

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 17-42267-659  
Payless Holdings LLC, *et al.*, ) Chapter 11  
Debtors. ) Jointly Administered  
) Hearing Date: June 21, 2017  
) Hearing Time: 10:00 A.M. (Central Time)  
) Objection Deadline: June 14, 2017  
) Hearing Location: Courtroom 7 North  
)

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE:** The below listed motions (the "Motions") were filed on May 31, 2017 and will be heard on **June 21, 2017 at 10:00 a.m. (Central Time)** at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton US Courthouse, 111 S. 10th Street, 7th Floor – North Courtroom, St. Louis, MO 63102:

Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young as Tax Services Provider to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date (Docket No. 931)

Debtors' Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief (Docket No. 934)

Debtors' Application for Entry of an Order Authorizing the Employment and Retention of PricewaterhouseCoopers LLP as Independent Auditors and Tax Consultants to the Debtors *Nunc Pro Tunc* to the Petition Date (Docket No. 936)

**WARNING: THESE MOTIONS SEEK ORDERS THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE A MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A WRITTEN RESPONSE AND SEND A COPY TO THE MOVING PARTY.**

**YOU MUST FILE AND SERVE YOUR RESPONSE BY JUNE 14, 2017.**

**YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED**

**WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. THE TIME, DATE, AND LOCATION OF THE HEARING ARE SET OUT ABOVE. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.**

Dated: June 2, 2017  
St. Louis, Missouri

*/s/ Steven N. Cousins*

---

Steven N. Cousins MO 30788  
Erin M. Edelman MO 67374  
John G. Willard MO 67049  
Armstrong Teasdale LLP  
7700 Forsyth Boulevard, Suite 1800  
St. Louis, MO 63105  
Telephone: (314) 621-5070  
Facsimile: (314) 612-2239  
Email: scousins@armstrongteasdale.com  
Email: eedelman@armstrongteasdale.com  
Email: jwillard@armstrongteasdale.com

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)  
Cristine F. Pirro (admitted *pro hac vice*)  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
601 Lexington Avenue  
New York, NY 10021  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: nicole.greenblatt@kirkland.com  
Email: cristine.pirro@kirkland.com

James H.M. Sprayregen, P.C.  
William A. Guerrieri (admitted *pro hac vice*)  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: will.guerrieri@kirkland.com

*Counsel for Debtors  
and Debtors in Possession*