

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, *et al.*,)
) Jointly Administered
Reorganized Debtors.)
) **Hearing Date:** October 21, 2020
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 21, 2020**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

PLEASE BE ADVISED THAT this hearing will be conducted telephonically through Court Solutions, which may be accessed at <https://www.court-solutions.com/>. If you are unable to access the conference call via the link above, please promptly contact Mr. John Howley at John_Howley@moeb.uscourts.gov prior to the hearing.

I. Adjourned Matters

1. ***Second Omnibus Objection to Certain Claims*** – Debtors’ Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1833]

Status: The hearing on this matter is adjourned until November 24, 2020 at 10:00 a.m. (Central Time).

Response Deadline: January 27, 2020

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1982]

Order Sustaining Reorganized Debtors’ Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1897]

Amended Order Sustaining Reorganized Debtors’ Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1903]

First Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 1972]

Second Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2057]

Third Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2092]

Fourth Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2140]

Fifth Supplemental Order Sustaining Reorganized Debtors' Second Omnibus Objection to Certain Claims (Modified) [Docket No. 2158]

Responses Received:

Inter-Pacific Trading Corporation's Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 1874]

Inter-Pacific Trading Corporation's Supplemental Opposition to Debtors' Second Omnibus Objection to Claims [Docket No. 2032]

Response of Acadia Realty Limited Partnership, Brixmor Operating Partnership LP, Centennial Real Estate Co., Federal Realty Investment Trust, Gen Realty Capital, Inc., Goldman Sachs Realty Management L.P., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, PGIM Real Estate, UBS Realty Investors LLC, Vintage Real Estate, LLC, Watt Companies, Weitzman, and Westfield, LLC to the Reorganized Debtors' Second and Third Omnibus Objections to Certain Landlord Claims (Modified) and Deadline by Which a Response Must Be Filed with the Bankruptcy Court [Docket No. 2134]

2. ***Reorganized Debtors' Thirteenth Omnibus Objection*** – Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 1990]

Status: The hearing on this matter is adjourned until November 24, 2020 at 10:00 a.m. (Central Time).

Response Deadline: April 6, 2020

Related Documents:

Order Sustaining Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 2067]

First Supplemental Order Sustaining Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) [Docket No. 2142]

Responses Received:

Limited Objection of Acadia Realty Limited Partnership, GEM Realty Capital, Inc., PBA II, LLC, Starwood Retail Partners, LLC, the Macerich Company, Watt Companies, and Westfield, LLC to the Reorganized Debtors' Thirteenth Omnibus Objection to Certain Landlord Claims (Modified) and Deadline by Which a Response Must be Filed with the Bankruptcy Court [Docket No. 2027]

3. ***Reorganized Debtors' Objection to Administrative Expense Claim*** – Objection of the Reorganized Debtors to Administrative Expense Claim Filed by Ballet Theatre Foundation, Inc. (Claim Nos. 142-1 and 4211-1) [Docket No. 2112]

Status: The hearing on this matter is adjourned until November 24, 2020 at 10:00 a.m. (Central Time).

Response Deadline: November 10, 2020

Related Documents:

Notice of Hearing [Docket No. 2113]

Responses Received: None to date

4. ***Reorganized Debtors' Objection to Administrative Expense Claim*** – Objection of the Reorganized Debtors to Administrative Expense Claim Filed by Infor (US), Inc. (Claim Nos. 287-1/4854-1) [Docket No. 2111]

Status: The parties have reached a tentative resolution on this matter and propose to adjourn this matter until November 24, 2020 at 10:00 a.m. (Central Time) while the parties finalize the settlement documents.

Response Deadline: October 14, 2020

Related Documents:

Notice of Hearing [Docket No. 2113]

Responses Received: None to date

5. ***Martha Stewart Omnimedia, Inc. Application for Administrative Expense Claim*** – Motion by Martha Stewart Living Omnimedia, Inc. for Allowance of Administrative Expense Claim [Docket No. 1923]

Status: The hearing on this matter is adjourned. The parties propose to consolidate the proceedings on this matter with the adversary proceeding, *Payless Holdings, et al. v. Martha Stewart Living Omnimedia Inc.* [Adv. Case No. 20-04044]

Response Deadline: To be determined by a proposed joint scheduling order.

Related Documents: N/A

Responses Received:

Objection of Reorganized Debtors to Motion by Martha Stewart Living Omnimedia, Inc. for Allowance of Administrative Expense Claim [Docket No. 2193]

6. ***Christian Siriano Application for Administrative Expense Claim*** – Christian V. Siriano’s and Christian Siriano Holdings, LLC’s Application for Allowance of Payment of Administrative Expense Claim [Docket No. 1928]

Status: The hearing on this matter is adjourned until November 24, 2020 at 10:00 a.m. (Central Time).

Response Deadline: October 26, 2020

Related Documents: N/A

Responses Received:

Objection of Reorganized Debtors to Motion By Christian V. Siriano and Christian Siriano Holdings, LLC for Allowance of Administrative Expense Claim [Docket No. 2192]

II. Matters Going Forward

1. ***Third Omnibus Objection to Certain Claims*** – Reorganized Debtors’ Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1884]

Status: The hearing on this matter is going forward with respect to ECF Claim No. 2329-2 filed by Grand Baldwin Associates against Debtor Payless ShoeSource, Inc., which has been consensually resolved and a supplemental proposed order will be submitted to the Court. The objections with respect to the following remaining claims are being adjourned to the hearing scheduled for November 24, 2020: (i) ECF Claim No. 1819-1 filed by Federal Realty Partners L.P. (Federal Realty Investment Trust) t/a South Valley Shopping Center, Ale against Debtor Payless ShoeSource, Inc. and (ii) ECF Claim No. 1664-1 filed by Weingarten/Miller/Aurora II LLC and GDC Aurora, LLC, as tenants in common against Debtor Payless ShoeSource, Inc.

Response Deadline: February 24, 2020

Related Documents:

Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1973]

First Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2058]

Second Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2093]

Third Supplemental Order Sustaining the Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2141]

Fourth Supplemental Order Sustaining Reorganized Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 2159]

Responses Received:

Southern Buyers Group, LLC's Response to Debtors' Objection to Certain Claims [Docket No. 1951] **[RESOLVED]**

Valley Plaza, LLC's Response to Debtors' Third Omnibus Objection to Certain Claims (Modified) [Docket No. 1952] **[RESOLVED]**

Response of Acadia Realty Limited Partnership, Brixmor Operating Partnership LP, Centennial Real Estate Co., Federal Realty Investment Trust, Gen Realty Capital, Inc., Goldman Sachs Realty Management L.P., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, PGIM Real Estate, UBS Realty Investors LLC, Vintage Real Estate, LLC, Watt Companies, Weitzman, and Westfield, LLC to the Reorganized Debtors' Second and Third Omnibus Objections to Certain Landlord Claims (Modified) and Deadline by Which a Response Must Be Filed with the Bankruptcy Court [Docket No. 2134]

2. ***Reorganized Debtors' Motion to Approve Settlement Agreement*** – Reorganized Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement Among the Reorganized Debtors, Liquidating Trustee and Certain Manufacturer Claimants and (II) Granting Related Relief [Docket No. 2198]

Status: The hearing on this matter is going forward.

Response Deadline: October 14, 2020

Related Documents:

Notice of Hearing [Docket No. 2200]

Reorganized Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement Among the Reorganized Debtors, Liquidating Trustee and Certain Manufacturer Claimants and (II) Granting Related Relief [Docket No. 2201] [Corrected PDF]

Responses Received: None to date

3. ***Reorganized Debtors' Twelfth Omnibus Objection*** – Reorganized Debtors' Twelfth Omnibus Objection to Manufacturer Claims (Modified) [Docket No. 1989]

Status: This matter is resolved pursuant to the *Reorganized Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement Among the Reorganized Debtors, Liquidating Trustee and Certain Manufacturer Claimants and (II) Granting Related Relief* [Docket No. 2201].

Response Deadline: April 6, 2020

Related Documents:

Order Sustaining Reorganized Debtors' Twelfth Omnibus Objection to Certain Manufacturer Claims (Modified) [Docket No. 2066]

Responses Received:

Omnibus Reply to Reorganized Debtors' Twelfth Omnibus Objection to Certain Manufacturer Claims [Docket No. 2024]

4. ***Reorganized Debtors' Fifteenth Omnibus Objection to Certain Claims*** – Reorganized Debtors' Fifteenth Omnibus Objection to Certain Manufacturer Claims (Modified) [Docket No. 2029]

Status: This matter is resolved with respect to certain claims pursuant to the *Reorganized Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement Among the Reorganized Debtors, Liquidating Trustee and Certain Manufacturer Claimants and (II) Granting Related Relief* [Docket No. 2201]. The objection with respect to ECF Claim No. 33-1 filed by Qingdao Xinghong Industry and Trade Co. LTD against Debtor Payless ShoeSource Worldwide, Inc. is being adjourned to the hearing scheduled for November 24, 2020.

Response Deadline: April 27, 2020

Related Documents:

Notice of Hearing [Docket No. 2030]

Notice of Adjournment and Continuance of Hearing [Docket No. 2187]

Reorganized Debtors' Motion for Entry of an Order (I) Approving Settlement Agreement Among the Reorganized Debtors, Liquidating Trustee and Certain Manufacturer Claimants and (II) Granting Related Relief [Docket No. 2198]

Responses Received:

Response of Qingdao Xinghong Industry and Trade Co. LTD. to Reorganized Debtors' Fifteenth Omnibus Objection [Docket No. 2149]

5. ***Reorganized Debtors' Seventeenth Omnibus Objection to Certain Claims*** – Reorganized Debtors' Seventeenth Omnibus Objection to Certain Claims (Late-Filed, No Liability and Modified) [Docket No. 2191]

Status: The hearing on this matter is going forward.

Response Deadline: October 12, 2020

Related Documents:

Notice of Hearing [Docket No. 2194]

Declaration in Support of Reorganized Debtors' Seventeenth Omnibus Objection to Certain Claims (Late-Filed, No Liability and Modified) [Docket No. 2196]

Notice of Withdrawal [Docket No. 2204]

Responses Received: None to date.

6. ***Joint Extension Motion*** – The Reorganized Debtors' and the Liquidating Trustee's Joint Motion for Entry of an Order Extending the Administrative Claims Objection Bar Date and the Claims Objection Bar Date [Docket No. 2199]

Status: The hearing on this matter is going forward.

Response Deadline: October 14, 2020

Related Documents:

Notice of Hearing [Docket No. 2194]

Responses Received: None to date

Dated: October 19, 2020
St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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