

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 19-40883-659  
) Chapter 11  
PAYLESS HOLDINGS LLC, *et al.*, )  
) Jointly Administered  
Debtors. )  
) **Hearing Date:** December 11, 2019  
) **Hearing Time:** 10:00 a.m. (Central Time)  
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 11, 2019**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,  
Thomas F. Eagleton Federal Building, 7<sup>th</sup> floor, North Courtroom,  
111 S. 10<sup>th</sup> Street, St. Louis, Missouri 63102

**I. Adjourned Matters**

1. ***UCC's Motion to Authorize*** – Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to Prosecute Certain Lien Challenge Claims on Behalf of the Bankruptcy Estates [Docket No. 1488]

**Status:** The hearing on this matter is adjourned to January 8, 2020.

**Objection Deadline:** September 4, 2019

**Related Documents:**

Notice of Adjournment and Continuance of Hearing [Docket No. 1564];

Notice of Adjournment and Continuance of Hearing [Docket No. 1735];

Notice of Adjournment and Continuance of Hearing [Docket No. 1779]

**Objections Received:** None to date

2. ***UCC's Objection to Certain Stipulations*** – Official Committee of Unsecured Creditors' (I) Objection to Certain Stipulations, Representations, and Waivers in Favor of Prepetition Term Loan Credit Parties Pursuant to Final Financing Orders and (II) Objection to the Claims Asserted by the Prepetition Term Loan Credit

Parties Against the Debtors [Docket No. 1490]

**Status:** The hearing on this matter is adjourned to January 8, 2020.

**Objection Deadline:** September 4, 2019

**Related Documents:**

Notice of Adjournment and Continuance of Hearing [Docket No. 1564];

Notice of Adjournment and Continuance of Hearing [Docket No. 1735];

Notice of Adjournment and Continuance of Hearing [Docket No. 1779]

**Objections Received:** None to date

## **II. Matters Going Forward**

1. ***Debtors' Motion for Omnibus Claims Objection Procedures***– Debtors' Motion for Entry of an Order (I) Approving (A) Omnibus Claims Objection Procedures and (B) Omnibus Claims Satisfaction Procedures, (II) Authorizing the Debtors to File Substantive Omnibus Objections to Claims Pursuant to Bankruptcy Rule 3007(C) and (D), and (III) Waiving the Requirements of Local Rule 3007 [Docket No. 1758]

**Status:** The hearing on this matter is going forward.

**Objection Deadline:** December 4, 2019

**Related Documents:** Notice of Hearing [Docket No. 1759]

**Objections Received:** None to date

Dated: December 9, 2019  
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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