

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, *et al.*,)
) Jointly Administered
Reorganized Debtors.)
) **Hearing Date:** May 6, 2020
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 6, 2020**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

PLEASE BE ADVISED THAT this hearing will be conducted telephonically through Court Solutions, which may be accessed at <https://www.court-solutions.com/>. If you are unable to access the conference call via the link above, please promptly contact Mr. John Howley at John_Howley@moeb.uscourts.gov prior to the hearing.

I. Adjourned Matters

1. ***First Omnibus Objection to Certain Claims*** – Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1831]

Status: The objections with respect to the claims identified on **Schedule 1** attached hereto are being adjourned to the hearing scheduled for May 6, 2020.

Response Deadline: January 27, 2020

Related Documents:

Order Sustaining Reorganized Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1896]

First Supplemental Order Sustaining Reorganized Debtors’ First Omnibus Objection to Certain Claims (Amended, Duplicate, Multiple Debtors) [Docket No. 1971]

Responses Received: None to date

2. ***Reorganized Debtors' Fifteenth Omnibus Claims Objection*** – Reorganized Debtors' Fifteenth Omnibus Objection to Certain Manufacturer Claims (Modified) [Docket No. 2029]

Status: The hearing on this matter is being adjourned to the hearing scheduled for July 15, 2020. The claimants' response deadline has been extended until June 8, 2020.

Response Deadline: April 27, 2020

Related Documents: N/A

Responses Received: None to date

II. Matters Going Forward

3. ***Second Omnibus Objection to Certain Claims*** – Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1833]

Status: The hearing on this matter is going forward with respect to certain claims that were previously adjourned to the May 6, 2020 hearing. The objections with respect to the claims identified on **Schedule 2** attached hereto are being adjourned to the hearing scheduled for June 17, 2020. The Objection with respect to the Inter-Pacific Trading Corporation claim was previously adjourned to the hearing scheduled for July 15, 2020. A supplemental proposed order will be submitted to the Court with respect to the resolved claims going forward at the May 6, 2020 hearing.

Response Deadline: January 27, 2020

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1982]

Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1897]

Amended Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1903]

First Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1972]

Second Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2057]

Responses Received:

Inter-Pacific Trading Corporation's Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 1874]

Inter-Pacific Trading Corporation's Supplemental Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 2032]

4. ***Third Omnibus Objection to Certain Claims*** – Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1884]

Status: The hearing on this matter is going forward with respect to certain claims that were previously adjourned to the May 6, 2020 hearing. The objections with respect to the claims identified on **Schedule 3** attached hereto are being adjourned to the hearing scheduled for June 17, 2020. A supplemental proposed order will be submitted to the Court with respect to the resolved claims going forward at the May 6, 2020 hearing.

Response Deadline: February 24, 2020

Related Documents:

Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1973]

First Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2058]

Responses Received:

Southern Buyers Group, LLC's Response to Debtors' Objection to Certain Claims [Docket No. 1951] [**RESOLVED**]

Valley Plaza, LLC's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1952]

5. ***Joint Seventh Omnibus Objection to Certain Claims*** – Joint Seventh Omnibus Objection of the Reorganized Debtors and Liquidating Trustee to Certain Employee Claims (Modified) [Docket No. 1940]

Status: The hearing on this matter is going forward.

Response Deadline: March 6, 2020

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1982]

Omnibus Reply of the Reorganized Debtors and the Liquidating Trustee to Responses to Certain Omnibus Objections to Employee Claims [Docket No. 2033]

Responses Received:

Jana Longbine's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) [Docket No. 1966] [**RESOLVED**]

David Michael Carson's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) for Claim 72-1 [Docket No. 1967] [**RESOLVED**]

Kami devi Ramcharan Cusick's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) for Claim 130-1 [Docket No. 1968] [**RESOLVED**]

6. ***Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims – Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2028]***

Status: The hearing on this matter is going forward except with the objections identified on **Schedule 4**, which are being adjourned to the hearing scheduled for June 17, 2020.

Response Deadline: April 27, 2020

Related Documents: N/A

Responses Received:

Karen 4260 E. Alameda, LLC and Robert 4260 E. Alameda, LLC's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) [Docket No. 2078] [**ADJOURNED**]

7. ***Reorganized Debtors' Motion to Extend Administrative Claims Objection Bar Date – Reorganized Debtors' Motion for Entry of an Order Extending the Administrative Claims Objection Bar Date [Docket No. 2040]***

Status: The hearing on this matter is going forward.

Response Deadline: April 29, 2020

Related Documents: N/A

Responses Received: None to date

Dated: May 4, 2020
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

Richard W. Engel, Jr. MO 34641
Erin M. Edelman MO 67374
John G. Willard MO 67049
ARMSTRONG TEASDALE LLP
7700 Forsyth Boulevard, Suite 1800
St. Louis, MO 63105
Telephone: (314) 621-5070
Facsimile: (314) 612-2239
Email: rengel@atllp.com
Email: eedelman@atllp.com
Email: jwillard@atllp.com

-and-

Ira Dizengoff (admitted *pro hac vice*)
Meredith A. Lahaie (admitted *pro hac vice*)
Kevin Zuzolo (admitted *pro hac vice*)
Caitlin Griffin (admitted *pro hac vice*)
AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
New York, NY 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
Email: idizengoff@akingump.com
Email: mlahaie@akingump.com
Email: kzuzolo@akingump.com
Email: cgriffin@akingump.com

Counsel to the Reorganized Debtors

Payless Holdings LLC, et al.
First Omnibus Objection (Non-Substantive)
Schedule 1 - Objections to Claims Adjourned to the June 17, 2020 Hearing

	NAME	ECF CLAIM #
1	Salesforce.com, Inc. Attn: Kevin Ramirez 350 Mission St San Francisco, CA 94195	1103-2
2	Salesforce.com, Inc. Attn: Kevin Ramirez 50 Mission St. San Francisco, CA 94195	127-1
3	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	65-1
4	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	724-1

Payless Holdings LLC, et al.
Second Omnibus Objection (Substantive)
Schedule 2 - Objections to Claims Adjourned to the June 17, 2020 Hearing

	NAME	ECF CLAIM #
1	BRE DDR BR Fairlane MI LLC Ballard Spahr LLP Dustin P Branch Esq 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1534-2
2	BRE Retail Residual Owner 1 LLC (Brixmor Property Group, Inc.) t/a The Centre at Preston Ridge, Fris Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1818-1
3	Brixmor GA Apollo I TX Holdings, LLC (Brixmor Property Group, Inc.) t/a Fry Road Crossing, Katy, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1816-1
4	Brixmor Property Owner II, LLC (Brixmor Property Group, Inc.) t/a Pacoima Center, Pacoima, CA Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1817-1
5	CLOUDCRAZE SOFTWARE LLC THOMAS GAA BIALSON, BERGEN & SCHWAB C/O LAWRENCE SCHWAB 633 MENLO AVE., SUITE 100 MENLO PARK, CA 94025	1876-1
6	CP Venture Two LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1549-3
7	Crossroads Improvements Owner LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	969-2

	NAME	ECF CLAIM #
8	CRVI SBP, LLC (Southbay Pavilion) Dustin P. Branch, Esq. Ballard Spahr, LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1794-1
9	CTC Gilbert Phase I, L.L.C. (UBS Realty Investor LLC) t/a Crossroads Town Center, Gilbert, AZ Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 Market Street, 11 Floor Wilmington, DE 19801	1821-1
10	Deer Park Station Limited Partnership (Weitzman) t/a Deer Park, Deer Park, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1824-1
11	Denh and Fung Investment LLC Summers Compton Wells LLC c/o Bonnie L. Clair 8909 Ladue Road St. Louis, MO 63124	1014-1
12	Federal Realty Investment Trust t/a Bristol Plaza, Bristol, CT Ballard Spahr LLP c/o Leslie Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1820-1
13	G&I IX Empire Delaware Consumer Square LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of Americas, Suite 600 New York, NY 10020	999-2
14	Greenspring Associates Limited Partnership Regency Centers, L.P. Attn: Ernst Bell, Esq. One Independent Drive Jacksonville, FL 32202	300-2
15	GS Pacific ER LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1496-2
16	GTM Development, Ltd (Weitzman) t/a Golden Triangle, Denton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1827-1

	NAME	ECF CLAIM #
17	Heights Retail, Ltd. (Weitzman) t/a University Heights, San Antonio, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1825-1
18	HVTC, L.L.C. (UBS Realty Investor LLC) t/a Happy Valley Towne Center , Phoenix, AZ Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1822-1
19	Josey/Trinity Mills, Ltd. (Weitzman) t/a Trinity Valley, Carrollton, TX Ballard Spahr LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1826-1
20	KRE Broadway Mall, LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1546-3
21	MainPlace Shoppingtown LLC Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1529-2
22	Marelda Valdosta Mall LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1537-2
23	PDG America Shopping Center LLC (Grand Canyon Crossing) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1550-2
24	PRII Rolling Oaks Commons FLA LLC Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1553-2
25	Retail Center Partners, Ltd. (North Mesa Plaza) Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1450-1

	NAME	ECF CLAIM #
26	Salesforce.com, Inc. c/o Lawrence Schwab/Thomas Gaa 633 Menlo Ave Suite 100 Menlo Park, CA 94025	724-2
27	Westfield Topanga Owner LP Ballard Spahr LLP Dustin P Branch Esq. 2029 Century Park East Suite 800 Los Angeles, CA 90067-2909	1413-3

Payless Holdings LLC, et al.
Third Omnibus Objection (Substantive)
Schedule 3 - Objections to Claims Adjourned to the June 17, 2020 Hearing

ASSERTED

NAME	ECF CLAIM #
1 Federal Realty Partners L.P. (Federal Realty Investment Trust) t/a South Valley Shopping Center, Ale Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1819-1
2 G&I IX Empire Walmart Plaza LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	1004-2
3 Grand Baldwin Associates Lasser Hochman, LLC Sheppard A Guryan, Esq. 75 Eisenhower Parkway Roseland, NJ 07068-1694	2329-2
4 Northern Lights Improvements, LLC c/o Barclay Damon LLP Attn: Scott L. Fleischer 1270 Avenue of the Americas, Suite 600 New York, NY 10020	974-2
5 Valley Plaza, LLC Summers Compton Wells LLC Attn: Bonnie L. Clair 8909 Ladue Road St. Louis, MO 63124	896-1
6 Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1756-1

NAME	ECF CLAIM #
7 WRI/West Jordan, LLC Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1087-1
8 Weingarten/Miller/Aurora II LLC and GDC Aurora, LLC, as tenants in common Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1664-1

Payless Holdings LLC, et al.
Fourteenth Omnibus Objection (Substantive)
Schedule 4 - Objections to Claims Adjourned to the June 17, 2020 Hearing

	NAME	ECF CLAIM #
1	Brixmor Cross Keys Commons LLC (Brixmor Property Group, Inc.) t/a Cross Keys Commons, Turnersville, 1815-1 Ballard Spahr LLP Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	
2	IA HOUSTON NORTHWEST LIMITED PARTNERSHIP C/O INVENTRUST GROSS SALES DEPT.; ATTN: 3025 HIGHLAND PARKWAY, SUITE 350 DOWNERS GROVE, IL 60515	4003-1
3	ROBERT 4260 E ALAMEDA, LLC AND KAREN 4260 E ALAMEDA, LLC ATTN: ROBERT RUBEY 3465 SO BELCARO DR DENVER, CO 80209-4914	374-1
4	MacArthur Park LP Ballard Spahr LLP Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1541-2
5	AG Pacific Coast Plaza LLC (Town Center North) Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1375-1
6	T.M. Fairlane Center LP Dustin P. Branch, Esp. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	1456-1
7	RPT Realty LP (Rivercity Marketplace) Clark Hill PLC David M. Blau, Esq. 151 S. Old Woodward Ave., Ste. 200 Birmingham, MI 48009	1688-1