

THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
: Case No. 18-12491 (CSS)
PROMISE HEALTHCARE GROUP, LLC, et al.,1 :
: (Jointly Administered)
Debtors. :
:
:
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AMENDED2 NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC AND ZOOM HEARING ON SEPTEMBER 17, 2020 AT 12:00 P.M. (ET)3

PLEASE NOTE THAT THE HEARING TIME HAS BEEN CHANGED
FROM 1:00 P.M. TO 12:00 P.M. AT THE DIRECTION OF THE COURT

This hearing will be held telephonically via CourtCall and, in certain circumstances, by video via Zoom. All parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878. Only those parties that will be addressing the Court should appear by video via Zoom in addition to their CourtCall registration. PLEASE NOTE THAT MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: Promise 18-12491
Time: Sep 17, 2020 12:00 PM Eastern Time (US and Canada)

1 The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), Success Healthcare 1, LLC (6535), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is c/o FTI Consulting, Inc., 50 California Street, Suite 1900, San Francisco, CA 94111.

2 Amended items appear in bold.

3 Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946)

Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1608446332>

Meeting ID: 160 844 6332
Passcode: 350798

MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting the Deadline for Filing Objections to Confirmation of the Plan, and (F) Approving the Related Forms of Notice [D.I. 1892; Filed 6/24/20].

Confirmation Objection Deadline: September 8, 2020 at 4:00 p.m. ET.

Related Documents:

- A. Disclosure Statement for the Amended Joint Plan of Liquidation of Promise Healthcare Group, LLC and its Debtor Affiliates [D.I. 1893; Filed 6/24/20].
- B. Amended Joint Plan of Liquidation [D.I. 1894; Filed 6/24/20].
- C. Notice of Motion and Hearing [D.I. 1903; Filed 6/30/20].
- D. Notice of Motion and Hearing [D.I. 1910; Filed 7/8/20].
- E. Liquidation Analysis - Exhibit C to Disclosure Statement for the Amended Joint Plan of Liquidation of Promise Healthcare Group, LLC and its Debtor Affiliates [D.I. 1927; Filed 7/22/20].
- F. Amended Chapter 11 Plan of Liquidation (Second Amended Plan) [D.I. 1956; Filed 7/30/20].
- G. Disclosure Statement for the Second Amended Joint Plan of Liquidation of Promise Healthcare Group, LLC and its Debtors Affiliates [D.I. 1957; Filed 7/30/20].
- H. Revised Exhibits to Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting the Deadline for Filing Objections to Confirmation of the Plan, and (F) Approving the Related Forms of Notice [D.I. 1958; Filed 7/30/20].
- I. Certification of Counsel Regarding Order (A) Approving Disclosure Statement, (B) Establishing Procedures for The Solicitation and Tabulation of Votes to Accept or Reject Plan, (C) Approving Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting

Deadline for Filing Objections to Confirmation of The Plan, and (F) Approving Related Forms of Notice [D.I. 1969; Filed 8/5/20].

- J. Order (A) Approving the Disclosure Statement, (B) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting the Deadline for Filing Objections to Confirmation of the Plan, and (F) Approving the Related Forms of Notice [D.I. 1971; Filed 8/5/20].
- K. Notice of Filing of Plan Supplement in Connection with the Debtors Amended Chapter 11 Plan of Liquidation [D.I. 2015; Filed 8/25/20].
- L. Stipulation Between Aetna Health Inc. and Debtors Regarding Plan Ballot of Aetna, Inc. and its Affiliated Entities [D.I. 2024; Filed 8/31/20].
- M. Certificate of Publication of Justin Plerqui Regarding Notice of (A) Approval of Disclosure Statement, (B) Establishment of Procedure for the Solicitation and Tabulation of Votes to Accept or Reject the Plan (C) Approval of the Forms of Ballot and Solicitation Materials, (D) Establishment of Voting Record Date, (E) Scheduling of the Confirmation Hearing and Establishment of the Deadline for Filing Objections to Confirmation of the Plan, and (F) Approval of the Related Forms of Notice [D.I. 2031; Filed 9/2/20].
- N. Declaration of Craig E. Johnson of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Joint Plan of Liquidation [D.I. 2042; Filed 9/8/20].
- O. Debtors' Memorandum of Law (I) Supporting Confirmation of the Second Amended Joint Plan of Liquidation and (II) Responding to Objections Thereto [D.I. 2063; Filed 9/15/20].**
- P. Exhibit - Redline of Modified Second Amended Plan Against Second Amended Plan [D.I. 2066; Filed 9/15/20].**
- Q. Notice of Filing of Confirmation Brief [D.I. 2067; Filed 9/15/20].**

Responses Received:

- A. Howard Koslow's Reservation of Rights Regarding Motion of The Debtors for Entry of an Order (A) Approving The Disclosure Statement, (B) Establishing Procedures for The Solicitation and Tabulation of Votes to Accept or Reject The Plan, (C) Approving the Forms of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling Confirmation Hearing and Setting the Deadline for Filing Objections to Confirmation of The Plan, and (F) Approving the Related Forms of Notice [D.I. 1926; Filed 7/22/20].
- B. Objection of the United States Trustee to Confirmation of the Debtors' Chapter 11 Plan [D.I. 2037; Filed 9/8/20].

- C. United States' Objection To Plan Confirmation [D.I. 2038; Filed 9/8/20].
- D. Louisiana Department of Revenue's Objection to Confirmation of Second Amended Joint Plan of Liquidation [D.I. 2040; Filed 9/8/20].

Status: This matter is going forward.

Dated: September 16, 2020
Wilmington, Delaware

DLA PIPER LLP (US)

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