

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board
for Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, et al.,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**EIGHTH SUPPLEMENTAL VERIFIED STATEMENT OF THE
LAWFUL CONSTITUTIONAL DEBT COALITION PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

The Lawful Constitutional Debt Coalition (the “LCDC”), consisting of certain institutions that hold and/or manage funds, entities, and/or accounts holding (i) bonds issued by the Puerto Rico Public Building Authority (the “PBA”) and guaranteed by the Commonwealth of Puerto Rico (the “Commonwealth”) (the “PBA Bonds”), (ii) certain general obligation bonds issued by the Commonwealth (the “GO Bonds”), (iii) bonds issued by certain other Commonwealth instrumentalities and guaranteed by the Commonwealth (“Other CW Guaranteed Bonds,” and collectively with the PBA Bonds and the GO Bonds, the “Constitutional Debt”), and (iv) bonds issued by other Title III Debtors, hereby submits this eighth supplemental verified statement (the “Eighth Supplemental Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy

¹ The Debtors in these Title III cases, along with each Debtor’s respective bankruptcy case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Procedure (the “Bankruptcy Rules”), made applicable to the Commonwealth’s Title III Case (the “Case”) by Section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), 48 U.S.C. § 2170 *et seq.*, and the Amended Case Management Order (as defined below), and respectfully states as follows:

1. Certain members of the LCDC initially retained Quinn Emanuel Urquhart & Sullivan, LLP (“Quinn Emanuel”) and Reichard & Escalera, LLC (together with Quinn Emanuel, “Counsel”) as counsel in or around February 2019. From time to time thereafter, certain additional holders of Constitutional Debt have joined the LCDC and certain holders have left the LCDC.

2. On February 26, 2019, Counsel submitted the Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 5252] (the “Verified Statement”).

3. On March 18, 2019, Counsel submitted the First Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 5807] (the “First Supplemental Statement”).

4. On June 17, 2019, Counsel submitted the Second Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 7465] (the “Second Supplemental Statement”).

5. On September 6, 2019, Counsel submitted the Third Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 8639] (the “Third Supplemental Statement”).

6. On January 8, 2020, Counsel submitted the Fourth Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 9732] (the “Fourth Supplemental Statement”).

7. On February 19, 2020, Counsel submitted the Fifth Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 11161] (the “Fifth Supplemental Statement”).

8. On March 20, 2020, Counsel submitted the Sixth Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 12482] (the “Sixth Supplemental Statement”).

9. On July 3, 2020, Counsel submitted the Seventh Supplemental Verified Statement of the Lawful Constitutional Debt Coalition Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Docket No. 13554] (the “Seventh Supplemental Statement,” and collectively with the Verified Statement, the First Supplemental Statement, the Second Supplemental Statement, the Third Supplemental Statement, the Fourth Supplemental Statement, the Fifth Supplemental Statement, and the Sixth Supplemental Statement, the “Prior Verified Statements”) to update the disclosable economic interests that are held by the LCDC in accordance with Bankruptcy Rule 2019, the Memorandum Opinion and Order Regarding Motion of Official Committee of Unsecured Creditors to Amend Tenth Amended Notice, Case Management and Administrative Procedures Regarding Disclosure Requirements Pursuant to Federal Rule of Bankruptcy Procedure 2019 and Amended Cross-Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, and Financial Guaranty Insurance Company [Docket No. 13217] (the “Rule 2019 Order”), and the Order Further Amending Case Management Procedures [Case No. 17 BK 3283-LTS; Docket No. 13512-1] (the “Amended Case Management Order”).

10. Counsel submits this Eighth Supplemental Statement in the Commonwealth Case to update the disclosable economic interests that are currently held by the current members of the

LCDC in accordance with Bankruptcy Rule 2019 and the Amended Case Management Order. The information set forth herein (including Exhibit A attached hereto) is based on information provided to Counsel by the members of the LCDC.

11. The members of the LCDC hold disclosable economic interests, or act as investment advisors or managers to funds, entities, and/or accounts of their respective affiliates that hold disclosable economic interests in relation to the Title III Debtors. The members of the LCDC hold, or are the investment advisors or managers to funds, entities, and/or accounts that hold, collectively, approximately \$2,005,917,950 in aggregate amount of Constitutional Debt (*i.e.*, bonds issued or guaranteed by the Commonwealth and supported by the Commonwealth's full faith, credit and taxing power) (based on their accreted value as of September 4, 2020 with respect to capital appreciation bonds), consisting of approximately \$891,804,950 of GO Bonds, approximately \$1,103,599,000 of PBA Bonds, approximately \$10,514,000 of Other CW Guaranteed Bonds. In addition, the members of the LCDC hold, or are the investment advisors or managers to funds, entities, and/or accounts that hold, collectively, approximately \$1,116,593,194 of debt issued by other Title III Debtors.² In accordance with the requirements of Bankruptcy Rule 2019 and the Amended Case Management Order, and based upon information provided to Counsel by each member of the LCDC, attached hereto as Exhibit A is a list of the names, addresses, and "the nature and amount of all disclosable economic interests" held in relation to the Title III Debtors by each present member of the LCDC as of September 4, 2020.

12. As of the date of this Eighth Supplemental Statement, in connection with the Title III cases, Counsel represents the LCDC only with respect to their Constitutional Debt and does not

² Other Title III Debtors include HTA, ERS and PREPA. As reflected on Exhibit A, the members of the LCDC also hold, or are the investment advisors or managers to funds, entities, and/or accounts that also hold \$133,635,192 of debt issued by the Puerto Rico Infrastructure Financing Authority and \$1,770,000 of debt issued by the Puerto Rico Convention Center District Authority.

represent or purport to represent any entities other than the LCDC with respect to the Title III cases. The LCDC does not (a) assume any fiduciary or other duties to any other entities in connection with the Case or (b) represent or purport to represent any other entities in connection with the Case. To the extent any member of the LCDC holds disclosable economic interests in Title III Debtors other than Constitutional Debt, the LCDC does not represent such other interests, nor does Counsel represent group members with respect to such other interests.

13. Nothing contained in this Eighth Supplemental Statement (or Exhibit A hereto) is intended to or should be construed to constitute (a) a waiver or release of any claims filed or to be filed against or interests in the Commonwealth, PBA, or any of the other Title III Debtors held by any member of the LCDC, its affiliates, or any other entity or (b) an admission with respect to any fact or legal theory. Nothing in this Eighth Supplemental Statement (including Exhibit A hereto) should be construed as a limitation upon, or waiver of, the LCDC's rights to assert, file, and/or amend their claims in accordance with the applicable law and any Orders entered in this Case.

14. Additional holders of Constitutional Debt may become members of the LCDC, and certain members of the LCDC may cease to be members in the future. Counsel reserves the right to amend and/or supplement this Eighth Supplemental Statement as necessary for that or any other reason in accordance with Bankruptcy Rule 2019 and any Order entered in this Case.

15. The information contained herein is intended only to comply with Bankruptcy Rule 2019 and the Amended Case Management Order and is not intended for any other use or purpose.

16. The undersigned hereby verifies that the foregoing is true and accurate, to the best of the undersigned's knowledge and belief.

DATED: September 15, 2020

REICHARD & ESCALERA

QUINN EMANUEL URQUHART &
SULLIVAN, LLP

By : _____

/s/ Rafael Escalera

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Co-Counsel for the Lawful Constitutional Debt Coalition

CERTIFICATE OF SERVICE

I hereby certify that on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to counsel for the parties of record.

/s/Carlos R. Rivera-Ortiz
USDC-PR 303409

EXHIBIT A

Names, Addresses, and Disclosable Economic Interests Held in Relation to the Commonwealth and Title III Debtors by Each Present Member of the Lawful Constitutional Debt Coalition as of September 4, 2020⁽¹⁾

Name ⁽²⁾	GoldenTree Asset Management LP (on behalf of funds under management) ⁽³⁾	Whitebox Advisors LLC (on behalf of funds under management)	Monarch Alternative Capital LP (on behalf of funds under management)	Taconic Capital Advisors L.P. (on behalf of funds under management)	Aristeia Capital, LLC (on behalf of funds under management)	Farmstead Capital Management, LLC (on behalf of funds under management)	FCO Advisors LP (on behalf of funds under management)
Address	300 Park Avenue 20th Floor New York, NY 10022	3033 Excelsior Boulevard Suite 300 Minneapolis, MN 55416	535 Madison Avenue New York, NY 10022	280 Park Avenue 5th Floor New York, NY 10017	1140 6th Avenue 11th Floor New York, NY 10036	7 North Broad St. 3rd Floor Ridgewood, NJ 07450	745 5th Avenue 14th Floor New York, NY 10151
Nature and Amount of Disclosable Economic Interests ⁽⁴⁾							
General Obligation Bonds							
Public Improvement Ref. Bonds, Series 1998 (Uninsured)	\$990,000	-	\$5,535,000	\$4,095,000	-	-	-
Public Improvement Ref. Bonds, Series 1998 (Insured)	19,234,999	-	-	-	-	-	-
Public Improvement Bonds of 1999 (Uninsured)	23,250,000	-	-	1,030,000	-	50,000	-
Public Improvement Bonds of 1999 (Insured)	2,121,013	-	-	-	-	-	-
Public Improvement Bonds of 2001, Series A & B (Insured)	14,978,850	-	-	-	-	-	-
Public Improvement Ref. Bonds, Series 2001 (Insured)	2,715,833	-	-	-	-	-	-
Public Improvement Bonds of 2002, Series A (Uninsured)	4,535,000	2,550,000	5,810,000	515,000	7,610,000	29,850,000	-
Public Improvement Bonds of 2002, Series A (Insured)	-	-	-	7,165,000	-	10,000	-
Public Improvement Ref. Bonds, Series 2002 A (Uninsured)	250,000	100,000,000	-	1,295,000	-	-	2,555,000
Public Improvement Ref. Bonds, Series 2002 A (Insured)	-	-	-	165,000	-	-	-
Public Improvement Bonds of 2003, Series A (Insured)	-	-	1,365,000	6,242,000	-	-	-
Public Improvement Ref. Bonds, Series 2003 A (Insured)	-	-	-	530,000	-	-	-
Public Improvement Bonds of 2004, Series A (Uninsured)	245,000	-	5,545,000	1,976,000	20,970,000	5,000	1,995,000
Public Improvement Bonds of 2005, Series A (Uninsured)	1,990,000	-	7,765,000	3,060,000	2,100,000	990,000	-
Public Improvement Bonds of 2005, Series A (Insured)	-	-	-	-	-	5,000	-
Public Improvement Ref. Bonds, Series 2006 A (Uninsured)	1,390,000	2,710,000	1,995,000	4,810,000	-	15,000	-
Public Improvement Bonds of 2006, Series A (Insured)	-	-	-	1,476,000	-	-	-
Public Improvement Bonds of 2006, Series A (Uninsured)	1,720,000	1,285,000	24,340,000	3,980,000	28,280,000	2,900,000	-
Public Improvement Ref. Bonds, Series 2006 B (Uninsured)	-	-	3,110,000	4,226,000	5,635,000	2,315,000	-
Public Improvement Ref. Bonds, Series 2006 B (Insured)	-	-	-	-	-	10,000	-
Public Improvement Bonds of 2006, Series B (Uninsured)	345,000	-	1,900,000	940,000	-	-	-
Public Improvement Bonds of 2007, Series A (Uninsured)	1,285,000	-	15,889,000	7,185,000	17,815,000	2,850,000	9,980,000
Public Improvement Ref. Bonds, Series 2007 A (Uninsured)	1,135,000	-	-	550,000	-	2,070,000	-
Public Improvement Ref. Bonds, Series 2007 A (Insured)	16,672,754	-	-	6,636,000	-	25,000	-
Public Improvement Ref. Bonds, Series 2008 A (Uninsured)	9,585,000	8,695,000	7,795,000	3,200,000	34,925,000	29,537,000	1,650,000
Public Improvement Ref. Bonds, Series 2008 C (Uninsured)	13,335,000	-	-	1,145,000	-	17,360,000	-
Public Improvement Bonds of 2008, Series A (Uninsured)	9,195,000	-	9,250,000	3,795,000	50,000	170,000	500,000
Public Improvement Ref. Bonds, Series 2009 A (Uninsured)	-	-	-	45,000	-	25,000	-
Public Improvement Ref. Bonds, Series 2009 B (Uninsured)	-	9,640,000	16,212,000	10,065,000	7,115,000	9,095,000	10,750,000
Public Improvement Ref. Bonds, Series 2009 C (Uninsured)	-	-	22,000,000	840,000	5,325,000	12,200,000	1,650,000
Public Improvement Ref. Bonds, Series 2011 A (Uninsured)	580,000	-	3,385,000	895,000	-	2,412,500	-
Public Improvement Ref. Bonds, Series 2011 C (Uninsured)	2,190,000	-	8,450,000	5,965,000	-	-	-
Public Improvement Bonds of 2011, Series A (Uninsured)	12,875,000	-	2,695,000	10,850,000	-	-	-
Public Improvement Ref. Bonds, Series 2011 D (Uninsured)	60,000	340,000	-	315,000	-	-	-
Public Improvement Ref. Bonds, Series 2011 E (Uninsured)	8,625,000	4,000,000	10,900,000	1,055,000	-	-	-
Public Improvement Ref. Bonds, Series 2012 B (Uninsured)	6,870,000	-	3,495,000	13,185,000	-	-	-
Public Improvement Ref. Bonds, Series 2012 A (Uninsured)	3,515,000	8,112,000	3,000,000	23,618,000	-	-	-
General Obligation Bonds of 2014, Series A (Uninsured)	23,000,000	-	-	8,700,000	-	1,000,000	-

(1) To the best of Counsel's knowledge, the information included herein is accurate as of September 4, 2020. The amounts set forth herein include only outstanding principal (accreted value for capital appreciation bonds) and do not include overdue interest, interest on overdue interest and principal, or other amounts that may be owing under the applicable debt documents and laws.

(2) Each person or entity in this exhibit holds disclosable economic interests, or acts as investment advisor or manager to funds, entities, and/or accounts of their respective affiliates that hold disclosable economic interests.

(3) GoldenTree's disclosable economic interests account for its acquisition of Syncora and include bonds insured in primary or secondary markets or subject to reinsurance.

(4) Disclosable economic interests of insured bonds include bonds insured in either primary or secondary markets.

Names, Addresses, and Disclosable Economic Interests Held in Relation to the Commonwealth and Title III Debtors by Each Present Member of the Lawful Constitutional Debt Coalition as of September 4, 2020⁽¹⁾

Name ⁽²⁾	GoldenTree Asset Management LP (on behalf of funds under management) ⁽³⁾	Whitebox Advisors LLC (on behalf of funds under management)	Monarch Alternative Capital LP (on behalf of funds under management)	Taconic Capital Advisors L.P. (on behalf of funds under management)	Aristeia Capital, LLC (on behalf of funds under management)	Farmstead Capital Management, LLC (on behalf of funds under management)	FCO Advisors LP (on behalf of funds under management)
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Nature and Amount of Disclosable Economic Interests⁽⁴⁾							
Public Building Authority							
Government Facilities Revenue Ref. Bonds, Series L (Uninsured)	-	\$1,535,000	-	\$1,065,000	-	-	-
Government Facilities Revenue Ref. Bonds, Series L (Insured)	8,770,000	-	-	-	-	-	-
Government Facilities Revenue Ref. Bonds, Series C (Uninsured)	8,245,000	2,075,000	-	20,000	7,865,000	2,520,000	-
Government Facilities Revenue Bonds, Series D (Uninsured)	23,983,000	65,000	10,030,000	345,000	27,040,000	4,240,000	-
Government Facilities Revenue Bonds, Series D (Insured)	1,355,000	-	-	-	-	-	-
Government Facilities Revenue Ref. Bonds, Series F (Uninsured)	10,385,000	2,395,000	2,415,000	2,195,000	2,515,000	1,400,000	-
Government Facilities Revenue Ref. Bonds, Series F (Insured)	11,430,000	-	-	-	-	-	-
Government Facilities Revenue Bonds, Series G (Uninsured)	1,555,000	3,110,000	-	300,000	-	965,000	-
Government Facilities Revenue Ref. Bonds, Series H (Insured)	-	-	-	395,000	-	-	-
Government Facilities Revenue Bonds, Series I (Uninsured)	113,065,000	5,050,000	24,850,000	17,540,000	82,650,000	9,685,000	-
Government Facilities Revenue Ref. Bonds, Series M (Uninsured)	42,487,000	10,293,000	30,209,000	7,300,000	22,810,000	8,740,000	-
Government Facilities Revenue Ref. Bonds, Series M (Insured)	1,200,000	-	-	-	-	-	-
Government Facilities Revenue Bonds, Series N (Uninsured)	68,480,000	8,165,000	4,641,000	11,650,000	27,755,000	8,335,000	-
Government Facilities Revenue Ref. Bonds, Series P (Uninsured)	44,361,000	7,250,000	21,834,000	14,778,000	23,265,000	9,892,000	11,395,000
Government Facilities Revenue Ref. Bonds, Series Q (Uninsured)	30,305,000	205,000	1,957,000	6,840,000	31,240,000	3,580,000	-
Government Facilities Revenue Bonds, Series R (Uninsured)	1,500,000	-	-	-	-	-	-
Government Facilities Revenue Ref. Bonds, Series S (Uninsured)	42,620,000	3,170,000	45,436,000	27,070,000	7,920,000	-	-
Government Facilities Revenue Ref. Bonds, Series U (Uninsured)	81,168,000	17,015,000	8,035,000	19,645,000	-	-	-
Puerto Rico Aqueduct and Sewer Authority							
Subordinate Bonds							
Revenue Refunding Bonds, 2008 Series A (Uninsured)	-	-	\$1,509,000	-	-	-	-
Revenue Refunding Bonds, 2008 Series B (Uninsured)	8,235,000	-	770,000	-	-	-	-
Puerto Rico Highway and Transportation Authority							
Transportation Revenue Bonds, Series A (Insured)	\$6,548,000	-	-	-	-	-	-
Transportation Revenue Bonds, Series A (Uninsured)	355,000	-	-	700,000	-	-	-
Sub. Transportation Revenue Bonds, Series 2003 (Insured)	-	-	3,840,000	10,200,000	-	-	-
Sub. Transportation Revenue Bonds, Series 2003 (Uninsured)	-	-	-	50,000	-	-	-
Transportation Revenue Bonds, Series G (Insured)	-	-	1,765,000	1,295,000	-	-	-
Transportation Revenue Bonds, Series G (Uninsured)	-	-	-	1,005,000	-	-	-
Transportation Revenue Ref. Bonds, Series H (Insured)	-	-	-	415,000	-	-	-
Transportation Revenue Ref. Bonds, Series H (Uninsured)	-	-	-	265,000	-	-	-
Transportation Revenue Ref. Bonds, Series I (Insured)	-	-	4,266,000	21,249,000	-	-	-
Transportation Revenue Bonds, Series J (Insured)	-	-	1,310,000	1,830,000	-	-	-
Transportation Revenue Bonds, Series K (Uninsured)	-	-	-	445,000	-	-	-
Transportation Revenue Ref. Bonds, Series L (Insured)	-	-	930,000	3,485,000	-	-	-
Transportation Revenue Bonds, Series M (Uninsured)	6,155,000	-	-	1,870,000	-	-	-
Transportation Revenue Ref. Bonds, Series N (Insured)	-	-	32,935,000	153,860,000	-	-	-
Transportation Revenue Ref. Bonds, Series N (Uninsured)	7,600,000	-	-	170,000	-	-	-

(1) To the best of Counsel's knowledge, the information included herein is accurate as of September 4, 2020. The amounts set forth herein include only outstanding principal (accrued value for capital appreciation bonds) and do not include overdue interest, interest on overdue interest and principal, or other amounts that may be owing under the applicable debt documents and laws.

(2) Each person or entity in this exhibit holds disclosable economic interests, or acts as investment advisor or manager to funds, entities, and/or accounts of their respective affiliates that hold disclosable economic interests.

(3) GoldenTree's disclosable economic interests account for its acquisition of Syncora and include bonds insured in primary or secondary markets or subject to reinsurance.

(4) Disclosable economic interests of insured bonds include bonds insured in either primary or secondary markets.

Names, Addresses, and Disclosable Economic Interests Held in Relation to the Commonwealth and Title III Debtors by Each Present Member of the Lawful Constitutional Debt Coalition as of September 4, 2020⁽¹⁾

Name ⁽²⁾	GoldenTree Asset Management LP (on behalf of funds under management) ⁽³⁾	Whitebox Advisors LLC (on behalf of funds under management)	Monarch Alternative Capital LP (on behalf of funds under management)	Taconic Capital Advisors L.P. (on behalf of funds under management)	Aristeia Capital, LLC (on behalf of funds under management)	Farmstead Capital Management, LLC (on behalf of funds under management)	FCO Advisors LP (on behalf of funds under management)
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Nature and Amount of Disclosable Economic Interests⁽⁴⁾							
Employee Retirement System							
Senior Pension Funding Bonds, Series A (Uninsured)	-	-	\$31,450,000	-	-	-	-
Senior Pension Funding Bonds, Series B (Uninsured)	-	-	10,085,100	-	-	-	-
Senior Pension Funding Bonds, Series C (Uninsured)	-	-	1,310,000	-	-	-	-
Puerto Rico Infrastructure Financing Authority							
Special Tax Revenue Bonds, Series 2005 A (Insured)	-	-	\$300,000	\$116,457,192	-	-	-
Special Tax Revenue Ref. Bonds, Series 2005 C (Insured)	-	-	1,305,000	15,573,000	-	-	-
Puerto Rico Electric and Power Authority							
Power Revenue Refunding Bonds, Series JJ (Insured)	\$42,315,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series QQ (Insured)	35,340,000	-	-	-	-	-	-
Power Revenue Bonds, Series RR (Insured)	87,109,126	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series SS (Insured)	1,900,874	-	-	-	-	-	-
Power Revenue Bonds, Series TT (Insured)	413,046	-	-	-	-	-	-
Power Revenue Bonds, Series TT (Uninsured)	14,384,000	-	-	-	-	-	-
Power Revenue Bonds, Series TT -RSA (Uninsured)	16,505,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series UU (Insured)	8,558,957	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series UU - RSA (Uninsured)	66,115,000	13,430,000	-	-	-	-	-
Power Revenue Refunding Bonds, Series VV (Insured)	2,060,433	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series VV-RSA (Uninsured)	2,100,000	-	-	-	-	-	-
Power Revenue Bonds Series WW (Uninsured)	8,975,000	-	-	-	-	-	-
Power Revenue Bonds, Series WW - RSA (Uninsured)	39,460,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series EEE-RSA (Uninsured)	1,485,000	13,840,000	-	-	-	-	-
Power Revenue Bonds Series YY - BABs - RSA (Uninsured)	5,485,000	-	-	-	-	-	-
Power Revenue Bonds, Series AAA (Uninsured)	1,231,000	-	-	-	-	-	-
Power Revenue Bonds Series AAA - RSA (Uninsured)	71,825,000	-	-	-	-	-	4,310,000
Power Revenue Bonds, Series BBB (Uninsured)	4,000	-	-	-	-	-	-
Power Revenue Bonds Series BBB - RSA (Uninsured)	8,270,000	-	-	-	-	-	-
Power Revenue Bonds, Series CCC (Uninsured)	2,195,000	-	-	-	-	-	-
Power Revenue Bonds Series CCC - RSA (Uninsured)	16,640,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series DDD (Uninsured)	1,104,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series DDD-RSA (Uninsured)	9,820,000	-	-	-	-	-	-
Power Revenue Bonds, Series XX (Uninsured)	2,550,000	-	-	-	-	-	-
Power Revenue Bonds Series XX - RSA (Uninsured)	64,865,000	1,035,000	-	-	-	-	3,145,000
Power Revenue Bonds, Series ZZ (Uninsured)	8,720,000	-	-	-	-	-	-
Power Revenue Bonds, Series ZZ-RSA (Uninsured)	61,680,000	-	-	-	-	-	-

(1) To the best of Counsel's knowledge, the information included herein is accurate as of September 4, 2020. The amounts set forth herein include only outstanding principal (accrued value for capital appreciation bonds) and do not include overdue interest, interest on overdue interest and principal, or other amounts that may be owing under the applicable debt documents and laws.

(2) Each person or entity in this exhibit holds disclosable economic interests, or acts as investment advisor or manager to funds, entities, and/or accounts of their respective affiliates that hold disclosable economic interests.

(3) GoldenTree's disclosable economic interests account for its acquisition of Syncora and include bonds insured in primary or secondary markets or subject to reinsurance.

(4) Disclosable economic interests of insured bonds include bonds insured in either primary or secondary markets.

Names, Addresses, and Disclosable Economic Interests Held in Relation to the Commonwealth and Title III Debtors by Each Present Member of the Lawful Constitutional Debt Coalition as of September 4, 2020⁽¹⁾

Name ⁽²⁾	GoldenTree Asset Management LP (on behalf of funds under management) ⁽³⁾	Whitebox Advisors LLC (on behalf of funds under management)	Monarch Alternative Capital LP (on behalf of funds under management)	Taconic Capital Advisors L.P. (on behalf of funds under management)	Aristeia Capital, LLC (on behalf of funds under management)	Farmstead Capital Management, LLC (on behalf of funds under management)	FCO Advisors LP (on behalf of funds under management)
Address	300 Park Avenue 20th Floor New York, NY 10022	3033 Excelsior Boulevard Suite 300 Minneapolis, MN 55416	535 Madison Avenue New York, NY 10022	280 Park Avenue 5th Floor New York, NY 10017	1140 6th Avenue 11th Floor New York, NY 10036	7 North Broad St. 3rd Floor Ridgewood, NJ 07450	745 5th Avenue 14th Floor New York, NY 10151
Nature and Amount of Disclosable Economic Interests ⁽⁴⁾							
Puerto Rico Electric and Power Authority (Cont'd)							
Power Revenue Bonds, Series 2012A (Uninsured)	\$11,895,000	-	-	-	-	-	-
Power Revenue Bonds Series 2012A - RSA (Uninsured)	27,815,000	-	-	-	-	-	1,970,000
Power Revenue Bonds, Series 2013A (Uninsured)	450,000	-	-	-	-	-	-
Power Revenue Bonds, Series 2013A - RSA (Uninsured)	116,035,000	-	-	-	-	-	-
Power Revenue Bonds, Series A-2 (Uninsured)	119,785	-	-	-	-	-	-
Power Revenue Bonds, Series A-3 (Uninsured)	225,000	-	-	-	-	-	-
Power Revenue Bonds, Series A-4 (Uninsured)	4,258,116	-	-	-	-	-	-
Power Revenue Bonds, Series B-2 (Uninsured)	119,785	-	-	-	-	-	-
Power Revenue Bonds, Series B-3 (Uninsured)	225,000	-	-	-	-	-	-
Power Revenue Bonds, Series B-4 (Uninsured)	3,797,493	-	-	-	-	-	-
Power Revenue Bonds, Series C-1 (Uninsured)	620,000	-	-	-	-	-	-
Power Revenue Refunding Bonds, Series C-2 (Uninsured)	620,000	-	-	-	-	-	-
Power Revenue Bonds, Series C-3 (Uninsured)	125,000	-	-	-	-	-	-
Power Revenue Bonds, Series D-1 (Uninsured)	238,726	-	-	-	-	-	-
Power Revenue Bonds, Series D-2 (Uninsured)	6,000,000	3,000,000	-	-	-	-	-
Power Revenue Bonds, Series D-3 (Uninsured)	238,727	-	-	-	-	-	-
Power Revenue Bonds, Series D-4 (Uninsured)	2,500,000	-	-	-	-	-	-
Power Revenue Bonds, Series E-1 - RSA (Uninsured)	5,576,840	-	-	-	-	-	-
Power Revenue Bonds, Series E-2 - RSA (Uninsured)	5,576,838	-	-	-	-	-	-
Power Revenue Bonds, Series E-3 - RSA (Uninsured)	1,472,317	-	-	-	-	-	-
Power Revenue Bonds, Series E-4 - RSA (Uninsured)	1,456,031	-	-	-	-	-	-
Puerto Rico Convention Center District Authority							
Hotel Occupancy Tax Revenue Bonds, Series A	-	-	-	\$1,770,000	-	-	-

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