

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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PROMISE HEALTHCARE GROUP, LLC, *et al.*,<sup>1</sup> : Case No. 18-12491 (CSS)
  
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Debtors. : (Jointly Administered)
  
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**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 21, 2018 AT 11:00 A.M. (ET)<sup>3</sup>**

**\*\*AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN  
CANCELLED WITH THE PERMISSION OF THE COURT. \*\***

**MATTERS WITH CERTIFICATION OF COUNSEL/NO OBJECTION (CNO/COC):**

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<sup>1</sup> The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Professional Rehabilitation Hospital, L.L.C. (5340), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), St. Alexius Hospital Corporation #1 (2766), St. Alexius Properties, LLC (4610), Success Healthcare 1, LLC (6535), Success Healthcare 2, LLC (8861), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3<sup>rd</sup> FL, Boca Raton, FL 33431.

<sup>2</sup> Amended items appear in **BOLD**.

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

1. Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 244; filed 12/7/18].

**Response Deadline:** December 11, 2018 at 11:00 a.m.; extended to December 20, 2018 at 12:00 p.m. for the Committee.

**Related Pleadings:**

- (a) Expedited Motion of the Debtors to Shorten Notice and Objection Periods on the Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 245; filed 12/7/18].
- (b) Order Shortening Notice and Objection Periods on the Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 255; filed 12/7/18].
- (c) Proposed Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. (Attaching Exhibit 1 - Term Sheet) [D.I. 260; filed 12/7/18].
- (d) Notice of Expedited Hearing on the Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 271; filed 12/9/18].
- (e) Notice of Hearing on Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 307; filed 12/13/18].

- (f) Amended Notice of Hearing on Motion of Debtors for Entry of an Order Approving the Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc. [D.I. 317; filed 12/17/18].
  
- (g) Certification of Counsel Regarding Extension of Leases Between (I) Cam-Mid America, LLC and Promise Hospital of Wichita Falls, Inc., Promise Skilled Nursing Facility of Wichita Falls, Inc., Promise Hospital of Overland Park, Inc., and Promise Skilled Nursing Facility of Overland Park, Inc.; and (II) Cam-Dallas, LLC and Promise Hospital of Dallas, Inc.

**Responses Received:** None at this time.

**Status:** An Order has been signed and will be entered by the Court. This hearing is cancelled.

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Dated: December 19, 2018  
Wilmington, Delaware

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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-and-

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*Attorneys for the Debtors and  
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