

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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PROMISE HEALTHCARE GROUP, LLC, *et al.*,¹ : Case No. 18-12491 (CSS)

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Debtors. : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 20, 2019 AT 2:00 P.M. (ET)²**

MATTERS WITH CERTIFICATION OF COUNSEL/NO OBJECTION (COC/CNO):

1. Motion of the Estate of Roberto Rodriguez for Relief from the Automatic Stay [D.I. 524; filed 1/28/19].

Response Deadline: February 13, 2019 at 4:00 p.m. (ET). Extended for the Debtors to February 15, 2019 at 4:00 p.m. (ET).

¹ The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Professional Rehabilitation Hospital, L.L.C. (5340), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), St. Alexius Hospital Corporation #1 (2766), St. Alexius Properties, LLC (4610), Success Healthcare 1, LLC (6535), Success Healthcare 2, LLC (8861), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3rd FL, Boca Raton, FL 33431.

² Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

Related Pleadings:

- (a) Certification of Counsel Regarding Order Modifying the Automatic Stay [D.I. 756; filed 2/15/19].

Responses Received: None.

Status: A Certification of Counsel has been filed for this matter. No hearing is necessary unless the Court has any questions.

- 2. Motion of Maria Cordova for Relief from the Automatic Stay [D.I. 683; filed 2/6/19].

Response Deadline: February 13, 2019 at 4:00 p.m. (ET).

Related Pleadings:

- (a) Certification of Counsel Regarding Order Granting Motion of Maria Cordova for Relief from the Automatic Stay [D.I. 757; filed 2/15/19].

Responses Received: None.

Status: A Certification of Counsel has been filed for this matter. No hearing is necessary unless the Court has any questions.

MATTERS GOING FORWARD:

- 3. Motion of Dialysis Clinic, Inc. for an Order Determining That Agreement with Debtor Promise Hospital of Overland Park Inc. May Be Terminated Without Relief from the Automatic Stay or, Alternatively, for Relief from the Automatic Stay [D.I. 443; filed 1/9/19].

Response Deadline: Original Motion - January 23, 2019 at 4:00 p.m. (ET); extended to January 25, 2019 at 5:00 p.m. for Debtors. Amended Motion – February 13, 2019 at 4:00 p.m. (ET).

Related Pleadings:

- (a) Amended and Supplemental Motion of Dialysis Clinic, Inc. for an Order Determining That Agreement with Debtor Promise Hospital of Overland Park Inc. May Be Terminated Without Relief from the Automatic Stay or, Alternatively, for Relief from the Automatic Stay [D.I. 541; filed 1/30/19].

Responses Received:

- (a) Debtors' Objection to Motion of Dialysis Clinic, Inc. for an Order Determining That Agreement with Debtor Promise Hospital of Overland Park Inc. May Be

Terminated Without Relief from the Automatic Stay or, Alternatively, for Relief from the Automatic Stay [D.I. 514; filed 1/25/19].

- (b) Debtors' Objection to Amended and Supplemented Motion of Dialysis Clinic, Inc. for an Order Determining that Agreement with Debtor Promise Hospital of Overland Park Inc. may be Terminated Without Relief from the Automatic Stay or, Alternatively, for Relief from the Automatic Stay [D.I. 738; filed 2/13/19].

Status: This matter has is going forward.

- 4. Motion of Creditor [Healthcare Finance Partners Corp.] for Allowance of Administrative Expense Pursuant to Title 11 of the United States Code Section 506(b)(3)(d) [D.I. 463; filed 1/11/19].

Response Deadline: January 25, 2019 at 4:00 p.m. (ET).

Related Pleadings:

- (a) Re-Notice of Motion of Creditor [Healthcare Finance Partners Corp.] for Allowance of Administrative Expense Pursuant to Title 11 of the United States Code Section 506(b)(3)(d) [D.I. 523; filed 1/28/19].

Responses Received:

- (a) The Official Committee of Unsecured Creditors' Objection to Motion of Creditor for Allowance of Administrative Expense Pursuant to Title 11 of the United States Code Section 506(b)(3)(D) [D.I. 508; filed 1/25/19].
- (b) Declaration of Ben Brosseau in Support of Committee's Objection to Application of Creditor for Allowance of Administrative Expense Pursuant to Title 11 of the United States Code Section 503(b)(3)(d) [D.I. 509; filed 1/25/19].
- (c) United States Trustee's Objection to Application of Creditor for Allowance of Administrative Expense Pursuant to Title 11 of the United States Code Section 503(b)(3)(D) [D.I. 702; filed 2/8/19].

Status: This matter is going forward in order to present to the Court a stipulation resolving the claim.

- 5. Motion of the Debtors to Approve Procedures for Settlement of De Minimis Claims Held by or Against Debtors [D.I. 504; filed 1/24/19].

Response Deadline: February 7, 2019 at 2:00 p.m. (ET).

Related Pleadings: None.

Responses Received:

- (a) Limited Objection to Motion of the Debtors to Approve Procedures for Settlement of De Minimis Claims Held by or Against Debtors [D.I. 680; filed 2/6/19].

Status: This matter is going forward.

Dated: February 15, 2019
Wilmington, Delaware

DLA PIPER LLP (US)

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