

Information to identify the case:

Debtor Payless Holdings LLC
 Name EIN 80-0855704
 United States Bankruptcy Court Eastern District of Missouri
 Case number: 19-40883

NOTE: The case referenced on this page is the lead case of jointly administered cases. A list of associated cases and case numbers is attached.

Date case filed for chapter 11 February 18, 2019

**Official Form 309F (For Corporations or Partnerships)
 Amended Order and Notice of Chapter 11 Bankruptcy Case**

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For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities (see Bankruptcy Code §362 for prohibited collection actions). This means that creditors generally may not take action to collect debts from the debtor, from the debtor's property, or from certain codebtors. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the Court to extend or impose a stay.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the Bankruptcy Clerk's Office within the deadline specified in this notice. (See section number 11 below for more information.)

To protect your rights, consult an attorney.

The staff of the Bankruptcy Clerk's Office cannot give legal advice.

Do not file this notice with any Proof of Claim or other filing in the case.

1. Debtor's full name	Payless Holdings LLC	
2. All other names used in the last 8 years		
3. Address	3231 Southeast Sixth Avenue Topeka, KS 66607	
4. Debtor's attorney Name and address	Richard W. Engel, Jr. Armstrong Teasdale LLP 7700 Forsyth Blvd Suite 1800 St. Louis, MO 63105	Contact phone: <u>314-621-5070</u> Email: <u>rengel@armstrongteasdale.com</u>
5. Bankruptcy Clerk's Office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	111 South Tenth Street Fourth Floor St. Louis, MO 63102 Telephone number: (314) 244-4500 McVCIS: 1-866-222-8029, #87 Electronic Case Information/PACER: https://ecf.moeb.uscourts.gov Office Hours: Monday – Friday 8:30 a.m. – 4:30 p.m.	
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	April 8, 2019 at 1:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the Court docket.	Location: Thomas F. Eagleton, US Courthouse 111 South Tenth Street, Suite 22.304 Eighth Circuit Multipurpose Room St. Louis, MO 63102

For more information, see page 2 >

Debtor **Payless Holdings LLC**Case number **19-40883**

<p>7.Proof of Claim deadline</p> <p>Attention: All Proofs of Claims should be filed with the Claims Agent for this case or with the Court.</p> <p>Claims Agent Information:</p>	<p>Deadline for filing Proof of Claim: Not yet set. If a deadline is set, the Court will send you another notice.</p> <p>A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form is not included with this notice. You can obtain one at any Bankruptcy Clerk's Office, or by visiting www.uscourts.gov.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a Proof of Claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a Proof of Claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a Proof of Claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's Office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p>Proofs of Claims can be filed via the Court's Electronic Proof of Claim system (ePOC) found on the Court's web site at www.moeb.uscourts.gov/epoc-electronic-proof-claim-filing Do not include this notice with any filing you make with the Court.</p> <p>Payless Holdings LLC, Claims Processing Center, c/o Prime Clerk, LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 Hotline: 844-339-4268</p>
<p>8.Exception to discharge deadline The Bankruptcy Clerk's Office must receive a complaint and any required filing fee by the following deadline.</p>	<p>Deadline for filing the complaint: June 7, 2019</p> <p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>The deadline to file such complaints for any creditor added to this case after the date of the initial Notice and Order of Commencement shall be the later of the original deadline or 60 days after the date on the certificate of service of the notice given pursuant to L.R. 1009.</p>
<p>9.Foreign Creditors</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy Law if you have any questions about your rights in this case.</p>
<p>10.Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the Court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11.Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). However, unless the Court orders otherwise, the debts will not be discharged until all payments under the plan are made. A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must file a complaint and pay the filing fee by the deadline.</p>

So Ordered:


United States Bankruptcy Court
Judge **Date:** March 15, 2019

Any paper that you file in this bankruptcy case should be filed at the Bankruptcy Clerk's Office at the address listed in section number 6 of this Order and Notice. Registered electronic users should file through our Case Management/Electronic Case Files (CM/ECF) system at <https://ecf.moeb.uscourts.gov>. **This Court requires all attorneys to file electronically through CM/ECF.** You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's Office or via the Internet if you have a PACER subscription. You may register for PACER at www.pacer.gov. Case status information is available 24 hours a day by contacting **McVCIS (Multi-Court Voice Case Information System)** or via the Internet using PACER. Information about the meeting of creditors, certain forms, and other matters can be obtained from the Court's website: <http://www.moeb.uscourts.gov>.

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In Re:)	
)	
Payless Holdings LLC)	Case No. 19-40883-659
Payless ShoeSource, Inc.)	
PSS Delaware Company 4, Inc.)	
Payless Gold Value Co, Inc.)	Chapter 11
Payless Intermediate Holdings LLC)	(Jointly Administered)
Payless Collective GP, LLC)	
Eastborough, Inc.)	
WBG-PSS Holdings LLC)	
Payless Inc.)	
Collective Licensing International, LLC)	
Payless Finance, Inc.)	
Collective Brands Franchising Services, LLC)	
Payless ShoeSource Distribution, Inc.)	
Payless ShoeSource Canada, Inc.)	
Payless ShoeSource Worldwide, Inc.)	
Payless ShoeSource Canada, LP)	
Shoe Sourcing, Inc.)	
Payless ShoeSource Canada GP, Inc.)	
Clinch, LLC)	
Payless NYC, Inc.)	
PSS Canada, Inc.)	
Payless Purchasing Services, Inc.)	
Payless International Franchising, LLC)	
Payless ShoeSource of Puerto Rico, Inc.)	
Payless ShoeSource Merchandising, Inc.)	
Collective Licensing, LP)	
Collective Brands Services, Inc.)	
Debtors.)	

Notice: When filing a Proof of Claim you must identify the debtor against whom your claim is asserted.

Case Name	Case Number	Tax ID/EIN
Payless Holdings LLC	19-40883	80-0855704
Payless ShoeSource, Inc.	19-40882	48-0674097
PSS Delaware Company 4, Inc.	19-40884	48-1221466

Case Name	Case Number	Tax ID/EIN
Payless Gold Value Co, Inc.	19-40885	46-1103581
Payless Intermediate Holdings LLC	19-40886	46-1125190
Payless Collective GP, LLC	19-40887	82-1302940
Eastborough, Inc.	19-40888	48-1212803
WBG-PSS Holdings LLC	19-40889	45-5170673
Payless Inc.	19-40890	43-1813160
Collective Licensing International, LLC	19-40891	05-0585451
Payless Finance, Inc.	19-40892	43-1622101
Collective Brands Franchising Services, LLC	19-40893	26-3883636
Payless ShoeSource Distribution, Inc.	19-40894	48-1140944
Payless ShoeSource Canada, Inc.	19-40895	98-0534180
Payless ShoeSource Worldwide, Inc.	19-40896	43-1646884
Payless ShoeSource Canada, LP	19-40897	98-0534179
Shoe Sourcing, Inc.	19-40898	48-1234075
Payless ShoeSource Canada GP, Inc.	19-40899	98-0534182
Clinch, LLC	19-40900	27-2429836
Payless NYC, Inc.	19-40901	48-1194126
PSS Canada, Inc.	19-40902	74-2834969
Payless Purchasing Services, Inc.	19-40903	48-1253043
Payless International Franchising, LLC	19-40905	27-3686448
Payless ShoeSource of Puerto Rico, Inc.	19-40906	66-0479107
Payless ShoeSource Merchandising, Inc.	19-40907	48-1140946
Collective Licensing, LP	19-40908	20-4231256
Collective Brands Services, Inc.	19-40910	48-1227266