

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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PROMISE HEALTHCARE GROUP, LLC, *et al.*,¹ : Case No. 18-12491 (CSS)

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Debtors. : (Jointly Administered)

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**NOTICE OF *SECOND AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 10, 2019 AT 2:00 P.M. (ET)³**

MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (III) Granting Other Related Relief [D.I. 1323; Filed 8/9/19].

Response Deadline: At the hearing on August 20, 2019 at 1:00 p.m. (ET).

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), Success Healthcare 1, LLC (6535), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3rd FL, Boca Raton, FL 33431.

² **All amended items appear in bold.**

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

Related Documents:

- A. Motion to Shorten Notice and Objection Periods in Connection with the Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (III) Granting Other Related Relief [D.I. 1324; Filed 8/9/19]. Order Shortening Notice and Objection Periods in Connection with the Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (III) Granting Other Related Relief [D.I. 1332; Filed 8/12/19].
- B. Notice of Sale Motion, Bid Deadline, Auction and Sale Hearing [D.I. 1333; Filed 8/12/19].
- C. Affidavit of Service Regarding Notice of Sale Motion, Bid Deadline, Auction and Sale Hearing [D.I. 1347; Filed 8/15/19].
- D. Affidavit of Service Regarding Motion and Motion to Shorten [D.I. 1349; Filed 8/15/19].
- E. Supplemental Affidavit of Service [D.I. 1351; Filed 8/16/19].
- F. Notice of Potential Assumption and Assignment of Executory Contracts and Unexpired Leases (KPC) [D.I. 1359; Filed 8/16/19].
- G. Notice of Filing of Exhibits to KPC Sale Motion [D.I. 1360; Filed 8/16/19].
- H. Notice of Cancellation of Auction and Designation of KPC as the Successful Bidder [D.I. 1363; Filed 8/19/19].
- I. Notice of Telephonic Hearing [D.I. 1380, Filed 8/21/19].
- J. Notice of Hearings on August 23, 2019 and August 27, 2019 [D.I. 1387, Filed 8/21/19].
- K. Notice of Hearing [D.I. 1391, Filed August 23, 2019].
- L. Notice of Consummation of Sale [Lexmark] [D.I. 1423, Filed 9/6/19].
- M. Notice of Assumption and Assignment of Executory Contracts and Unexpired Leases [Lexmark] [D.I. 1431, Filed 9/9/19].**

Responses Received:

- A. Limited Objection of Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana

Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1353; Filed 8/16/19].

- B. Lexmark Holdings, LLCs Objection to Debtors Motion for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1361; Filed 8/19/19].
- C. Declaration of Mark Tress in Support of Lexmark Holdings, LLCs Objection to Debtors Motion for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1362; Filed 8/19/19].
- D. Joinder by CVP SPV LLC Series I and CVP SPV LLC Series III to Limited Objection of Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1364; Filed 8/19/19].
- E. Amended Joinder by CVP SPV LLC Series I and CVP SPV LLC Series III to Limited Objection of Official Committee of Unsecured Creditors to Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1366; Filed 8/19/19].
- F. Howard Koslow's Reservation of Rights Regarding Motion of the Debtors for Entry of an Order (I) Authorizing the Sale of Certain Louisiana Facilities and Related Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Sellers to Assume and Assign Certain Executory Contracts and Unexpired Leases, (III) Granting Liens, and (IV) Granting Other Related Relief [D.I. 1368, 8/20/19].
- G. Debtors' Reply to Objection of Lexmark Holdings, LLC [D.I. 1369, Filed 8/20/19].
 - a. Supplemental Declaration of Andrew Turnbull in Support of the Sale of Certain Louisiana Facilities and Related Assets (Exhibit A to Reply)

- b. Declaration of Andrew Hinkelman in Support of the Sale of Certain Louisiana Facilities and Related Assets (Exhibit B to Reply)

Status: This matter is going forward as: (i) a scheduling conference regarding issues raised in Howard Koslow's Reservation of Rights and the Official Committee of Unsecured Creditors' objection to the adequate protection escrow; and (ii) a status and scheduling conference regarding the KPC bid protections.

FEE APPLICATIONS:

- 2. Fee Applications (as identified on Exhibit A hereto).

Related Documents

- A. **Proposed Omnibus Order Approving Interim Fee Applications**
- B. **Proposed Order Granting Fourth Monthly and Final Fee Application of Gibbons P.C., Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Fourth Monthly Period April 1, 2019 Through May 31, 2019 and for Allowance of Compensation and Reimbursement of Expenses for the Final Period November 27, 2018 Through May 31, 2019**
- C. **Proposed Order Approving Second and Final Fee Application of Patient Care Ombudsman and Otterbourg P.C. as Counsel to the Patient Care Ombudsman**

Status: This matter is going forward.

UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL (COC/CNO):

- 3. Debtors' Motion for an Order Authorizing Debtors to Enter Into Agreements Outside of the Ordinary Course of Business, NUNC PRO TUNC to July 25, 2019 [D.I. 1311, Filed August 1, 2019]

Response Deadline: August 15, 2019 at 4:00 p.m. (ET).

Related Documents

- A. Notice of Motion and Hearing [D.I. 1312, Filed 8/1/19]
- B. Certificate of No Objection Regarding Debtors' Motion for an Order Authorizing Debtors to Enter Into Agreements Outside of the Ordinary Course of Business, NUNC PRO TUNC to July 25, 2019 [D.I. 1354, Filed 8/16/19]
- C. Order Authorizing Debtors to Enter Into Agreements Outside the Ordinary Course of Business [D.I. 1426, Filed 9/6/19]

Status: An Order has been entered by the Court, therefore no hearing is necessary unless the Court has questions.

4. Debtors' Third Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1304, Filed 7/30/19]

Response Deadline: August 13, 2019 at 4:00 p.m. (ET).
Credit Value Partners, L.P. extended until August 29, 2019

Related Documents:

- A. Notice of Hearing [D.I. 1306, Filed 7/31/19]
- B. Certificate of No Objection Regarding Debtors' Third Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1355, Filed 8/16/19]
- C. Notice of Withdrawal of Certificate of No Objection Regarding Debtors' Third Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1384, Filed 8/21/19]
- D. Certificate of No Objection Regarding Debtors' Third Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1419, Filed 9/4/19]
- E. Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1420, Filed 9/4/19]

Responses Received: None.

Status: An order has been entered by the Court, therefore, no hearing is necessary unless the Court has any comments or questions.

Dated: September 10, 2019
Wilmington, Delaware

DLA PIPER LLP (US)

/s/ Stuart M. Brown
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Debtors in Possession*

EXHIBIT A

(Index of Fee Application)

INDEX OF FEE APPLICATIONS

1. Second Interim Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period February 1, 2019 to April 30, 2019 [D.I. 1183; Filed 6/14/19].

Response Deadline: July 5, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2019 through February 28, 2019 [D.I. 943; Filed 4/3/19].
- B. Certificate of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2019 through February 28, 2019 [D.I. 1180; Filed 6/14/19].
- C. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 1, 2019 through March 31, 2019 [D.I. 1051; Filed 5/6/19].
- D. Certificate of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 1, 2019 through March 31, 2019 [D.I. 1181; Filed 6/14/19].

- E. Fifth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 1, 2019 through April 30, 2019 [D.I. 1143; Filed 5/31/19].
- F. **Fee Examiner's Final Report on the Second Interim Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 1, 2019 to April 30, 2019 [D.I. 1429; Filed 9/9/19].**

Responses Received: None.

Status: This matter is going forward and is included in the Omnibus Fee Order.

- 2. First Interim Fee Application Request of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of November 5, 2018 through April 30, 2019 [D.I. 1184; Filed 6/14/19].

Response Deadline: July 5, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. First Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of November 5, 2018 through December 31, 2018 [D.I. 482; Filed 1/15/19].
- B. Certificate of No Objection Regarding the First Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of November 5, 2018 through December 31, 2018 [D.I. 706; Filed 4/11/19].
- C. Second Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of January 1, 2019 through January 31, 2019 [D.I. 851; Filed 3/12/19].
- D. Certificate of No Objection Regarding the Second Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of January 1, 2019 through January 31, 2019 [D.I. 967; Filed 4/11/19].
- E. Third Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of

February 1, 2019 through February 28, 2019 [D.I. 932; Filed 4/2/19].

- F. Certificate of No Objection Regarding Third Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of February 1, 2019 through February 28, 2019 [D.I. 1010; Filed 4/24/19].
- G. Fourth Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of March 1, 2019 through March 31, 2019 [D.I. 1014; Filed 4/25/19].
- H. Certificate of No Objection Regarding Fourth Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of March 1, 2019 through March 31, 2019 [D.I. 1153; Filed 6/3/19].
- I. Fifth Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of April 1, 2019 through April 30, 2019 [D.I. 1177; Filed 6/13/19].
- J. Certificate of No Objection Regarding Fifth Monthly Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to The Debtors for the Period of April 1, 2019 through April 30, 2019 [D.I. 1250; Filed 7/8/19].
- K. Fee Examiner's Final Report on the First Interim Fee Application Request of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the period of November 5, 2018 to April 30, 2019 [D.I. 1414, Filed 9/3/19]

Responses Received: None.

Status: This matter is going forward and is included in the Omnibus Fee Order.

- 3. Second Interim Fee Application Request of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to April 30, 2019 [D.I. 1188; Filed 6/17/19].

Response Deadline: July 8, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. Fourth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to February 28, 2019 [D.I. 868; Filed 3/15/19].
- B. Certificate of No Objection Regarding Fourth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to February 28, 2019 [D.I. 966; Filed 4/11/19].
- C. Fifth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period March 1, 2019 to March 31, 2019 [D.I. 999; Filed 4/22/19].
- D. Certificate of No Objection Regarding Fifth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period March 1, 2019 to March 31, 2019 [D.I. 1099; Filed 5/15/19].
- E. Sixth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period April 1, 2019 to April 30, 2019 [D.I. 1157; Filed 6/4/19].
- F. Certificate of No Objection Regarding Sixth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period April 1, 2019 to April 30, 2019 [D.I. 1233; Filed 6/25/19].
- G. Notice of Filing of Supplemental Exhibit to Interim Fee Application [D.I. 1279; Filed 7/17/19].
- H. Fee Examiner's Final Report on the Second Interim Fee Application Request of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to April 30, 2019 [D.I. 1298; Filed 7/26/19].

Responses Received: None.

Status: This matter is going forward and is included in the Omnibus Fee Order.

- 4. Second Interim Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to April 30, 2019 [D.I. 1191; Filed 6/17/19].

Response Deadline: July 8, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. Fourth Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to February 28, 2019 [D.I. 869; Filed 3/15/19].
- B. Certificate of No Objection Regarding First Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period February 1, 2019 to February 28, 2019 [D.I. 965; Filed 4/11/19].
- C. Fifth Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period March 1, 2019 to March 31, 2019 [D.I. 998; Filed 4/22/19].
- D. Certificate of No Objection Regarding Fifth Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period March 1, 2019 to March 31, 2019 [D.I. 1098; Filed 5/15/19].
- E. Sixth Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period April 1, 2019 to April 30, 2019 [D.I. 1154; Filed 6/4/19].
- F. Certificate of No Objection Regarding Sixth Monthly Fee Application of Waller Lansden Dortch & Davis, LLP, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period April 1, 2019 to April 30, 2019 [D.I. 1232; Filed 6/25/19].

Responses Received: None.

Status: This matter is *not* going forward and will be adjourned to the next interim fee hearing.

- 5. Second Quarterly Application for Compensation and Reimbursement of Expenses of Sills Cummis & Gross P.C., as Counsel for the Official Committee of Unsecured Creditors, for the Period from February 1, 2019 to April 30, 2019 [D.I. 1281; Filed 7/17/19].

Response Deadline: August 6, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Application of Sills Cummis & Gross P.C. for Allowance of

Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from February 1, 2019 through February 28, 2019 [D.I. 881; Filed 3/18/19].

- B. Certificate of No Objection Regarding Third Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from February 1, 2019 through February 28, 2019 [D.I. 986; Filed 4/17/19].
- C. Fourth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from March 1, 2019 to March 31, 2019 [D.I. 1117; Filed 5/22/19].
- D. Certificate of No Objection Regarding Fourth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from March 1, 2019 to March 31, 2019 [D.I. 1182; Filed 6/14/19].
- E. Fifth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 1, 2019 to April 30, 2019 [D.I. 1152; Filed 6/3/19].
- F. Certificate of No objection Regarding Fifth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 1, 2019 to April 30, 2019 [D.I. 1231; Filed 6/25/19].
- G. Fee Examiner's Final Report on the Second Quarterly Application for Compensation and Reimbursement of Expenses of Sills Cummis & Gross P.C., as Counsel for the Official Committee of Unsecured Creditors, for the Period from February 1, 2019 to April 30, 2019 [D.I. 1316; Filed 8/6/19].

Responses Received: None.

Status: This matter is going forward and is included in the Omnibus Fee Order.

- 6. Second Interim Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from April 1, 2019 through April 30, 2019 [D.I. 1290; Filed 7/22/19].

Response Deadline: August 12, 2019, at 4:00 p.m. (ET).

Related Documents:

- A. Second Monthly Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from April 1, 2019 through April 30, 2019 [D.I. 1096; Filed 5/14/19].
- B. Certificate of No Objection Regarding Second Monthly Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from April 1, 2019 through April 30, 2019 [D.I. 1159; Filed 6/5/19].
- C. Certificate of No Objection Regarding Second Interim Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from April 1, 2019 through April 30, 2019 [D.I. 1348; Filed 8/15/19].
- D. **Third Combined Monthly and Third Interim Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from May 1, 2019 Through July 31, 2019 [D.I. 1320; Filed 8/7/19].**
- E. **Certificate of No Objection Regarding Third Combined Monthly and Third Interim Application of M.J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period from May 1, 2019 Through July 31, 2019 [D.I. 1320; Filed 8/7/19].**

Responses Received: None.

Status: This matter is going forward and is included in the Omnibus Fee Order.

- 7. Fourth Monthly and Final Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Fourth Monthly Period April 1, 2019 through May 31, 2019 and for Allowance of Compensation and Reimbursement of Expenses for the Final Period November 27, 2018 through May 31, 2019 [D.I. 1253; Filed 7/9/19].

Response Deadline: July 23, 2019 at 4:00 p.m. (ET).

Related Documents:

- A. First Monthly Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 27, 2018 through December 31, 2018 [D.I. 682; Filed 2/6/19].
- B. Certificate of No Objection Regarding First Monthly Application of Gibbons P.C.

as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 27, 2018 through December 31, 2018 [D.I. 825; Filed 2/27/19].

- C. Second Monthly Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2019 through February 28, 2019 [D.I. 872; Filed 3/15/19].
- D. Certificate of No Objection Regarding Second Monthly Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2019 through February 28, 2019 [D.I. 953; Filed 4/5/19].
- E. Third Monthly Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period March 1, 2019 through March 31, 2019 [D.I. 1016; Filed 4/26/19].
- F. Certificate of No Objection Regarding Third Monthly Application of Gibbons P.C. as Delaware Counsel for Melanie L. Cyganowski, Patient Care Ombudsman for the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period March 1, 2019 through March 31, 2019 [D.I. 1110; Filed 5/20/19].
- G. **Proposed Order Granting Fourth Monthly and Final Fee Application**

Responses Received: None.

Status: This matter is going forward.

- 8. The Application of Patient Care Ombudsman and Otterbourg P.C. as Counsel to the Patient Care Ombudsman for (I) Second Interim Allowance of Compensation for Services and Reimbursement of Expenses for the Period from February 1, 2019 Through and Including June 30, 2019 and (II) Final Allowance of Compensation for Services and Reimbursement of Expenses for the Period from November 27, 2018 Through and Including May 31, 2019 for the period November 27, 2018 to May 31, 2019 [D.I. 1291; Filed 7/23/19].

Response Deadline: August 8, 2019 at 4:00 p.m. (ET).

Related Documents:

- A. First Interim Application of Patient Care Ombudsman and Otterbourg P.C. as Counsel to the Patient Care Ombudsman for Allowance of Compensation for Services and Reimbursement of Expenses for the Period from November 29, 2018 Through January 31, 2019 [D.I. 871; Filed 3/15/19].
- B. Order Granting Interim Fee Applications [D.I. 1089; Filed 5/13/19].
- C. **Proposed Order Approving Second and Final Fee Application of Patient Care Ombudsman and Otterbourg P.C. as Counsel to the Patient Care Ombudsman**

Responses Received: None.

Status: This matter is going forward.

- 9. Second Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from February 1, 2019 through April 30, 2019 [D.I. 1379; Filed 8/20/19].

Response Deadline: September 9, 2019 at 4:00 p.m. (ET).

Related Documents:

- A. Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from February 1, 2019 through February 28, 2019 [D.I. 925; Filed 3/28/19].
- B. Certificate of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from February 1, 2019 through February 28, 2019 [D.I. 1013; Filed 4/24/19].
- C. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period from March 1, 2019 through March 31, 2019 [D.I. 1273; Filed 7/16/19].
- D. Certificate of No Objection re: Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Period March 1, 2019 through March 31, 2019 [D.I. 1424, Filed 9/6/19]
- E. Fifth Monthly Application for Compensation and Reimbursement of Expenses of

Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the period April 1, 2019 to April 30, 2019 [D.I. 1376, Filed 8/20/19]

Responses Received: None.

Status: This matter is *not* going forward and will be adjourned to the next interim fee hearing.