

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re	:	Chapter 11
RS LEGACY CORPORATION, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-10197 (BLS)
Debtors.	:	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 22, 2015 AT 11:00 A.M. (EASTERN TIME)**<sup>2</sup>

**ADJOURNED MATTERS:**

- Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Assets; and (III) Granting Related Relief [Docket No. 36; filed February 5, 2015]

Cure Objection Deadline: March 16, 2015 at 4:00 p.m. (ET) (extended to March 19, 2015 at 4:00 p.m. (ET) for various parties)

Landlords and Counterparties' Objections to Cure Amounts:

- See Exhibit 1 attached hereto.<sup>3</sup>

Related Documents:

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<sup>1</sup> The Debtors are the following eighteen entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): RS Legacy Corporation (f/k/a RadioShack Corporation) (7710); Atlantic Retail Ventures, Inc. (6816); Ignition L.P. (3231); ITC Services, Inc. (1930); Merchandising Support Services, Inc. (4887); RS Legacy Customer Service LLC (f/k/a RadioShack Customer Service LLC) (8866); RS Legacy Global Sourcing Corporation (f/k/a RadioShack Global Sourcing Corporation) (0233); RS Legacy Global Sourcing Limited Partnership (f/k/a RadioShack Global Sourcing Limited Partnership) (8723); RS Legacy Global Sourcing, Inc. (f/k/a RadioShack Global Sourcing, Inc. (3960); RS Ig Holdings Incorporated (8924); RSIgnite, LLC (0543); SCK, Inc. (9220); RS Legacy Finance Corporation (f/k/a Tandy Finance Corporation) (5470); RS Legacy Holdings, Inc. (f/k/a Tandy Holdings, Inc.) (1789); RS Legacy International Corporation (f/k/a Tandy International Corporation) (9940); TE Electronics LP (9965); Trade and Save LLC (3850); and TRS Quality, Inc. (5417). The address of each of the Debtors is 300 RadioShack Circle, Fort Worth, Texas 76102.

<sup>2</sup> The hearing will be held before the Honorable Brendan L. Shannon, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the July 22, 2015 hearing must contact CourtCall LLC at (866) 582-6878 by no later than July 21, 2015 at 12:00 p.m. (noon) (Eastern Time) in accordance with the Bankruptcy Court's *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

<sup>3</sup> Objections and other responses of landlords and counterparties to cure amounts are listed on Exhibit 1 hereto.

- A. General Wireless, Inc.'s Notice of Filing of Alliance Agreement [Docket No. 544; filed February 24, 2015]
- B. Order Directing the United States Trustee to Appoint a Consumer Privacy Ombudsman [Docket No. 809; entered March 4, 2015]
- C. Order (I) Approving Bid and Sale Procedures, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 871; entered March 9, 2015]
- D. Notice of Auction and Sale Hearing [Docket No. 933; filed March 11, 2015]
- E. Notice of Change of Auction Location and Time [Docket No. 936; filed March 11, 2015]
- F. Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 939; filed March 11, 2015]
- G. Notice of Appointment of Consumer Privacy Ombudsman [Docket No. 953; entered March 12, 2015]
- H. Notice of Revised Form of Proposed Sale Order [Docket No. 965; filed March 12, 2015]
- I. Notice of Filing of List of Retail Stores Subject to Stalking Horse Asset Purchase Agreement [Docket No. 1190; filed March 16, 2015]
- J. Adequate Assurance Information Related to Stalking Horse Purchaser [Docket No. 1192; filed March 16, 2015]
- K. Notice Regarding Valuation of Stalking Horse Bid [Docket No. 1193; filed March 16, 2015]
- L. Notice of Filing of Statement of Analysis of Value of Stalking Horse Purchaser's Bid [Docket No. 1268; filed March 19, 2015]
- M. Letter to the Honorable Brendan L. Shannon from Elise Frejka, Consumer Privacy Ombudsman, Regarding Consumer Privacy Ombudsman Report [Docket No. 1513; filed March 25, 2015]
- N. Notice of Further Revised Form of Proposed Sale Order [Docket No. 1645; filed March 31, 2015]
- O. Certification Of Counsel Regarding Final Proposed Order Authorizing (I) The Sale Of Certain Assets Of The Debtors Free And Clear Of All

Claims, Liens, Liabilities, Rights, Interests And Encumbrances; (II) The Debtors To Enter Into And Perform Their Obligations Under The Asset Purchase Agreement And Certain Ancillary Agreements; (III) The Debtors To Assume And Assign Certain Executory Contracts And Unexpired Leases; And (III) Granting Related Relief [Docket No. 1670; filed April 1, 2015]

- P. Order Authorizing (I) The Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) The Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement and Certain Ancillary Agreements; (III) The Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 1672; entered April 1, 2015]
- Q. Notice of Filing Final List of Assumed and Assigned Unexpired Leases Subject to Stalking Horse Asset Purchase Agreement [Docket No. 1717; filed April 7, 2015]
- R. Certification of Counsel Regarding Sixth Omnibus Order Fixing and Allowing Cure Costs and Other Landlord Claims with Respect to Certain Nonresidential Real Property Leases Assumed and Assigned to General Wireless, Inc., or Its Designees [Docket No. 2383; filed June 10, 2015]
- S. Sixth Omnibus Order Fixing and Allowing Cure Costs and Other Landlord Claims with Respect to Certain Nonresidential Real Property Leases Assumed and Assigned to General Wireless, Inc., or Its Designees [Docket No. 2390; entered June 11, 2015]

Status: Unresolved cure objections are adjourned to the August 17, 2015 hearing at 10:00 a.m. (ET).

- 2. Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 1768; filed April 10, 2015]

Cure/General Objection/Response Deadline: May 6, 2015 at 4:00 p.m. (ET)

Cure/General Objections/Responses Received:

- A. Preliminary Objection and Reservation of Rights of Cellco Partnership d/b/a Verizon Wireless to Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 1932; filed April 27, 2015]
- B. BDO Puerto Rico, Inc.'s Limited Objection to Debtors' Proposed Sale [Docket No. 2029; filed May 6, 2015]

- C. Objection of Zylux Acoustic Corporation to Cure Amount Proposed for the Potential Assumption and Assignment of Its Executory Contract [Docket No. 2030; filed May 6, 2015]
- D. Limited Objection of the State of Texas to Approval of the Sale of Certain IP and Related Assets [Docket No. 2031; filed May 6, 2015]
- E. Objection of JDA Software Group, Inc. to Cure Amount [Docket No. 2034; filed May 6, 2015]
- F. Verified Objection of Inventor to Attempt to Sell or Auction United States Patent Number 8,087,055 B2, United States Patent Number 7,076,464 B2, and United States Patent Application Publication Number US 2005/0125364 A1 Free and Clear All Claims or Encumbrances [Docket No. 2036; filed May 6, 2015]
- G. Limited Objection and Reservation of Rights of AT&T Mobility, LLC to Debtors' Motion for Entry of Order Approving the Sale of Assets [Docket No. 2042; filed May 6, 2015]
- H. AD Hoc Committee of U.S. Dealers and Franchisees' Objection to Debtors' Motion for Entry of an Order Approving the Sale of Certain IP and Related Assets [Docket No. 2043; filed May 6, 2015]
- I. Limited Objection of General Wireless, Inc. to the Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain Real Property; and (III) Granting Related Relief [Docket No. 2045; entered May 6, 2015]
- J. Limited Objection and Reservation of Rights of Apple Inc. to Debtors' Motion for Entry of Order Approving the Sale of Certain IP and Related Assets [Docket No. 2055; filed May 7, 2015]
- K. K.S. Terminals Inc.'s Objection to Cure Amount [Docket No. 2059; filed May 6, 2015]
- L. Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2064; filed May 8, 2015]
- M. Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2077; filed May 11, 2015]

- N. Second Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2110; filed May 14, 2015]
- O. Third Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2120; filed May 14, 2015]
- P. Objection of Wonderland Investment Group Inc to the Entry of an Order Approving Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2153; filed May 18, 2015]
- Q. Dun & Bradstreet's Objection to (I) Supplemental Notice of Potential Assumption and Assignment of Executory Contracts and Unexpired Lease and (II) Cure Amounts Filed May 5, 2015 [Docket No. 2155; filed May 18, 2015]
- R. Oracle's Limited Objection to and Reservation of Rights Regarding Debtors' (A) Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; and (B) S Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2156; filed May 18, 2015]
- S. Limited Objection and Reservation of Rights of Wilson Electronics, LLC, d/b/a weBoost to the Debtors' Combined Motion Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; and (B) S Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2157; filed May 18, 2015]
- T. Limited Objection of Interactive Communications International, Inc., in Connection with (a) Debtors Combined Motion for Entry of Orders: (I) Establishing Bidding and Sales Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; (B) Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts; and (C) Notice of Filing of Amended Cure Amount Relating to Contract with Interactive Communications International, Inc., in Connection with Supplemental

Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2158; filed May 18, 2015]

- U. Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Debtors' Motion for an Order, Inter Alia, (A) Approving the Sale of Certain IP and Related Assets and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale [Docket No. 2162; filed May 19, 2015]
- V. Declaration of Jack Rolovich in Support of the Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Debtors' Motion for an Order, Inter Alia, (A) Approving the Sale of Certain IP and Related Assets and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale [Docket No. 2163; filed May 19, 2015]
- W. Objection of Heartland Acquisition LLC to Proposed Assumption and Assignment of Executory Contract and Related Cure Amount [Docket No. 2164; filed May 19, 2015]
- X. Response Statement of Salus Capital Partners, LLC in Support of Objection of Wonderland Investment Group Inc. to the Entry of an Order Approving Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2170; filed May 19, 2015]
- Y. hybris (U.S.) Corporation's Objection and Reservation of Rights to the Debtors' (A) Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief and (B) Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2177; filed May 19, 2015]
- Z. Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2182; filed May 19, 2015]
- AA. Brief Response of Inventor to Debtors' Consolidated Reply in Support of IP Sale [Docket No. 2188; filed May 20, 2015]

Related Documents:

- A. Notice of Auction and Sale Hearing [Docket No. 1853; filed April 17, 2015]

- B. Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 1854; filed April 17, 2015]
- C. Debtors' Consolidated Reply in Support of IP Bidding Procedures and Response to Request for Case Management Order [Docket No. 1916; filed April 24, 2015]
- D. Certification of Counsel Regarding Revised Proposed Order (I) Approving Bid and Sale Procedures for Certain IP and Related Assets, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 1966; filed April 30, 2015]
- E. Order (I) Approving Bid and Sale Procedures for Certain IP and Related Assets, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 1981; entered April 30, 2015]
- F. Notice of Filing Updated Customer Data Summary in Connection with Debtors' IP Sale Motion [Docket No. 2017; filed May 4, 2015]
- G. Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2028; filed May 5, 2015]
- H. Notice of Filing of Amended Cure Amount Relating to Contract with Interactive Communications International, Inc., in Connection with Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2033; filed May 6, 2015]
- I. Notice of Filing of Amended Cure Schedule Related to IP Sale Motion [Docket No. 2068; filed May 11, 2015]
- J. Notice of Successful Bid on Certain IP and Related Assets [Docket No. 2138; filed May 15, 2015]
- K. Report of the Consumer Privacy Ombudsman [Docket No. 2148; filed May 16, 2015]
- L. Debtors' Consolidated Reply in Support of IP Sale [Docket No. 2178; filed May 19, 2015]
- M. Notice of Agreement Regarding Sale of Certain Personally Identifiable Information [Docket No. 2187; filed May 20, 2015]

- N. Notice of Revised Proposed Form of Order Authorizing (I) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) the Debtors to Enter Into and Perform Their Obligations under the Asset Purchase Agreement Attached Hereto; (III) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 2246; filed May 26, 2015]
- O. Order Authorizing (I) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) the Debtors to Enter into and Perform Their Obligations under the Asset Purchase Agreement Attached Hereto; (III) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 2333; entered June 4, 2015]
- P. Certification of Counsel Regarding Interim Order Approving Interim Stipulation for Implementation of Protocols with Verizon and AT&T in Connection with the Transfer of Customer Data to General Wireless [Docket No. 2350; filed June 6, 2015]
- Q. Interim Order Approving Interim Stipulation for Implementation of Protocols with Verizon and AT&T in Connection with the Transfer of Customer Data to General Wireless [Docket No. 2357; filed June 8, 2015]

Status: Unresolved cure objections are adjourned to the August 17, 2015 hearing at 10:00 a.m. (ET).

- 3. Motion of Vantiv, LLC for Relief from the Automatic Stay and Related Relief [Docket No. 1859; filed April 20, 2015]

Objection/Response Deadline: May 4, 2015 at 4:00 p.m. (ET), extended for the Debtors to August 10, 2015 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents: None.

Status: This matter is adjourned to the August 17, 2015 hearing at 10:00 a.m. (ET).

- 4. Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Contracts and (II) Granting Certain Related Relief [Docket No. 1892; filed April 23, 2015]

Objection/Response Deadline: June 15, 2015 at 12:00 p.m. (ET).

Objections/Responses Received:

- A. Motion for Removal of Counterparty Name “Mr. Forrest M. Mims III” from Fifth Omnibus Motion [Docket No. 2038, filed May 4, 2015]
- B. Informal comments received by Beats Electronics LLC

Related Documents:

- A. Omnibus Order (I) Authorizing the Debtors to Reject Certain Contracts and (II) Granting Certain Related Relief [Docket No. 2259; entered May 27, 2015]
- B. Notice of Continued Hearing on the Rejection of Certain Software Maintenance Agreements and Clarification of the Debtors’ Intent with Respect Thereto [Docket No. 2280; filed May 29, 2015]
- C. Omnibus Order (I) Authorizing the Debtors to Reject Certain Maintenance Agreements and (II) Granting Certain Related Relief [Docket No. 2428; entered June 16, 2015]

Status: Solely with respect to the objection filed by Mr. Forrest M. Mims III, which was not resolved pursuant to the Omnibus Order (D.I. 2428), this matter is adjourned to the August 17, 2015 hearing at 10:00 a.m. (ET).

- 5. Motion of La Habra Associates to Compel Payment of Amounts Due under Non-Residential Unexpired Lease of Real Property under 11 U.S.C. 365(d)(3) and for Allowance of Administrative Claim under 11 U.S.C. § 503(b)(1)(a) [Docket No. 2499; filed June 22, 2015]

Objection Deadline: July 15, 2015 at 4:00 p.m. (ET); extended for the Debtors to August 10, 2015 at 4:00 p.m. (ET)

Objections Received: None to date.

Related Documents: None to date.

Status: This matter is adjourned to the August 17, 2015 hearing at 10:00 a.m. (ET).

**RESOLVED MATTER:**

- 6. Motion of 2317 Route 22 Investors, LLC to Compel Payment of Amounts Due under 1 Non-Residential Unexpired Lease of Real Property under 11 U.S.C. § 365(d)(3) and for Allowance and Payment of Administrative Claim under 11 U.S.C. § 503(b)(1)(A) [Docket No. 2335; filed June 4, 2015]

Objection/Response Deadline: June 18, 2015 at 4:00 p.m. (ET), extended for the Debtors to July 20, 2015 at 12:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents: None.

Status: The parties have settled this matter and will submit an agreed stipulation under certification of counsel.

**UNCONTESTED MATTERS GOING FORWARD:**

7. Motion of Mary S. Slater Relief from the Automatic Stay [Docket No. 2593; filed July 1, 2015]

Objection Deadline: July 15, 2015 at 4:00 p.m. (ET); extended for the Debtors to July 20, 2015 at 12:00 p.m. (ET)

Objections Received: None.

Related Documents: None.

Status: This matter is going forward.

8. Debtors' Motion for Entry of an Order Authorizing the Continued Use of Cash Collateral [Docket No. 2616; filed July 8, 2015]

Objection Deadline: July 20, 2015 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

- A. Motion for an Order Expediting Consideration of and Shortening the Notice Period Applicable to the Debtors' Motion for Entry of an Order Authorizing the Continued Use of Cash Collateral [Docket No. 2617; filed July 8, 2015]
- B. Order Expediting Consideration of and Shortening the Notice Period Applicable to the Debtors' Motion for an Order Authorizing the Continued Use of Cash Collateral [Docket No. 2619; entered July 9, 2015]
- C. Notice of Entry of Order and Hearing Regarding Debtors' Debtors' Motion for Entry of an Order Authorizing the Continued Use of Cash Collateral [Docket No. 2623; filed July 9, 2015]

Status: This matter is going forward.

**CONTESTED MATTERS:**

9. Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(c) of the Bankruptcy Code, and Entry of Scheduling Order [Docket No. 2087; filed May 12, 2015]

Objection Deadline: May 19, 2015 at 1:00 p.m. (ET)

Objections Received: The United States' Opposition to Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(c) of the Bankruptcy Code [Docket No. 2490; filed June 19, 2015]

Related Documents:

- A. Motion for an Order Expediting Consideration of, and Shortening the Notice Period Applicable to the Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(c) of the Bankruptcy Code, and Entry of Scheduling Order [Docket No. 2089; filed May 12, 2015]
- B. Order Expediting Consideration of, and Shortening the Notice Period Applicable to the Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(c) of the Bankruptcy Code, and Entry of Scheduling Order [Docket No. 2115; entered May 13, 2015]
- C. Certification of Counsel Regarding Revised Form of Order to the Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(c) of the Bankruptcy Code, and Entry of Scheduling Order [Docket No. 2161; filed May 19, 2015]
- D. Agreed Scheduling Order Governing the Determination of the Tax Claim [Docket No. 2205; entered May 20, 2015]
- E. Brief in Further Support of Debtors' Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(b) of the Bankruptcy Code, and Entry of Scheduling Order [Docket No. 2307; filed June 2, 2015]
- F. Debtors' Reply in Further Support of Their Motion for Determination of Tax Claim under Section 505(a) of the Bankruptcy Code or, in the Alternative, Estimation of Tax Claim under Section 502(b) of the Bankruptcy Code [Docket No. 2521; filed June 23, 2015]

Status: This matter is going forward.

10. Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2296; filed June 2, 2015]

Objection Deadline: June 18, 2015 at 4:00 p.m. (ET)

Objections Received:

- A. Objection of the Official Committee of Unsecured Creditors to Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code [Docket No. 2446; filed June 18, 2015]
- B. Objection of General Wireless Inc. and Its Affiliates to the Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2458; filed June 18, 2015]
- C. Limited Response of Wilmington Trust, National Association, as Trustee, to Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2457; filed June 18, 2015]
- D. Objection Of Certain Landlords To The Motion Of Salus Capital Partners, LLC To Convert Debtors Chapter 11 Cases To Cases Under Chapter 7 Of The Bankruptcy Code And Joinder In Objections Thereto [Docket No. 2460; filed June 18, 2015]
- E. Debtors' Objection to the Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2479; filed June 18, 2015]

Related Documents:

- A. Motion of Salus Capital Partners, LLC for Entry of an Order Limiting Service of Notice of Motion to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2298; filed June 2, 2015]
- B. Motion of Salus Capital Partners, LLC for Entry of an Order Shortening the Notice Period Relating to the Motion to Limit Service of Notice of Motion to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2299; filed June 2, 2015]
- C. Certification of Counsel in Support of Entry of Order Limiting Service of Notice of Motion to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2326; filed June 4, 2015]

- D. Order Limiting Service of Notice of Motion of Salus Capital Partners, LLC to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2330; entered June 4, 2015]
- E. Order Shortening Notice Period Relating to the Motion of Salus Capital Partners, LLC for Entry of an Order Limiting Service of Notice of Motion to Convert Debtors' Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code [Docket No. 2331; filed June 4, 2015]
- F. Reply Of Salus Capital Partners, LLC In Further Support Of Motion To Convert Debtors' Chapter 11 Cases To Cases Under Chapter 7 Of The Bankruptcy Code [Docket No. 2504; filed June 22, 2015]

Status: This matter is going forward.

**ADVERSARY MATTERS:**

- 11. Salus Capital Partners, LLC, v. Standard Wireless Inc., et al. (Adversary Proceeding No. 15-50239)
  - A. Adversary Complaint (Adversary Proceeding No. 15-50239) [Docket No. 1; filed March 18, 2015]
  - B. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 3; file March 19, 2015]
  - C. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 5; file March 19, 2015]
  - D. Certification of Counsel Regarding Stipulation Extending Time to Respond to the Adversary Complaint [Docket No. 7; filed April 14, 2015]
  - E. Order Approving Stipulation Extending Time to Respond to the Adversary Complaint [Docket No. 8; filed April 15, 2015]
  - F. Notice of Pretrial Conference [Docket No. 9; filed April 21, 2015]
  - G. Stipulation Extending Time to Respond to the Adversary Complaint [Docket No. 13; filed May 1, 2015]
  - H. Motion of the ABL Lenders to Dismiss the Adversary Complaint of Salus Capital Partners, LLC [Docket No. 15; filed May 1, 2015]
  - I. Memorandum of Law in Support of the Motion of the ABL Lenders to Dismiss the Adversary Complaint of Salus Capital Partners, LLC [Docket No. 16; filed May 1, 2015]

- J. Declaration of Elliot Moskowitz in Support of the Motion of the ABL Lenders to Dismiss the Adversary Complaint of Salus Capital Partners, LLC [Docket No. 17; filed May 1, 2015]
- K. Motion of the Cantor Fitzgerald Securities LLC, as ABL Agent, to Dismiss the Complaint of Salus Capital Partners, LLC for Failure to State a Claim Pursuant to Federal Rule of Civil Procedure 12(b)(6) as Incorporated by Federal Rule of Bankruptcy Procedure 7012 [Docket No. 19; filed May 1, 2015]
- L. Memorandum of Law in Support of the Motion of the Cantor Fitzgerald Securities LLC, as ABL Agent, to Dismiss the Complaint of Salus Capital Partners, LLC for Failure to State a Claim Pursuant to Federal Rule of Civil Procedure 12(b)(6) as Incorporated by Federal Rule of Bankruptcy Procedure 7012 [Docket No. 20; filed May 1, 2015]
- M. The First Out Lenders' Rule 7007.1 Corporate Ownership Statement [Docket No. 22; filed May 5, 2015]
- N. Litespeed's Motion to Dismiss and Joinder to the ABL Lenders' Motion to Dismiss the Adversary Complaint of Salus Capital Partners, LLC [Docket No. 24; filed May 8, 2015]
- O. Rule 7007.1 Corporate Ownership Statement by Defendants Litespeed Master Fund, Ltd. and Litespeed Management, L.L.C. [Docket No. 25; filed May 8, 2015]
- P. Rule 7007.1 Corporate Ownership Statement Filed by General Retail Funding LLC and General Wireless Inc. [Docket No. 26; filed May 11, 2015]
- Q. Corporate Ownership Statement of Salus Capital Partners, LLC [Docket No. 31; filed May 15, 2015]
- R. Amended Adversary Complaint [Docket No. 32; filed May 22, 2015]
- S. Notice of Service of Discovery [Docket No. 33; filed June 5, 2015]
- T. Certification of Counsel in Support of Entry of Scheduling Order [Docket No. 34; filed June 8, 2015]
- U. Scheduling Order [Docket No. 35; entered June 8, 2015]
- V. Litespeeds' Motion to Dismiss and Joinder to the ABL Lenders' Motion to Dismiss the Adversary Complaint of Salus Capital Partners, LLC [Docket No. 38; filed June 22, 2015]

- W. Motion of the ABL Lenders to Dismiss the Amended Adversary Complaint of Salus Capital Partners, LLC [Docket No. 39; filed June 22, 2015]
- X. Memorandum of Law in Support of the ABL Lenders to Dismiss the Amended Adversary Complaint of Salus Capital Partners, LLC [Docket No. 40; filed June 22, 2015]
- Y. Declaration of Elliot Moskowitz in Support of Motion of the ABL Lenders to Dismiss the Amended Adversary Complaint of Salus Capital Partners, LLC [Docket No. 41; filed June 22, 2015]
- Z. Motion of Cantor Fitzgerald Securities LLC, as ABL Agent, to Dismiss the Amended Adversary Complaint of Salus Capital Partners, LLC for Failure to State a Claim [Docket No. 43; filed June 22, 2015]
- AA. Memorandum of Law in Support of the Motion of Cantor Fitzgerald Securities LLC, as ABL Agent, to Dismiss the Amended Adversary Complaint of Salus Capital Partners, LLC for Failure to State a Claim Pursuant to Federal Rule of Civil Procedure 12(b)(6) as Incorporated by Federal Rule of Bankruptcy Procedure 7012 [Docket No. 44; filed June 22, 2015]
- BB. Plaintiff's Answering Brief in Opposition to Defendants' Motions to Dismiss [Docket No. 53; filed July 13, 2015]

Status: This matter is going forward as a status conference.

- 12. The State of Texas v. RS Legacy Corporation, and RS Legacy Customer Service LLC Adv. Pro. No. 15-50870 (BLS)
  - A. The State of Texas's Complaint for Declaratory Relief [Docket No. 1; filed June 18, 2015]
  - B. The State of Texas's Motion for Summary Judgment [Docket No. 3; filed June 18, 2015]
  - C. Certification of Counsel Regarding Agreed Scheduling Order Pertaining to the Adversary Proceeding and the State of Texas's Objection to Confirmation [Docket No. 6; filed July 10, 2015]
  - D. Motion of RS Legacy Corporation and RS Legacy Customer Service LLC (I) to Dismiss Plaintiff's Complaint or, in the Alternative, (II) for Court to Decline Jurisdiction [Docket No. 7; filed July 13, 2015]
  - E. Agreed Scheduling Order Pertaining to the Adversary Proceeding and the State of Texas's Objection to Confirmation [Docket No. 8; entered July 14, 2015]

Status: This matter is going forward with respect to the Motion to Dismiss.

Dated: July 20, 2015  
Wilmington, Delaware

Respectfully submitted,

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ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
1	(not filed)	(undated)	Linda Sibley, owner, Vineyard Electronics, RadioShack Dealer
1.1	310	2/17/2015	The Macerich Company, Starwood Retail Partners LLC, Alecta Real Estate USA, LLC, FMP Colonie LLC, Fairview Shopping Center, L.L.C., The Prudential Insurance Company of America, Vintage Capital Group, LLC, and Westwood Financial Corp.
1.2	328	2/17/2015	Kimco Realty Corporation and Gibraltar Reality Company
2	577	2/25/2015	Publix Super Markets, Inc. and Real Sub, LLC (Store Nos. 8842, 8979, 9581)
3	649	2/26/2015	J&I Realty Associates LLC (Store No. 2231) Maryland Crossing Realty LLC (Store No. 2495) Fluency, LLC (Store No. 2685) Sunny Isle Developers LLC (Store No. 9787)
4	706	2/26/2015	Fresh Pond Mall Limited Partnership (Store No. 1105)
5	896	3/09/2015	Eight Eagles, LLC (Store No. 9476)
6	958	3/12/2015	National Shopping Plazas, Inc. (Store No. 6443)
7	959	3/12/2015	National Shopping Plazas, Inc. (Store No. 6567)
8	960	3/12/2015	National Shopping Plazas, Inc. (Store No. 6592)
9	991	3/13/2015	PREIT Services, LLC, as agent for: PR Capital City Limited Partnership (Store No. 2010) PR Wyoming Valley Limited Partnership (Store No. 2075) PR Financing Limited Partnership (Store No. 2927) PR Crossroad I, LLC (Store No. 4693)
10	992	3/13/2015	Lake Success Shopping Center LLC (Store No. 2873)
11	995	3/13/2015	EC Cleburne Properties, Ltd. (Store No. 8352) Merge Holdings, LLC (Store No. 8168)
12	997	3/13/2015	Muddy Branch Square Limited Partnership (Store No. 2430)
13	998	3/13/2015	E&A Northeast Limited Partnership (Store No. 1342)
14	999	3/13/2015	Middletown UE LLC (Store No. 1558)
15	1000	3/13/2015	Bird 107 Partners, Ltd. n/k/a Bird 107 Partners, Ltd., LLP (Store No. 9713)
16	1001	3/13/2015	52 <sup>nd</sup> Street Associates LLC (Store No. 2841)
17	1002	3/13/2015	Barrett Crossing Shopping Center, LLC (Store No. 9338)
18	1004	3/13/2015	PRSC Holdings (Edens), LLC (Store No. 1920)
19	1006	3/13/2015	Mt. Airy Shopping Center, LLC, et al. (Store No. 2452)
20	1007	3/13/2015	Widewaters Heating & Air Conditioning, Inc. (Store No. 3632)
21	1008	3/13/2015	Beverly Plaza LLC (Store No. 1122)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
			MEC Lenox Associates Limited Partnership (Store No. 1353)
22	1009	3/13/2015	Elaine M. Scuderi and Belmont Gardens Management Company (Store No. 4323)
23	1010	3/13/2015	Widewaters Webster Square, LLC and Hegedorn Realty Associates, L.P., a Joint Venture d/b/a Hard Road Associate (Store No. 4349)
24	1011	3/13/2015	Malon D. Mimms Revocable Trust (Store No. 9752)
25	1012	3/13/2015	Widewaters Route 12 II Associates (Store No. 4381)
26	1013	3/13/2015	Levcom Wall Plaza Associates (Store No. 1563)
27	1014	3/13/2015	Ironbound Plaza Urban Renewal Associates (Store No. 2179)
28	1017	3/13/2015	HS Investors LLC (Store No. 2205)
29	1018	3/13/2015	Nelson's Corner Associates (Store No. 2692)
30	1019	3/13/2015	69 <sup>th</sup> Leasing LLC (Store No. 2817)
31	1021	3/13/2015	Reef Real Estate Services, Inc. on behalf of R & H Mission Gorge, Ltd., as successor to R & H Investments and Associates (Store No. 3076)
32	1023	3/13/2015	ROIC Washington, LLC (Store No. 4082)
33	1024	3/13/2015	ROIC Paramount Plaza, LLC (Store No. 3003)
34	1026	3/13/2015	ROIC Pinole Vista, LLC (Store No. 3292)
35	1027	3/13/2015	Commons Associates (Store No. 1512)
36	1030	3/14/2015	Simon Property Group, Inc., as landlord and/or managing agent (see objection for store locations)
37	1031	3/14/2015	Direct Energy Business LLC
38	1035	3/16/2015	Westfield, LLC, Beneson Capital Company LLC and certain of their respective affiliates (Store No. 2401, 2679)
39	1036	3/16/2015	The Macerich Company (Store Nos. 1269, 1581, 2679, 3457) Starwood Retail Partners LLP (Store Nos. 2515, 9952) Alecta Real Estate USA, LLC (Store No. 9844) KRE Colonie Owner LLC (Store No. 1311) Fairview Shopping Center, L.L.C. (Store No. 3529) The Prudential Insurance Company of America (Store Nos. 9830, 9864) Vintage Capital Group, LLC (Store Nos. 3752, 8683) Urban Retail Properties (Store No. 9872) Watt Management Company (Store No. 9444) Acadia Realty Trust (Store Nos. 1267, 1538, 2677) Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664) Westwood Financial Corp. (Store Nos. 3794, 3941)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
40	1037	3/16/2015	420 Lincoln Road Associates Ltd. (Store No. 9723)
41	1039	3/16/2015	West Bluffs Center, LLC (Store No. 9435)
42	1042	3/16/2015	Waste Management National Services, Inc. and its affiliates
43	1043	3/16/2015	Parker Bangerter, LLC (Store No. 3326)
44	1044	3/16/2015	James Campbell Company LLC (Store No. 3562)
45	1045	3/16/2015	Moonlite Associates, LLC (Store No. 3209)
46	1046	3/16/2015	Brixmor Property Group, Inc. (see objection for store numbers) Federal Realty Investment Trust (see objection for store numbers) Phillips Edison & Company (see objection for store numbers) Cedar Realty Trust (Store Nos. 1020, 1571, 1887, 2448, 4143) 1 South Wacker Financial Associates, LLC (Store No. 6409) Cencor Realty Services (Store Nos. 8046, 8097, 8193, 8215, 8296, 8458, 8474) 278 Main Street Company (Store No. 2517) DLC Management Corp. (Store Nos. 1098, 2427, 2441, 2671, 4431, 4920, 8879, 9803) Juster Properties (Store No. 1677) The Morris Companies (Store Nos. 8952, 8986) Pliskin Realty & Development, Inc. (Store Nos. 2201, 2849, 2858) Toco Hill, Inc. (Store No. 8727) WP Realty Inc. (Store Nos. 1237, 1676, 1833)
47	1047	3/16/2015	ACF Lakewood 11, LLC (Store No. 9246)
48	1048	3/16/2015	Oracle America, Inc.
49	1049	3/16/2015	Inman Electric Company, Inc. (Store No. 1531)
50	1050	3/16/2015	SCM Partners, LLC (Store No. 9208)
51	1051	3/16/2015	Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516) Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633) RPAI Southwest Management, LLC (Store Nos. 3964, 9730) RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661) KRG Beechwood, LLC (Store No. 8768) KRG Las Vegas Eastern Beltway, LLC (Store No. 9456) KRG Pine Ridge, LLC (Store No. 9831) KRG St. Cloud 13th, LLC (Store No. 9589) KRG Temple Terrace, LLC (Store No. 9501) Wheeler Real Estate, LLC (Store Nos. 2431, 8190) Paragon Management Group, LLC (Store No. 1212) PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516)
52	1052	3/16/2015	Bay Area Shops, Ltd. (Store # 8263)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
53	1053	3/16/2015	Village Holdings, L.P. (Store # 8576)
54	1054	3/16/2015	Ramco-Gershenson Properties, L.P. (Store # 4706) Chester Springs SC, LLC (Store # 2289) SFP Washington Shopping Center, LLC (Store # 4766) SFP Pool One Shopping Center, LP (Store # 6046) Ramco West Oaks II, LLC (Store # 6363) West Allen Plaza, LLC (Store # 6381) SFP Pool Six, LLC (Store # 6758) Wyoming Mall, Ltd. (Store # 6912) SFP Pool Two Shopping Center, LP (Store # 8470) Gateway Center Associates (Store # 8875)
55	1055	3/16/2015	UB Somers, Inc. (Store No. 2601)
56	1057	3/16/2015	Microsoft Corporation and its wholly owned subsidiary Microsoft Licensing, GP
57	1058	3/16/2015	Urstadt Biddle Properties Inc. (Store No. 2605)
58	1060	3/16/2015	La Habra Associates, LLC (Store No. 3105)
59	1061	3/16/2015	Arris Group, Inc., General Instrument Corporation and Arris Solutions, Inc.
60	1062	3/16/2015	Citibank, N.A.
61	1064	3/16/2015	Richard E. Kaplan and David E. Kaplan, as Trustees of Port Plaza Realty Trust (Store No. 1138)
62	1065	3/16/2015	Intelligrated Products, LLC
63	1066	3/16/2015	Trustees of Boston University (Store No. 1101)
64	1068	3/16/2015	Vantiv, LLC
65	1069	3/16/2015	IA Management, L.L.C. (see objection for store numbers)
66	1070	3/16/2015	RioCan America Management, LP (Store Nos. 1050, 2139, 8299)
67	1071	3/16/2015	Levy/Aug Bayonne LLC (Store No. 2208)
68	1072	3/16/2015	Festival Pasadena Associates, LP, et al. (Store No. 2925) One Mile West, LLLP, et al. (Store No. 2426) Pikesville Leasehold, LLC (Store No. 2126)
69	1073	3/16/2015	Bertuccio Estates, Inc. (Store No. 2610)
70	1074	3/16/2015	THF Paducah Development, LP (Store No. 2389)
71	1075	3/16/2015	BBDO Puerto Rico, Inc.
72	1076	3/16/2015	H. Levenbaum Realty, Inc. (Store No. 1185)
73	1077	3/16/2015	Peter P. Bollinger Investment Company (Store No. 3924)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
74	1078	3/16/2015	TKG El Con Center, LLC (Store No. 3465)
75	1079	3/16/2015	SLO Promenade DE, LLC (Store No. 3510)
76	1080	3/16/2015	Quaker Lane Properties, LLC (Store No. 2089)
77	1081	3/16/2015	THF-D Charleston Development, LLC (Store No. 4325)
78	1082	3/16/2015	Beverly Plaza LLC (Store No. 1122) MEC Lenox Associates Limited Partnership (Store No. 1353)
79	1083	3/16/2015	Deville-THF Massillon Development, LLC (Store No. 4673)
80	1084	3/16/2015	Washington Prime Group Inc. d/b/a WP Glimcher, as managing agent (see objection for store locations)
81	1085	3/16/2015	TKG Southeast Plaza, LLC (Store No. 6118)
82	1086	3/16/2015	THF Belleville Development, LP (Store No. 6635)
83	1087	3/16/2015	Seayco-THF Riverside Market Shops, LLC (Store No. 8437)
84	1089	3/16/2015	E&P Myrtle Avenue Corp. (Store No. 2623)
85	1090	3/16/2015	TKG Van Dorn Plaza, LLC (Store No. 8546)
86	1092	3/16/2015	Seayco-THF Conway Development, LLC (Store No. 8485)
87	1093	3/16/2015	THF-L Moline Development, LLC (Store No. 9959)
88	1094	3/16/2015	Adobe Plaza, LLC (Store No. 3028)
89	1095	3/16/2015	THF Kendig Development, L.P. (Store No. 2066)
90	1096	3/16/2015	River Landing Joint Venture, LLC (Store No. 2502)
91	1098	3/16/2015	Agree Limited Partnership (Store No. 6762)
92	1101 1103	3/16/2015	Plantronics, Inc.
93	1105	3/16/2015	McKinley Mall LLC (Store No. 4345) Townview Retail LLC (Store No. 8898)
94	1106	3/16/2015	Larken & Associates (Store No. 2042)
95	1107	3/16/2015	Eastgate Center, LLC (Store No. 8409)
96	1109	3/16/2015	Benderson 85-1 Trust; RB-3 Associates; Nathan Benderson, Ronald Benderson and David Baldauf as Trustees; Benderson 1993-1 Trust; 93 FLRPT, LLC; and Randall Benderson 1993-1 Trust (Store Nos. 2161, 4186, 4302, 4307, 4322, 4334, 4341, 4365, 4382, 9781, 9867)
97	1110	3/16/2015	Inland Commercial Property Management, Inc. (Store Nos. 6294, 6442, 6841, 9928)
98	1112	3/16/2015	Sprint Solutions, Inc.

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
99	1113	3/16/2015	Pelham 2190 White Plains Road, LLC and S.J.K. Urban Renewal Associates, LP (Store No. 2632)
100	1116	3/16/2015	4357 S. Franklin Street, LLC (Store No. 6570)
101	1120	3/16/2015	Stat-Boy Real Estate Corp. (Store No. 4174)
102	1121	3/16/2015	Tyco Integrated Security LLC
103	1124	3/16/2015	732 East Vista Way, LLC (Store No. 3080) (WITHDRAWN – See Dkt. No. 1518)
104	1125	3/16/2015	Slate Trails Holdings LLC (Store No. 8883)
105	1128	3/16/2015	SanDisk Corporation
106	1129	3/16/2015	Levin Properties, L.P. (Store Nos. 2249, 2269, 2325)
107	1131	3/16/2015	Boston & Mays LLC (Store No. 9910)
108	1133	3/16/2015	Selden Plaza LLC (Store No. 2702)
109	1135	3/16/2015	Federal Warranty Service Corporation; American Bankers Insurance Company of Florida; Sureway, Inc.; United Service Protection, Inc.; and Assurant Service Protection, Inc.
110	1136	3/16/2015	De Rito Pavilions 139, LLC (Store No. 3145)
111	1138	3/16/2015	Towne Centre LLC (Store No. 2642)
112	1139	3/16/2015	JWW Family, LLC (Store No. 3739)
113	1140	3/16/2015	MP Investors, LLC (Store No. 3571)
114	1141	3/16/2015	James S. Billups III 1996 Trust #1 (Store No. 9473)
115	1143	3/16/2015	KA. Elie, LLC (Store No. 3291)
116	1146	3/16/2015	CBNJ, L.L.C. (Store No. 9179)
117	1147	3/16/2015	Hinesville Central/SAV, LLC (Store No. 1783) Titusville/SAV, LLC (Store No. 9587)
118	1148	3/16/2015	Gentilly, LLC (Store No. 9742)
119	1150	3/16/2015	WKA Fairfax, LLC (Store No. 2910)
120	1151	3/16/2015	1565 Broadway LLC (Store No. 2700)
121	1153	3/16/2015	Miller Realty Associates LLC (Store No. 2712)
122	1156	3/16/2015	505 Cordova, LLC (Store No. 8649)
123	1159	3/16/2015	QKC Maui Owner, LLC (Store No. 3663)
124	1160	3/16/2015	Kroger Limited Partnership I (Store No. 1710) Dillon Companies, Inc. (Store No. 8575)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
125	1176	3/16/2015	GGP Limited Partnership (Store Nos. 1850, 3366, 3863, 4260, 4467, 4495, 6112, 8697) DDR Corp. (see objection for store numbers) Weingarten Realty Investors (see objection for store numbers) Gregory Greenfield & Associates, Ltd. (Store Nos. 6694, 8699, 9921) Philips International Holding Corp. (Store No. 5504) Rouse Properties (Store Nos. 3881, 4416, 6668, 6943) Regency Centers LP (see objection for store numbers) Equity One (Store Nos. 1408, 2481, 2779, 3036, 8915, 8941, 9046) Rush Properties (Store No. 2641) Basser-Kaufman (Store No. 2614) Forest City Enterprises (Store Nos. 2097, 4829) FATA Organization (Store No. 2848) Read Investments LLC (Store No. 9058) Radiant Partners (Store No. 2098) E3 Realty Advisors (Store No. 1080)
126	1178	3/16/2015	Rensselaer County Plaza Associates, LP (Store No. 1265)
127	1180	3/16/2015	Centerville Development Company (Store No. 1594) East Marlboro Associates (Store No. 1826) Solebury Partners, L.P. (Store No. 1879) TPP Ephrata, LLC (Store No. 1562) Warwick Devco, L.P. (Store No. 1870)
128	1187	3/16/2015	Watauga 377 LLC (Store No. 9132)
129	1188	3/16/2015	Motorola Mobility LLC
130	1189	3/16/2015	West 7th Corsicana LLC (Store No. 8125)
131	1191	3/16/2015	TSCA-245 Limited Partnership (Store No. 8438)
132	1195	3/16/2015	Dun & Bradstreet
133	1196	3/16/2015	Technically Scottish I LTD, LP (Store No. 8183)
134	1197	3/16/2015	TRC MM, LLC (Store No. 3790)
135	1198	3/16/2015	Terramar Retail Centers, LLC (Store No. 3067)
136	1205	3/17/2015	JK Imaging Ltd.
137	1226	3/17/2015	Diane S. Connell (Store No. 3885)
138	1228	3/17/2015	Stadium Plaza Shopping Center, LLC (Store No. 8523)
139	1229	3/18/2015	Rykoff Exemption Trust (Store No. 3807)
140	1230	3/18/2015	Shanri Holdings Corporation (Store No. 8873)
141	1240	3/18/2015	777 Tamalpais Drive, Inc. (Store No. 3256)
142	1242	3/18/2015	3D Robotics, Inc.

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
143	1269	3/19/2015	Brixmor Property Group, Inc. (see objection for store numbers) Federal Realty Investment Trust (see objection for store numbers) Phillips Edison & Company (see objection for store numbers) Cedar Realty Trust (Store Nos. 1020, 1571, 1887, 2448, 4143) 1 South Wacker Financial Associates, LLC (Store No. 6409) Cencor Realty Services (Store Nos. 8046, 8097, 8193, 8215, 8296, 8458, 8474) 278 Main Street Company (Store No. 2517) DLC Management Corp. (Store Nos. 1098, 2427, 2441, 2671, 4431, 4920, 8879, 9803) Juster Properties (Store No. 1677) The Morris Companies (Store Nos. 8952, 8986) Pliskin Realty & Development, Inc. (Store Nos. 2201, 2849, 2858) Toco Hill, Inc. (Store No. 8727) WP Realty Inc. (Store Nos. 1237, 1676, 1833)
144	1270	3/19/2015	Beverly Plaza LLC (Store No. 1122) MEC Lenox Associates Limited Partnership (Store No. 1353)
<del>145</del>	<del>1271</del>	<del>3/19/2015</del>	<del>Alejo/Alvarez Investment, Inc. (Store No. 9736) (Relates to Dkt. No. 779)</del>
146	1272	3/19/2015	West Bluff Center LLC (Store No. 9435)
147	1276	3/19/2015	CAPREF Lloyd Center LLC (Store No. 3387)
148	1277	3/19/2015	Deal, LLC (f/k/a Klein & Associates) (Store No. 6410)
149	1278	3/19/2015	LSH Colorado Investments, LLC (Store No. 8580)
150	1279	3/19/2015	United HealthCare Services, Inc. and UnitedHealthcare Insurance Company
151	1280	3/19/2015	Boscacci Group, LLC (Store No. 3846)
152	1282	3/19/2015	Rash Peru S.A.C.
153	1283	3/19/2015	Pilgrim Plaza, LLC (Store No. 2286)
154	1284	3/19/2015	La Habra Associates, LLC (Store No. 3105)
155	1285	3/19/2015	McKinley Mall LLC (Store No. 4345) Townview Retail LLC (Store No. 8898)
156	1286	3/19/2015	Bloomfield 2005, LLC (Store No. 6485)
157	1288	3/19/2015	Bloomfield 2005, LLC (Store No. 8571)
158	1289	3/19/2015	Merge Holdings, LLC (Store No. 8168)
159	1290	3/19/2015	Belton Shack, LLC (Store No. 6691)
160	1291	3/19/2015	Baker & McKenzie LLP
161	1292	3/19/2015	Greensboro Property Company, LLC (Store No. 8505)
162	1293	3/19/2015	Silver Shield, LLC (Store No. 8516)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

<b>Tab No.</b>	<b>Docket No.</b>	<b>Date Filed</b>	<b>Contract Counterparty or Landlord (RadioShack Store Number(s), if applicable)</b>
163	1294	3/19/2015	RedBarry-Advance, LLC (Store 8525)
164	1295	3/19/2015	Delco Development Company of Port Washington, L.P. (Store No. 2860)
165	1299	3/19/2015	Vienna Plaza Associates Limited Partnership (Store No. 1961)
166	1301	3/19/2015	hybris (U.S.) Corporation
167	1303	3/19/2015	SCGII - Stonecrest, LLC (Store No. 9617)
168	1304	3/19/2015	Washington Prime Group Inc. d/b/a WP Glimcher and BC Wood Properties, as managing agents (see objection for store locations)
169	1305	3/19/2015	EQYInvest Owner II, Ltd, LLP (Store Nos. 8086, 8258, 8371)
170	1306	3/19/2015	Marilyn N. Hutchinson (Store No. 4427)
171	1307	3/19/2015	LSH Colorado Investments, LLC (Store No. 8580)
172	1308	3/19/2015	BBDO Puerto Rico, Inc.
173	1310	3/19/2015	Zadorian Group, LLC (Store No. 3059)
174	1314	3/19/2015	Hewlett-Packard Company
175	1316	3/19/2015	Patterson Farms, Inc. (Store No. 3984)
176	1318	3/19/2015	4357 S. Franklin Street, LLC (Store No. 6570)
177	1319	3/19/2015	Vantiv, LLC
178	1320	3/19/2015	420 Lincoln Road Associates Ltd. (Store No. 9723)
179	1321	3/19/2015	Inland Commercial Property Management, Inc. (Store Nos. 6442, 6841, 9928)
180	1322	3/19/2015	Festival Pasadena Associates, LP, et al. (Store No. 2925) One Mile West, LLLP, et al. (Store No. 2426) Pikesville Leasehold, LLC (Store No. 2126)
181	1323	3/19/2015	Larken & Associates (Store No. 2042)
182	1324	3/19/2015	Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516) Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633) RPAI Southwest Management, LLC (Store Nos. 3964, 9730) RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661) KRG Beechwood, LLC (Store No. 8768) KRG Las Vegas Eastern Beltway, LLC (Store No. 9456) KRG Pine Ridge, LLC (Store No. 9831) KRG St. Cloud 13th, LLC (Store No. 9589) KRG Temple Terrace, LLC (Store No. 9501) Wheeler Real Estate, LLC (Store Nos. 2431, 8190) Paragon Management Group, LLC (Store No. 1212)

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

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			PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516)
183	1326	3/19/2015	Goodrich Hazlet L.L.C.
184	1327 1336	3/19/2015	Park Plaza Properties-Mavco, LLC (Store No. 2714)
185	1328	3/19/2015	Federal Warranty Service Corporation; American Bankers Insurance Company of Florida; Sureway, Inc.; United Service Protection, Inc.; and Assurant Service Protection, Inc.
186	1329	3/19/2015	The Macerich Company (Store Nos. 1269, 1581, 2679, 3457) Starwood Retail Partners LLP (Store Nos. 2515, 9952) Alecta Real Estate USA, LLC (Store No. 9844) KRE Colonie Owner LLC (Store No. 1311) Fairview Shopping Center, L.L.C. (Store No. 3529) The Prudential Insurance Company of America (Store Nos. 9830, 9864) Vintage Capital Group, LLC (Store Nos. 3752, 8683) Urban Retail Properties (Store No. 9872) Watt Management Company (Store No. 9444) Acadia Realty Trust (Store Nos. 1267, 1538, 2677) Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664) Westwood Financial Corp. (Store Nos. 3794, 3941)
187	1330	3/19/2015	Shapell SoCal Rental Properties, LLC (Store No. 3581)
188	1331	3/19/2015	Westfield, LLC and Montgomery Mall, LLC (Store No. 2401)
189	1332	3/19/2015	SCGII - Stonecrest, LLC (Store No. 9617)
190	1334	3/19/2015	Benderson Development Company, Inc. (Store No. 1320)
191	1337	3/19/2015	FREP III – Springdale Shopping Center, LLC (Store No. 9283)
192	1338	3/19/2015	Infor (US), Inc.
193	1339	3/19/2015	De Rito Pavilions 139, LLC (Store No. 3145)
194	1342	3/19/2015	iProspect.com
195	1343	3/19/2015	Apple Inc. and Beats Electronics LLC
196	1344	3/19/2015	IA Management, L.L.C. (see objection for store numbers)
197	1345	3/19/2015	Cellco Partnership d/b/a Verizon Wireless
198	1346	3/19/2015	H. Levenbaum Realty, Inc. (Store No. 1185)
199	1347	3/19/2015	KA. Elie, LLC (Store No. 3291)
200	1348	3/19/2015	Ramco-Gershenson Properties, L.P. (Store # 4706) Chester Springs SC, LLC (Store # 2289) SFP Washington Shopping Center, LLC (Store # 4766) SFP Pool One Shopping Center, LP (Store # 6046) Ramco West Oaks II, LLC (Store # 6363)

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			West Allen Plaza, LLC (Store # 6381) SFP Pool Six, LLC (Store # 6758) Wyoming Mall, Ltd. (Store # 6912) SFP Pool Two Shopping Center, LP (Store # 8470) Gateway Center Associates (Store # 8875)
201	1349	3/19/2015	349-351 WFP Shirley, LLC (Store # 2722)
202	1351	3/19/2015	RioCan America Management, LP (Store Nos. 1050, 2139, 8299)
203	1352	3/19/2015	Ab Initio Software LLC
204	1353	3/19/2015	Shanri Holdings Corporation (Store No. 8873)
205	1354	3/19/2015	Kimco Realty Corporation (see objection for store numbers) Gibraltar Management Co., Inc. (Store Nos. 1621, 2224, 2783, 4324) National Realty & Development Corp.
206	1356	3/19/2015	Wilson Electronics, LLC d/b/a weBoost
207	1358	3/19/2015	Lucas Claremont Limited Partnership (Store No. 9670) TCCI Broad Street LLC (Store No. 4404)
208	1362	3/19/2015	Slate Trails Holdings LLC (Store No. 8883)
209	1365	3/19/2015	Southgate Associates, Inc. (Store No. 4367)
210	1366	3/19/2015	Motorola Mobility LLC
211	1369	3/19/2015	Colt Holdings, Ltd. (Store No. 9738) Livingston/Pineborough Interests, Ltd. (Store No. 9739) Park Central Crossing Outlot 2, Ltd. (Store No. 8244) Jim R Smith (Store No. 8025) Treeline Partners, Ltd. (Store No. 8208)
212	1372	3/19/2015	Gladstone Corners LLC (Store No. 6566)
213	1373	3/19/2015	CBNJ, L.L.C. (Store No. 9179)
214	1375	3/20/2015	Delco Development Company of Port Washington L.P. (Store No. 2860)
215	1400	3/21/2015	AT&T Corp.
216	(not filed)	3/23/2015	Gravestar, Inc. (Store No. 1186)
217	1405	3/23/2015	J&I Realty Associates LLC (Store No. 2231) Maryland Crossing Realty LLC (Store No. 2495) Fluency, LLC (Store No. 2685) Sunny Isle Developers LLC (Store No. 9787)
218	1409	3/23/2015	West Caldwell Plaza, LLC (Store No. 2202)
219	1415	3/23/2015	Lake Community Bank (Store No. 6124)

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220	1421	3/23/2015	Chase Properties Retail Acquisition Fund I, LP (Store No. 6656)
221	1422	3/23/2015	777 Tamalpais Drive, Inc. (Store No. 3256)
222	1431	3/23/2015	East Cobb Crossing, LLC (Store No. 8707)
223	(not filed)	3/18/2015	The Halle Companies/Kingstowne Towne Center, LP (Store No. 5965)
224	1445	3/23/2015	Roosevelt Square Limited Liability Partnership (Store No. 8888)
225	1447	3/23/2015	Marilyn N. Hutchinson (Store No. 4427)
226	1448	3/23/2015	Lake Jackson Shopping Center, Ltd. (Store No. 8293)
227	1452	3/24/2015	BNOLLC (Store No. 8621)
228	1458	3/24/2015	224 West 57 Street LLC (Store No. 5512)
229	1459	3/24/2015	150 E 42 Realty LLC and AM 150 E 42 Realty LLC (Store No. 2500)
230	1460	3/24/2015	Shrewsbury Commons Limited Partnership c/o Chesapeake Commercial Properties, Inc. (Store No. 1552)
231	1461	3/24/2015	Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516) Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633) RPAI Southwest Management, LLC (Store Nos. 3964, 9730) RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661) KRG Beechwood, LLC (Store No. 8768) KRG Las Vegas Eastern Beltway, LLC (Store No. 9456) KRG Pine Ridge, LLC (Store No. 9831) KRG St. Cloud 13th, LLC (Store No. 9589) KRG Temple Terrace, LLC (Store No. 9501) Wheeler Real Estate, LLC (Store Nos. 2431, 8190) Paragon Management Group, LLC (Store No. 1212) PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516)
232	1462	3/24/2015	TKG Lincoln Crossing, L.L.C. (Store No. 2507)
233	1473	3/24/2015	M&I Properties LLC (Store No. 2924)
234	1478	3/24/2015	Delco Development Company of Port Washington L.P. (Store No. 2860)
235	1479	3/24/2015	West Bluff Center, LLC (Store No. 9435)
236	1480	3/24/2015	South Towne Properties (Store No. 8353)
237	1482	3/24/2015	Titusville/SAV, LLC (Store No. 9587)
238	1483	3/24/2015	hybris (U.S.) Corporation

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239	1489	3/24/2015	WDS Wireless Data Services North America, Inc.
240	1493	3/24/2015	IA Management, L.L.C.
241	1495	3/24/2015	A.J. Richard & Sons, Inc. (Store No. 2619)
242	1496	3/24/2015	The Macerich Company (Store Nos. 1269, 1581, 2679, 3457) Starwood Retail Partners LLP (Store Nos. 2515, 9952) Alecta Real Estate USA, LLC (Store No. 9844) KRE Colonie Owner LLC (Store No. 1311) Fairview Shopping Center, L.L.C. (Store No. 3529) The Prudential Insurance Company of America (Store Nos. 9830, 9864) Vintage Capital Group, LLC (Store Nos. 3752, 8683) Urban Retail Properties (Store No. 9872) Watt Management Company (Store No. 9444) Acadia Realty Trust (Store Nos. 1267, 1538, 2677) Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664) Westwood Financial Corp. (Store Nos. 3794, 3941)
243	1498	3/24/2015	Publix Super Markets, Inc. and Real Sub, LLC (Store Nos. 8842, 8979, 9581)
244	1499	3/24/2015	1301 Scotland Crossing Drive Holdings, LLC, by and through CWC Capital Asset Management LLC (Store No. 2371)
245	1504	3/25/2015	Carrollton Central Plaza Associates (Store No. 9182)
246	1506	3/25/2015	CC Investment Group, LLC (Store No. 9381)
247	1509	3/25/2015	Miller Realty Associates LLC (Store No. 2712) Selden Plaza LLC (Store No. 2702) Towne Centre LLC (Store No. 2642) Bertuccio Estates Inc. (Store No. 2610)
248	1527	3/25/2015	Saul Subsidiary I Limited Partnership (Store No. 2402) Saul Holdings Limited Partnership (Store Nos. 2478, 8885) Severna Park Marketplace LLC (Store No. 2455)
249	1528	3/25/2015	Robert F. Gordon, et al., as Trustees to the Vickerry Realty Co. Trust (Store No. 1326)
250	1534	3/25/2015	224 Seventh Avenue Realty LLC (Store No. 2661)
251	1535	3/25/2015	iProspect.com (Conditional Withdrawal of Limited Objection [Dkt. No. 1342])
252	1917	4/26/15	EQYInvest Owner II, Ltd, LLP's Amended Objection (Store Nos. 8086, 8258, 8371)