

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	Case No. 19-40883-659
)	Chapter 11
PAYLESS HOLDINGS LLC, <i>et al.</i> ,)	
)	Jointly Administered
Debtors)	
)	Related Docket No.: 1701

**NOTICE OF ENTRY OF ORDER CONFIRMING THE
SECOND AMENDED JOINT PLAN OF REORGANIZATION OF PAYLESS
HOLDINGS LLC AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11
OF THE BANKRUPTCY CODE AS MODIFIED ON OCTOBER 23, 2019**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on October 23, 2019, the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge for the United States Bankruptcy Court for the Eastern District of Missouri (the “Court”), entered an order [Docket No. 1701] (the “Confirmation Order”) confirming the *Second Amended Joint Plan of Reorganization of Payless Holdings LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code as Modified on October 23, 2019* [Docket No. 1692] (the “Plan”).¹

PLEASE TAKE FURTHER NOTICE that the Plan is not effective and will not become effective until the conditions precedent to consummation of the Plan, as set forth in Article VIII.B of the Plan, are satisfied or waived in accordance with the provisions of the Plan. Holders of Claims entitled to a distribution pursuant to Article VI of the Plan will receive such distribution on or after the Effective Date of the Plan, as set forth therein.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Confirmation Order and all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/pss> or by calling (844) 339-4268. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.moeb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

Dated: October 31, 2019
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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