

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 17-42267-659  
) Chapter 11  
Payless Holdings LLC, *et al.*, )  
) Jointly Administered  
Reorganized Debtors. )  
) **Hearing Date:** October 17, 2017  
) **Hearing Time:** 10:00 A.M. (Central Time)  
) **Objection Deadline:** October 10, 2017  
) **Hearing Location:** Courtroom 7 North

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE:** The below listed fee applications (the “Fee Applications”) will be heard on **October 17, 2017 at 10:00 a.m. (Central Time)** at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton US Courthouse, 111 S. 10th Street, 7th Floor – North Courtroom, St. Louis, MO 63102:

*Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from April 4, 2017 through and including August 10, 2017 [Docket No. 1877];*

*Final Application of Armstrong Teasdale LLP, Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from April 4, 2017 through and including August 10, 2017 [Docket No. 1880];*

*Application of Alvarez & Marsal North America, LLC for Approval of Completion Fee [Docket No. 1881];*

*Final Application of Guggenheim Securities, LLC for Allowance of Compensation Earned and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from April 4, 2017 to and Including August 10, 2017 [Docket No. 1882];*

*Final Fee Application of Keen-Summit Capital Partners LLC as Real Estate Advisor to the Debtors [Docket No. 1896];*

*First and Final Application of PricewaterhouseCoopers LLP, Independent Auditors and Tax Consultants for the Debtors, for Compensation for Services Rendered and*

*Reimbursement of Expenses Incurred during the Period from April 4, 2017 through August 9, 2017 [Docket No. 1885];*

*First and Final Fee Application of Prime Clerk LLC, as Administrative Agent for the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 4, 2017 through August 10, 2017 [Docket No. 1887];*

*First Interim and Final Application of Munger, Tolles & Olson LLP for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period April 4, 2017 through August 10, 2017 [Docket No. 1888];*

*Final Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses from April 4, 2017 through July 26, 2017 [Docket No. 1891]; and*

*First and Final Application of RCS Real Estate Advisors as Real Estate Consultant to the Debtors for Compensation for Compensation and Reimbursement of Expenses for the Period April 4, 2017 through August 10, 2017 [Docket No. 1897].*

**PLEASE TAKE NOTICE: The Applications for Compensation listed above are scheduled for hearing at the date and time shown above.**

**WARNING: Any response or objection must be filed with the Court by October 10, 2017. A copy must be promptly served in accordance with the Court's Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rules 2016-1 and 2016-2, Establishing Procedures for Interim Monthly Compensation of Professionals (Docket No. 784). Failure to file a timely response may result in the Court granting the relief requested prior to the hearing date.**

Dated: September 12, 2017  
St. Louis, Missouri

*/s/ Steven N. Cousins*

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