

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, *et al.*,)
) Jointly Administered
Reorganized Debtors.)
) **Hearing Date:** March 4, 2020
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 4, 2020**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

I. Adjourned Matters

1. ***Motion for Relief from Stay*** – Motion of LaDawna Sutton, Legal Guardian, on behalf of W.C., minor child for Entry of an Order Granting Relief from Automatic Stay [Docket No. 1905]

Status: The hearing on this matter is adjourned to the April 15, 2020 hearing.

Objection Deadline: February 24, 2020

Related Documents: N/A

Objections Received: None to date

II. Matters Going Forward

1. ***Reorganized Debtors' First Omnibus Objection to Certain Claims*** – Notice of Debtors' First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) and Deadline by Which a Response Must be Filed with the Bankruptcy Court [Docket No. 1831]

Status: The hearing on this matter is going forward with respect to certain claims that were previously adjourned to the March 4, 2020 hearing; however, the objections with respect to the claims identified on **Schedule 1** attached hereto are

being adjourned to the hearing scheduled for April 15, 2020. A supplemental proposed order will be submitted to the Court with respect to the resolved claims going forward at the March 4, 2020 hearing.

Response Deadline: January 27, 2020

Related Documents: N/A

Responses Received: None to date

2. ***Reorganized Debtors' Second Omnibus Objection to Certain Claims*** – Notice of Debtors' Second Omnibus Objection to Certain Claims (Modified) and Deadline by Which a Response Must be Filed with the Bankruptcy Court [Docket No. 1833]

Status: The hearing on this matter is going forward with respect to certain claims that were previously adjourned to the March 4, 2020 hearing; however, the objections with respect to the claims identified on **Schedule 2** attached hereto are being adjourned to the hearing scheduled for April 15, 2020. A supplemental proposed order will be submitted to the Court with respect to the resolved claims going forward at the March 4, 2020 hearing.

Objection Deadline: January 27, 2020

Related Documents: N/A

Responses Received:

Inter-Pacific Trading Corporation's Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 1874]

South Bay SPE, LLC Response to Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1875]

Denh and Fung Investment LLC's Response to Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1876]

3. ***Reorganized Debtors' Third Omnibus Objection to Certain Claims*** – Notice of Debtors' Third Omnibus Objection to Certain Claims (Modified) and Deadline by Which a Response Must be Filed with the Bankruptcy Court [Docket No. 1884]

Status: The hearing on this matter is going forward; however, the objections with respect to the claims identified on **Schedule 3** attached hereto are being adjourned to the hearing scheduled for April 15, 2020. A revised proposed order will be submitted to the Court.

Response Deadline: February 24, 2020

Related Documents: N/A

Responses Received:

Tornetta Realty Corp's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1947]

Southern Buyers Group, LLC's Response to Debtors' Objection to Certain Claims [Docket No. 1951]

Valley Plaza, LLC's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1952]

4. ***Reorganized Debtors' Application to Administratively Consolidate Claims Registers and Close Certain Cases*** – Reorganized Debtors' Application for Entry of an Order (I) Directing Administrative Consolidation of Claims Registers in Certain Jointly Administered Chapter 11 Cases, (II) Closing Certain Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 1913]

Status: The hearing on this matter is going forward

Response Deadline: February 26, 2020

Related Documents: N/A

Responses Received: None to date

Dated: March 2, 2020
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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Counsel to the Reorganized Debtors

Payless Holdings LLC, et al.
First Omnibus Objection (Non-Substantive)
Schedule 1- Objections to Claims Adjourned to the April 15, 2020 Hearing

	NAME	ECF CLAIM #
1	Salesforce.com, Inc. Attn: Kevin Ramirez 350 Mission St San Francisco, CA 94195	1103-2
2	Salesforce.com, Inc. Attn: Kevin Ramirez 50 Mission St. San Francisco, CA 94195	127-1
3	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	65-1
4	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	724-1

Payless Holdings LLC, et al.
Second Omnibus Objection (Substantive)
Schedule 2- Objections to Claims Adjourned to the April 15, 2020 Hearing

	NAME	ECF CLAIM #
1	6711 Glen Burnie Retail, LLC Weinberg, Wheeler, Hudgins, Gunn & Dial, LLC Matthew I. Kramer, Esq. 2601 S. Bayshore Drive, Suite 1500 Miami, FL 33133	838-1
2	AG SD Retail 6, LLC (Palm Promenade) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1448-1
3	BDG Gotham Plaza LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1525-2
4	BRE DDR BR Fairlane MI LLC Ballard Spahr LLP Dustin P Branch Esq 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1534-2
5	BRE RC Louetta Central TX LP Shopcore Properties Linda Madway, Esq Senior Vice President & General Counsel Two Liberty Place, 50 S. 16th Street, Suite 3325 Philadelphia, PA 19102	296-1
6	BRE Retail Residual Owner 1 LLC (Brixmor Property Group, Inc.) t/a The Centre at Preston Ridge, Fris Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1818-1
7	Brixmor GA Apollo I TX Holdings, LLC (Brixmor Property Group, Inc.) t/a Fry Road Crossing, Katy, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1816-1
8	Brixmor Property Owner II, LLC (Brixmor Property Group, Inc.) t/a Pacoima Center, Pacoima, CA Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1817-1
9	Broadmoor Plaza Retail LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1545-2

10	CLOUDCRAZE SOFTWARE LLC THOMAS GAA BIALSON, BERGEN & SCHWAB C/O LAWRENCE SCHWAB 633 MENLO AVE., SUITE 100 MENLO PARK, CA 94025	1876-1
11	Coastal Grand CMBS, LLC, by CBL & Associates Management, Inc., its managing agent Caleb Holzaepfel 736 Georgia Ave, Suite 300 Chattanooga, TN 37402	1209-1
12	CP Venture Two LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1549-3
13	Crossroads Improvements Owner LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	969-2
14	Crossroads Joint Venture, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1527-2
15	CRVI SBP, LLC (Southbay Pavilion) Dustin P. Branch, Esq. Ballard Spahr, LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1794-1
16	CTC Gilbert Phase I, L.L.C. (UBS Realty Investor LLC) t/a Crossroads Town Center, Gilbert, AZ Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 Market Street, 11 Floor Wilmington, DE 19801	1821-1
17	Deer Park Station Limited Partnership (Weitzman) t/a Deer Park, Deer Park, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1824-1
18	Denh and Fung Investment LLC Summers Compton Wells LLC c/o Bonnie L. Clair 8909 Ladue Road St. Louis, MO 63124	1014-1
19	Eastex Venture Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1813-1
20	Fashion Outlets II LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1543-1

21	Federal Realty Investment Trust t/a Bristol Plaza, Bristol, CT Ballard Spahr LLP c/o Leslie Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1820-1
22	G&I IX Empire Delaware Consumer Square LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of Americas, Suite 600 New York, NY 10020	999-2
23	Greenspring Associates Limited Partnership Regency Centers, L.P. Attn: Ernst Bell, Esq. One Independent Drive Jacksonville, FL 32202	300-2
24	GS Pacific ER LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1496-2
25	GTM Development, Ltd (Weitzman) t/a Golden Triangle, Denton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1827-1
26	Heights Retail, Ltd. (Weitzman) t/a University Heights, San Antonio, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1825-1
27	HVTC, L.L.C. (UBS Realty Investor LLC) t/a Happy Valley Towne Center , Phoenix, AZ Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1822-1
28	IA Hiram Smith LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1416-2
29	Inter-Pacific Trading Corporation Greenberg Glusker Fields Claman & Machtinger LLP c/o Jeffrey A. Krieger 1900 Avenue of the Stars, Ste. 2100 Los Angeles, CA 90067	63-1
30	Josey/Trinity Mills, Ltd. (Weitzman) t/a Trinity Valley, Carrollton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1826-1
31	KRE Broadway Mall, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1546-3

32	KRE Colonie Owner, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1380-1
33	Laurie Industries Inc. c/o Blank Rome LLP Jeffrey Rhodes, Esq 1825 Eye Street NW Washington, DC 20006	1642-1
34	Macerich South Park Mall LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1438-1
35	MainPlace Shoppingtown LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1529-2
36	Marelda Valdosta Mall LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1537-2
37	Mayfair Shopping Center Owner LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1535-1
38	MLMT 2007-C1 Flowing Springs Road, LLC Weinberg, Wheeler, Hudgins, Gunn & Dial, LLC Matthew I. Kramer, Esq. 2601 S. Bayshore Drive, Suite 1500 Miami, FL 33133	866-1
39	Montgomery Mall LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1372-2
40	MYJO DEVELOPMENT CORP. C/O MICHAEL SPERAZZA 7404 SOUTH WEST 255TH STREET VASHON, WA 98070	270-1
41	North Haven Holdings Limited Partnership National Realty & Development Corp. Wayne E.Heller, Esq., Associate Counsel 3 Manhattanville Road, Suite 202 Purchase, NY 10577-2117	334-2
42	PDG America Shopping Center LLC (Grand Canyon Crossing) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1550-2

43	PR Harbour View East LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1548-3
44	PRII Rolling Oaks Commons FLA LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1553-2
45	Regency Centers, L.P. (Town and Country Center) Attn: Ernst Bell, Esq. One Independent Drive Jacksonville, FL 32202	299-2
46	Requerdo Company c/o Jaspan Schlesinger LLP Attn: Steven R. Schlesinger, Esq. 300 Garden City Plaza, 5th Floor Garden City, NY 11530	1701-1
47	Retail Center Partners, Ltd. (North Mesa Plaza) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1450-1
48	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	724-2
49	SOUTH BAY SPE, LLC FRIEDMAN LAW GROUP, P.C. 1901 AVENUE OF THE STARS, SUITE 1000 LOS ANGELES, CA 90067	1069-1
50	ST Mall Owner, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1542-1
51	Sunrise Mall LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1428-2
52	SW Great Northern Mall LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1371-1
53	Tatum Venture, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067	1552-2

54	The Connecticut Post Limited Partnership Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1364-2
55	US Centennial Vancouver Mall, LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1522-2
56	WEINGARTEN NOSTAT, INC. ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR, SUITE 125 HOUSTON, TX 77008	1810-1
57	Westfield Topanga Owner LP Ballard Spahr LLP Dustin P Branch Esq. 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1413-3
58	Winston-Salem (Oak Summit) WMC, LLC c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	771-1
59	YTC MALL OWNER, LLC DUSTIN P. BRANCH, ESQ BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 800 LOS ANGELES, CA 90067-2909	1454-1

Payless Holdings LLC, et al.
Third Omnibus Objection (Substantive)
Schedule 3- Objections to Claims Adjourned to the April 15, 2020 Hearing

ASSERTED

NAME	ECF CLAIM #
1 Crossgates Mall General Company NewCo, LLC c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	632-2
2 EklecCo NewCo LLC c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	627-1
3 Enterprise Eagle Pass Associates, LP Mall de las Aguilas Jones Lang LaSelle Pat Saucedo, General Manager 455 South Bibb Avenue Eagle Pass, TX 78852	469-1
4 Esther Alison LLC c/o Blank Rome LLP Attn: Jeffrey Rhodes, Esq. 1825 Eye Street NW Washington, DC 20006	966-1
5 Esther Jeffrey LLC c/o Blank Rome LLP Jeffrey Rhodes, Esq. 1825 Eye Street NW Washington, DC 20006	1643-1
6 Esther Jeffrey LLC c/o Blank Rome LLP Jeffrey Rhodes, Esq. 1825 Eye Street NW Washington, DC 20006	922-2

7	Federal Realty Partners L.P. (Federal Realty Investment Trust) t/a South Valley Shopping Center, Ale Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1819-1
8	G&I IX Empire Walmart Plaza LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	1004-2
9	Grand Baldwin Associates Lasser Hochman, LLC Sheppard A Guryan, Esq. 75 Eisenhower Parkway Roseland, NJ 07068-1694	2329-2
10	Holyoke Mall Company, L.P. c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	635-1
11	Northern Lights Improvements, LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	974-2
12	Palm Plaza Associates, Ltd. Lasser Hochman LLC Sheppard A Guryan, Esq. 75 Eisenhower Parkway Roseland, NJ 07068	2389-2
13	PLAZA 15-5 LLC NATIONAL REALTY & DEVELOPMENT CORP. WAYNE E HELLER, ESQ. ASSOCIATE COUNSEL 3 MANHATTANVILLE ROAD, SUITE 202 PURCHASE, NY 10577-2117	335-2
14	Salmon Run Shopping Center, L.L.C. c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	639-1

15 Valley Plaza, LLC 896-1
Summers Compton Wells LLC
Attn: Bonnie L. Clair
8909 Ladue Road
St. Louis, MO 63124

16 Weingarten Realty Investors 1756-1
Attn: Litigation Division
2600 Citadel Plaza Dr., Suite 125
Houston, TX 77008

17 Weingarten/Miller/Aurora II LLC and GDC Aurora, LLC, as tenants in common 1664-1
Weingarten Realty Investors
Attn: Litigation Division
2600 Citadel Plaza Dr., Suite 125
Houston, TX 77008

18 WRI Golden State, LLC 1660-1
Weingarten Realty Investors
Attn: Litigation Division
2600 Citadel Plaza Dr., Suite 125
Houston, TX 77008

19 WRI/Galleria, LLC 1663-2
Weingarten Realty Investors
Attn: Litigation Division
2600 Citadel Plaza Dr, Suite 125
Houston, TX 77008

20 WRI/West Jordan, LLC 1087-1
Weingarten Realty Investors
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