

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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PROMISE HEALTHCARE GROUP, LLC, *et al.*,<sup>1</sup> : Case No. 18-12491 (CSS)
  
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Debtors. : (Jointly Administered)
  
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**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 29, 2019 AT 10:00 A.M. (ET)<sup>3</sup>**

**MATTERS GOING FORWARD:**

1. Motion of the Debtors for an Order (I) Authorizing the Debtors to Grant Liens to Credit Suisse AG, New York Branch, and to Subsidiaries of KPC Promise Healthcare, LLC in Connection with the Remaining Assets Sale, (II) Granting Related Relief [D.I. 1118; Filed 5/22/19].

**Response Deadline:** At the hearing on May 29, 2019 at 10:00 a.m. (ET).

**Related Pleadings:**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), Success Healthcare 1, LLC (6535), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3<sup>rd</sup> FL, Boca Raton, FL 33431.

<sup>2</sup> Amended items appear in **BOLD**.

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

- (a) Motion of the Debtors to Shorten Notice and Objection Periods Regarding the Motion of the Debtors for an Order (I) Authorizing the Debtors to Grant Liens to Credit Suisse AG, New York Branch, and to Subsidiaries of KPC Promise Healthcare, LLC in Connection with the Remaining Assets Sale, (II) Granting Related Relief [D.I. 1119; Filed 5/22/19].
- (b) Order Shortening Notice And Objection Periods Regarding The Motion of the Debtors for an Order (I) Authorizing the Debtors to Grant Liens to Credit Suisse AG, New York Branch, and to Subsidiaries of KPC Promise Healthcare, LLC in Connection with the Remaining Assets Sale, (II) Granting Related Relief [D.I. 1122; Filed 5/23/19].
- (c) Notice of Motion and Hearing of Motion of the Debtors to Shorten Notice and Objection Periods Regarding the Motion of the Debtors for an Order (I) Authorizing the Debtors to Grant Liens to Credit Suisse AG, New York Branch, and to Subsidiaries of KPC Promise Healthcare, LLC in Connection with the Remaining Assets Sale, (II) Granting Related Relief [D.I. 1124, Filed May 24, 2019]

**Responses Received:** None.

**Status:** This matter is going forward.

**2. Joint Motion for Entry of an Order Authorizing the Filing of a Class Proof of Claim [D.I. 1114; Filed 5/20/19].**

**Response Deadline:** At the hearing on May 29, 2019 at 10:00 a.m. (ET).

**Related Pleadings:**

- (a) **Motion of the Debtors for Entry of an Order Shortening Notice and Objection Periods in Connection with Joint Motion for Entry of an Order Authorizing the Filing of a Class Proof of Claim [D.I. 1115; Filed 5/20/19].**
- (b) **Supplemental Certification Pursuant to Local Rule 9006-1 Regarding Motion of the Debtors for Entry of an Order Shortening Notice and Objection Periods in Connection with Joint Motion for Entry of an Order Authorizing the Filing of a Class Proof of Claim [D.I. 1127; Filed 5/28/19].**
- (c) **Order Shortening Notice and Objection Periods in Connection with Joint Motion for Entry of an Order Authorizing the Filing of a Class Proof of Claim [D.I. 1128; Filed 5/28/19].**

**Responses Received:** None.

**Status:** This matter is going forward.

Dated: May 28, 2019  
Wilmington, Delaware

DLA PIPER LLP (US)

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*Attorneys for the Debtors and  
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