

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: ) Case No. 19-40883-659  
) Chapter 11  
PAYLESS HOLDINGS LLC, *et al.*, )  
) Jointly Administered  
Reorganized Debtors. )  
) **Hearing Date:** August 12, 2020  
) **Hearing Time:** 10:00 a.m. (Central Time)  
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON AUGUST 12, 2020**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,  
Thomas F. Eagleton Federal Building, 7<sup>th</sup> floor, North Courtroom,  
111 S. 10<sup>th</sup> Street, St. Louis, Missouri 63102

**PLEASE BE ADVISED THAT** this hearing will be conducted telephonically through Court Solutions, which may be accessed at <https://www.court-solutions.com/>. If you are unable to access the conference call via the link above, please promptly contact Mr. John Howley at [John\\_Howley@moeb.uscourts.gov](mailto:John_Howley@moeb.uscourts.gov) prior to the hearing.

**I. Adjourned Matters**

1. ***Reorganized Debtors' Objection to Administrative Expense Claim*** – Objection of the Reorganized Debtors to Administrative Expense Claim Filed by Infor (US), Inc. (Claim Nos. 287-1/4854-1) [Docket No. 2111]

**Status:** The hearing on this matter is adjourned until September 16, 2020 at 10:00 a.m. (Central Time).

**Response Deadline:** July 6, 2020

**Related Documents:**

Notice of Hearing [Docket No. 2113]

**Responses Received:** None to date

2. ***Reorganized Debtors' Objection to Administrative Expense Claim*** – Objection of the Reorganized Debtors to Administrative Expense Claim Filed by Ballet Theatre Foundation, Inc. (Claim Nos. 142-1 and 4211-1) [Docket No. 2112]

**Status:** The hearing on this matter is adjourned until September 16, 2020 at 10:00 a.m. (Central Time).

**Response Deadline:** July 6, 2020

**Related Documents:**

Notice of Hearing [Docket No. 2113]

**Responses Received:** None to date

3. ***Reorganized Debtors' Twelfth Omnibus Objection*** – Reorganized Debtors' Twelfth Omnibus Objection to Manufacturer Claims (Modified) [Docket No. 1989]

**Status:** The hearing on this matter is adjourned until September 16, 2020 at 10:00 a.m. (Central Time).

**Response Deadline:** April 6, 2020

**Related Documents:**

Order Sustaining Reorganized Debtors' Twelfth Omnibus Objection to Certain Manufacturer Claims (Modified) [Docket No. 2066]

**Responses Received:**

Omnibus Reply to Reorganized Debtors' Twelfth Omnibus Objection to Certain Manufacturer Claims [Docket No. 2024]

4. ***Reorganized Debtors' Thirteenth Omnibus Objection*** – Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 1990]

**Status:** The hearing on this matter is adjourned until September 16, 2020 at 10:00 a.m. (Central Time).

**Response Deadline:** April 6, 2020

**Related Documents:**

Order Sustaining Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 2067]

First Supplemental Order Sustaining Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 2142]

**Responses Received:**

Limited Objection of Acadia Realty Limited Partnership, GEM Realty Capital, Inc., PBA II, LLC, Starwood Retail Partners, LLC, the Macerich Company, Watt Companies, and Westfield, LLC to the Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) and Deadline by Which a Response Must be Filed with the Bankruptcy Court [Docket No. 2027]

5. ***Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims*** – Reorganized Debtors' Fifteenth Omnibus Objection to Certain Manufacturer Claims (Modified) [Docket No. 2029]

**Status:** The hearing on this matter is adjourned until September 16, 2020 at 10:00 a.m. (Central Time).

**Response Deadline:** April 27, 2020

**Related Documents:**

Notice of Hearing [Docket No. 2030]

**Responses Received:**

Response of Qingdao Xinghong Industry and Trade Co., Ltd. to Reorganized Debtors' Fifteenth Omnibus Objection [Docket No. 2149]

**II. Matters Going Forward**

1. ***Second Omnibus Objection to Certain Claims*** – Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1833]

**Status:** The hearing on this matter is going forward with respect to certain claims that have been consensually resolved and a supplemental proposed order will be submitted to the Court. The objections with respect to the claims identified on **Schedule 1** attached hereto are being adjourned to the hearing scheduled for September 16, 2020.

**Response Deadline:** January 27, 2020

**Related Documents:**

Notice of Adjournment and Continuance of Hearing [Docket No. 1982]

Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1897]

Amended Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1903]

First Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1972]

Second Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2057]

Third Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2092]

Fourth Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2140]

**Responses Received:**

Inter-Pacific Trading Corporation's Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 1874]

Inter-Pacific Trading Corporation's Supplemental Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 2032]

Response of Acadia Realty Limited Partnership, Brixmor Operating Partnership LP, Centennial Real Estate Co., Federal Realty Investment Trust, Gen Realty Capital, Inc., Goldman Sachs Realty Management L.P., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, PGIM Real Estate, UBS Realty Investors LLC, Vintage Real Estate, LLC, Watt Companies, Weitzman, and Westfield, LLC to the Reorganized Debtors' Second and Third Omnibus Objections to Certain Landlord Claims (Modified) and Deadline by Which a Response Must Be Filed with the Bankruptcy Court [Docket No. 2134]

2. ***Third Omnibus Objection to Certain Claims*** – Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1884]

**Status:** The hearing on this matter is going forward with respect to certain claims that have been consensually resolved and a supplemental proposed order will be submitted to the Court. The objections with respect to the claims identified on **Schedule 2** attached hereto are being adjourned to the hearing scheduled for September 16, 2020.

**Response Deadline:** February 24, 2020

**Related Documents:**

Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1973]

First Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2058]

Second Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2093]

Third Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2141]

**Responses Received:**

Southern Buyers Group, LLC's Response to Debtors' Objection to Certain Claims [Docket No. 1951] **[RESOLVED]**

Valley Plaza, LLC's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1952] **[RESOLVED]**

Response of Acadia Realty Limited Partnership, Brixmor Operating Partnership LP, Centennial Real Estate Co., Federal Realty Investment Trust, Gen Realty Capital, Inc., Goldman Sachs Realty Management L.P., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, PGIM Real Estate, UBS Realty Investors LLC, Vintage Real Estate, LLC, Watt Companies, Weitzman, and Westfield, LLC to the Reorganized Debtors' Second and Third Omnibus Objections to Certain Landlord Claims (Modified) and Deadline by Which a Response Must Be Filed with the Bankruptcy Court [Docket No. 2134]

**III. Resolved Matters**

1. ***Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims*** – Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2028]

**Status:** The Reorganized Debtors have withdrawn their objection to the claim filed by Brixmor Cross Keys Common LLC (Brixmor Property Group) (Claim No. 1815-1) [See Docket No. 2153]. All remaining objections have been sustained or otherwise resolved.

**Response Deadline:** April 27, 2020

**Related Documents:**

Notice of Hearing [Docket No. 2030]

Order Sustaining Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2095]

First Supplemental Order Sustaining Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2121]

Second Supplemental Order Sustaining Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Modified and No Liability) [Docket No. 2145]

Notice of Withdrawal [Docket No. 2153]

**Responses Received:**

Karen 4260 E. Alameda, LLC and Robert 4260 E. Alameda, LLC's Response to Joint Seventh Omnibus Objection to Certain Claims (Modified) [Docket No. 2078] **[RESOLVED]**

Dated: August 10, 2020  
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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-and-

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*Counsel to the Reorganized Debtors*

**Payless Holdings LLC, et al.**  
**Second Omnibus Objection (Substantive)**  
**Schedule 1 - Objections to Claims Adjourned to the September 16, 2020 Hearing**

	NAME	ECF CLAIM #
	Federal Realty Investment Trust t/a Bristol Plaza, Bristol, CT Ballard Spahr LLP	1820-1
1	c/o Leslie Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	
	Inter Pacific Trading Corporation Greenberg Glusker Fields Claman & Machringer LLP	63-1
2	c/o Jeffrey A. Krieger 1900 Avenue of the Stars, Ste. 2100 Los Angeles, CA 90067	
	MainPlace Shoppingtown LLC Ballard Spahr LLP	1529-2
3	Dustin P. Branch, Esq. 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2909	



**Payless Holdings LLC, et al.**  
**Third Omnibus Objection (Substantive)**  
**Schedule 2 - Objections to Claims Adjourned to the September 16, 2020 Hearing**

ASSERTED

NAME	ECF CLAIM #
1 Federal Realty Partners L.P. (Federal Realty Investment Trust) t/a South Valley Shopping Center, Ale Ballard Spahr, LLP c/o Leslie C. Heilman, Esq. 919 N. Market Street, 11th Floor Wilmington, DE 19801	1819-1
2 Grand Baldwin Associates Lasser Hochman, LLC Sheppard A Guryan, Esq. 75 Eisenhower Parkway Roseland, NJ 07068-1694	2329-2
3 Weingarten/Miller/Aurora II LLC and GDC Aurora, LLC, as tenants in common Weingarten Realty Investors Attn: Litigation Division 2600 Citadel Plaza Dr., Suite 125 Houston, TX 77008	1664-1