

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
RADIOSHACK CORPORATION, <i>et al.</i> , ¹	:	Case No. 15-10197 (BLS)
Debtors.	:	(Jointly Administered)

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 27, 2015 AT 9:30 A.M. (EASTERN TIME)³

CONTESTED MATTER GOING FORWARD:

1. Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 220; filed February 12, 2015]

Sale Objection/Response Deadline: February 25, 2015 at 12:00 p.m. (ET)

Sale Objections/Responses Received:

- A. Simon Property Group, Inc.'s Limited Objection to the Proposed Cure Amounts as Set Forth in Exhibit "E" to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors

¹ The Debtors are the following eighteen entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): RadioShack Corporation (7710); Atlantic Retail Ventures, Inc. (6816); Ignition L.P. (3231); ITC Services, Inc. (1930); Merchandising Support Services, Inc. (4887); RadioShack Customer Service LLC (8866); RadioShack Global Sourcing Corporation (0233); RadioShack Global Sourcing Limited Partnership (8723); RadioShack Global Sourcing, Inc. (3960); RS Ig Holdings Incorporated (8924); RSIgnite, LLC (0543); SCK, Inc. (9220); Tandy Finance Corporation (5470); Tandy Holdings, Inc. (1789); Tandy International Corporation (9940); TE Electronics LP (9965); Trade and Save LLC (3850); and TRS Quality, Inc. (5417). The address of each of the Debtors is 300 RadioShack Circle, Fort Worth, Texas 76102.

² **Amended items appear in bold type.**

³ The hearing will be held before the Honorable Brendan L. Shannon, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the February 27, 2015 hearing must contact CourtCall LLC at (866) 582-6878 by no later than February 26, 2015 at 12:00 p.m. (noon) (Eastern Time) in accordance with the Bankruptcy Court's *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Relief [Docket No. 459; filed February 20, 2015]

- B. Limited Objection Of National Shopping Plazas, Inc. to Proposed Cure Amount as Set Forth on Exhibit E to the Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 522; filed February 23, 2015]
- C. Objection of WP Glimcher Landlords to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [to Proposed Sale of Lease Designation Rights and Cure Amounts [Docket No. 553; filed February 25, 2015]
- D. Objection of SK Drive LLC and CambridgeSide Galleria Trust Associates to Cure Amounts and Reservation of Rights [Docket No. 554; filed February 25, 2015]
- E. Joint Objection of SCP Lenders to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 555; filed February 25, 2015]
- F. Objection of Alecta Real Estate USA, LLC, The Forbes Company, CenterCal Properties, LLC, Foursquare Properties, Inc., Vintage Capital Group, and Acadia Realty Trust to (I) Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (B) Approving Assumption and

Assignment of Leases, and (C) Granting Certain Related Relief and (2) Proposed Cure Amounts [Docket No. 556; filed February 25, 2015]

- G. TSCA-245 Limited Partnership's Objection to Proposed Cure Claim [Docket No. 558; filed February 25, 2015]
- H. Objection of Brixmor Property Group, Inc., Federal Realty Investment Trust, Cedar-Carmens LLP and Tri-City, Inc., to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 559; filed February 27, 2015]
- I. KRG Bolton Plaza, LLC; Lexington NC (Lexington) SRX LLC; Winston-Salem (Oak Summit) WMC, LLC; and RPAI North Richland Hills Davis Limited Partnership's Limited Objection to the Sale of Lease Designation Rights and Debtors' Proposed Cure Amounts [Docket No. 561; filed February 25, 2015]
- J. Objection By Westfield, LLC, Beneson Capital Company LLC, and Certain of Their Respective Affiliates to Debtors' Proposed Cure Amounts [Docket No. 562; filed February 25, 2015]
- K. Limited Objection of G&S Lantier Properties, LLC to Debtors' Motion for (I) An Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) An Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 564; filed February 25, 2015]
- L. Limited Objection of Skye-Hilshire, LP to Debtors Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 565; filed February 25, 2015]
- M. Objection of Valley Square Shopping Center, LLC to Assumption and Assignment of Lease Related to Location Identified as Store 8122 [Docket No. 566; filed February 25, 2015]

- N. Lessor Gofis Brother's Realty Management LLC's Objection to Debtor's Proposed Assumption and Assignment of Gofis Brother's Realty Management LLC's Lease with RadioShack et al [Docket No. TBD; Fax copy received by Debtors' counsel on February 22, 2015]
- O. Limited Objection of Levin Properties, L.P. and Alshak Realty, LLC to: (1) Debtors' Motion for an Order: (A) Establishing Bid Procedures for the Sale of Certain of Debtors' Nonresidential Real Property Leases; and, (B) Granting Certain Related Relief, and, (II) an Order (A) Approving the Sale of Certain of Debtors' Nonresidential Real Property Leases Free And Clear Of Liens, Claims, Encumbrances, and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief; (2) Proposed Cure Amounts; and (3) Other Related Relief [Docket No. 568; filed February 25, 2015]**
- P. Objection of Inland TRS Property Management, Inc. to Proposed Cure Amount Set Forth in Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Relate Relief [Docket No. 570; filed February 25, 2015]**
- Q. Objection of GGP Limited Partnership, DDR Corp., Weingarten Realty Investors, Gregory Greenfield & Associates, Ltd., Philips International Holding Corp., and Regency Centers LP to Debtors' Proposed Assignment of Unexpired Leases, Proposed Designation Rights Agreement and Proposed Cure Amounts [Docket No. 571; February 25, 2015]**
- R. Limited Objection and Reservation of Rights of Walterboro/Sav, LLC and Huntsville Commons, LLC to the Proposed Cure Amounts as Set Forth in Exhibit "E" to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Relief [Docket No. 572; filed February 25, 2015]**
- S. Limited Objection and Reservation of Rights of Richard and Beverly Mercurio with Respect to Debtors' Motion for (I) an Order (A)**

Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 573; filed February 25, 2015]

- T. Objection and Joinder of Empresas Puertorriqueñas de Desarrollo, Inc. with Respect to the Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 574; filed February 25, 2015]**

- U. Objection of Inland TRS Property Management, Inc. to Sale of Designation Rights in Connection with Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases and (C) Granting Certain Related Relief [Docket No. 575; filed February 25, 2015]**

- V. Publix Super Markets, Inc. and Real Sub, LLC's Limited Objection to Debtors' Motion for Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 577; filed February 25, 2015]**

- W. Joinder and Objection of Kimco Realty Corporation to Cure Amounts and Proposed Sale of Lease Designation Rights [Docket No. 579; filed February 25, 2015]**

- X. Amended Objection of Alecta Real Estate USA, LLC, the Forbes Company, CenterCal Properties, LLC, Foursquare Properties, Inc., Vintage Capital Group, Westwood Financial Corp., and Acadia Realty Trust to (1) the Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain**

Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief, and (2) Proposed Cure Amounts [Docket No. 581; filed February 25, 2015]

- Y. Objection by Westfield, LLC, Beneson Capital Company LLC, and Certain of Their Respective Affiliates to Debtors' Proposed Sale of Lease Designation Rights and Potential Assumption and Assignment of Leases [Docket No. 597; filed February 25, 2015]**
- Z. Limited Objection and Reservation of Rights of Medford Equities, LLC With Respect to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Re: Docket No. 220] [Docket No. 598; filed February 25, 2015]**
- AA. Limited Objection and Reservation of Rights of Bayshore Associates, LLC to the Proposed Cure Amounts as Set Forth in Exhibit "E" to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Relief [Docket No. 608; filed February 25, 2015]**
- BB. United States' Limited Objection to: Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale Of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 609; filed February 25, 2015]**
- CC. RCG-Miamisburg, LLC's Objection to Cure Amount for Store No. 4407 [Docket No. 617; filed February 25, 2015]**
- DD. Baker L. Jones' Objection to the Cure Amount Regarding Store No. 9331 [Docket No. 618; filed February 25, 2015]**

Related Documents:

- A. Motion for Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain of the Debtors' Nonresidential Real Property Leases, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain of the Debtors' Nonresidential Real Property Leases Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Certain Related Relief [Docket No. 221; filed February 12, 2015]
- B. Amended Order (I) Approving Bid and Sale Procedures with Respect to Nonresidential Property Leases and Lease Designation Rights, (II) Approving Cure Procedures an Related Notice Procedures; (III) Scheduling an Auction and Sale Hearing and (IV) Granting Related Relief [Docket No. 457; entered February 20, 2015]
- C. Initial Bid Report for Sale of Leases and/or Lease Designation Rights [Docket No. 498; filed February 21, 2015]
- D. Amended Initial Bid Report for Sale of Leases and/or Lease Designation Rights [Docket No. 499; filed February 21, 2015]
- E. **Notice of Successful Bid for Real Property Lease Designation Rights [Docket No. 611; filed February 25, 2015]**
- F. **Notice of Successful Bid for Lease (Store Number 9743) [Docket No. 612; filed February 25, 2015]**
- G. **Notice of Successful Bid for Lease (Store Number 8696) [Docket No. 613; filed February 25, 2015]**
- H. **Notice of Successful Bid for Lease (Store Number 2835) [Docket No. 614; filed February 25, 2015]**
- I. **Notice of Successful Bid for Lease (Store Number 8317) [Docket No. 615; filed February 25, 2015]**

Status: This matter is going forward.

Dated: February 26, 2015
Wilmington, Delaware

Respectfully submitted,

/s/ Michael J. Custer
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