

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
RS LEGACY CORPORATION, <i>et al.</i> , ¹	:	Case No. 15-10197 (BLS)
Debtors.	:	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 30, 2015 AT 11:00 A.M. (EASTERN TIME)**²

UNCONTESTED MATTER GOING FORWARD:

1. Debtors' Motion for an Order Approving Certain Settlements and Related Plan Modifications [Docket No. 3031; filed September 24, 2015]

Objection Deadline: September 29, 2015 at 12:00 p.m. (ET)

Objections Received: None to date.

Related Documents:

- A. Motion for Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Debtors' Motion for an Order Approving Certain Settlements and Related Plan Modifications [Docket No. 3032; filed September 24, 2015]

¹ The Debtors are the following eighteen entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): RS Legacy Corporation (f/k/a RadioShack Corporation) (7710); Atlantic Retail Ventures, Inc. (6816); Ignition L.P. (3231); ITC Services, Inc. (1930); Merchandising Support Services, Inc. (4887); RS Legacy Customer Service LLC (f/k/a RadioShack Customer Service LLC) (8866); RS Legacy Global Sourcing Corporation (f/k/a RadioShack Global Sourcing Corporation) (0233); RS Legacy Global Sourcing Limited Partnership (f/k/a RadioShack Global Sourcing Limited Partnership) (8723); RS Legacy Global Sourcing, Inc. (f/k/a RadioShack Global Sourcing, Inc. (3960); RS Ig Holdings Incorporated (8924); RSIgnite, LLC (0543); SCK, Inc. (9220); RS Legacy Finance Corporation (f/k/a Tandy Finance Corporation) (5470); RS Legacy Holdings, Inc. (f/k/a Tandy Holdings, Inc.) (1789); RS Legacy International Corporation (f/k/a Tandy International Corporation) (9940); TE Electronics LP (9965); Trade and Save LLC (3850); and TRS Quality, Inc. (5417). The address of each of the Debtors is 300 RadioShack Circle, Fort Worth, Texas 76102.

² The hearing will be held before the Honorable Brendan L. Shannon, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the September 30, 2015 hearing must contact CourtCall LLC at (866) 582-6878 by no later than September 29, 2015 at 12:00 p.m. (noon) (Eastern Time) in accordance with the Bankruptcy Court's *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

- B. Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Debtors' Motion for an Order Approving Certain Settlements and Related Plan Modifications [Docket No. 3034; entered September 24, 2015]
- C. Notice of Entry of Order and Hearing on Debtors' Motion for an Order Approving Certain Settlements and Related Plan Modifications [Docket No. 3034; filed September 24, 2015]

Status: This matter is going forward.

CONTESTED MATTER GOING FORWARD:

- 2. First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2751; filed August 6, 2015]

Objection/Response Deadline: September 9, 2015 at 4:00 p.m. (ET), extended to September 11, 2015 at 4:00 p.m. (ET) for counsel to ERISA Plaintiffs and Putative Class and NREA-TRC 700 LLC.

Objections/Responses Received:

- A. Gift Card Holder Mark Haywood's Combined Objection to Settlement and to Confirmation of Proposed Plan [Docket No. 2902; filed September 7, 2015]
- B. Limited Objection of Waste Management National Services, Inc. and Its Affiliates to First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2913; filed September 9, 2015]
- C. Gerald N. Rogan, M.D.'s Objection [Docket No. 2916; filed September 9, 2015]
- D. Texas Comptroller of Public Accounts' Objection to Confirmation [Docket No. 2917; filed September 9, 2015]
- E. The United States' Objection to Debtors' First Amended Plan of Reorganization [Docket No. 2918; filed September 9, 2015]
- F. Ab Initio Software LLC's Limited Objection and Reservation of Rights Regarding (I) First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates and (II) Notice of Filing Amended Annex II to Schedule A of Transition Services Agreement [Docket No. 2919; filed September 9, 2015]

- G. Objection of Wells Fargo Bank, N.A. to: (I) Approval of the Debtors' Disclosure Statement, and (II) Confirmation of the Debtors' Plan [Docket No. 2922; filed September 9, 2015]
- H. Limited Objection of Wells Fargo Bank, N.A. as Directed Trustee to First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates [Docket No. 2923; filed September 9, 2015]
- I. Objection of Standard General to the First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates [Docket No. 2924; filed September 9, 2015]
- J. Objection of Commonwealth of Pennsylvania, Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates [Docket No. 2925; filed September 9, 2015]
- K. Sealed Limited Committee Objection to the Assumption of Certain Contracts Listed as Executory in the Debtors' Plan [Docket No. 2928; filed September 9, 2015]
- L. Limited Committee Objection to the Assumption of Certain Contracts Listed as Executory in the Debtors' Plan [Docket No. 2929; filed September 9, 2015]
- M. Limited Objection of the ERISA Plaintiffs and the Putative Class to Approval of the Joint Disclosure Statement of RS Legacy Corporation and its Debtor Affiliates and Confirmation of the First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates [Docket No. 2938; filed September 11, 2015]
- N. NREA-TRC 700 LLC's Limited Objection to First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates [Docket No. 2939; filed September 11, 2015]
- O. Limited Objection by Zurich American Insurance Company to First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2955; filed September 14, 2015]

Related Documents:

- A. Debtors' Motion for an Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (III) Approving Related Matters [Docket No. 2347; filed June 5, 2015]

- B. Motion for Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Debtors' Motion for an Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (III) Approving Related Matters [Docket No. 2348; filed June 5, 2015]
- C. Notice of Hearing Regarding Debtors' Motion for an Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (III) Approving Related Matters [Docket No. 2371; filed June 9, 2015]
- D. Joint Disclosure Statement of RadioShack Corporation and Its Debtor Affiliates [Docket No. 2477; filed June 18, 2015]
- E. Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (III) Approving Related Matters [Docket No. 2561; entered June 26, 2015]
- F. Joint Disclosure Statement of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2749; filed August 6, 2015]
- G. Redline to Joint Disclosure Statement of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2750; filed August 6, 2015].
- H. Redline to First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2752; filed August 6, 2015]
- I. Certification of Counsel Regarding Revised Solicitation Procedures Order [Docket No. 2753; filed August 6, 2015]
- J. Order Amending Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (III) Approving Related Matters [Docket No. 2757; filed August 7, 2015]
- K. Notice of Filing Amended Annex II to Schedule A of Transition Services Agreement [Docket No. 2872; filed August 28, 2015]
- L. Joint Disclosure Statement of RS Legacy Corporation and its Debtor Affiliates (Solicitation Version) [Docket No. 2784; filed August 12, 2015]

- M. Joint Disclosure Statement of RS Legacy Corporation and its Debtor Affiliates (Redline) [Docket No. 2785; filed August 12, 2015]
- N. First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates (Solicitation Version) [Docket No. 2786; filed August 12, 2015]
- O. First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates (REDLINE) [Docket No. 2787; filed August 12, 2015]
- P. Certificate of Publication of James F. Daloia Regarding Notice of (A) Deadline for Casting Votes to Accept or Reject First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates, (B) Combined Hearing to Consider Approval of Disclosure Statement and Confirmation of Plan and (C) Related Matters and Procedures [Docket No. 2836; filed August 21, 2015]
- Q. Notice of Filing of Certain Exhibits to First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2871; filed August 28, 2015]
- R. Notice of Filing Certain Exhibits to the Joint Disclosure Statement of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2881; filed September 2, 2015]
- S. Reply of the Official Committee of Unsecured Creditors to the Objections of Standard General L.P. and Wells Fargo Bank N.A. to Approval of Disclosure Statement and to Confirmation of the Plan [Docket No. 2951; filed September 14, 2015]
- T. Debtors' Memorandum of Law (I) Approving Disclosure Statement; (II) in Support of Confirmation of Plan of Liquidation; (III) in Reply to Certain Pending Objections Thereto; and (IV) Requesting Authorization to Make Plan Modifications [Docket No. 2957; filed September 14, 2015]
- U. Declaration of Carlin Adrianopoli in Support of Joint Plan of Liquidation [Docket No. 2958; filed September 14, 2015]
- V. Declaration of James Daloia of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2963; filed September 14, 2015]
- W. First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2964; filed September 14, 2015]

- X. Blackline to First Amended Joint Plan of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2965; filed September 14, 2015]
- Y. Notice of Filing of Proposed Order Confirming the First Amended Joint Plan of Liquidation of RS Legacy Corporation and its Debtor Affiliates, as Modified, and the Proposed Findings of Fact and Conclusions of Law [Docket No. 2969; filed September 14, 2015]
- Z. Notice of Supplement to Exhibit V.C of the Debtors' First Amended Joint Plan Amended of Liquidation of RS Legacy Corporation and Its Debtor Affiliates [Docket No. 2972; filed September 15, 2015]

Status: This matter is going forward.

Dated: September 28, 2015
Wilmington, Delaware

Respectfully submitted,

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