

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Stuart Brown, Esquire
DLA Piper LLP (US)
1201 N. Market Street
Suite 2100
Wilmington, DE 19801

RE: Promise Healthcare Group, LLC, et al.
18-12491

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **Thursday, December 13, 2018 at 1:00 p.m.**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before November 22, 2018 and file the Notice and Certificate of Service with the Court no later than November 29, 2018.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

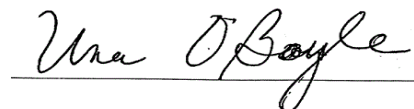
Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date: 11/14/18



Una O'Boyle, *Clerk of Court*

(VAN-472)

Notice Recipients

District/Off: 0311-1

User: DMC

Date Created: 11/14/2018

Case: 18-12491-CSS

Form ID: van472

Total: 10

Recipients of Notice of Electronic Filing:

ust	U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV
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aty	Kaitlin MacKenzie Edelman	kaitlin.edelman@dlapiper.com
aty	Stuart M. Brown	stuart.brown@dlapiper.com
aty	Tyler Layne	tyler.layne@wallerlaw.com

TOTAL: 6

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Promise Healthcare Group, LLC	999 Yamato Road	3rd FL	Boca Raton, FL 33431	
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		TN 37219			
aty	John Tishler	Waller Lansden Dortch & Davis, LLP	Nashville City Center	511 Union	
		Street Suite 2700			
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aty	Katie G. Stenberg	Waller Lansden Dortch & Davis, LLP	Nashville City Center	511 Union	
		Street Suite 2700			
		Nashville, TN 37219			

TOTAL: 4