

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

|   |   |                         |
|---|---|-------------------------|
| In re   | : | Chapter 11              |
| RS LEGACY CORPORATION, <i>et al.</i> , <sup>1</sup> | : | Case No. 15-10197 (BLS) |
| Debtors.  | : | (Jointly Administered)  |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 26, 2015 AT 11:00 A.M. (EASTERN TIME)**<sup>2</sup>

**RESOLVED MATTER:**

1. State of Texas’s Motion for Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumer Purchasers of Unredeemed Gift Cards [Docket No. 2770; filed August 11, 2015]

Objection Deadline: August 16, 2015 at 12:00 p.m.

Objections Received: None.

Related Documents:

- A. Motion for Order Expediting Consideration of, and Shortening the Notice Period Applicable to, State of Texas’s Motion for Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumer

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<sup>1</sup> The Debtors are the following eighteen entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): RS Legacy Corporation (f/k/a RadioShack Corporation) (7710); Atlantic Retail Ventures, Inc. (6816); Ignition L.P. (3231); ITC Services, Inc. (1930); Merchandising Support Services, Inc. (4887); RS Legacy Customer Service LLC (f/k/a RadioShack Customer Service LLC) (8866); RS Legacy Global Sourcing Corporation (f/k/a RadioShack Global Sourcing Corporation) (0233); RS Legacy Global Sourcing Limited Partnership (f/k/a RadioShack Global Sourcing Limited Partnership) (8723); RS Legacy Global Sourcing, Inc. (f/k/a RadioShack Global Sourcing, Inc. (3960); RS Ig Holdings Incorporated (8924); RSIgnite, LLC (0543); SCK, Inc. (9220); RS Legacy Finance Corporation (f/k/a Tandy Finance Corporation) (5470); RS Legacy Holdings, Inc. (f/k/a Tandy Holdings, Inc.) (1789); RS Legacy International Corporation (f/k/a Tandy International Corporation) (9940); TE Electronics LP (9965); Trade and Save LLC (3850); and TRS Quality, Inc. (5417). The address of each of the Debtors is 300 RadioShack Circle, Fort Worth, Texas 76102.

<sup>2</sup> The hearing will be held before the Honorable Brendan L. Shannon, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the August 26, 2015 hearing must contact CourtCall LLC at (866) 582-6878 by no later than August 25, 2015 at 12:00 p.m. (noon) (Eastern Time) in accordance with the Bankruptcy Court’s *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Purchasers of Unredeemed Gift Cards [Docket No. 2771; filed August 11, 2015]

- B. Order Expediting Consideration of, and Shortening the Notice Period Applicable to, State of Texas's Motion for Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumer Purchasers of Unredeemed Gift Cards [Docket No. 2793; entered August 13, 2015]
- C. Joinder of State of New York to State of Texas's Motion for Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumer Purchasers of Unredeemed Gift Cards [Docket No. 2802; filed August 14, 2015]
- D. Joinder of State of Oregon to State of Texas's Motion for the Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumers Purchasers of Unredeemed Gift Cards [Docket No. 2807; filed August 14, 2015]
- E. Response of the State of New Hampshire Department of Justice Consumer Protection Bureau to State of Texas' Motion for Entry of an Order Compelling the Debtors to Provide Actual Notice to Known Consumer Purchasers of Unredeemed Gift Cards [Docket No. 2808; Filed August 14, 2015]

Status: The Debtors and the State of Texas have reached an agreement in principle resolving this matter. This matter will be going forward as a status conference only.

**CONTINUED MATTERS:**

- 2. Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Assets; and (III) Granting Related Relief [Docket No. 36; filed February 5, 2015]

Cure Objection Deadline: March 16, 2015 at 4:00 p.m. (ET) (extended to March 19, 2015 at 4:00 p.m. (ET) for various parties)

Landlords and Counterparties' Objections to Cure Amounts:

- See Exhibit 1 attached hereto.<sup>3</sup>

Related Documents:

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<sup>3</sup> Objections and other responses of landlords and counterparties to cure amounts are listed on Exhibit 1 hereto.

- A. General Wireless, Inc.'s Notice of Filing of Alliance Agreement [Docket No. 544; filed February 24, 2015]
- B. Order Directing the United States Trustee to Appoint a Consumer Privacy Ombudsman [Docket No. 809; entered March 4, 2015]
- C. Order (I) Approving Bid and Sale Procedures, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 871; entered March 9, 2015]
- D. Notice of Auction and Sale Hearing [Docket No. 933; filed March 11, 2015]
- E. Notice of Change of Auction Location and Time [Docket No. 936; filed March 11, 2015]
- F. Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 939; filed March 11, 2015]
- G. Notice of Appointment of Consumer Privacy Ombudsman [Docket No. 953; entered March 12, 2015]
- H. Notice of Revised Form of Proposed Sale Order [Docket No. 965; filed March 12, 2015]
- I. Notice of Filing of List of Retail Stores Subject to Stalking Horse Asset Purchase Agreement [Docket No. 1190; filed March 16, 2015]
- J. Adequate Assurance Information Related to Stalking Horse Purchaser [Docket No. 1192; filed March 16, 2015]
- K. Notice Regarding Valuation of Stalking Horse Bid [Docket No. 1193; filed March 16, 2015]
- L. Notice of Filing of Statement of Analysis of Value of Stalking Horse Purchaser's Bid [Docket No. 1268; filed March 19, 2015]
- M. Letter to the Honorable Brendan L. Shannon from Elise Frejka, Consumer Privacy Ombudsman, Regarding Consumer Privacy Ombudsman Report [Docket No. 1513; filed March 25, 2015]
- N. Notice of Further Revised Form of Proposed Sale Order [Docket No. 1645; filed March 31, 2015]
- O. Certification Of Counsel Regarding Final Proposed Order Authorizing (I) The Sale Of Certain Assets Of The Debtors Free And Clear Of All

Claims, Liens, Liabilities, Rights, Interests And Encumbrances; (II) The Debtors To Enter Into And Perform Their Obligations Under The Asset Purchase Agreement And Certain Ancillary Agreements; (III) The Debtors To Assume And Assign Certain Executory Contracts And Unexpired Leases; And (III) Granting Related Relief [Docket No. 1670; filed April 1, 2015]

- P. Order Authorizing (I) The Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) The Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement and Certain Ancillary Agreements; (III) The Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 1672; entered April 1, 2015]
- Q. Notice of Filing Final List of Assumed and Assigned Unexpired Leases Subject to Stalking Horse Asset Purchase Agreement [Docket No. 1717; filed April 7, 2015]
- R. Certification of Counsel Regarding Sixth Omnibus Order Fixing and Allowing Cure Costs and Other Landlord Claims with Respect to Certain Nonresidential Real Property Leases Assumed and Assigned to General Wireless, Inc., or Its Designees [Docket No. 2383; filed June 10, 2015]
- S. Sixth Omnibus Order Fixing and Allowing Cure Costs and Other Landlord Claims with Respect to Certain Nonresidential Real Property Leases Assumed and Assigned to General Wireless, Inc., or Its Designees [Docket No. 2390; entered June 11, 2015]

Status: Unresolved cure objections are adjourned to the September 16, 2015 hearing at 9:30 a.m. (ET).

- 3. Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 1768; filed April 10, 2015]

Cure/General Objection/Response Deadline: May 6, 2015 at 4:00 p.m. (ET)

Cure/General Objections/Responses Received:

- A. Preliminary Objection and Reservation of Rights of Cellco Partnership d/b/a Verizon Wireless to Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 1932; filed April 27, 2015]
- B. BDO Puerto Rico, Inc.'s Limited Objection to Debtors' Proposed Sale [Docket No. 2029; filed May 6, 2015]

- C. Objection of Zylux Acoustic Corporation to Cure Amount Proposed for the Potential Assumption and Assignment of Its Executory Contract [Docket No. 2030; filed May 6, 2015]
- D. Limited Objection of the State of Texas to Approval of the Sale of Certain IP and Related Assets [Docket No. 2031; filed May 6, 2015]
- E. Objection of JDA Software Group, Inc. to Cure Amount [Docket No. 2034; filed May 6, 2015]
- F. Verified Objection of Inventor to Attempt to Sell or Auction United States Patent Number 8,087,055 B2, United States Patent Number 7,076,464 B2, and United States Patent Application Publication Number US 2005/0125364 A1 Free and Clear All Claims or Encumbrances [Docket No. 2036; filed May 6, 2015]
- G. Limited Objection and Reservation of Rights of AT&T Mobility, LLC to Debtors' Motion for Entry of Order Approving the Sale of Assets [Docket No. 2042; filed May 6, 2015]
- H. AD Hoc Committee of U.S. Dealers and Franchisees' Objection to Debtors' Motion for Entry of an Order Approving the Sale of Certain IP and Related Assets [Docket No. 2043; filed May 6, 2015]
- I. Limited Objection of General Wireless, Inc. to the Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain Real Property; and (III) Granting Related Relief [Docket No. 2045; entered May 6, 2015]
- J. Limited Objection and Reservation of Rights of Apple Inc. to Debtors' Motion for Entry of Order Approving the Sale of Certain IP and Related Assets [Docket No. 2055; filed May 7, 2015]
- K. K.S. Terminals Inc.'s Objection to Cure Amount [Docket No. 2059; filed May 6, 2015]
- L. Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2064; filed May 8, 2015]
- M. Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2077; filed May 11, 2015]

- N. Second Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2110; filed May 14, 2015]
- O. Third Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2120; filed May 14, 2015]
- P. Objection of Wonderland Investment Group Inc to the Entry of an Order Approving Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2153; filed May 18, 2015]
- Q. Dun & Bradstreet's Objection to (I) Supplemental Notice of Potential Assumption and Assignment of Executory Contracts and Unexpired Lease and (II) Cure Amounts Filed May 5, 2015 [Docket No. 2155; filed May 18, 2015]
- R. Oracle's Limited Objection to and Reservation of Rights Regarding Debtors' (A) Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; and (B) S Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2156; filed May 18, 2015]
- S. Limited Objection and Reservation of Rights of Wilson Electronics, LLC, d/b/a weBoost to the Debtors' Combined Motion Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; and (B) S Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2157; filed May 18, 2015]
- T. Limited Objection of Interactive Communications International, Inc., in Connection with (a) Debtors Combined Motion for Entry of Orders: (I) Establishing Bidding and Sales Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief; (B) Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts; and (C) Notice of Filing of Amended Cure Amount Relating to Contract with Interactive Communications International, Inc., in Connection with Supplemental

Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2158; filed May 18, 2015]

- U. Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Debtors' Motion for an Order, Inter Alia, (A) Approving the Sale of Certain IP and Related Assets and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale [Docket No. 2162; filed May 19, 2015]
- V. Declaration of Jack Rolovich in Support of the Limited Objection and Reservation of Rights of Salesforce.com, Inc. to the Debtors' Motion for an Order, Inter Alia, (A) Approving the Sale of Certain IP and Related Assets and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale [Docket No. 2163; filed May 19, 2015]
- W. Objection of Heartland Acquisition LLC to Proposed Assumption and Assignment of Executory Contract and Related Cure Amount [Docket No. 2164; filed May 19, 2015]
- X. Response Statement of Salus Capital Partners, LLC in Support of Objection of Wonderland Investment Group Inc. to the Entry of an Order Approving Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2170; filed May 19, 2015]
- Y. hybris (U.S.) Corporation's Objection and Reservation of Rights to the Debtors' (A) Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief and (B) Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2177; filed May 19, 2015]
- Z. Supplemental Notice of Filing of Undocketed Cure Objections Received by PrimeClerk LLC in Connection with Debtors' Combined Motion for Entry of Orders: (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Certain IP and Related Assets; and (III) Granting Related Relief [Docket No. 2182; filed May 19, 2015]
- AA. Brief Response of Inventor to Debtors' Consolidated Reply in Support of IP Sale [Docket No. 2188; filed May 20, 2015]

Related Documents:

- A. Notice of Auction and Sale Hearing [Docket No. 1853; filed April 17, 2015]

- B. Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 1854; filed April 17, 2015]
- C. Debtors' Consolidated Reply in Support of IP Bidding Procedures and Response to Request for Case Management Order [Docket No. 1916; filed April 24, 2015]
- D. Certification of Counsel Regarding Revised Proposed Order (I) Approving Bid and Sale Procedures for Certain IP and Related Assets, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 1966; filed April 30, 2015]
- E. Order (I) Approving Bid and Sale Procedures for Certain IP and Related Assets, (II) Approving the Form and Manner of Notice of the Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Scheduling an Auction and Sale Hearing [Docket No. 1981; entered April 30, 2015]
- F. Notice of Filing Updated Customer Data Summary in Connection with Debtors' IP Sale Motion [Docket No. 2017; filed May 4, 2015]
- G. Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2028; filed May 5, 2015]
- H. Notice of Filing of Amended Cure Amount Relating to Contract with Interactive Communications International, Inc., in Connection with Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and (II) Cure Amounts [Docket No. 2033; filed May 6, 2015]
- I. Notice of Filing of Amended Cure Schedule Related to IP Sale Motion [Docket No. 2068; filed May 11, 2015]
- J. Notice of Successful Bid on Certain IP and Related Assets [Docket No. 2138; filed May 15, 2015]
- K. Report of the Consumer Privacy Ombudsman [Docket No. 2148; filed May 16, 2015]
- L. Debtors' Consolidated Reply in Support of IP Sale [Docket No. 2178; filed May 19, 2015]
- M. Notice of Agreement Regarding Sale of Certain Personally Identifiable Information [Docket No. 2187; filed May 20, 2015]



- N. Notice of Revised Proposed Form of Order Authorizing (I) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) the Debtors to Enter Into and Perform Their Obligations under the Asset Purchase Agreement Attached Hereto; (III) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 2246; filed May 26, 2015]
- O. Order Authorizing (I) the Sale of Certain Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (II) the Debtors to Enter into and Perform Their Obligations under the Asset Purchase Agreement Attached Hereto; (III) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 2333; entered June 4, 2015]
- P. Certification of Counsel Regarding Interim Order Approving Interim Stipulation for Implementation of Protocols with Verizon and AT&T in Connection with the Transfer of Customer Data to General Wireless [Docket No. 2350; filed June 6, 2015]
- Q. Interim Order Approving Interim Stipulation for Implementation of Protocols with Verizon and AT&T in Connection with the Transfer of Customer Data to General Wireless [Docket No. 2357; filed June 8, 2015]

Status: Unresolved cure objections are adjourned to the September 16, 2015 hearing at 9:30 a.m. (ET).

- 4. Motion of Vantiv, LLC for Relief from the Automatic Stay and Related Relief [Docket No. 1859; filed April 20, 2015]

Objection/Response Deadline: May 4, 2015 at 4:00 p.m. (ET), extended to September 9, 2015 at 4:00 p.m. (ET) for the Debtors.

Objections/Responses Received: None.

Related Document: None.

Status: This matter is continued to the September 16, 2015 at 9:30 a.m. (ET).

- 5. Twenty-Second Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Contracts and (II) Granting Certain Related Relief [Docket No. 2732; filed July 31, 2015]

Objection Deadline: August 4, 2015 at 4:00 p.m. (ET)

Objections Received: Forrest M. Mims III's Objections to Twenty-Second Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Contracts and (II) Granting Certain Related Relief [Docket No. 2754; filed August 7, 2015]

Related Document: Forrest M. Mims III's Motion to (1) Extend Deadline for Filing Objections and (2) Postpose the Hearing in Response to Twenty-Second Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Contracts and (II) Granting Certain Related Relief [Docket No. 2755; filed August 7, 2015]

Status: This matter is continued to the September 16, 2015 hearing at 9:30 a.m. (ET) with respect to Mr. Mims' objection. With respect to the other contracts listed in the Motion, the Debtors will submit a proposed form of order.

**UNCONTESTED MATTER WITH A FILED CNO:**

6. Second Motion of Debtors for an Order Extending Period Within Which They May Remove Actions Pursuant to 28 U.S.C. §1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2742; filed August 4, 2015]

Objection/Response Deadline: August 19, 2015 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Document: Certificate of No Objection Regarding Second Motion of Debtors for an Order Extending Period Within Which They May Remove Actions Pursuant to 28 U.S.C. §1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 2838; filed August 21, 2015]

Status: A Certificate of No Objection has been filed. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

**UNCONTESTED MATTERS GOING FORWARD:**

7. Motion of David Verderame, on Behalf of Himself and a Certified Class of Pennsylvania Store Managers Who Did Not Receive Full Overtime Wages, (I) to Compel Assumption or Rejection of an Executory Settlement Agreement Pursuant to 11 U.S.C. § 365 and (II) for Relief from Stay Under Section 362 of the Bankruptcy Code [Docket No. 1677; filed April 1, 2015]

Objection/Response Deadline: April 15, 2015 at 4:00 p.m. (ET), extended to August 24, 2015 at 12:00 p.m. (ET) for the Debtors.

Objections/Responses Received: None to date.

Related Document: None to date.

Status: This matter is going forward.

8. Motion of Arris Group, Inc. and Its Subsidiaries for Relief from the Automatic Stay to the Extent Necessary to Allow Setoff/Recoupment [Docket No. 2612; filed July 8, 2015]

Objection Deadline: August 7, 2015 at 4:00 p.m. (ET), extended to August 24, 2015 at 12:00 p.m. (ET) for the Debtors.

Objections Received: None.

Related Documents: None.

Status: This matter is going forward.

9. Motion for Relief from Automatic Stay to Allow Creditor Carmella Moustafa, as Administratrix Ad Prosequendum on Behalf of the Estate of Cristiano Bonner, Ad Litem for Bianca Bonner and individually to Proceed with Personal Injury Claims [Docket No. 2668; filed July 16, 2015]

Objection Deadline: August 4, 2015 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents: Certification of No Objection Regarding Docket No. 2668 [Docket No. 2815; filed August 18, 2015]

Status: The Debtors believe the Movant filed the Certificate of No Objection in error. The Debtors expect to submit an agreed form of order resolving this matter at the hearing.

**ADVERSARY MATTERS:**

10. The State of Texas v. RS Legacy Corporation, and RS Legacy Customer Service LLC (Adversary Proceeding No. 15-50870)

A. The State of Texas's Complaint for Declaratory Relief [Docket No. 1; filed June 18, 2015]

- B. The State of Texas's Motion for Summary Judgment [Docket No. 3; filed June 18, 2015]
- C. Certification of Counsel Regarding Agreed Scheduling Order Pertaining to the Adversary Proceeding and the State of Texas's Objection to Confirmation [Docket No. 6; filed July 10, 2015]
- D. Motion of RS Legacy Corporation and RS Legacy Customer Service LLC (I) to Dismiss Plaintiff's Complaint or, in the Alternative, (II) for Court to Decline Jurisdiction [Docket No. 7; filed July 13, 2015]
- E. Agreed Scheduling Order Pertaining to the Adversary Proceeding and the State of Texas's Objection to Confirmation [Docket No. 8; entered July 14, 2015]
- F. State of Texas's Objection to Defendants' Motion (I) to Dismiss Plaintiff's Complaint, or in the Alternative, (II) [Defendants' Prayer] for the Court to Decline Jurisdiction [Docket No. 9; filed July 15, 2015]
- G. Reply in Support of Motion (I) to Dismiss Plaintiff's Complaint or, in the Alternative, (II) for Court to Decline Jurisdiction [Docket No. 11; filed July 20, 2015]
- H. Defendants' (I) Opposition to Plaintiff's Motion for Summary Judgment and (II) Cross-Motion for Summary Judgment [Docket No. 16; filed July 29, 2015]
- I. The State of Texas's First Amended Complaint for Declaratory Relief [Docket No. 17; filed July 30, 2015]
- J. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 18; filed July 30, 2015]
- K. Certification of Counsel Regarding Agreed Order Authorizing Official Unsecured Creditors Committee to Intervene in This Adversary Proceeding [Docket No. 19; filed July 30, 2015]
- L. Agreed Order Authorizing Official Unsecured Creditors Committee to Intervene in this Adversary Proceeding [Docket No. 20; filed July 31, 2015]
- M. Mark Haywood's Motion to Intervene [Docket No. 21; filed August 6, 2015]
- N. Mark Haywood's Opening Brief in Support of Motion to Intervene [Docket No. 22; filed August 6, 2015]

- O. Joinder of Official Unsecured Creditors Committee with Debtors' (1) Opposition to Plaintiff's Motion for Summary Judgment and (2) Cross-Motion for Summary Judgment [Docket No. 23; filed August 6, 2015]
- P. Plaintiff's Response to Defendants' Cross-Motion for Summary Judgment [Docket No. 25; filed August 12, 2015]
- Q. Memorandum of Gift Card Holder Mark Haywood in Support of Summary Judgment that Gift Card Holders' Claims Constitute Priority Claims under §507(a)(7) [Docket No. 26; filed August 12, 2015]
- R. Notice of Non-Completion of Briefing [Docket No. 28; filed August 13, 2015]
- S. The State of Texas's Proposed Scheduling Order [Docket No. 29; filed August 13, 2015]
- T. Answer and Affirmative Defenses to the State of Texas's Amended Complaint [Docket No. 30; filed August 13, 2015]
- U. Intervening Defendant the Official Committee of Unsecured Creditors' Answer and Response to the State of Texas's First Amended Complaint for Declaratory Relief [Docket No. 31; Filed August 13, 2015]

Status: The Debtors and the State of Texas have reached an agreement in principle resolving this matter. This matter will be going forward as a status conference only.

- 11. Mark Haywood v. RadioShack Corporation, RadioShack Customer Service, LLC (Adversary Proceeding No. 15-50930)
  - A. Complaint [Docket No. 1; filed July 17, 2015]
  - B. Motion for Class Certification of RadioShack Gift Card Holders [Docket No. 5; filed July 22, 2015]
  - C. Opening Brief in Support of Motion for Class Certification of RadioShack Gift Card Holders [Docket No. 6; filed July 22, 2015]
  - D. Motion of Official Unsecured Creditors Committee to Intervene in This Adversary Proceeding [Docket No. 7; filed July 28, 2015]
  - E. Objection of Official Committee of Unsecured Creditors to Motion for Class Certification of RadioShack Gift Card Holders [Docket No. 12, filed August 5, 2015]
  - F. Defendants' Opposition to Plaintiff's Motion for Class Certification [Docket No. 13; filed August 5, 2015]

G. Memorandum in Response to Defendant and the Committees Opposition to Class Certification [Docket No. 14; filed August 12, 2015]

Status: This matter is going forward solely as a status conference.

**INTERIM FEE APPLICATIONS:**

12. Notice of Interim Fee Hearing [Docket No. 2665; filed July 15, 2015]

Objections/Responses Filed: Fee Auditor's Reports Regarding Professionals

Related Documents: Please refer to Exhibit 2 attached.

Status: This matter is going forward.

Dated: August 24, 2015  
Wilmington, Delaware

Respectfully submitted,

/s/ Michael J. Custer  
David M. Fournier (DE 2812)  
Evelyn J. Meltzer (DE 4581)  
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-and-

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ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

| <b>Tab No.</b> | <b>Docket No.</b> | <b>Date Filed</b> | <b>Contract Counterparty or Landlord<br/>(RadioShack Store Number(s), if applicable)</b>  |
|----------------|-------------------|-------------------|---|
| 1              | (not filed)       | (undated)         | Linda Sibley, owner, Vineyard Electronics, RadioShack Dealer  |
| 1.1            | 310               | 2/17/2015         | The Macerich Company, Starwood Retail Partners LLC, Alecta Real Estate USA, LLC, FMP Colonie LLC, Fairview Shopping Center, L.L.C., The Prudential Insurance Company of America, Vintage Capital Group, LLC, and Westwood Financial Corp.         |
| 1.2            | 328               | 2/17/2015         | Kimco Realty Corporation and Gibraltar Reality Company  |
| 2              | 577               | 2/25/2015         | Publix Super Markets, Inc. and Real Sub, LLC (Store Nos. 8842, 8979, 9581)  |
| 3              | 649               | 2/26/2015         | J&I Realty Associates LLC (Store No. 2231)<br>Maryland Crossing Realty LLC (Store No. 2495)<br>Fluency, LLC (Store No. 2685)<br>Sunny Isle Developers LLC (Store No. 9787)  |
| 4              | 706               | 2/26/2015         | Fresh Pond Mall Limited Partnership (Store No. 1105)  |
| 5              | 896               | 3/09/2015         | Eight Eagles, LLC (Store No. 9476)  |
| 6              | 958               | 3/12/2015         | National Shopping Plazas, Inc. (Store No. 6443)   |
| 7              | 959               | 3/12/2015         | National Shopping Plazas, Inc. (Store No. 6567)   |
| 8              | 960               | 3/12/2015         | National Shopping Plazas, Inc. (Store No. 6592)   |
| 9              | 991               | 3/13/2015         | PREIT Services, LLC, as agent for:<br>PR Capital City Limited Partnership (Store No. 2010)<br>PR Wyoming Valley Limited Partnership (Store No. 2075)<br>PR Financing Limited Partnership (Store No. 2927)<br>PR Crossroad I, LLC (Store No. 4693) |
| 10             | 992               | 3/13/2015         | Lake Success Shopping Center LLC (Store No. 2873)   |
| 11             | 995               | 3/13/2015         | EC Cleburne Properties, Ltd. (Store No. 8352)<br>Merge Holdings, LLC (Store No. 8168)   |
| 12             | 997               | 3/13/2015         | Muddy Branch Square Limited Partnership (Store No. 2430)  |
| 13             | 998               | 3/13/2015         | E&A Northeast Limited Partnership (Store No. 1342)  |
| 14             | 999               | 3/13/2015         | Middletown UE LLC (Store No. 1558)  |
| 15             | 1000              | 3/13/2015         | Bird 107 Partners, Ltd. n/k/a Bird 107 Partners, Ltd., LLP (Store No. 9713)   |
| 16             | 1001              | 3/13/2015         | 52 <sup>nd</sup> Street Associates LLC (Store No. 2841)   |
| 17             | 1002              | 3/13/2015         | Barrett Crossing Shopping Center, LLC (Store No. 9338)  |
| 18             | 1004              | 3/13/2015         | PRSC Holdings (Edens), LLC (Store No. 1920)   |
| 19             | 1006              | 3/13/2015         | Mt. Airy Shopping Center, LLC, et al. (Store No. 2452)  |
| 20             | 1007              | 3/13/2015         | Widewaters Heating & Air Conditioning, Inc. (Store No. 3632)  |
| 21             | 1008              | 3/13/2015         | Beverly Plaza LLC (Store No. 1122)  |



**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

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|----------------|-------------------|-------------------|---|
|                |                   |                   | MEC Lenox Associates Limited Partnership (Store No. 1353)   |
| 22             | 1009              | 3/13/2015         | Elaine M. Scuderi and Belmont Gardens Management Company (Store No. 4323)   |
| 23             | 1010              | 3/13/2015         | Widewaters Webster Square, LLC and Hegedorn Realty Associates, L.P., a Joint Venture d/b/a Hard Road Associate (Store No. 4349)   |
| 24             | 1011              | 3/13/2015         | Malon D. Mimms Revocable Trust (Store No. 9752)   |
| 25             | 1012              | 3/13/2015         | Widewaters Route 12 II Associates (Store No. 4381)  |
| 26             | 1013              | 3/13/2015         | Levcom Wall Plaza Associates (Store No. 1563)   |
| 27             | 1014              | 3/13/2015         | Ironbound Plaza Urban Renewal Associates (Store No. 2179)   |
| 28             | 1017              | 3/13/2015         | HS Investors LLC (Store No. 2205)   |
| 29             | 1018              | 3/13/2015         | Nelson's Corner Associates (Store No. 2692)   |
| 30             | 1019              | 3/13/2015         | 69 <sup>th</sup> Leasing LLC (Store No. 2817)   |
| 31             | 1021              | 3/13/2015         | Reef Real Estate Services, Inc. on behalf of R & H Mission Gorge, Ltd., as successor to R & H Investments and Associates (Store No. 3076)   |
| 32             | 1023              | 3/13/2015         | ROIC Washington, LLC (Store No. 4082)   |
| 33             | 1024              | 3/13/2015         | ROIC Paramount Plaza, LLC (Store No. 3003)  |
| 34             | 1026              | 3/13/2015         | ROIC Pinole Vista, LLC (Store No. 3292)   |
| 35             | 1027              | 3/13/2015         | Commons Associates (Store No. 1512)   |
| 36             | 1030              | 3/14/2015         | Simon Property Group, Inc., as landlord and/or managing agent (see objection for store locations)   |
| 37             | 1031              | 3/14/2015         | Direct Energy Business LLC  |
| 38             | 1035              | 3/16/2015         | Westfield, LLC, Beneson Capital Company LLC and certain of their respective affiliates (Store No. 2401, 2679)   |
| 39             | 1036              | 3/16/2015         | The Macerich Company (Store Nos. 1269, 1581, 2679, 3457)<br>Starwood Retail Partners LLP (Store Nos. 2515, 9952)<br>Alecta Real Estate USA, LLC (Store No. 9844)<br>KRE Colonie Owner LLC (Store No. 1311)<br>Fairview Shopping Center, L.L.C. (Store No. 3529)<br>The Prudential Insurance Company of America (Store Nos. 9830, 9864)<br>Vintage Capital Group, LLC (Store Nos. 3752, 8683)<br>Urban Retail Properties (Store No. 9872)<br>Watt Management Company (Store No. 9444)<br>Acadia Realty Trust (Store Nos. 1267, 1538, 2677)<br>Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664)<br>Westwood Financial Corp. (Store Nos. 3794, 3941) |

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|----------------|-------------------|-------------------|---|
| 40             | 1037              | 3/16/2015         | 420 Lincoln Road Associates Ltd. (Store No. 9723)   |
| 41             | 1039              | 3/16/2015         | West Bluffs Center, LLC (Store No. 9435)  |
| 42             | 1042              | 3/16/2015         | Waste Management National Services, Inc. and its affiliates   |
| 43             | 1043              | 3/16/2015         | Parker Bangerter, LLC (Store No. 3326)  |
| 44             | 1044              | 3/16/2015         | James Campbell Company LLC (Store No. 3562)   |
| 45             | 1045              | 3/16/2015         | Moonlite Associates, LLC (Store No. 3209)   |
| 46             | 1046              | 3/16/2015         | Brixmor Property Group, Inc. (see objection for store numbers)<br>Federal Realty Investment Trust (see objection for store numbers)<br>Phillips Edison & Company (see objection for store numbers)<br>Cedar Realty Trust (Store Nos. 1020, 1571, 1887, 2448, 4143)<br>1 South Wacker Financial Associates, LLC (Store No. 6409)<br>Cencor Realty Services (Store Nos. 8046, 8097, 8193, 8215, 8296, 8458, 8474)<br>278 Main Street Company (Store No. 2517)<br>DLC Management Corp. (Store Nos. 1098, 2427, 2441, 2671, 4431, 4920, 8879, 9803)<br>Juster Properties (Store No. 1677)<br>The Morris Companies (Store Nos. 8952, 8986)<br>Pliskin Realty & Development, Inc. (Store Nos. 2201, 2849, 2858)<br>Toco Hill, Inc. (Store No. 8727)<br>WP Realty Inc. (Store Nos. 1237, 1676, 1833) |
| 47             | 1047              | 3/16/2015         | ACF Lakewood 11, LLC (Store No. 9246)   |
| 48             | 1048              | 3/16/2015         | Oracle America, Inc.  |
| 49             | 1049              | 3/16/2015         | Inman Electric Company, Inc. (Store No. 1531)   |
| 50             | 1050              | 3/16/2015         | SCM Partners, LLC (Store No. 9208)  |
| 51             | 1051              | 3/16/2015         | Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516)<br>Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633)<br>RPAI Southwest Management, LLC (Store Nos. 3964, 9730)<br>RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661)<br>KRG Beechwood, LLC (Store No. 8768)<br>KRG Las Vegas Eastern Beltway, LLC (Store No. 9456)<br>KRG Pine Ridge, LLC (Store No. 9831)<br>KRG St. Cloud 13th, LLC (Store No. 9589)<br>KRG Temple Terrace, LLC (Store No. 9501)<br>Wheeler Real Estate, LLC (Store Nos. 2431, 8190)<br>Paragon Management Group, LLC (Store No. 1212)<br>PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516)  |
| 52             | 1052              | 3/16/2015         | Bay Area Shops, Ltd. (Store # 8263)   |

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|----------------|-------------------|-------------------|---|
| 53             | 1053              | 3/16/2015         | Village Holdings, L.P. (Store # 8576)   |
| 54             | 1054              | 3/16/2015         | Ramco-Gershenson Properties, L.P. (Store # 4706)<br>Chester Springs SC, LLC (Store # 2289)<br>SFP Washington Shopping Center, LLC (Store # 4766)<br>SFP Pool One Shopping Center, LP (Store # 6046)<br>Ramco West Oaks II, LLC (Store # 6363)<br>West Allen Plaza, LLC (Store # 6381)<br>SFP Pool Six, LLC (Store # 6758)<br>Wyoming Mall, Ltd. (Store # 6912)<br>SFP Pool Two Shopping Center, LP (Store # 8470)<br>Gateway Center Associates (Store # 8875) |
| 55             | 1055              | 3/16/2015         | UB Somers, Inc. (Store No. 2601)  |
| 56             | 1057              | 3/16/2015         | Microsoft Corporation and its wholly owned subsidiary<br>Microsoft Licensing, GP  |
| 57             | 1058              | 3/16/2015         | Urstadt Biddle Properties Inc. (Store No. 2605)   |
| 58             | 1060              | 3/16/2015         | La Habra Associates, LLC (Store No. 3105)   |
| 59             | 1061              | 3/16/2015         | Arris Group, Inc., General Instrument Corporation and Arris Solutions, Inc.   |
| 60             | 1062              | 3/16/2015         | Citibank, N.A.  |
| 61             | 1064              | 3/16/2015         | Richard E. Kaplan and David E. Kaplan, as Trustees of Port Plaza Realty Trust<br>(Store No. 1138)   |
| 62             | 1065              | 3/16/2015         | Intelligrated Products, LLC   |
| 63             | 1066              | 3/16/2015         | Trustees of Boston University (Store No. 1101)  |
| 64             | 1068              | 3/16/2015         | Vantiv, LLC   |
| 65             | 1069              | 3/16/2015         | IA Management, L.L.C. (see objection for store numbers)   |
| 66             | 1070              | 3/16/2015         | RioCan America Management, LP (Store Nos. 1050, 2139, 8299)   |
| 67             | 1071              | 3/16/2015         | Levy/Aug Bayonne LLC (Store No. 2208)   |
| 68             | 1072              | 3/16/2015         | Festival Pasadena Associates, LP, et al. (Store No. 2925)<br>One Mile West, LLLP, et al. (Store No. 2426)<br>Pikesville Leasehold, LLC (Store No. 2126)   |
| 69             | 1073              | 3/16/2015         | Bertuccio Estates, Inc. (Store No. 2610)  |
| 70             | 1074              | 3/16/2015         | THF Paducah Development, LP (Store No. 2389)  |
| 71             | 1075              | 3/16/2015         | BBDO Puerto Rico, Inc.  |
| 72             | 1076              | 3/16/2015         | H. Levenbaum Realty, Inc. (Store No. 1185)  |
| 73             | 1077              | 3/16/2015         | Peter P. Bollinger Investment Company (Store No. 3924)  |

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|----------------|-------------------|-------------------|--|
| 74             | 1078              | 3/16/2015         | TKG El Con Center, LLC (Store No. 3465)  |
| 75             | 1079              | 3/16/2015         | SLO Promenade DE, LLC (Store No. 3510)   |
| 76             | 1080              | 3/16/2015         | Quaker Lane Properties, LLC (Store No. 2089)   |
| 77             | 1081              | 3/16/2015         | THF-D Charleston Development, LLC (Store No. 4325)   |
| 78             | 1082              | 3/16/2015         | Beverly Plaza LLC (Store No. 1122)<br>MEC Lenox Associates Limited Partnership (Store No. 1353)  |
| 79             | 1083              | 3/16/2015         | Deville-THF Massillon Development, LLC (Store No. 4673)  |
| 80             | 1084              | 3/16/2015         | Washington Prime Group Inc. d/b/a WP Glimcher, as managing agent (see objection for store locations)   |
| 81             | 1085              | 3/16/2015         | TKG Southeast Plaza, LLC (Store No. 6118)  |
| 82             | 1086              | 3/16/2015         | THF Belleville Development, LP (Store No. 6635)  |
| 83             | 1087              | 3/16/2015         | Seayco-THF Riverside Market Shops, LLC (Store No. 8437)  |
| 84             | 1089              | 3/16/2015         | E&P Myrtle Avenue Corp. (Store No. 2623)   |
| 85             | 1090              | 3/16/2015         | TKG Van Dorn Plaza, LLC (Store No. 8546)   |
| 86             | 1092              | 3/16/2015         | Seayco-THF Conway Development, LLC (Store No. 8485)  |
| 87             | 1093              | 3/16/2015         | THF-L Moline Development, LLC (Store No. 9959)   |
| 88             | 1094              | 3/16/2015         | Adobe Plaza, LLC (Store No. 3028)  |
| 89             | 1095              | 3/16/2015         | THF Kendig Development, L.P. (Store No. 2066)  |
| 90             | 1096              | 3/16/2015         | River Landing Joint Venture, LLC (Store No. 2502)  |
| 91             | 1098              | 3/16/2015         | Agree Limited Partnership (Store No. 6762)   |
| 92             | 1101<br>1103      | 3/16/2015         | Plantronics, Inc.  |
| 93             | 1105              | 3/16/2015         | McKinley Mall LLC (Store No. 4345)<br>Townview Retail LLC (Store No. 8898)   |
| 94             | 1106              | 3/16/2015         | Larken & Associates (Store No. 2042)   |
| 95             | 1107              | 3/16/2015         | Eastgate Center, LLC (Store No. 8409)  |
| 96             | 1109              | 3/16/2015         | Benderson 85-1 Trust; RB-3 Associates; Nathan Benderson, Ronald Benderson and David Baldauf as Trustees; Benderson 1993-1 Trust; 93 FLRPT, LLC; and Randall Benderson 1993-1 Trust (Store Nos. 2161, 4186, 4302, 4307, 4322, 4334, 4341, 4365, 4382, 9781, 9867) |
| 97             | 1110              | 3/16/2015         | Inland Commercial Property Management, Inc. (Store Nos. 6294, 6442, 6841, 9928)  |
| 98             | 1112              | 3/16/2015         | Sprint Solutions, Inc.   |

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|----------------|-------------------|-------------------|--|
| 99             | 1113              | 3/16/2015         | Pelham 2190 White Plains Road, LLC and S.J.K. Urban Renewal Associates, LP (Store No. 2632)  |
| 100            | 1116              | 3/16/2015         | 4357 S. Franklin Street, LLC (Store No. 6570)  |
| 101            | 1120              | 3/16/2015         | Stat-Boy Real Estate Corp. (Store No. 4174)  |
| 102            | 1121              | 3/16/2015         | Tyco Integrated Security LLC   |
| 103            | 1124              | 3/16/2015         | 732 East Vista Way, LLC (Store No. 3080) (WITHDRAWN – See Dkt. No. 1518)   |
| 104            | 1125              | 3/16/2015         | Slate Trails Holdings LLC (Store No. 8883)   |
| 105            | 1128              | 3/16/2015         | SanDisk Corporation  |
| 106            | 1129              | 3/16/2015         | Levin Properties, L.P. (Store Nos. 2249, 2269, 2325)   |
| 107            | 1131              | 3/16/2015         | Boston & Mays LLC (Store No. 9910)   |
| 108            | 1133              | 3/16/2015         | Selden Plaza LLC (Store No. 2702)  |
| 109            | 1135              | 3/16/2015         | Federal Warranty Service Corporation; American Bankers Insurance Company of Florida; Sureway, Inc.; United Service Protection, Inc.; and Assurant Service Protection, Inc. |
| 110            | 1136              | 3/16/2015         | De Rito Pavilions 139, LLC (Store No. 3145)  |
| 111            | 1138              | 3/16/2015         | Towne Centre LLC (Store No. 2642)  |
| 112            | 1139              | 3/16/2015         | JWW Family, LLC (Store No. 3739)   |
| 113            | 1140              | 3/16/2015         | MP Investors, LLC (Store No. 3571)   |
| 114            | 1141              | 3/16/2015         | James S. Billups III 1996 Trust #1 (Store No. 9473)  |
| 115            | 1143              | 3/16/2015         | KA. Elie, LLC (Store No. 3291)   |
| 116            | 1146              | 3/16/2015         | CBNJ, L.L.C. (Store No. 9179)  |
| 117            | 1147              | 3/16/2015         | Hinesville Central/SAV, LLC (Store No. 1783)<br>Titusville/SAV, LLC (Store No. 9587)   |
| 118            | 1148              | 3/16/2015         | Gentilly, LLC (Store No. 9742)   |
| 119            | 1150              | 3/16/2015         | WKA Fairfax, LLC (Store No. 2910)  |
| 120            | 1151              | 3/16/2015         | 1565 Broadway LLC (Store No. 2700)   |
| 121            | 1153              | 3/16/2015         | Miller Realty Associates LLC (Store No. 2712)  |
| 122            | 1156              | 3/16/2015         | 505 Cordova, LLC (Store No. 8649)  |
| 123            | 1159              | 3/16/2015         | QKC Maui Owner, LLC (Store No. 3663)   |
| 124            | 1160              | 3/16/2015         | Kroger Limited Partnership I (Store No. 1710)<br>Dillon Companies, Inc. (Store No. 8575)   |

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|----------------|-------------------|-------------------|---|
| 125            | 1176              | 3/16/2015         | GGP Limited Partnership (Store Nos. 1850, 3366, 3863, 4260, 4467, 4495, 6112, 8697)<br>DDR Corp. (see objection for store numbers)<br>Weingarten Realty Investors (see objection for store numbers)<br>Gregory Greenfield & Associates, Ltd. (Store Nos. 6694, 8699, 9921)<br>Philips International Holding Corp. (Store No. 5504)<br>Rouse Properties (Store Nos. 3881, 4416, 6668, 6943)<br>Regency Centers LP (see objection for store numbers)<br>Equity One (Store Nos. 1408, 2481, 2779, 3036, 8915, 8941, 9046)<br>Rush Properties (Store No. 2641)<br>Basser-Kaufman (Store No. 2614)<br>Forest City Enterprises (Store Nos. 2097, 4829)<br>FATA Organization (Store No. 2848)<br>Read Investments LLC (Store No. 9058)<br>Radiant Partners (Store No. 2098)<br>E3 Realty Advisors (Store No. 1080) |
| 126            | 1178              | 3/16/2015         | Rensselaer County Plaza Associates, LP (Store No. 1265)   |
| 127            | 1180              | 3/16/2015         | Centerville Development Company (Store No. 1594)<br>East Marlboro Associates (Store No. 1826)<br>Solebury Partners, L.P. (Store No. 1879)<br>TPP Ephrata, LLC (Store No. 1562)<br>Warwick Devco, L.P. (Store No. 1870)  |
| 128            | 1187              | 3/16/2015         | Watauga 377 LLC (Store No. 9132)  |
| 129            | 1188              | 3/16/2015         | Motorola Mobility LLC   |
| 130            | 1189              | 3/16/2015         | West 7th Corsicana LLC (Store No. 8125)   |
| 131            | 1191              | 3/16/2015         | TSCA-245 Limited Partnership (Store No. 8438)   |
| 132            | 1195              | 3/16/2015         | Dun & Bradstreet  |
| 133            | 1196              | 3/16/2015         | Technically Scottish I LTD, LP (Store No. 8183)   |
| 134            | 1197              | 3/16/2015         | TRC MM, LLC (Store No. 3790)  |
| 135            | 1198              | 3/16/2015         | Terramar Retail Centers, LLC (Store No. 3067)   |
| 136            | 1205              | 3/17/2015         | JK Imaging Ltd.   |
| 137            | 1226              | 3/17/2015         | Diane S. Connell (Store No. 3885)   |
| 138            | 1228              | 3/17/2015         | Stadium Plaza Shopping Center, LLC (Store No. 8523)   |
| 139            | 1229              | 3/18/2015         | Rykoff Exemption Trust (Store No. 3807)   |
| 140            | 1230              | 3/18/2015         | Shanri Holdings Corporation (Store No. 8873)  |
| 141            | 1240              | 3/18/2015         | 777 Tamalpais Drive, Inc. (Store No. 3256)  |
| 142            | 1242              | 3/18/2015         | 3D Robotics, Inc.   |

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|----------------|-------------------|----------------------|---|
| 143            | 1269              | 3/19/2015            | Brixmor Property Group, Inc. (see objection for store numbers)<br>Federal Realty Investment Trust (see objection for store numbers)<br>Phillips Edison & Company (see objection for store numbers)<br>Cedar Realty Trust (Store Nos. 1020, 1571, 1887, 2448, 4143)<br>1 South Wacker Financial Associates, LLC (Store No. 6409)<br>Cencor Realty Services (Store Nos. 8046, 8097, 8193, 8215, 8296, 8458, 8474)<br>278 Main Street Company (Store No. 2517)<br>DLC Management Corp. (Store Nos. 1098, 2427, 2441, 2671, 4431, 4920, 8879, 9803)<br>Juster Properties (Store No. 1677)<br>The Morris Companies (Store Nos. 8952, 8986)<br>Pliskin Realty & Development, Inc. (Store Nos. 2201, 2849, 2858)<br>Toco Hill, Inc. (Store No. 8727)<br>WP Realty Inc. (Store Nos. 1237, 1676, 1833) |
| 144            | 1270              | 3/19/2015            | Beverly Plaza LLC (Store No. 1122)<br>MEC Lenox Associates Limited Partnership (Store No. 1353)   |
| <del>145</del> | <del>1271</del>   | <del>3/19/2015</del> | <del>Alejo/Alvarez Investment, Inc. (Store No. 9736) (Relates to Dkt. No. 779)</del>  |
| 146            | 1272              | 3/19/2015            | West Bluff Center LLC (Store No. 9435)  |
| 147            | 1276              | 3/19/2015            | CAPREF Lloyd Center LLC (Store No. 3387)  |
| 148            | 1277              | 3/19/2015            | Deal, LLC (f/k/a Klein & Associates) (Store No. 6410)   |
| 149            | 1278              | 3/19/2015            | LSH Colorado Investments, LLC (Store No. 8580)  |
| 150            | 1279              | 3/19/2015            | United HealthCare Services, Inc. and UnitedHealthcare Insurance Company   |
| 151            | 1280              | 3/19/2015            | Boscacci Group, LLC (Store No. 3846)  |
| 152            | 1282              | 3/19/2015            | Rash Peru S.A.C.  |
| 153            | 1283              | 3/19/2015            | Pilgrim Plaza, LLC (Store No. 2286)   |
| 154            | 1284              | 3/19/2015            | La Habra Associates, LLC (Store No. 3105)   |
| 155            | 1285              | 3/19/2015            | McKinley Mall LLC (Store No. 4345)<br>Townview Retail LLC (Store No. 8898)  |
| 156            | 1286              | 3/19/2015            | Bloomfield 2005, LLC (Store No. 6485)   |
| 157            | 1288              | 3/19/2015            | Bloomfield 2005, LLC (Store No. 8571)   |
| 158            | 1289              | 3/19/2015            | Merge Holdings, LLC (Store No. 8168)  |
| 159            | 1290              | 3/19/2015            | Belton Shack, LLC (Store No. 6691)  |
| 160            | 1291              | 3/19/2015            | Baker & McKenzie LLP  |
| 161            | 1292              | 3/19/2015            | Greensboro Property Company, LLC (Store No. 8505)   |
| 162            | 1293              | 3/19/2015            | Silver Shield, LLC (Store No. 8516)   |

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|----------------|-------------------|-------------------|---|
| 163            | 1294              | 3/19/2015         | RedBarry-Advance, LLC (Store 8525)  |
| 164            | 1295              | 3/19/2015         | Delco Development Company of Port Washington, L.P. (Store No. 2860)   |
| 165            | 1299              | 3/19/2015         | Vienna Plaza Associates Limited Partnership (Store No. 1961)  |
| 166            | 1301              | 3/19/2015         | hybris (U.S.) Corporation   |
| 167            | 1303              | 3/19/2015         | SCGII - Stonecrest, LLC (Store No. 9617)  |
| 168            | 1304              | 3/19/2015         | Washington Prime Group Inc. d/b/a WP Glimcher and BC Wood Properties, as managing agents (see objection for store locations)  |
| 169            | 1305              | 3/19/2015         | EQYInvest Owner II, Ltd, LLP (Store Nos. 8086, 8258, 8371)  |
| 170            | 1306              | 3/19/2015         | Marilyn N. Hutchinson (Store No. 4427)  |
| 171            | 1307              | 3/19/2015         | LSH Colorado Investments, LLC (Store No. 8580)  |
| 172            | 1308              | 3/19/2015         | BBDO Puerto Rico, Inc.  |
| 173            | 1310              | 3/19/2015         | Zadorian Group, LLC (Store No. 3059)  |
| 174            | 1314              | 3/19/2015         | Hewlett-Packard Company   |
| 175            | 1316              | 3/19/2015         | Patterson Farms, Inc. (Store No. 3984)  |
| 176            | 1318              | 3/19/2015         | 4357 S. Franklin Street, LLC (Store No. 6570)   |
| 177            | 1319              | 3/19/2015         | Vantiv, LLC   |
| 178            | 1320              | 3/19/2015         | 420 Lincoln Road Associates Ltd. (Store No. 9723)   |
| 179            | 1321              | 3/19/2015         | Inland Commercial Property Management, Inc. (Store Nos. 6442, 6841, 9928)   |
| 180            | 1322              | 3/19/2015         | Festival Pasadena Associates, LP, et al. (Store No. 2925)<br>One Mile West, LLLP, et al. (Store No. 2426)<br>Pikesville Leasehold, LLC (Store No. 2126)   |
| 181            | 1323              | 3/19/2015         | Larken & Associates (Store No. 2042)  |
| 182            | 1324              | 3/19/2015         | Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516)<br>Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633)<br>RPAI Southwest Management, LLC (Store Nos. 3964, 9730)<br>RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661)<br>KRG Beechwood, LLC (Store No. 8768)<br>KRG Las Vegas Eastern Beltway, LLC (Store No. 9456)<br>KRG Pine Ridge, LLC (Store No. 9831)<br>KRG St. Cloud 13th, LLC (Store No. 9589)<br>KRG Temple Terrace, LLC (Store No. 9501)<br>Wheeler Real Estate, LLC (Store Nos. 2431, 8190)<br>Paragon Management Group, LLC (Store No. 1212) |



**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

| <b>Tab No.</b> | <b>Docket No.</b> | <b>Date Filed</b> | <b>Contract Counterparty or Landlord<br/>(RadioShack Store Number(s), if applicable)</b>  |
|----------------|-------------------|-------------------|---|
|                |                   |                   | PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516)   |
| 183            | 1326              | 3/19/2015         | Goodrich Hazlet L.L.C.  |
| 184            | 1327<br>1336      | 3/19/2015         | Park Plaza Properties-Mavco, LLC (Store No. 2714)   |
| 185            | 1328              | 3/19/2015         | Federal Warranty Service Corporation; American Bankers Insurance Company of Florida; Sureway, Inc.; United Service Protection, Inc.; and Assurant Service Protection, Inc.  |
| 186            | 1329              | 3/19/2015         | The Macerich Company (Store Nos. 1269, 1581, 2679, 3457)<br>Starwood Retail Partners LLP (Store Nos. 2515, 9952)<br>Alecta Real Estate USA, LLC (Store No. 9844)<br>KRE Colonie Owner LLC (Store No. 1311)<br>Fairview Shopping Center, L.L.C. (Store No. 3529)<br>The Prudential Insurance Company of America (Store Nos. 9830, 9864)<br>Vintage Capital Group, LLC (Store Nos. 3752, 8683)<br>Urban Retail Properties (Store No. 9872)<br>Watt Management Company (Store No. 9444)<br>Acadia Realty Trust (Store Nos. 1267, 1538, 2677)<br>Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664)<br>Westwood Financial Corp. (Store Nos. 3794, 3941) |
| 187            | 1330              | 3/19/2015         | Shapell SoCal Rental Properties, LLC (Store No. 3581)   |
| 188            | 1331              | 3/19/2015         | Westfield, LLC and Montgomery Mall, LLC (Store No. 2401)  |
| 189            | 1332              | 3/19/2015         | SCGII - Stonecrest, LLC (Store No. 9617)  |
| 190            | 1334              | 3/19/2015         | Benderson Development Company, Inc. (Store No. 1320)  |
| 191            | 1337              | 3/19/2015         | FREP III – Springdale Shopping Center, LLC (Store No. 9283)   |
| 192            | 1338              | 3/19/2015         | Infor (US), Inc.  |
| 193            | 1339              | 3/19/2015         | De Rito Pavilions 139, LLC (Store No. 3145)   |
| 194            | 1342              | 3/19/2015         | iProspect.com   |
| 195            | 1343              | 3/19/2015         | Apple Inc. and Beats Electronics LLC  |
| 196            | 1344              | 3/19/2015         | IA Management, L.L.C. (see objection for store numbers)   |
| 197            | 1345              | 3/19/2015         | Cellco Partnership d/b/a Verizon Wireless   |
| 198            | 1346              | 3/19/2015         | H. Levenbaum Realty, Inc. (Store No. 1185)  |
| 199            | 1347              | 3/19/2015         | KA. Elie, LLC (Store No. 3291)  |
| 200            | 1348              | 3/19/2015         | Ramco-Gershenson Properties, L.P. (Store # 4706)<br>Chester Springs SC, LLC (Store # 2289)<br>SFP Washington Shopping Center, LLC (Store # 4766)<br>SFP Pool One Shopping Center, LP (Store # 6046)<br>Ramco West Oaks II, LLC (Store # 6363)   |

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

| <b>Tab No.</b> | <b>Docket No.</b> | <b>Date Filed</b> | <b>Contract Counterparty or Landlord<br/>(RadioShack Store Number(s), if applicable)</b>   |
|----------------|-------------------|-------------------|--|
|                |                   |                   | West Allen Plaza, LLC (Store # 6381)<br>SFP Pool Six, LLC (Store # 6758)<br>Wyoming Mall, Ltd. (Store # 6912)<br>SFP Pool Two Shopping Center, LP (Store # 8470)<br>Gateway Center Associates (Store # 8875)                         |
| 201            | 1349              | 3/19/2015         | 349-351 WFP Shirley, LLC (Store # 2722)  |
| 202            | 1351              | 3/19/2015         | RioCan America Management, LP (Store Nos. 1050, 2139, 8299)  |
| 203            | 1352              | 3/19/2015         | Ab Initio Software LLC   |
| 204            | 1353              | 3/19/2015         | Shanri Holdings Corporation (Store No. 8873)   |
| 205            | 1354              | 3/19/2015         | Kimco Realty Corporation (see objection for store numbers)<br>Gibraltar Management Co., Inc. (Store Nos. 1621, 2224, 2783, 4324)<br>National Realty & Development Corp.  |
| 206            | 1356              | 3/19/2015         | Wilson Electronics, LLC d/b/a weBoost  |
| 207            | 1358              | 3/19/2015         | Lucas Claremont Limited Partnership (Store No. 9670)<br>TCCI Broad Street LLC (Store No. 4404)   |
| 208            | 1362              | 3/19/2015         | Slate Trails Holdings LLC (Store No. 8883)   |
| 209            | 1365              | 3/19/2015         | Southgate Associates, Inc. (Store No. 4367)  |
| 210            | 1366              | 3/19/2015         | Motorola Mobility LLC  |
| 211            | 1369              | 3/19/2015         | Colt Holdings, Ltd. (Store No. 9738)<br>Livingston/Pineborough Interests, Ltd. (Store No. 9739)<br>Park Central Crossing Outlot 2, Ltd. (Store No. 8244)<br>Jim R Smith (Store No. 8025)<br>Treeline Partners, Ltd. (Store No. 8208) |
| 212            | 1372              | 3/19/2015         | Gladstone Corners LLC (Store No. 6566)   |
| 213            | 1373              | 3/19/2015         | CBNJ, L.L.C. (Store No. 9179)  |
| 214            | 1375              | 3/20/2015         | Delco Development Company of Port Washington L.P. (Store No. 2860)   |
| 215            | 1400              | 3/21/2015         | AT&T Corp.   |
| 216            | (not filed)       | 3/23/2015         | Gravestar, Inc. (Store No. 1186)   |
| 217            | 1405              | 3/23/2015         | J&I Realty Associates LLC (Store No. 2231)<br>Maryland Crossing Realty LLC (Store No. 2495)<br>Fluency, LLC (Store No. 2685)<br>Sunny Isle Developers LLC (Store No. 9787)   |
| 218            | 1409              | 3/23/2015         | West Caldwell Plaza, LLC (Store No. 2202)  |
| 219            | 1415              | 3/23/2015         | Lake Community Bank (Store No. 6124)   |

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

| <b>Tab No.</b> | <b>Docket No.</b> | <b>Date Filed</b> | <b>Contract Counterparty or Landlord<br/>(RadioShack Store Number(s), if applicable)</b>   |
|----------------|-------------------|-------------------|--|
| 220            | 1421              | 3/23/2015         | Chase Properties Retail Acquisition Fund I, LP (Store No. 6656)  |
| 221            | 1422              | 3/23/2015         | 777 Tamalpais Drive, Inc. (Store No. 3256)   |
| 222            | 1431              | 3/23/2015         | East Cobb Crossing, LLC (Store No. 8707)   |
| 223            | (not filed)       | 3/18/2015         | The Halle Companies/Kingstowne Towne Center, LP (Store No. 5965)   |
| 224            | 1445              | 3/23/2015         | Roosevelt Square Limited Liability Partnership (Store No. 8888)  |
| 225            | 1447              | 3/23/2015         | Marilyn N. Hutchinson (Store No. 4427)   |
| 226            | 1448              | 3/23/2015         | Lake Jackson Shopping Center, Ltd. (Store No. 8293)  |
| 227            | 1452              | 3/24/2015         | BNOLLC (Store No. 8621)  |
| 228            | 1458              | 3/24/2015         | 224 West 57 Street LLC (Store No. 5512)  |
| 229            | 1459              | 3/24/2015         | 150 E 42 Realty LLC and AM 150 E 42 Realty LLC (Store No. 2500)  |
| 230            | 1460              | 3/24/2015         | Shrewsbury Commons Limited Partnership c/o Chesapeake Commercial Properties, Inc. (Store No. 1552)   |
| 231            | 1461              | 3/24/2015         | Pyramid Management Group, LLC (Store Nos. 1294, 2794) (WITHDRAWN – See Dkt. No. 1516)<br>Rivercrest Realty Associates, LLC (Store Nos. 1918, 1923, 2189, 2348, 2390, 2392, 4592, 4688, 9633)<br>RPAI Southwest Management, LLC (Store Nos. 3964, 9730)<br>RPAI US Management, LLC (Store Nos. 2734, 6319, 9343, 9661)<br>KRG Beechwood, LLC (Store No. 8768)<br>KRG Las Vegas Eastern Beltway, LLC (Store No. 9456)<br>KRG Pine Ridge, LLC (Store No. 9831)<br>KRG St. Cloud 13th, LLC (Store No. 9589)<br>KRG Temple Terrace, LLC (Store No. 9501)<br>Wheeler Real Estate, LLC (Store Nos. 2431, 8190)<br>Paragon Management Group, LLC (Store No. 1212)<br>PMI NewCo, LLC (Store No. 1654) (WITHDRAWN – See Dkt. No. 1516) |
| 232            | 1462              | 3/24/2015         | TKG Lincoln Crossing, L.L.C. (Store No. 2507)  |
| 233            | 1473              | 3/24/2015         | M&I Properties LLC (Store No. 2924)  |
| 234            | 1478              | 3/24/2015         | Delco Development Company of Port Washington L.P. (Store No. 2860)   |
| 235            | 1479              | 3/24/2015         | West Bluff Center, LLC (Store No. 9435)  |
| 236            | 1480              | 3/24/2015         | South Towne Properties (Store No. 8353)  |
| 237            | 1482              | 3/24/2015         | Titusville/SAV, LLC (Store No. 9587)   |
| 238            | 1483              | 3/24/2015         | hybris (U.S.) Corporation  |

**EXHIBIT 1****Landlords and Counterparties' Objections to Cure Amounts and/or Assumption and Assignment**

| <b>Tab No.</b> | <b>Docket No.</b> | <b>Date Filed</b> | <b>Contract Counterparty or Landlord<br/>(RadioShack Store Number(s), if applicable)</b>  |
|----------------|-------------------|-------------------|---|
| 239            | 1489              | 3/24/2015         | WDS Wireless Data Services North America, Inc.  |
| 240            | 1493              | 3/24/2015         | IA Management, L.L.C.   |
| 241            | 1495              | 3/24/2015         | A.J. Richard & Sons, Inc. (Store No. 2619)  |
| 242            | 1496              | 3/24/2015         | The Macerich Company (Store Nos. 1269, 1581, 2679, 3457)<br>Starwood Retail Partners LLP (Store Nos. 2515, 9952)<br>Alecta Real Estate USA, LLC (Store No. 9844)<br>KRE Colonie Owner LLC (Store No. 1311)<br>Fairview Shopping Center, L.L.C. (Store No. 3529)<br>The Prudential Insurance Company of America (Store Nos. 9830, 9864)<br>Vintage Capital Group, LLC (Store Nos. 3752, 8683)<br>Urban Retail Properties (Store No. 9872)<br>Watt Management Company (Store No. 9444)<br>Acadia Realty Trust (Store Nos. 1267, 1538, 2677)<br>Deutsche Asset & Wealth Management (Store Nos. 2295, 2395, 2410, 3664)<br>Westwood Financial Corp. (Store Nos. 3794, 3941) |
| 243            | 1498              | 3/24/2015         | Publix Super Markets, Inc. and Real Sub, LLC (Store Nos. 8842, 8979, 9581)  |
| 244            | 1499              | 3/24/2015         | 1301 Scotland Crossing Drive Holdings, LLC, by and through CWC Capital Asset Management LLC (Store No. 2371)  |
| 245            | 1504              | 3/25/2015         | Carrollton Central Plaza Associates (Store No. 9182)  |
| 246            | 1506              | 3/25/2015         | CC Investment Group, LLC (Store No. 9381)   |
| 247            | 1509              | 3/25/2015         | Miller Realty Associates LLC (Store No. 2712)<br>Selden Plaza LLC (Store No. 2702)<br>Towne Centre LLC (Store No. 2642)<br>Bertuccio Estates Inc. (Store No. 2610)  |
| 248            | 1527              | 3/25/2015         | Saul Subsidiary I Limited Partnership (Store No. 2402)<br>Saul Holdings Limited Partnership (Store Nos. 2478, 8885)<br>Severna Park Marketplace LLC (Store No. 2455)  |
| 249            | 1528              | 3/25/2015         | Robert F. Gordon, et al., as Trustees to the Vickerry Realty Co. Trust (Store No. 1326)   |
| 250            | 1534              | 3/25/2015         | 224 Seventh Avenue Realty LLC (Store No. 2661)  |
| 251            | 1535              | 3/25/2015         | iProspect.com (Conditional Withdrawal of Limited Objection [Dkt. No. 1342])   |
| 252            | 1917              | 4/26/15           | EQYInvest Owner II, Ltd, LLP's Amended Objection (Store Nos. 8086, 8258, 8371)  |

**EXHIBIT 2 – INDEX TO FEE APPLICATIONS**  
**RS Legacy Corporation, et al., Debtors**  
**Case No. 15-10197 (BLS)**

**DEBTORS' PROFESSIONALS**

1. First Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from February 5, 2015 through May 31, 2015 [Docket No. 2493; filed June 19, 2015]

Related Documents:

- A. First Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from February 5, 2015 through February 28, 2015 [Docket No. 1402; filed March 21, 2015]
- B. Certificate of No Objection [Docket No. 1825; filed April 15, 2015]
- C. Second Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from March 1, 2015 through March 31, 2015 [Docket No. 1986; filed April 30, 2015]
- D. Certificate of No Objection [Docket No. 2265; filed May 27, 2015]
- E. Third Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from April 1, 2015 through April 30, 2015 [Docket No. 2223; filed May 21, 2015]
- F. Certificate of No Objection [Docket No. 2432; filed June 16, 2015]
- G. Fourth Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2015 through May 31, 2015 [Docket No. 2491; filed June 19, 2015]
- H. Certificate of No Objection [Docket No. 2665; filed July 14, 2015]
- I. Fee Examiner's Report [Docket No. 2817; filed August 18, 2015]
- J. Supplemental Declaration of Gregory M. Gordon in Support of the First Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period from February 5, 2015 through May 31, 2015 [Docket No. 2835;

filed August 20, 2015]

2. First Interim Application of Pepper Hamilton LLP as Delaware Counsel to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 5, 2015 Through and Including May 31, 2015 [Docket No. 2480; June 19, 2015]

Related Documents:

- A. First Monthly Application of Pepper Hamilton LLP as Delaware Counsel to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 5, 2015 through and Including February 28, 2015 [Docket No. 1399; filed March 20, 2015]
  - B. Certificate of No Objection [Docket No. 1810; filed April 4, 2015]
  - C. Second Monthly Application of Pepper Hamilton LLP as Delaware Counsel to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from March 1, 2015 through and Including March 31, 2015 [Docket No. 1873; filed April 21, 2015]
  - D. Certificate of No Objection [Docket No. 2119; filed May 14, 2015]
  - E. Third Monthly Application of Pepper Hamilton LLP as Delaware Counsel to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from April 1, 2015 through and Including April 30, 2015 [Docket No. 2266; filed May 28, 2015]
  - F. Certificate of No Objection [Docket No. 2508; filed June 22, 2015]
  - G. Fourth Monthly Application of Pepper Hamilton LLP as Delaware Counsel to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2015 through and Including May 31, 2015 [Docket No. 2346; filed June 5, 2015]
  - H. Certificate of No Objection [Docket No. 2590; filed June 30, 2015]
  - I. Fee Examiner's Report [Docket No. 2719; filed July 28, 2015]
3. KPMG's Notice of First Interim Fee Application Request [Docket No. 2488; filed June 19, 2015]

Related Documents:

- A. First Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as a Tax Advisor to the Debtors and Debtors in Possession for the Period from February 5, 2015 through February 28, 2015 [Docket No. 1370; filed March 19, 2015]
  - B. Certificate of No Objection [Docket No. 1787; filed April 13, 2015]
  - C. Second Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as a Tax Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2015 through March 31, 2015 [Docket No. 1828; filed April 16, 2015]
  - D. Certificate of No Objection [Docket No. 2073; filed May 11, 2015]
  - E. Third Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as a Tax Advisor to the Debtors and Debtors in Possession for the Period from April 1, 2015 through April 30, 2015 [Docket No. 2217; filed May 21, 2015]
  - F. Certificate of No Objection [Docket No. 2416; filed June 15, 2015]
  - G. Fourth Monthly Fee Application of KPMG LLP for Compensation for Services Rendered and Reimbursement of Expenses as a Tax Advisor to the Debtors and Debtors in Possession for the Period from May 1, 2015 through May 31, 2015 [Docket No. 2473; filed June 18, 2015]
  - H. Certificate of No Objection [Docket No. 2653; filed July 14, 2015]
  - I. Fee Examiner's Report [Docket No. 2717; filed July 28, 2015]
4. First Interim Fee Application of Lazard Frères and Co. LL, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from February 5, 2015 through May 31, 2015 [Docket No. 2476; filed June 18, 2015]

Related Documents:

- A. First Monthly Application of Lazard Frères and Co. LLC and Lazard Middle Market LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from February 5, 2015 through March 31, 2015 [Docket No. 1880; filed April 22, 2015]
- B. Certificate of No Objection [Docket No. 2134; filed May 15, 2015]

- C. Second Monthly Application of Lazard Frères and Co. LLC and Lazard Middle Market LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2015 through April 30, 2015 [Docket No. 2204; filed May 20, 2015]
  - D. Certificate of No Objection [Docket No. 2431; filed June 16, 2015]
  - E. Third Monthly Application of Lazard Frères and Co. LLC and Lazard Middle Market LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2015 through May 31, 2015 [Docket No. 2471; filed June 18, 2015]
  - F. Certificate of No Objection [Docket No. 2654; filed July 14, 2015]
  - G. Fee Examiner's Report [Docket No. 2818; August 18, 2015]
5. Notice of First Interim Fee Request of Prime Clerk LLC for the Interim Period from February 5, 2015 through May 31, 2015 [Docket No. 2486; filed June 19, 2015]

Related Documents:

- A. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from February 5, 2015 through February 28, 2015 [Docket No. 1440; filed March 23, 2015]
- B. Certificate of No Objection [Docket No. 1832; filed April 16, 2015]
- C. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from March 1, 2015 through March 31, 2015 [Docket No. 1874; filed April 21, 2015]
- D. Certificate of No Objection [Docket No. 2173; filed May 19, 2015]
- E. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from April 1, 2015 through April 30, 2015 [Docket No. 2220; filed May 21, 2015]
- F. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from May 1, 2015 through May 31, 2015 [Docket No. 2470; filed June 18, 2015]



- G. Certificate of No Objection [Docket No. 2670; filed July 16, 2015]
- H. Certificate of No Objection [Docket No. 2671; filed July 16, 2015]
- I. Fee Examiner's Final Report Regarding First Interim Fee Application of Prime Clerk LLC [Docket No. 2718; filed July 28, 2015]

### **COMMITTEE'S PROFESSIONALS**

- 6. First Interim Fee Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et al., for Compensation and Reimbursement of Expenses [Docket No. 2507; filed June 22, 2015]

#### Related Documents:

- A. First Monthly Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et. al., for Compensation and Reimbursement of Expenses for the Period February 13, 2015 through February 28, 2015 [Docket No. 1654; filed March 31, 2015]
- B. Certificate of No Objection [Docket No. 1903; filed April 23, 2015]
- C. Second Monthly Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et. al., for Compensation and Reimbursement of Expenses for the Period March 1, 2015 through March 31, 2015 [Docket No. 1934; filed April 27, 2015]
- D. Certificate of No Objection [Docket No. 2208; filed May 20, 2015]
- E. Third Monthly Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et. al., for Compensation and Reimbursement of Expenses for the Period April 1, 2015 through April 30, 2015 [Docket No. 2267; filed May 28, 2015]
- F. Certificate of No Objection [Docket No. 2527; filed June 24, 2015]
- G. Fourth Monthly Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et. al., for Compensation and Reimbursement of Expenses for the Period May 1, 2015 through May 31, 2015 [Docket No. 2506; filed June 22, 2015]
- H. Certificate of No Objection [Docket No. 2716; filed July 28, 2015]
- I. Fee Examiner's Report Final Report Regarding First Interim Fee Application Request of Cooley LLP [Docket No. 2762; filed August 10, 2015]

7. First Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses During the Period of February 13, 2015 through May 31, 2015 [Docket No. 2520; filed June 23, 2015]

Related Documents:

- A. First Monthly Application of Quinn Emanuel Urquhart & Sullivan, LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel During the Period of February 13, 2015 through February 28, 2015 [Docket No. 1646; filed March 31, 2015]
- B. Certificate of No Objection [Docket No. 1901; filed April 23, 2015]
- C. Second Monthly Application of Quinn Emanuel Urquhart & Sullivan, LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel During the Period of March 1, 2015 through March 31, 2015 [Docket No. 1876; filed April 21, 2015]
- D. Certificate of No Objection [Docket No. 2118; filed May 14, 2015]
- E. Third Monthly Application of Quinn Emanuel Urquhart & Sullivan, LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel During the Period of April 1, 2015 through April 30, 2015 [Docket No. 2230; filed May 22, 2015]
- F. Certificate of No Objection [Docket No. 2430; filed June 16, 2015]
- G. Fourth Monthly Application of Quinn Emanuel Urquhart & Sullivan, LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel During the Period of May 1, 2015 through May 31, 2015 [Docket No. 2505; filed June 22, 2015]
- H. Certificate of No Objection [Docket No. 2666; filed July 15, 2015]
- I. Fee Examiner's Report [Docket No. 2819; filed August 18, 2015]
- J. Supplemental Declaration of Susheel Kirpalani in Support of First Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 2822; filed August 19, 2015]

8. Notice of First Interim Fee Application Request of Whiteford, Taylor & Preston LLC as Delaware Counsel to the Official Committee of Unsecured Creditors of RadioShack Corporation, et al. [Docket No. 2492; filed June 19, 2015]

Related Documents:

- A. First Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from February 13, 2015 through March 31, 2015 [Docket No. 1862; filed April 20, 2015]
  - B. Certificate of No Objection [Docket No. 2106; filed May 13, 2015]
  - C. Second Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from April 1, 2015 through April 30, 2015 [Docket No. 2129; filed May 15, 2015]
  - D. Certificate of No Objection [Docket No. 2370; filed June 9, 2015]
  - E. Third Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from May 1, 2015 through May 31, 2015 [Docket No. 2415; filed June 15, 2015]
  - F. Certificate of No Objection [Docket No. 2611; filed July 8, 2015]
  - G. Fee Examiner's Report [Docket No. 2814; filed August 17, 2015]
9. First Monthly and Interim Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period of February 13, 2015 through May 31, 2015 [Docket No. 2494; filed June 19, 2015]

Related Document:

Fee Examiner's Report [Docket No. 2806; filed August 14, 2015]