

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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PROMISE HEALTHCARE GROUP, LLC, *et al.*,¹ : Case No. 18-12491 (CSS)

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Debtors. : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 14, 2019 AT 1:00 P.M. (ET)²**

MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 106; filed 11/15/18].

Response Deadline: November 27, 2018 at 4:00 p.m.; extended to January 3, 2019 for the Office of the U.S. Trustee and the Official Committee of Unsecured Creditors; extended to January 10, 2019 for the United States Department of Justice.

¹ The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Professional Rehabilitation Hospital, L.L.C. (5340), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), St. Alexius Hospital Corporation #1 (2766), St. Alexius Properties, LLC (4610), Success Healthcare 1, LLC (6535), Success Healthcare 2, LLC (8861), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3rd FL, Boca Raton, FL 33431.

² Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

Related Pleadings:

- (a) Declaration of Andrew Hinkelman in Support of the Motion of the Debtors for Entry of an Order Approving the Key Employee Incentive Plan [D.I. 108; filed 11/15/18].
- (b) Notice of Rescheduled Hearing [D.I. 433; filed 1/8/19].

Responses Received:

- (a) [REDACTED] Objection of the Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 343; filed 12/21/18].
- (b) [SEALED] Objection of the Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 344; filed 12/21/18].
- (c) The United States Trustee's Objection to the Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 439; filed 1/9/19].

Status: This matter is going forward.

- 2. Official Committee of Unsecured Creditors' Motion for Entry of Order Authorizing the Committee to File Under Seal Unredacted Version of Objection to Motion of the Debtors for Entry of an Order Approving the Key Employee Incentive Plan [D.I. 345; filed 12/21/18].

Response Deadline: January 8, 2019 at 11:00 a.m.

Related Pleadings:

- (a) [REDACTED] Objection of the Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 343; filed 12/21/18].
- (b) [SEALED] Objection of the Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan [D.I. 344; filed 12/21/18].

Responses Received: None.

Status: This matter is going forward.

Dated: January 10, 2019
Wilmington, Delaware

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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