

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, *et al.*,)
) Jointly Administered
Debtors.)
) **Hearing Date:** September 18, 2019
) **Hearing Time:** 9:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 18, 2019**

Time of Hearing: 9:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

I. Adjourned Matters

1. ***Motion to Authorize*** – Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to Prosecute Certain Lien Challenge Claims on Behalf of the Bankruptcy Estates [Docket No. 1488]

Status: The hearing on this matter is adjourned until October 23, 2019 at 10:00 a.m. (Central Time).

Objection Deadline: September 4, 2019

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1564]

Objections Received: None to date

2. ***Objection to Certain Stipulations*** – Official Committee of Unsecured Creditors' (I) Objection to Certain Stipulations, Representations, and Waivers in Favor of Prepetition Term Loan Credit Parties Pursuant to Final Financing Orders and (II) Objection to the Claims Asserted by the Prepetition Term Loan Credit Parties Against the Debtors [Docket No. 1490]

Status: The hearing on this matter is adjourned until October 23, 2019 at 10:00 a.m. (Central Time).

Objection Deadline: September 4, 2019

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1564]

Objections Received: None to date

3. ***Motion to Expedite*** – Motion for Entry of an Order Scheduling an Expedited Hearing on the Official Committee of Unsecured Creditors’ (I) Objection to Certain Stipulations, Representations, and Waivers in Favor of Prepetition Term Loan Credit Parties Pursuant to Final Financing Orders and (II) Objection to the Claims Asserted by the Prepetition Term Loan Credit Parties Against Debtors [Docket No. 1491]

Status: The hearing on this matter is adjourned until October 23, 2019 at 10:00 a.m. (Central Time).

Objection Deadline: September 4, 2019

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1564]

Objections Received: None to date

II. Matters Going Forward

1. ***Disclosure Statement Motion*** – Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Establishing Dates and Deadlines Related to Confirmation of the Plan; (III) Approving Certain Procedures for Soliciting and Tabulating the Votes on, and for Objecting to, the Plan; (IV) Scheduling a Hearing on Confirmation of the Plan; (V) Approving the Manner and Form of the Various Notices and Documents Thereto; and (VI) Granting Related Relief [Docket No. 1461]

Status: The hearing on this matter is going forward.

Objection Deadline: September 9, 2019

Related Documents:

Second Amended Joint Plan of Reorganization of Payless Holdings LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1581]

Notice of Filing of Second Amended Joint Plan of Reorganization of Payless Holdings LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1582]

Disclosure Statement for the Second Amended Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1583]

Notice of Filing of Disclosure Statement for the Second Amended Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1584]

Notice of Adjournment and Continuance of Disclosure Statement Hearing [Docket No. 1561]

Supplement to Disclosure Statement for Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Exhibit D to the Disclosure Statement) [Docket No. 1511]

Supplement to Disclosure Statement for Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Exhibit F to the Disclosure Statement) [Docket No. 1518]

Supplement to Disclosure Statement for Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Exhibit E to the Disclosure Statement) [Docket No. 1534]

Supplement to Disclosure Statement for Joint Plan of Reorganization of Payless Holdings LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Exhibit B to the Disclosure Statement) [Docket No. 1560]

Objections Received: None to date

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Dated: September 17, 2019
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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