

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 17-42267-659  
) Chapter 11  
Payless Holdings LLC, *et al.*, )  
) Jointly Administered  
Reorganized Debtors. )  
) **Hearing Date:** February 20, 2018  
) **Hearing Time:** 10:00 A.M. (Central Time)  
) **Response Deadline:** February 20, 2018 at 10:00 A.M.  
) (Central Time)  
) **Hearing Location:** Courtroom 7 North

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE:** The below listed motions (the "Motions") will be heard on **February 20, 2018 at 10:00 a.m. (Central Time)** at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton US Courthouse, 111 S. 10th Street, 7th Floor – North Courtroom, St. Louis, MO 63102:

*REORGANIZED DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) SCHEDULING AN EXPEDITED HEARING, (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF (Docket No. 2147).*

*REORGANIZED DEBTORS' APPLICATION FOR ENTRY OF AN ORDER(I) DIRECTING ADMINISTRATIVE CONSOLIDATION OF CLAIMS FILED IN CERTAIN JOINTLY ADMINISTERED CHAPTER 11 CASES, (II) CLOSING CERTAIN CHAPTER 11 CASES, AND (III) GRANTING RELATED RELIEF (Docket No. 2148).*

**WARNING: THESE MOTIONS SEEK ORDERS THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE A MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A WRITTEN RESPONSE AND SEND A COPY TO THE MOVING PARTY.**

**YOU MUST FILE AND SERVE YOUR RESPONSE BY FEBRUARY 20, 2018 at 10:00 A.M. CENTRAL TIME.**

**YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED**

**WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. THE TIME, DATE, AND LOCATION OF THE HEARING ARE SET OUT ABOVE. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.**

Dated: February 12, 2018  
St. Louis, Missouri

/s/ Steven N. Cousins

Steven N. Cousins MO 30788  
Erin M. Edelman MO 67374  
John G. Willard MO 67049  
Armstrong Teasdale LLP  
7700 Forsyth Boulevard, Suite 1800  
St. Louis, MO 63105  
Telephone: (314) 621-5070  
Facsimile: (314) 612-2239  
Email: scousins@armstrongteasdale.com  
Email: eedelman@armstrongteasdale.com  
Email: jwillard@armstrongteasdale.com

Arik Preis  
Joanna F. Newdeck (*pro hac vice* pending)  
Akin Gump Strauss Hauer & Feld LLP  
1333 New Hampshire Avenue, N.W.  
Washington, DC 20036-1564  
Telephone: 202.887.4000  
Facsimile: 202.887.4288  
Email: apreis@akingump.com  
Email: jnewdeck@akingump.com

*Counsel for the Reorganized Debtors*