

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
  
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PROMISE HEALTHCARE GROUP, LLC, *et al.*,<sup>1</sup> : Case No. 18-12491 (CSS)
  
:
  
Debtors. : (Jointly Administered)
  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 20, 2019 AT 11:00 A.M. (ET)**<sup>2</sup>

**\*\*AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING  
HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT\*\***

**CONTINUED MATTERS:**

1. Interim Fee Applications (as identified on Exhibit A hereto).

**Response Deadline:** See Exhibit A

**Related Documents:** See Exhibit A

<sup>1</sup> The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), Success Healthcare 1, LLC (6535), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3<sup>rd</sup> FL, Boca Raton, FL 33431.

<sup>2</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946)

**Status:** At the agreement of the parties listed on Exhibit A, this matter has been continued until the next omnibus hearing date.

2. Promise Healthcare, Inc. *et al.* vs. KPC Promise Healthcare, LLC *et al.* [Adversary Proceeding No. 19-50776-CSS] (Pretrial Conference).

**Response Deadline:** Extended to January 6, 2020 at 4:00 p.m. (ET).

**Status:** At the agreement of the parties, the pretrial conference will be continued.

**MATTERS WITHDRAWN:**

3. Motion to Consolidate (I) KPC Promise Healthcare, LLC's Motion to Compel Return of Deposit Made In Connection With Unconsummated Sale of Louisiana Facilities (D.I. 1548] and (II) Debtors' Complaint to Recover Damages for Tortious Interference With Contractual Relations [D.I. 1566] [D.I. 1568; Filed 11/08/19].

**Response Deadline:** November 22, 2019 at 4:00 P.M. (ET)

**Related Documents:**

- A. Order Approving Stipulation Resolving Motion of KPC Promise Healthcare, LLC to Compel Return of Deposit Made In Connection With Unconsummated Sale of Louisiana Facilities [D.I. 1606; Filed 11/25/19].
- B. Notice of Withdrawal [D.I. 1613; Filed 11/27/19].

**Responses Received:** None

**Status:** The Debtors have withdrawn the Motion without prejudice, and so this matter is not going forward.

**UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL [CNO/COC]:**

4. Debtors' Fifth Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 1586; Filed 11/15/19].

**Response Deadline:** December 2, 2019 at 4:00 P.M. (ET), extended to December 9, 2019 at 4:00 P.M. (ET) for the Committee.

**Related Documents:**

- A. Certification of Counsel Regarding Debtors' Fifth Motion for Entry of an Order Further Extending the Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [TBD].

**Responses Received:** None

**Status:** The Debtors intend to submit a revised proposed order under certification of counsel.

5. Motion of Marylynda Miller for Relief From Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code in Order to Proceed With Wrongful Death Claim and Collect From Applicable Insurance Proceeds [D.I. 1617; Filed 12/2/19].

**Response Deadline:** December 13, 2019 at 4:00 P.M. (ET), extended to December 17, 2019 at 4:00 P.M. (ET) for Debtors.

**Related Documents:**

- A. Certification of Counsel Regarding Motion of Marylynda Miller for Relief From Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code in Order to Proceed With Wrongful Death Claim and Collect From Applicable Insurance Proceeds [TBD].

**Responses Received:** None

**Status:** The Parties have been in communication and intend to submit a revised proposed order under certification of counsel.

Dated: December 18, 2019  
Wilmington, Delaware

DLA PIPER LLP (US)

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-and-

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*Attorneys for the Debtors and*

*Debtors in Possession*

**EXHIBIT A**

1. Fourth Combined Monthly and Fourth Interim Application of M. J. Renick & Associates LLC, as Fee Examiner, for Compensation and for Reimbursement of Expenses for the Monthly and Interim Period From August 1, 2019 Through October 31, 2019 [D.I. 1588; Filed 11/15/19].

**Response Deadline:** December 5, 2019, at 4:00 p.m. (ET).

**Related Documents:** None

**Responses Received:** None.

**Status:** This matter has been continued upon the agreement of the parties.

2. Fourth Interim Fee Application Request of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period August 1, 2019 to October 31, 2019 [D.I. 1615; Filed 12/2/19].

**Response Deadline:** December 20, 2019, at the Hearing.

**Related Documents:**

- A. Tenth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period August 1, 2019 to August 31, 2019 [D.I. 1479; Filed 09/20/19].
- B. Certificate of No Objection Regarding Tenth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period August 1, 2019 to August 31, 2019 [D.I. 1560; Filed 11/08/19].
- C. Eleventh Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period September 1, 2019 to September 30, 2019 [D.I. 1551; Filed 10/31/19].
- D. Certificate of No Objection Regarding Eleventh Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period September 1, 2019 to September 30, 2019 [D.I. 1609; Filed 11/26/19].

- E. Twelfth Monthly Application of DLA Piper LLP (US) for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From October 1, 2019 Through October 31, 2019 [D.I. 1610; Filed 11/26/19].

**Responses Received:** None.

**Status:** This matter has been continued upon the agreement of the parties.