

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

---

In re:

PROMESA

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD OF PUERTO RICO,

Title III

as representative of

No. 17 BK 3283-LTS  
(Jointly Administered)

THE COMMONWEALTH OF PUERTO  
RICO, *et al.*,<sup>1</sup>

---

**SIXTH SUPPLEMENTAL VERIFIED STATEMENT OF THE  
QTCB NOTEHOLDER GROUP PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), made applicable to this Title III case by Section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), 48 U.S.C. § 2170, and in accordance with the *Order Further Amending Case Management Procedures* [ECF No. 13383] (the “Order”), this sixth supplemental verified statement (the “Sixth Supplemental Statement”) is hereby submitted by an ad hoc group of holders (the “QTCB Noteholder Group”)<sup>2</sup> of those certain Qualified School Construction Bonds and Qualified Zone Academy Bonds issued by the Puerto

---

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID 9686); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> The QTCB Noteholder Group shall have the same meaning as set forth in Notice of Appearance and Request for Notice [ECF No. 134].

Rico Public Buildings Authority and guaranteed by the Commonwealth of Puerto Rico (the “Commonwealth”) (collectively, the “QTCBs” and, together with all other bonds issued or guaranteed by the Commonwealth the “General Obligation Bonds”). In support of this Sixth Supplemental Statement, the QTCB Noteholder Group respectfully states as follows:

1. On August 16, 2017, the QTCB Noteholder Group submitted the *Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 1053]. On August 14, 2018, the QTCB Noteholder Group submitted the *Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 3765], corrected, see *Corrected Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 3778]. On January 18, 2019, the QTCB Noteholder Group submitted the *Second Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 4871]. On June 26, 2019, the QTCB Noteholder Group submitted the *Third Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 7659]. On September 5, 2019, the QTCB Noteholder Group submitted the *Fourth Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 8618]. On February 19, 2020, the QTCB Noteholder Group submitted the *Fifth Supplemental Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019* [ECF No. 11293].

2. In accordance with Bankruptcy Rule 2019 and the Order, as set forth in Exhibit A, is a list of the names, addresses of each member of the QTCB Noteholder Group—and each such member’s disclosable economic interests in each of the Title III Debtors as of (i) January 14, 2019; (ii) June 24, 2020; and (iii) as of certain dates on which Counsel has determined that the filing of a revised and restated verified statement is required by the Order. The information set forth herein

(including Exhibit A) is based upon information provided to Counsel by the members of the QTCB Noteholder Group and is intended only to comply with Bankruptcy Rule 2019 and the Order.

3. As of the date of this Sixth Supplemental Statement, Counsel represents only the QTCB Noteholder Group and does not represent or purport to represent any other entities other than the QTCB Noteholder Group with respect to the Debtors' Title III cases. In addition, neither the QTCB Noteholder Group nor any member of the QTCB Noteholder Group (a) assumes any fiduciary or other duties to any other creditor or person and (b) does not purport to act, represent or speak on behalf of any other entities in connection with the Debtors' Title III cases.

4. Nothing contained in this Sixth Supplemental Statement (including Exhibit A hereto) is intended to or should be construed as (a) a limitation upon, or waiver of any right to assert, file and/or amend its claims in accordance with applicable law and any orders entered in this or any other related Title III cases by any QTCB Noteholder Group member, its affiliates or any other entity, or (b) an admission with respect to any fact or legal theory.

5. Additional holders of QTCBs may become members of the QTCB Noteholder Group, and certain members of the QTCB Noteholder Group may cease to be members in the future. The QTCB Noteholder Group, through its undersigned Counsel, reserves the right to amend or supplement this Sixth Supplemental Statement as necessary for that or any other reason in accordance with the requirements set forth in Bankruptcy Rule 2019 and the Order.

6. The undersigned verify that the foregoing is true and correct to the best of their knowledge.

*[Remainder of page intentionally left blank; signature page follows.]*

Dated: July 3, 2020

**Morgan, Lewis & Bockius LLP**

/s/ Kurt A. Mayr

Kurt A. Mayr

David L. Lawton

Shannon B. Wolf

One State Street

Hartford, CT 06103-3178

Tel. (860) 240-2700

Fax: (860) 240-2701

kurt.mayr@morganlewis.com

david.lawton@morganlewis.com

shannon.wolf@morganlewis.com

**Correa-Acevedo & Abesada Law Offices, PSC**

/s/ Sergio Criado

Sergio Criado

USDC-PR No. 226307

Centro Internacional de Mercadeo, Torre II

# 90 Carr. 165, Suite 407

Guaynabo, P.R. 00968

Tel. (787) 273-8300

Fax (787) 273-8379

scriado@calopsc.com

*Co-Counsel for the QTCB Noteholder Group*

**Exhibit A**

**Names, Addresses and Disclosable Economic Interests of the Members of the QTCB  
Noteholder Group<sup>1</sup>**

---

<sup>1</sup>To the best of Counsel's knowledge, the information included herein is accurate as of the disclosure dates indicated. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. In addition, the amounts set forth herein do not include any disclosable economic interests in the Debtors that were subject to pending trades or other transfers that had not settled or otherwise been closed as of the applicable disclosure date.

**Disclosure of the QTCB Noteholder Group**  
*Aggregate QTCB Noteholder Group Holdings*

<b>Commonwealth Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Public Improvement Ref. Bonds, Series 1998	\$1,665,000	\$1,665,000	\$1,930,000	\$1,930,000	\$1,930,000	\$1,930,000
Public Improvement Bonds of 1999	1,320,000	1,320,000	1,565,000	1,565,000	1,565,000	1,565,000
Public Improvement Bonds of 2002, Series A	20,983,000	20,983,000	18,978,000	19,073,000	19,428,000	24,058,000
Public Improvement Ref. Bonds, Series 2002 A	33,094,000	33,094,000	34,034,000	34,034,000	34,184,000	40,124,000
Public Improvement Bonds of 2003, Series A	2,616,250	2,616,250	2,325,325	1,970,325	4,938,575	4,938,575
Public Improvement Ref. Bonds, Series 2003 A	6,607,500	6,607,500	5,418,150	5,418,150	4,977,650	3,011,450
Public Improvement Bonds of 2004, Series A	23,855,000	23,870,000	22,960,000	23,165,000	31,370,000	31,170,000
Public Improvement Bonds of 2005, Series A	37,841,000	37,866,000	31,866,000	35,191,000	35,591,000	35,766,000
Public Improvement Ref. Bonds, Series 2006 A	7,450,000	7,450,000	8,055,000	8,055,000	8,180,000	8,165,000
Public Improvement Bonds of 2006, Series A	40,527,000	40,597,000	31,017,000	31,362,000	38,967,000	38,892,000
Public Improvement Ref. Bonds, Series 2006 B	21,598,000	21,624,000	23,979,000	24,699,000	20,009,000	20,009,000
Public Improvement Bonds of 2006, Series B	8,365,000	8,365,000	8,575,000	8,575,000	8,575,000	8,575,000
Public Improvement Bonds of 2007, Series A	65,578,000	65,733,000	66,357,000	66,377,000	61,262,000	61,047,000
Public Improvement Ref. Bonds, Series 2007 A	31,145,000	31,145,000	32,355,000	32,485,000	43,586,000	41,511,000
Public Improvement Ref. Bonds, Series 2008 A	26,300,000	18,300,000	22,220,000	27,950,000	53,448,000	55,468,000
Public Improvement Ref. Bonds, Series 2008 C	8,495,000	8,495,000	11,705,000	11,705,000	12,935,000	13,380,000
Public Improvement Bonds of 2008, Series A	31,113,000	31,178,000	46,543,000	46,593,000	47,953,000	47,943,000
Public Improvement Ref. Bonds, Series 2009 A	105,000	105,000	105,000	105,000	105,000	105,000
Public Improvement Ref. Bonds, Series 2009 B	64,695,000	64,710,000	70,130,000	70,805,000	98,553,000	107,383,000
Public Improvement Ref. Bonds, Series 2009 C	23,105,000	23,105,000	16,489,000	17,244,000	17,539,000	17,539,000
Public Improvement Ref. Bonds, Series 2011 A	16,480,000	16,480,000	25,895,000	25,895,000	25,895,000	25,620,000
Public Improvement Ref. Bonds, Series 2011 C	26,700,000	23,545,000	23,545,000	23,545,000	23,545,000	23,545,000
Public Improvement Bonds of 2011, Series A	10,000,000	–	4,050,000	4,050,000	18,245,000	18,235,000
Public Improvement Ref. Bonds, Series 2011 D	4,360,000	4,360,000	3,970,000	3,970,000	3,970,000	3,970,000
Public Improvement Ref. Bonds, Series 2011 E	9,665,000	6,665,000	12,390,000	12,390,000	12,390,000	12,390,000
Public Improvement Ref. Bonds, Series 2012 B	30,925,000	30,925,000	45,860,000	45,860,000	75,130,000	75,500,000
Public Improvement Ref. Bonds, Series 2012 A	161,425,000	167,086,000	165,545,000	165,545,000	184,155,000	210,396,000
General Obligation Bonds of 2014, Series A	100,320,000	102,320,000	37,770,000	37,770,000	156,920,000	159,537,000

**Disclosure of the QTCB Noteholder Group**

*Aggregate QTCB Noteholder Group Holdings*

<b>PBA Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Government Facilities Revenue Ref. Bonds, Series L	-	-	\$125,000	\$1,555,000	\$1,555,000	\$1,555,000
Government Facilities Revenue Ref. Bonds, Series C	2,440,000	2,440,000	390,000	390,000	390,000	390,000
Government Facilities Revenue Bonds, Series D	5,040,000	5,040,000	5,040,000	5,280,000	5,280,000	5,280,000
Government Facilities Revenue Ref. Bonds, Series F	-	-	105,000	105,000	105,000	105,000
Government Facilities Revenue Bonds, Series G	-	-	345,000	345,000	345,000	345,000
Government Facilities Revenue Bonds, Series I	27,095,000	27,095,000	33,265,000	33,265,000	52,380,000	50,315,000
Government Facilities Revenue Ref. Bonds, Series M	17,995,895	17,995,895	20,195,895	20,740,895	20,740,895	20,740,895
Government Facilities Revenue Bonds, Series N	19,190,000	19,190,000	15,844,000	17,204,000	17,204,000	17,204,000
Government Facilities Revenue Ref. Bonds, Series P	12,370,000	12,370,000	15,605,000	33,105,000	33,105,000	33,105,000
Government Facilities Revenue Ref. Bonds, Series Q	6,565,000	6,565,000	6,815,000	6,815,000	6,815,000	6,815,000
Government Facilities Revenue Bonds, Series R	458,240,000	458,240,000	500,203,000	504,807,000	557,084,000	553,989,000
Government Facilities Revenue Ref. Bonds, Series S	225,000	225,000	24,850,000	14,560,000	11,560,000	11,560,000
Government Facilities Revenue Bonds, Series T	111,962,000	111,962,000	112,447,000	112,447,000	112,837,000	112,837,000
Government Facilities Revenue Ref. Bonds, Series U	30,135,000	30,135,000	26,246,000	26,246,000	26,521,000	26,521,000
<b>PRASA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PRASA Revenue Bonds Series 2012A (Senior Lien)	\$39,503,000	\$39,503,000	-	-	-	-
PRASA Revenue Bonds Series 2012B (Senior Lien)	7,785,000	7,785,000	-	-	-	-
PRASA Revenue Bonds Series B (Senior Lien)	2,975,000	2,975,000	-	-	-	-
<b>PREPA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PREPA Power Revenue Bonds Series BBB	\$3,315,000	\$3,315,000	-	-	-	-
PREPA Power Revenue Bonds Series EEE (Issuer Subsidy Build America Bonds)	6,525,000	6,525,000	-	-	-	-
PREPA Power Revenue Bonds Series YY (Issuer Subsidy Build America Bonds)	12,705,000	12,705,000	-	-	-	-
PREPA Power Revenue Refunding Bonds Series VV	420,000	420,000	420,000	420,000	420,000	420,000
PREPA Line of Credit - Citibank (Fuel Line)	-	-	13,000,000	13,000,000	13,000,000	13,000,000
PREPA Line of Credit - Scotia Bank (Fuel Line)	124,993,182	124,993,182	139,993,182	139,993,182	139,993,182	139,993,182
<b>PRIFA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PRIFA Special Tax Revenue Bonds Series 2005A	\$2,583,000	\$2,583,000	\$2,583,000	\$2,330,825	\$3,828,575	\$3,773,800
PRIFA Special Tax Revenue Refunding Bonds Series 2005C	13,774,000	13,774,000	13,774,000	11,599,035	11,628,585	9,870,560
<b>PRCCDA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico CCDA Hotel Occupancy Tax Revenue Bonds, Series A	\$3,355,000	\$3,355,000	\$3,965,000	\$37,900,000	\$37,900,000	\$37,900,000

**Disclosure of the QTCB Noteholder Group**  
*Aggregate QTCB Noteholder Group Holdings*

<b>HTA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico HTA Highway Revenue Refunding Bonds Series AA	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000
Puerto Rico HTA Highway Revenue Refunding Bonds Series AA-2	33,700,000	33,700,000	33,700,000	33,700,000	33,700,000	33,700,000
Puerto Rico HTA Highway Revenue Refunding Bonds Series CC	13,020,000	13,020,000	13,020,000	13,020,000	13,020,000	13,020,000
Puerto Rico HTA Revenue Refunding Bonds Series CC	22,820,000	22,820,000	22,820,000	22,820,000	22,820,000	22,820,000
Puerto Rico HTA Subordinated Transportation Revenue Bonds (Series 2003)	1,580,125	1,580,125	1,630,125	1,655,125	1,621,375	1,621,375
Puerto Rico HTA Transportation Revenue Bonds Series A	1,696,000	1,696,000	1,696,000	1,696,000	1,696,000	1,696,000
Puerto Rico HTA Transportation Revenue Bonds Series G	25,025,000	25,025,000	25,025,000	25,235,000	25,235,000	25,235,000
Puerto Rico HTA Transportation Revenue Bonds Series J	475,000	475,000	475,000	467,300	466,300	466,300
Puerto Rico HTA Transportation Revenue Bonds Series K	38,242,000	38,242,000	38,242,000	38,242,000	38,242,000	38,242,000
Puerto Rico HTA Transportation Revenue Bonds Series M	5,572,000	5,572,000	5,572,000	5,572,000	5,572,000	5,572,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series E	75,000	75,000	75,000	75,000	75,000	75,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series H	1,205,000	1,205,000	1,205,000	1,205,000	1,205,000	1,205,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series I	810,000	810,000	810,000	845,000	845,000	630,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series L	85,000	85,000	85,000	85,000	85,000	85,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series N	3,755,000	3,755,000	3,755,000	3,755,000	3,755,000	3,755,000



**Disclosure of the QTCB Noteholder Group**

Davidson Kempner Capital Management LP  
520 Madison Avenue, 30th Floor, New York, NY 10022

<b>Commonwealth Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Public Improvement Ref. Bonds, Series 1998	\$790,000	\$790,000	\$1,025,000	\$1,025,000	\$1,025,000	\$1,025,000
Public Improvement Bonds of 2002, Series A	6,398,000	6,398,000	10,118,000	10,213,000	10,568,000	10,568,000
Public Improvement Ref. Bonds, Series 2002 A	–	–	585,000	585,000	735,000	735,000
Public Improvement Bonds of 2004, Series A	–	–	532,000	737,000	822,000	822,000
Public Improvement Bonds of 2005, Series A	7,575,000	7,575,000	7,640,000	10,965,000	11,365,000	11,365,000
Public Improvement Ref. Bonds, Series 2006 A	–	–	535,000	535,000	660,000	660,000
Public Improvement Bonds of 2006, Series A	6,840,000	6,840,000	7,060,000	7,405,000	7,405,000	7,405,000
Public Improvement Ref. Bonds, Series 2006 B	1,030,000	1,030,000	1,545,000	2,265,000	2,265,000	2,265,000
Public Improvement Bonds of 2006, Series B	–	–	210,000	210,000	210,000	210,000
Public Improvement Bonds of 2007, Series A	19,416,000	19,416,000	19,931,000	19,951,000	19,951,000	19,951,000
Public Improvement Ref. Bonds, Series 2007 A	4,735,000	4,735,000	4,850,000	4,910,000	4,980,000	4,980,000
Public Improvement Ref. Bonds, Series 2008 A	20,035,000	12,035,000	12,340,000	18,070,000	18,665,000	18,665,000
Public Improvement Ref. Bonds, Series 2008 C	–	–	20,000	20,000	20,000	20,000
Public Improvement Bonds of 2008, Series A	17,740,000	17,740,000	18,195,000	18,245,000	29,960,000	29,960,000
Public Improvement Ref. Bonds, Series 2009 B	20,680,000	20,680,000	24,635,000	25,310,000	50,933,000	60,433,000
Public Improvement Ref. Bonds, Series 2009 C	4,255,000	4,255,000	11,054,000	11,809,000	17,539,000	17,539,000
Public Improvement Ref. Bonds, Series 2011 A	665,000	665,000	760,000	760,000	760,000	760,000
Public Improvement Ref. Bonds, Series 2011 C	10,650,000	10,650,000	10,650,000	10,650,000	10,650,000	10,650,000
Public Improvement Ref. Bonds, Series 2011 D	535,000	535,000	535,000	535,000	535,000	535,000
Public Improvement Ref. Bonds, Series 2011 E	1,375,000	1,375,000	1,375,000	1,375,000	1,375,000	1,375,000
Public Improvement Ref. Bonds, Series 2012 A	34,900,000	34,900,000	44,790,000	44,790,000	44,790,000	44,790,000
General Obligation Bonds of 2014, Series A	49,720,000	59,770,000	37,770,000	37,770,000	37,770,000	37,770,000
<b>PBA Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Government Facilities Revenue Bonds, Series D	5,040,000	5,040,000	5,040,000	5,040,000	5,040,000	5,040,000
Government Facilities Revenue Bonds, Series I	27,095,000	27,095,000	27,995,000	27,995,000	27,995,000	27,995,000
Government Facilities Revenue Ref. Bonds, Series M	12,225,000	12,225,000	12,225,000	12,225,000	12,225,000	12,225,000
Government Facilities Revenue Bonds, Series N	14,390,000	14,390,000	14,390,000	14,390,000	14,390,000	14,390,000
Government Facilities Revenue Ref. Bonds, Series P	8,245,000	8,245,000	10,745,000	10,745,000	10,745,000	10,745,000
Government Facilities Revenue Ref. Bonds, Series Q	6,565,000	6,565,000	6,565,000	6,565,000	6,565,000	6,565,000
Government Facilities Revenue Bonds, Series R	127,087,000	127,087,000	130,617,000	130,617,000	130,617,000	130,617,000
Government Facilities Revenue Ref. Bonds, Series S	225,000	225,000	225,000	225,000	225,000	225,000
Government Facilities Revenue Bonds, Series T	25,000	25,000	185,000	185,000	185,000	185,000
Government Facilities Revenue Ref. Bonds, Series U	28,205,000	28,205,000	22,216,000	22,216,000	22,216,000	22,216,000

**Disclosure of the QTCB Noteholder Group**

Davidson Kempner Capital Management LP  
520 Madison Avenue, 30th Floor, New York, NY 10022

<b>PRASA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PRASA Revenue Bonds Series 2012A (Senior Lien)	\$39,503,000	\$39,503,000	-	-	-	-
PRASA Revenue Bonds Series 2012B (Senior Lien)	7,785,000	7,785,000	-	-	-	-
PRASA Revenue Bonds Series B (Senior Lien)	\$2,975,000	\$2,975,000	-	-	-	-
<b>PREPA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PREPA Power Revenue Bonds Series BBB	\$3,315,000	\$3,315,000	-	-	-	-
PREPA Power Revenue Bonds Series EEE (Issuer Subsidy Build America Bonds)	6,525,000	6,525,000	-	-	-	-
PREPA Power Revenue Bonds Series YY (Issuer Subsidy Build America Bonds)	12,705,000	12,705,000	-	-	-	-
PREPA Power Revenue Refunding Bonds Series VV	420,000	420,000	420,000	420,000	420,000	420,000
PREPA Line of Credit - Citibank (Fuel Line)	-	-	13,000,000	13,000,000	13,000,000	13,000,000
PREPA Line of Credit - Scotia Bank (Fuel Line)	124,993,182	124,993,182	139,993,182	139,993,182	139,993,182	139,993,182
<b>PRIFA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PRIFA Special Tax Revenue Bonds Series 2005A	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
PRIFA Special Tax Revenue Refunding Bonds Series 2005C	355,000	355,000	355,000	355,000	355,000	355,000
<b>PRCCDA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico CCDA Hotel Occupancy Tax Revenue Bonds, Series A	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000

**Disclosure of the QTCB Noteholder Group**

*Davidson Kempner Capital Management LP  
520 Madison Avenue, 30th Floor, New York, NY 10022*

<b>HTA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico HTA Highway Revenue Refunding Bonds Series AA	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000	\$2,410,000
Puerto Rico HTA Highway Revenue Refunding Bonds Series AA-2	33,700,000	33,700,000	33,700,000	33,700,000	33,700,000	33,700,000
Puerto Rico HTA Highway Revenue Refunding Bonds Series CC	13,020,000	13,020,000	13,020,000	13,020,000	13,020,000	13,020,000
Puerto Rico HTA Revenue Refunding Bonds Series CC	22,820,000	22,820,000	22,820,000	22,820,000	22,820,000	22,820,000
Puerto Rico HTA Subordinated Transportation Revenue Bonds (Series 2003)	\$925,000	\$925,000	\$925,000	\$925,000	\$925,000	\$925,000
Puerto Rico HTA Transportation Revenue Bonds Series A	1,696,000	1,696,000	1,696,000	1,696,000	1,696,000	1,696,000
Puerto Rico HTA Transportation Revenue Bonds Series G	24,990,000	24,990,000	24,990,000	24,990,000	24,990,000	24,990,000
Puerto Rico HTA Transportation Revenue Bonds Series J	340,000	340,000	340,000	340,000	340,000	340,000
Puerto Rico HTA Transportation Revenue Bonds Series K	38,242,000	38,242,000	38,242,000	38,242,000	38,242,000	38,242,000
Puerto Rico HTA Transportation Revenue Bonds Series M	5,572,000	5,572,000	5,572,000	5,572,000	5,572,000	5,572,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series E	75,000	75,000	75,000	75,000	75,000	75,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series H	1,205,000	1,205,000	1,205,000	1,205,000	1,205,000	1,205,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series I	375,000	375,000	375,000	375,000	375,000	375,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series L	10,000	10,000	10,000	10,000	10,000	10,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series N	3,755,000	3,755,000	3,755,000	3,755,000	3,755,000	3,755,000

**Disclosure of the QTCB Noteholder Group**

*Canyon Capital Advisors LLC  
2000 Avenue of the Stars, 11th Floor, Los Angeles, CA 90067*

<b>Commonwealth Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Public Improvement Ref. Bonds, Series 1998	\$875,000	\$875,000	\$875,000	\$875,000	\$875,000	\$875,000
Public Improvement Bonds of 1999	1,320,000	1,320,000	1,320,000	1,320,000	1,320,000	1,320,000
Public Improvement Bonds of 2002, Series A	10,805,000	10,805,000	460,000	460,000	460,000	5,090,000
Public Improvement Ref. Bonds, Series 2002 A	33,094,000	33,094,000	32,644,000	32,644,000	32,644,000	32,599,000
Public Improvement Bonds of 2003, Series A	2,616,250	2,616,250	2,325,325	1,970,325	4,938,575	4,938,575
Public Improvement Ref. Bonds, Series 2003 A	6,607,500	6,607,500	5,418,150	5,418,150	4,977,650	3,011,450
Public Improvement Bonds of 2004, Series A	16,955,000	16,970,000	16,683,000	16,683,000	24,803,000	24,603,000
Public Improvement Bonds of 2005, Series A	23,436,000	23,461,000	23,396,000	23,396,000	23,396,000	23,571,000
Public Improvement Ref. Bonds, Series 2006 A	7,450,000	7,450,000	7,440,000	7,440,000	7,440,000	7,425,000
Public Improvement Bonds of 2006, Series A	24,697,000	24,767,000	18,117,000	18,117,000	25,722,000	25,647,000
Public Improvement Ref. Bonds, Series 2006 B	17,893,000	17,919,000	17,909,000	17,909,000	13,219,000	13,219,000
Public Improvement Bonds of 2006, Series B	8,365,000	8,365,000	8,155,000	8,155,000	8,155,000	8,155,000
Public Improvement Bonds of 2007, Series A	35,837,000	35,992,000	35,807,000	35,807,000	30,692,000	30,477,000
Public Improvement Ref. Bonds, Series 2007 A	24,410,000	24,410,000	24,695,000	24,765,000	35,796,000	33,721,000
Public Improvement Ref. Bonds, Series 2008 A	6,265,000	6,265,000	6,080,000	6,080,000	28,923,000	30,943,000
Public Improvement Ref. Bonds, Series 2008 C	8,495,000	8,495,000	8,475,000	8,475,000	9,705,000	9,675,000
Public Improvement Bonds of 2008, Series A	13,373,000	13,438,000	13,403,000	13,403,000	13,403,000	13,393,000
Public Improvement Ref. Bonds, Series 2009 A	105,000	105,000	105,000	105,000	105,000	105,000
Public Improvement Ref. Bonds, Series 2009 B	23,285,000	23,300,000	23,185,000	23,185,000	25,310,000	24,640,000
Public Improvement Ref. Bonds, Series 2009 C	16,850,000	16,850,000	-	-	-	-
Public Improvement Ref. Bonds, Series 2011 A	13,400,000	13,400,000	15,915,000	15,915,000	15,915,000	15,640,000
Public Improvement Ref. Bonds, Series 2011 C	12,895,000	12,895,000	12,895,000	12,895,000	12,895,000	12,895,000
Public Improvement Bonds of 2011, Series A	-	-	1,050,000	1,050,000	2,395,000	2,385,000
Public Improvement Ref. Bonds, Series 2011 D	3,825,000	3,825,000	3,435,000	3,435,000	3,435,000	3,435,000
Public Improvement Ref. Bonds, Series 2011 E	5,290,000	5,290,000	11,015,000	11,015,000	11,015,000	11,015,000
Public Improvement Ref. Bonds, Series 2012 B	10,195,000	10,195,000	10,195,000	10,195,000	10,195,000	10,195,000
Public Improvement Ref. Bonds, Series 2012 A	109,465,000	109,465,000	117,835,000	117,835,000	112,835,000	111,940,000
General Obligation Bonds of 2014, Series A	-	-	-	-	10,000,000	35,285,000

**Disclosure of the QTCB Noteholder Group**

*Canyon Capital Advisors LLC  
2000 Avenue of the Stars, 11th Floor, Los Angeles, CA 90067*

<b>PBA Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Government Facilities Revenue Ref. Bonds, Series C	\$2,440,000	\$2,440,000	-	-	-	-
Government Facilities Revenue Bonds, Series I	-	-	-	-	24,210,000	22,145,000
Government Facilities Revenue Ref. Bonds, Series M	5,770,895	5,770,895	765,895	765,895	765,895	765,895
Government Facilities Revenue Bonds, Series N	4,800,000	4,800,000	-	-	-	-
Government Facilities Revenue Ref. Bonds, Series P	4,125,000	4,125,000	-	-	-	-
Government Facilities Revenue Bonds, Series R	164,892,000	164,892,000	202,542,000	232,146,000	299,423,000	296,328,000
Government Facilities Revenue Bonds, Series T	69,712,000	69,712,000	71,056,000	71,056,000	71,446,000	71,446,000
Government Facilities Revenue Ref. Bonds, Series U	1,930,000	1,930,000	1,930,000	1,930,000	1,930,000	1,930,000
<b>PRIFA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
PRIFA Special Tax Revenue Bonds Series 2005A	\$2,433,000	\$2,433,000	\$2,433,000	\$2,180,825	\$3,678,575	\$3,623,800
PRIFA Special Tax Revenue Refunding Bonds Series 2005C	13,419,000	13,419,000	13,419,000	11,244,035	11,273,585	9,515,560
<b>PRCCDA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico CCDA Hotel Occupancy Tax Revenue Bonds, Series A	\$3,205,000	\$3,205,000	\$3,815,000	\$37,750,000	\$37,750,000	\$37,750,000
<b>HTA:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Puerto Rico HTA Subordinated Transportation Revenue Bonds (Series 2003)	\$655,125	\$655,125	\$705,125	\$730,125	\$696,375	\$696,375
Puerto Rico HTA Transportation Revenue Bonds Series G	35,000	35,000	35,000	245,000	245,000	245,000
Puerto Rico HTA Transportation Revenue Bonds Series J	135,000	135,000	135,000	127,300	126,300	126,300
Puerto Rico HTA Transportation Revenue Refunding Bonds Series I	435,000	435,000	435,000	470,000	470,000	255,000
Puerto Rico HTA Transportation Revenue Refunding Bonds Series L	75,000	75,000	75,000	75,000	75,000	75,000

**Disclosure of the QTCB Noteholder Group**

*Sculptor Capital Management  
9 West 57th Street, 39th Floor, New York, NY 10019*

<b>Commonwealth Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Public Improvement Ref. Bonds, Series 1998	–	–	\$30,000	\$30,000	\$30,000	\$30,000
Public Improvement Bonds of 1999	–	–	\$245,000	\$245,000	\$245,000	\$245,000
Public Improvement Bonds of 2002, Series A	\$3,780,000	\$3,780,000	\$8,400,000	\$8,400,000	\$8,400,000	\$8,400,000
Public Improvement Ref. Bonds, Series 2002 A	–	–	\$805,000	\$805,000	\$805,000	\$6,790,000
Public Improvement Bonds of 2004, Series A	\$6,900,000	\$6,900,000	\$5,745,000	\$5,745,000	\$5,745,000	\$5,745,000
Public Improvement Bonds of 2005, Series A	\$6,830,000	\$6,830,000	\$830,000	\$830,000	\$830,000	\$830,000
Public Improvement Ref. Bonds, Series 2006 A	–	–	\$80,000	\$80,000	\$80,000	\$80,000
Public Improvement Bonds of 2006, Series A	\$8,990,000	\$8,990,000	\$5,840,000	\$5,840,000	\$5,840,000	\$5,840,000
Public Improvement Ref. Bonds, Series 2006 B	\$2,675,000	\$2,675,000	\$4,525,000	\$4,525,000	\$4,525,000	\$4,525,000
Public Improvement Bonds of 2006, Series B	–	–	\$210,000	\$210,000	\$210,000	\$210,000
Public Improvement Bonds of 2007, Series A	\$10,325,000	\$10,325,000	\$10,619,000	\$10,619,000	\$10,619,000	\$10,619,000
Public Improvement Ref. Bonds, Series 2007 A	\$2,000,000	\$2,000,000	\$2,810,000	\$2,810,000	\$2,810,000	\$2,810,000
Public Improvement Ref. Bonds, Series 2008 A	–	–	\$3,800,000	\$3,800,000	\$5,860,000	\$5,860,000
Public Improvement Ref. Bonds, Series 2008 C	–	–	\$3,210,000	\$3,210,000	\$3,210,000	\$3,685,000
Public Improvement Bonds of 2008, Series A	–	–	\$14,945,000	\$14,945,000	\$4,590,000	\$4,590,000
Public Improvement Ref. Bonds, Series 2009 B	\$20,730,000	\$20,730,000	\$22,310,000	\$22,310,000	\$22,310,000	\$22,310,000
Public Improvement Ref. Bonds, Series 2009 C	\$2,000,000	\$2,000,000	\$5,435,000	\$5,435,000	–	–
Public Improvement Ref. Bonds, Series 2011 A	\$2,415,000	\$2,415,000	\$9,220,000	\$9,220,000	\$9,220,000	\$9,220,000
Public Improvement Ref. Bonds, Series 2011 C	\$3,155,000	–	–	–	–	–
Public Improvement Bonds of 2011, Series A	\$10,000,000	–	\$3,000,000	\$3,000,000	\$15,850,000	\$15,850,000
Public Improvement Ref. Bonds, Series 2011 E	\$3,000,000	–	–	–	–	–
Public Improvement Ref. Bonds, Series 2012 B	\$20,730,000	\$20,730,000	\$35,665,000	\$35,665,000	\$64,935,000	\$65,305,000
Public Improvement Ref. Bonds, Series 2012 A	\$17,060,000	\$22,721,000	\$2,920,000	\$2,920,000	\$26,530,000	\$53,666,000
General Obligation Bonds of 2014, Series A	\$50,600,000	\$42,550,000	–	–	\$109,150,000	\$86,482,000

**Disclosure of the QTCB Noteholder Group**

*Sculptor Capital Management  
9 West 57th Street, 39th Floor, New York, NY 10019*

<b>PBA Bonds:</b>	<b>Jan-14-2019</b>	<b>Jan-18-2019</b>	<b>Jun-21-2019</b>	<b>Sep-01-2019</b>	<b>Feb-18-2020</b>	<b>Jun-24-2020</b>
Government Facilities Revenue Ref. Bonds, Series L	-	-	\$125,000	\$1,555,000	\$1,555,000	\$1,555,000
Government Facilities Revenue Ref. Bonds, Series C	-	-	390,000	390,000	390,000	390,000
Government Facilities Revenue Bonds, Series D	-	-	-	240,000	240,000	240,000
Government Facilities Revenue Ref. Bonds, Series F	-	-	105,000	105,000	105,000	105,000
Government Facilities Revenue Bonds, Series G	-	-	345,000	345,000	345,000	345,000
Government Facilities Revenue Bonds, Series I	-	-	5,270,000	5,270,000	175,000	175,000
Government Facilities Revenue Ref. Bonds, Series M	-	-	7,205,000	7,750,000	7,750,000	7,750,000
Government Facilities Revenue Bonds, Series N	-	-	1,454,000	2,814,000	2,814,000	2,814,000
Government Facilities Revenue Ref. Bonds, Series P	-	-	4,860,000	22,360,000	22,360,000	22,360,000
Government Facilities Revenue Ref. Bonds, Series Q	-	-	250,000	250,000	250,000	250,000
Government Facilities Revenue Bonds, Series R	166,261,000	166,261,000	167,044,000	142,044,000	127,044,000	127,044,000
Government Facilities Revenue Ref. Bonds, Series S	-	-	24,625,000	14,335,000	11,335,000	11,335,000
Government Facilities Revenue Bonds, Series T	42,225,000	42,225,000	41,206,000	41,206,000	41,206,000	41,206,000
Government Facilities Revenue Ref. Bonds, Series U	-	-	2,100,000	2,100,000	2,375,000	2,375,000

**CERTIFICATE OF SERVICE**

**I HEREBY CERTIFY** that on July 3, 2020, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send automatic notifications of such filing to all attorneys of record.

**CORREA ACEVEDO & ABESADA  
LAW OFFICES, P.S.C.**

/s/ Sergio E. Criado

Sergio E. Criado

Centro Internacional de Mercadeo II

#90 Carr. 165 Suite 407

Guaynabo, Puerto Rico 00968-8064

sariado@calopsc.com

(787) 273- 8300