

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, *et al.*,)
) Jointly Administered
Reorganized Debtors.)
) **Hearing Date:** June 17, 2020
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 17, 2020**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

PLEASE BE ADVISED THAT this hearing will be conducted telephonically through Court Solutions, which may be accessed at <https://www.court-solutions.com/>. If you are unable to access the conference call via the link above, please promptly contact Mr. John Howley at John_Howley@moeb.uscourts.gov prior to the hearing.

I. Adjourned Matters

1. ***Second Omnibus Objection to Certain Claims*** – Debtors’ Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1833]

Status: The objections with respect to the claims identified on **Schedule 1** attached hereto are being adjourned to the hearing scheduled for July 15, 2020. The Objection with respect to the Inter-Pacific Trading Corporation claim was previously adjourned to the hearing scheduled for July 15, 2020.

Response Deadline: January 27, 2020

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1982]

Order Sustaining Reorganized Debtors’ Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1897]

Amended Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1903]

First Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1972]

Second Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2057]

Third Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2092]

Responses Received:

Inter-Pacific Trading Corporation's Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 1874]

Inter-Pacific Trading Corporation's Supplemental Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 2032]

2. ***Third Omnibus Objection to Certain Claims*** – Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1884]

Status: The objections with respect to the claims identified on **Schedule 2** attached hereto are being adjourned to the hearing scheduled for July 15, 2020.

Response Deadline: February 24, 2020

Related Documents:

Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1973]

First Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2058]

Second Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2093]

Responses Received:

Southern Buyers Group, LLC's Response to Debtors' Objection to Certain Claims [Docket No. 1951] [**RESOLVED**]

Valley Plaza, LLC's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1952]

II. Matters Going Forward

3. ***Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims*** – Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2028]

Status: The hearing on this matter is going forward with respect to certain claims that were previously adjourned to the June 17, 2020 hearing. A supplemental proposed order will be submitted to the Court with respect to the resolved claims going forward at the June 17, 2020 hearing. The objections identified on **Schedule 3** are being adjourned to the hearing scheduled for July 15, 2020.

Response Deadline: April 27, 2020

Related Documents: N/A

Responses Received:

Karen 4260 E. Alameda, LLC and Robert 4260 E. Alameda, LLC's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) [Docket No. 2078] [**ADJOURNED**]

4. ***Liquidating Trustee's Omnibus Objection***– Sixteenth Omnibus Objection of the Liquidating Trustee to Certain (1) Amended Claims; (2) Duplicate Claims; (3) Claims Against Multiple Debtors; and (4) Late Claims [Docket No. 2098]

Status: The hearing on this matter is going forward.

Response Deadline: June 5, 2020

Related Documents:

Notice of Hearing [Docket No. 2099]

Responses Received: None to date

5. ***Liquidating Trustee's Motion to Extend Time***– Liquidating Trustee's Motion for Entry of an Order Extending the Claims Objection Bar Date [Docket No. 2101]

Status: The hearing on this matter is going forward.

Response Deadline: June 10, 2020

Related Documents:

Notice of Hearing [Docket No. 2102]

Responses Received: None to date

III. Resolved Matters

6. ***First Omnibus Objection to Certain Claims*** – Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1831]

Status: This matter is resolved. The remaining claims subject to the First Omnibus Objection to Certain Claims were resolved through the *Stipulation Between Liquidating Trustee and (A) salesforce.com, inc. And (B) CloudCraze Software, LLC, Modifying and Disallowing Certain Claims* [Docket No. 2109].

Response Deadline: January 27, 2020

Related Documents:

Order Sustaining Reorganized Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1896]

First Supplemental Order Sustaining Reorganized Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1971]

Responses Received: None to date

Dated: June 15, 2020
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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Counsel to the Reorganized Debtors

Payless Holdings LLC, et al.
Second Omnibus Objection (Substantive)
Schedule 1 - Objections to Claims Adjourned to the July 15, 2020 Hearing

	NAME	ECF CLAIM #
1	BRE DDR BR Fairlane MI LLC Ballard Spahr LLP Dustin P Branch Esq 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1534-2
2	BRE Retail Residual Owner 1 LLC (Brixmor Property Group, Inc.) t/a The Centre at Preston Ridge, Fris Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1818-1
3	Brixmor GA Apollo I TX Holdings, LLC (Brixmor Property Group, Inc.) t/a Fry Road Crossing, Katy, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1816-1
4	Brixmor Property Owner II, LLC (Brixmor Property Group, Inc.) t/a Pacoima Center, Pacoima, CA Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1817-1
5	CP Venture Two LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1549-3
6	Crossroads Improvements Owner LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	969-2
7	CRVI SBP, LLC (Southbay Pavilion) Dustin P. Branch, Esq. Ballard Spahr, LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1794-1
8	CTC Gilbert Phase I, L.L.C. (UBS Realty Investor LLC) t/a Crossroads Town Center, Gilbert, AZ Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 Market Street, 11 Floor Wilmington, DE 19801	1821-1
9	Deer Park Station Limited Partnership (Weitzman) t/a Deer Park, Deer Park, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1824-1

	NAME	ECF CLAIM #
10	Denh and Fung Investment LLC Summers Compton Wells LLC c/o Bonnie L. Clair 8909 Ladue Road St. Louis, MO 63124	1014-1
11	Federal Realty Investment Trust t/a Bristol Plaza, Bristol, CT Ballard Spahr LLP c/o Leslie Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1820-1
12	G&I IX Empire Delaware Consumer Square LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of Americas, Suite 600 New York, NY 10020	999-2
13	Greenspring Associates Limited Partnership Regency Centers, L.P. Attn: Ernst Bell, Esq. One Independent Drive Jacksonville, FL 32202	300-2
14	GS Pacific ER LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1496-2
15	GTM Development, Ltd (Weitzman) t/a Golden Triangle, Denton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1827-1
16	Heights Retail, Ltd. (Weitzman) t/a University Heights, San Antonio, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1825-1
17	HVTC, L.L.C. (UBS Realty Investor LLC) t/a Happy Valley Towne Center , Phoenix, AZ Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1822-1
18	Josey/Trinity Mills, Ltd. (Weitzman) t/a Trinity Valley, Carrollton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1826-1
19	KRE Broadway Mall, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1546-3

	NAME	ECF CLAIM #
20	MainPlace Shoppingtown LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1529-2
21	Marelda Valdosta Mall LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1537-2
22	PDG America Shopping Center LLC (Grand Canyon Crossing) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1550-2
23	PRII Rolling Oaks Commons FLA LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1553-2
24	Retail Center Partners, Ltd. (North Mesa Plaza) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1450-1
25	Westfield Topanga Owner LP Ballard Spahr LLP Dustin P Branch Esq. 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1413-3

Payless Holdings LLC, et al.
Third Omnibus Objection (Substantive)
Schedule 2 - Objections to Claims Adjourned to the July 15, 2020 Hearing

ASSERTED

NAME	ECF CLAIM #
1 Crossgates Mall General Company NewCo, LLC c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	632-2
2 EklecCo NewCo LLC c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	627-1
3 Federal Realty Partners L.P. (Federal Realty Investment Trust) t/a South Valley Shopping Center, Ale Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1819-1
4 G&I IX Empire Walmart Plaza LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	1004-2
5 Grand Baldwin Associates Lasser Hochman, LLC Sheppard A Guryan, Esq. 75 Eisenhower Parkway Roseland, NJ 07068-1694	2329-2
6 Holyoke Mall Company, L.P. c/o Barclay Damon LLP Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse, NY 13202	635-1

NAME	ECF CLAIM #
7 Northern Lights Improvements, LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	974-2
8 Valley Plaza, LLC Summers Compton Wells LLC Attn: Bonnie L. Clair 8909 Ladue Road St. Louis, MO 63124	896-1
9 Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1756-1
10 WRI/West Jordan, LLC Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1087-1
11 Weingarten/Miller/Aurora II LLC and GDC Aurora, LLC, as tenants in common Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1664-1

Payless Holdings LLC, et al.
Fourteenth Omnibus Objection (Substantive)
Schedule 3 - Adjourned Objections

	NAME	ECF CLAIM #
1	Brixmor Cross Keys Commons LLC (Brixmor Property Group, Inc.) t/a Cross Keys Commons, Tumerville, Ballard Spahr LLP Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1815-1
2	IA HOUSTON NORTHWEST LIMITED PARTNERSHIP C/O INVENTRUST GROSS SALES DEPT.; ATTN: 3025 HIGHLAND PARKWAY, SUITE 350 DOWNERS GROVE, IL 60515	4003-1
3	ROBERT 4260 E ALAMEDA, LLC AND KAREN 4260 E ALAMEDA, LLC ATTN: ROBERT RUBEY 3465 SO BELCARO DR DENVER, CO 80209-4914	374-1
4	MacArthur Park LP Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1541-2
5	AG Pacific Coast Plaza LLC (Town Center North) Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1375-1
6	T.M. Fairlane Center LP Dustin P. Branch, Esp. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1456-1