	
Collective Brands Services, Inc.	)	
Payless Gold Value Co, Inc	)	
Payless ShoeSource Canada LP	)	
Dynamic Assets Limited	)	
PSS Canada, Inc.	)	
Payless Purchasing Services, Inc.	)	
Payless Inc	)	
Collective Brands Logistics, Limited	)	
Payless ShoeSource Distribution, Inc.	)	
Payless Intermediate Holdings LLC	)	
Collective Licensing International, LLC	)	
Shoe Sourcing, Inc.	)	
Payless ShoeSource Canada Inc.	)	
WBG-PSS Holdings LLC	)	
Clinch, LLC	)	
Payless ShoeSource of Puerto Rico, Inc.	)	
Debtors.	)	

**Notice: When filing a Proof of Claim you must identify the debtor to against whom your claim is asserted.**

Case Name	Case Number	Tax ID/EIN
<b>Payless Holdings LLC</b>	17-42267	80-0855704
Payless ShoeSource, Inc.	17-42257	48-0674097
Collective Licensing, LP	17-42279	20-4231256

Case Name	Case Number	Tax ID/EIN
Collective Brands Franchising Services, LLC	17-42280	26-3883636
Payless NYC, Inc.	17-42281	48-1194126
PSS Delaware Company 4, Inc.	17-42282	48-1221466
Payless ShoeSource Merchandising, Inc.	17-42283	48-1140946
Payless International Franchising, LLC	17-42284	27-3686448
Payless ShoeSource Canada GP Inc.	17-42285	98-0534182
Payless Finance, Inc.	17-42286	43-1622101
Eastborough, Inc.	17-42287	48-1212803
Payless ShoeSource Worldwide, Inc.	17-42288	43-1646884
Payless Collective GP, LLC	17-42290	NONE
Collective Brands Services, Inc.	17-42291	48-1227266
Payless Gold Value Co, Inc.	17-42292	46-1103581
Payless ShoeSource Canada LP	17-42293	98-0534179
Dynamic Assets Limited	17-42294	98-0381978
PSS Canada, Inc.	17-42296	74-2834969
Payless Purchasing Services, Inc.	17-42297	48-1253043
Payless Inc.	17-42298	43-1813160
Collective Brands Logistics, Limited	17-42299	98-0546466
Payless ShoeSource Distribution, Inc.	17-42300	48-1140944
Payless Intermediate Holdings LLC	17-42301	46-1125190
Collective Licensing International, LLC	17-42302	05-0585451
Shoe Sourcing, Inc.	17-42303	48-1234075
Payless ShoeSource Canada Inc.	17-42304	98-0534180
WBG-PSS Holdings LLC	17-42305	45-5170673
Clinch, LLC	17-42307	27-2429836
Payless ShoeSource of Puerto Rico, Inc.	17-42308	66-0479017