

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 17-42267-659  
) Chapter 11  
PAYLESS HOLDINGS LLC, *et al.*, )  
) Jointly Administered  
Debtors. )

**AMENDED NOTICE OF NEW DISCLOSURE STATEMENT HEARING DATE AND  
DISCLOSURE STATEMENT OBJECTION DEADLINE EXTENSION**

**PLEASE TAKE NOTICE THAT** on April 25, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Fixing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Approving the Procedures Related to the Rights Offering and Authorizing the Retention of Financial Balloting Group LLC In Connection Therewith; and (V) Approving the Manner and Form of the Various Notices and Documents Relating Thereto* [Docket No. 377] (the “Disclosure Statement Motion”).

**PLEASE TAKE FURTHER NOTICE THAT** on April 25, 2017, the Debtors filed a *Notice of Filing Chapter 11 Disclosure Statement and Hearing Thereon* [Docket No. 378] (the “Disclosure Statement Hearing Notice”).

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors caused the Disclosure Statement Motion and Disclosure Statement Hearing Notice to be served on all applicable parties on April 26, 2017 [Docket No. 428].

**PLEASE TAKE FURTHER NOTICE THAT** the Objection Deadline set forth in the Disclosure Statement Motion and Disclosure Statement Hearing Notice was May 24, 2017 at 4:00 P.M. (Central Time).

**PLEASE TAKE FURTHER NOTICE THAT** on May 23, 2017, the Debtors filed a *Notice of Disclosure Statement Objection Deadline Extension*, extending the Objection Deadline for the Disclosure Statement Motion and Disclosure Statement Hearing Notice to May 26, 2017 at 4:00 P.M. (Central Time) [Docket No. 866].

**PLEASE TAKE FURTHER NOTICE THAT** on May 26, 2017, the Debtors filed a *Notice of New Disclosure Statement Hearing Date and Disclosure Statement Objection Deadline Extension*, [Docket No. 898] extending the Objection Deadline for the Disclosure Statement Motion and Disclosure Statement Hearing Notice to June 7, 2017 at 4:00 P.M. (Central Time) and the Hearing to June 12, 2017 at 10:00 A.M. (Central Time) in the United States Bankruptcy Court, Courtroom 7 North, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors hereby provide notice to all parties that **the Objection Deadline set forth in the Disclosure Statement Motion and Disclosure Statement Hearing Notice is further extended to June 9, 2017 at 11:59 P.M. (Central Time).**

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors hereby provide notice to all parties that **the hearing on the Disclosure Statement Motion is further adjourned to June 14, 2017 at 10:00 A.M. (Central Time) in the United States Bankruptcy Court, Courtroom 7 North, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri.**

Dated: May 31, 2017  
St. Louis, Missouri

*/s/ Steven N. Cousins*

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