

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

----- X
In re :
: :
THE FINANCIAL OVERSIGHT AND : :
MANAGEMENT BOARD FOR PUERTO RICO, : PROMESA
: Title III
: :
as representative of : :
: :
THE COMMONWEALTH OF PUERTO RICO *et al.*, : Case No. 17-BK-3283 (LTS)
: (Jointly Administered)
: :
Debtors.¹ :
----- X

----- X
In re :
: :
THE FINANCIAL OVERSIGHT AND : :
MANAGEMENT BOARD FOR PUERTO RICO, : PROMESA
: Title III
: :
as representative of : :
: :
PUERTO RICO SALES TAX FINANCING : Case No. 17-BK-3284 (LTS)
CORPORATION, : :
: :
Debtor. :
----- X

**INFORMATIVE MOTION OF BETTINA M. WHYTE, IN HER CAPACITY
AS AGENT FOR THE PUERTO RICO SALES TAX FINANCING CORPORATION
(COFINA), REGARDING APPEARANCE AT THE JANUARY 16, 2019 HEARING**

Pursuant to the Court’s *Order Regarding Procedures for Attendance, Participation and
Observation of January 16, 2019 Hearing Regarding (1) the 9019 Settlement Approval Motion,*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

(2) *COFINA Plan of Adjustment Confirmation Motion*, and (3) *Dispute Regarding Section 19.5 of Plan* [Docket No. 4647, Case No. 17-03283], Bettina M. Whyte, in her capacity as the Court-appointed representative (“COFINA Agent”) for COFINA in the Commonwealth-COFINA Dispute, respectfully notifies the Court of her counsel’s attendance at the hearing on January 16, 2019. The COFINA Agent will be represented at the hearing by Matthew A. Feldman, Antonio Yanez, Jr. and Joseph G. Minias of Willkie Farr & Gallagher LLP, who will appear at the United States District Court for the District of Puerto Rico and will be available to the extent the Court has any questions for counsel to the COFINA Agent and may otherwise participate in the hearing. Mr. Feldman also intends to speak at the hearing in connection with confirmation of the *Third Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation (COFINA)* [Docket No. 4658, Case No. 17-03283]. In compliance with Local Civil Rule for the U.S. District Court for the District of Puerto Rico 83-A(f), local counsel for the COFINA Agent, Nilda M. Navarro-Cabrer, will attend the hearing at the United States District Court for the District of Puerto Rico.

Dated: January 11, 2019
New York, New York

Respectfully submitted,

By: /s/ Nilda M. Navarro-Cabrer
Nilda M. Navarro-Cabrer
(USDC – PR No. 201212)
**NAVARRO-CABRER LAW
OFFICES**
El Centro I, Suite 206
500 Muñoz Rivera Avenue
San Juan, Puerto Rico 00918
Telephone: (787) 764-9595
Facsimile: (787) 765-7575
Email: navarro@navarrolawpr.com
Local Counsel to the COFINA Agent

Kenneth N. Klee (*pro hac vice*)
Daniel J. Bussel (*pro hac vice*)
Jonathan M. Weiss (*pro hac vice*)
**KLEE, TUCHIN, BOGDANOFF &
STERN LLP**
1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067
Telephone: (310) 407-4000
Facsimile: (310) 407-9090
Email: kkle@ktbslaw.com
dbussel@ktbslaw.com
jweiss@ktbslaw.com

*Special Municipal Bankruptcy
Counsel to the COFINA Agent*

Respectfully submitted,

By: /s/ Matthew A. Feldman
Matthew A. Feldman (*pro hac vice*)
Joseph G. Minias (*pro hac vice*)
Antonio Yanez, Jr. (*pro hac vice*)
Martin L. Seidel (*pro hac vice*)
James C. Dugan (*pro hac vice*)
Paul V. Shalhoub (*pro hac vice*)
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
Email: mfeldman@willkie.com
jminias@willkie.com
ayanez@willkie.com
mseidel@willkie.com
jdugan@willkie.com
pshalhoub@willkie.com

Counsel to the COFINA Agent