

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 17-42267-659
) Chapter 11
Payless Holdings LLC, *et al.*,)
) Jointly Administered
Debtors.)
) **Hearing Date:** May 31, 2017
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North
)
)

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 31, 2017**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th Floor, North Courtroom,
111 S. 10th Street, St. Louis, MO 63102

I. Resolved Matters

1. **Villegas's Motion for Relief from Stay** – Creditor Eddher Villegas's Motion for Relief from Automatic Stay to Allow Civil Litigation Claim to Proceed (Docket No. 689)

Status: This Motion has been withdrawn

Objection Deadline: May 24, 2017.

Related Documents:

Notice of Hearing on Motion for Relief from Stay to Allow Civil Litigation to Proceed (Docket No. 690)

Amended Creditor Eddher Villegas's Motion for Relief from Automatic Stay to Allow Civil Litigation Claim to Proceed (Docket No. 789)

Amended Creditor Eddher Villegas's Motion for Relief from Automatic Stay to Allow Civil Litigation Claim to Proceed (Docket No. 792)

Withdrawal of Amended Motion for Relief from Stay to Allow Civil Litigation to Proceed (Docket No. 845)

Withdrawal of Motion for Relief from Stay to Allow Civil Litigation to Proceed (Docket No. 852)

Objections Received: None to date.

II. Adjourned Matters

1. **Motion to Approve Disclosure Statement** - Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Fixing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Approving the Procedures Related to the Rights Offering and Authorizing the Retention of Financial Balloting Group LLC In Connection Therewith; and (V) Approving the Manner and Form of the Various Notices and Documents Relating Thereto (Docket No. 377)

Status: The Hearing on this matter is adjourned until June 12, 2017 at 10:00 a.m. (Central Time).

Objection Deadline: May 24, 2017; The Debtor has extended the objection deadline until June 7, 2017 at 4:00 p.m. (Central Time).

Related Documents: None to date

Objections Received:

Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Fixing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Approving the Procedures Related to the Rights Offering and Authorizing the Retention of Financial Balloting Group LLC In Connection Therewith; and (V) Approving the Manner and Form of the Various Notices and Documents Relating Thereto (Docket No. 881)

Objection of CP/IPERS, LLC, GDC Properties, OTR, Waipahu, LLC and Weingarten Realty Investors to Adequacy of Proposed Disclosure Statement and Proposed Plan Solicitation and Voting Procedures (Docket No. 897)

Objection and Reservation of Rights of Levin Management Corporation to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the

Disclosure Statement; (II) Fixing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Approving the Procedures Related to the Rights Offering and Authorizing the Retention of Financial Balloting Group LLC In Connection Therewith; and (V) Approving the Manner and Form of the Various Notices and Documents Relating Thereto (Docket No. 899)

Limited Objection of Acadia Realty Limited Partnership, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Citivest Commercial Investments, LLC, Crosspoint Realty Services, Inc., Deutsche Asset & Wealth Management, Devnull Ocoee, LLC, EDENS, Federal Realty Investment Trust, Foursquare Properties, Inc., GEM Realty Capital, Inc., Goldman Sachs Realty Management, L.P., The Krausz Companies, Inc., Kravco Company, LLC, The Macerich Company, GS Pacific ER LLC, KRE Colonie Owner, LLC, St Mall Owner LLC, KRE Broadway Mall Owner, LLC, White Plains Galleria Limited Partnership, Northpark Mall Limited Partnership, YTC Mall Owner, LLC, Oak Tree Three Investment, LLC, Passco Companies, LLC, PGIM Real Estate, Starwood Retail Partners LLC, Steadfast Companies, Inc., Urban Retail Properties, LLC, Vintage Real Estate LLC, Watt Companies, West Valley Properties, Inc., Weitzman Management Corporation, and Westfield, LLC, to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Fixing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Approving the Procedures Related to the Rights Offering and Authorizing the Retention of Financial Balloting Group LLC In Connection Therewith; and (V) Approving the Manner and Form of the Various Notices and Documents Relating Thereto (Docket No. 900)

United States Trustee's Objection to Approval of Disclosure Statement and Reservation of Rights (Docket No. 903)

Objection of Certain Landlords to Debtors' Motion for Approval of the Disclosure Statement (Docket No. 906)

2. **Back Bay Management Retention Application** - Application of the Official Committee of Unsecured Creditors for Entry of an Order Under 11 U.S.C. §§ 1103(a) and 328(a) and Fed. R. Bankr. P. 2014(a) Authorizing Retention of Back Bay Management Corporation and its Division, Michel-Shaked Group, as Expert Consultant and Dr. Israel Shaked, as Expert Witness Nunc Pro Tunc to April 27, 2017 (Docket No. 643)

Status: The Hearing on this matter is adjourned until June 12, 2017 at 10:00 a.m. (Central Time).

Objection Deadline: May 24, 2017

Related Documents:

Notice of Hearing (Docket No. 646)

Notice of Continuance of Hearing on Application to Employ Back Bay Management Corporation and its Division, the Michael-Shaked Group, as Expert Consultant as and Dr. Israel Shaked as Expert Witness (Docket No. 919)

Objections Received:

Response of Debtors to of the Official Committee of Unsecured Creditors for Entry of an Order Under 11 U.S.C. §§ 1103(a) and 328(a) and Fed. R. Bankr. P. 2014(a) Authorizing Retention of Back Bay Management Corporation and its Division, Michel- Shaked Group, as Expert Consultant and Dr. Israel Shaked, as Expert Witness Nunc Pro Tunc to April 27, 2017 (Docket No. 879)

III. Uncontested Matters

1. **Keen Summit Capital Partners LLC Retention Application** - Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Keen Summit Capital Partners LLC as Real Estate Advisor Nunc Pro Tunc to April 27, 20147 (Docket No. 419)

Status: The Hearing on this matter is going forward.

Objection Deadline: May 24, 2017

Related Documents: None to date

Objections Received: None to date.

2. **Motion to Clarify** - Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information (Docket No. 478)

Status: The Hearing on this matter is going forward.

Objection Deadline: May 24, 2017 at 4:00 p.m. (Central Time)

Related Documents:

Notice of Hearing (Docket No. 479)

Objections Received: None to date.

3. **Pachulski Stang Ziehl & Jones LLP Retention Application** - Application of the Official Committee of Unsecured Creditors of the Debtors to Retain and Employ Pachulski Stang Ziehl & Jones LLP *Nunc Pro Tunc* to April 17, 2017 (Docket No. 612)

Status: The Hearing on this matter is going forward.

Objection Deadline: May 24, 2017 at 4:00 p.m. (Central Time)

Related Documents:

Notice of Hearing (Docket No. 646)

Objections Received: None to date.

4. **Polsinelli Retention Application** - Application of the Official Committee of Unsecured Creditors for an Order Under Bankruptcy Code Sections 328(a) and 1103(a) and Bankruptcy Rules 2014(a) and 2016(b) Approving the Employment and Retention of Polsinelli PC *Nunc Pro Tunc* to April 17, 2017 as Local Counsel to the Official Committee of Unsecured Creditors (Docket No. 613)

Status: The Hearing on this matter is going forward

Objection Deadline: May 24, 2017 at 4:00 p.m. (Central Time)

Related Documents:

Notice of Hearing (Docket No. 646)

Objections Received: None to date.

5. **Province, Inc. Retention Application** - Application for Entry of an Order Authorizing and Approving the Employment of Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to April 18, 2017 (Docket No. 632)

Status: The Hearing on this matter is going forward.

Objection Deadline: May 24, 2017 at 4:00 p.m. (Central Time)

Related Documents:

Notice of Hearing (Docket No. 646)

Objections Received: None to Date

6. **Prime Clerk Retention Application** - Debtors' Application for an Order (I) Authorizing and Approving the Appointment of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief (Docket No. 652)

Status: The Hearing on this matter is going forward.

Objection Deadline: May 23, 2017

Related Documents:

Notice of Hearing (Docket No. 800)

Objections Received: None to Date

Dated: May 30, 2017
St. Louis, Missouri

/s/ Steven N. Cousins

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