

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Real Industry, Inc.

2. All other names debtor used in the last 8 years Signature Group Holdings, Inc.
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 46 - 3783818

4. Debtor's address

<p>Principal place of business</p> <p><u>17</u> <u>State</u> Street Number Street</p> <p><u>Suite 3811</u></p> <p><u>New York</u> <u>NY</u> <u>10004</u> City State ZIP Code</p> <p><u>New York</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ P.O. Box</p> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
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5. Debtor's website (URL) www.realindustryinc.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Real Industry, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101 (51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

331314

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201 A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor See Attachment 1 Relationship Affiliate

District Delaware When 11/17/2017

Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Real Industry, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Real Industry, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/17/2017
MM / DD / YYYY

/s/ Michael J. Hobey Michael J. Hobey
Signature of authorized representative of debtor Printed name

President and Interim Chief
Title Executive Officer

18. Signature of attorney

/s/ Mark Minuti 11/17/2017
Signature of attorney for debtor Date
MM / DD / YYYY

Mark Minuti
Printed name

Saul Ewing Arnstein & Lehr LLP
Firm name

1201 N. Market Street, Suite 2300
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 421-6840 mark.minuti@saul.com
Contact phone Email address

2659 Delaware
Bar number State

ATTACHMENT 1**PENDING OR CONCURRENT BANKRUPTCY CASES FILED BY AFFILIATES**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion has been filed with the Court requesting that the chapter 11 cases of these entities be jointly administered.

Entity Name	Relationship	District	Date of Filing	Case Number
Real Industry, Inc.	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Holding, Inc.	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Recycling, Inc.	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Specialty Products, Inc.	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Specification, Inc.	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
ETS Schaefer, LLC	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Bens Run, LLC	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
RA Mexico Holding, LLC	Affiliate	District of Delaware	11/17/17	Not Yet Assigned
Real Alloy Intermediate Holding, LLC	Affiliate	District of Delaware	11/17/17	Not Yet Assigned

**RESOLUTIONS
OF THE BOARD OF DIRECTORS
OF
REAL INDUSTRY, INC.**

November 16, 2017

COMMENCEMENT OF CHAPTER 11 CASE

WHEREAS, all members of the Board of Directors (the “Board”) has extensively discussed and analyzed, in consultation with Real Industry, Inc., a Delaware corporation (the “Company”) management, and financial and legal advisors, the alternatives available to the Company, and has determined that seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) by the Company presents the best opportunity for preserving and maximizing the value of the enterprise for the benefit of the Company, its subsidiaries, creditors, employees and stakeholders and other interested parties; and

WHEREAS, after consideration of all factors and information the Board deemed relevant, the Board deems it desirable for, fair to and in the best interests of the Company, its subsidiaries, creditors, and stakeholders and other parties in interest, that the Company file or cause to be filed a voluntary petition for relief under the provisions of Chapter 11 of the Bankruptcy Code, in which the authority to operate as a debtor-in-possession will be sought (the “Chapter 11 Case”).

NOW THEREFORE, BE IT RESOLVED as follows:

RESOLVED, that the Board hereby determines that the Company shall file a petition seeking relief under the provisions of Chapter 11 of the Bankruptcy Code (the “Petition”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and it is further

RESOLVED, that the Board hereby determines that any of the officers or agents of the Company (the “Authorized Officers”), and each of them, acting either individually or jointly, after obtaining advice from the Company’s financial and legal advisors and obtaining relevant information from the responsible employees of the Company, are hereby authorized and directed to execute and verify the Petition and any documents related thereto, and to cause the same to be filed in the Bankruptcy Court; and it is further

RESOLVED, that without limiting the generality of the foregoing, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized and directed to execute one or more declarations and other documents relating to the Petition, including without limitation an overview of the Company’s business and support for each of the motions requested in connection with the Petition, each in form and substance prepared and reviewed by the Company’s financial and legal advisors and approved by such officer, the execution thereof by such officer to be conclusive evidence of such approval; and it is further

RESOLVED, that the Board hereby determines that the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals in executing, verifying or filing the Petition with a view to its successful prosecution; and it is further

RETENTION OF PROFESSIONALS AND PAYMENT OF FEES AND EXPENSES

RESOLVED, that the Board hereby determines that the law firm of Morrison & Foerster LLP (“Morrison & Foerster”) shall be employed as bankruptcy counsel to the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Morrison & Foerster; and it is further

RESOLVED, that the Board hereby determines that the law firm of Saul Ewing Arnstein & Lehr LLP (“Saul Ewing”) shall be employed as local bankruptcy counsel to the Company in the Chapter 11 Case, subject to approval of the Bankruptcy Court; and in connection therewith, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Saul Ewing; and it is further

RESOLVED, that the Board hereby determines that Berkeley Research Group, LLC shall be employed to provide financial advisory services to the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Berkeley Research Group, LLC; and it is further

RESOLVED, that the Board hereby determines that Jefferies LLC shall be employed to provide investment banking services to the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Jefferies LLC; and it is further

RESOLVED, that the Board hereby determines that Prime Clerk shall be employed as claims and noticing agent for the Company in the Chapter 11 Case, subject to the approval of the Bankruptcy Court; and in connection therewith, the Authorized Officers, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Prime Clerk; and it is further

RESOLVED, that the Authorized Officers, and each of them, are authorized, empowered, and directed to, on behalf of, and in the name of the Company, incur and pay or cause to be paid all such fees and expenses as in their judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions, the making of any such payment conclusive evidence of the due authorization and approval thereof by the Board.

NOW, THEREFORE, BE IT RESOLVED as follows:

RESOLVED that any of the Authorized Officers, and each of them, are hereby authorized, directed and empowered to make, execute and deliver, either jointly or severally, for and on behalf of and

in the name of the Company, any and all DIP Loan Documents and any and all amendments, supplements, modifications, extensions, renewals, replacements and agreements, documents and instruments relating to the foregoing; and it is further

RESOLVED, that the forms, terms and provisions of the DIP Loan Documents are hereby authorized and approved in all respects; and it is further

RESOLVED, that the Authorized Officers, and each of them, are hereby authorized, directed and empowered, for and on behalf of and in the name of the Company: (i) to borrow under the DIP Loan Agreement such amount or amounts of money or obtain such other financial accommodations as may be made available to the Company, and (ii) to extend or renew any loan or loans or any installment of principal or interest thereof, or any indebtedness owing under the DIP Loan Agreement; and it is further

RESOLVED, that the Authorized Officers, and each of them, for and on behalf of and in the name of the Company, in its own capacity and as a member or shareholder of its subsidiaries, are hereby authorized, directed and empowered to make, execute and deliver, from time to time, the note or notes of the Company, evidencing said loan or loans, extensions or renewals, and to sell, transfer, lease, assign, hypothecate, set over, otherwise transfer, grant security interests in, mortgage or pledge any or all of the property of the Company, real, personal, or mixed, tangible or intangible, now owned or hereafter acquired as security for the obligations under the DIP Loan Documents; and it is further

RESOLVED, that the Authorized Officers, and each of them, are hereby authorized, directed and empowered to execute and deliver any and all instruments, papers and documents and to do all other acts that they may deem convenient or proper to effectuate the purpose and intent hereof; and it is further

RESOLVED, that the Board hereby determines that the consideration to be received for the approval, execution and delivery of the DIP Loan Documents is deemed adequate, and that such approval, execution, delivery and performance is deemed valid.

GENERAL AUTHORIZATION AND RATIFICATION

RESOLVED, that the Authorized Officers, and each of them, are authorized and directed, consistent with these Resolutions and with the advice of counsel to the Company: (i) to negotiate, execute, deliver, certify, file and/or record, and perform, any and all of the agreements, documents, and instruments referenced herein, and such other agreements, documents, and instruments and assignments thereof as may be required or as such Authorized Officer deems appropriate or advisable, or to cause the negotiation, execution, and delivery thereof, as the case may be, in such form and substance as such Authorized Officer may approve, together with such changes and amendments to any of the terms and conditions thereof as such Authorized Officer may approve; (ii) to negotiate, execute, deliver, certify, file and/or record, and perform any agreements, documents, certificates, consents, filings, and applications relating to the Resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other action as may be required or as such Authorized Officer deems appropriate or advisable in connection therewith; and (iii) to do such other things as may be required, or as may in such Authorized Officer's judgment be necessary, proper, or desirable, to carry out the intent and effectuate the purposes of the Resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated hereby; and it is further

RESOLVED, that the Authorized Officers, and each of them, are empowered, authorized and directed, for and on behalf of the Company, to take or cause to be taken any and all such further actions, to execute and deliver or cause to be executed and delivered all such contracts, documents, instruments and agreements providing for the engagement, retention, compensation, reimbursement or expenses and indemnification of any legal counsel, accounting firm, or other such consultants, advisors and other agents, to incur and pay all such fees and expenses and to retain any such legal counsel, accounting firm, or other such consultants, advisors and other agents, in each case as they shall in their judgment determine to be necessary, desirable or advisable to carry out fully the intent and purpose of the foregoing resolutions and the execution by such Authorized Officer of any such document, instrument or agreement or the payment of any such expenses or the doing by them of any act in connection with the foregoing matters shall conclusively establish their authority therefor and the approval of the documents, instruments or agreements so executed, the expenses so paid and the actions so taken; and it is further

RESOLVED, that any person dealing with any Authorized Officer or Authorized Officers in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by his or her execution of any document or agreement, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms; and it is further

RESOLVED, that the Secretary or the Assistant Secretary of the Company is authorized to prepare and to certify as a resolution of the Company such additional resolutions as an Authorized Officer, acting upon advice of counsel to the Company, shall deem necessary or advisable to accomplish the purposes of the foregoing resolutions; and it is further

RESOLVED, that the authority given in these resolutions is retroactive and any and all actions heretofore or hereafter taken by the Authorized Officers within the terms of any of the foregoing resolutions are ratified, confirmed, and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Company shall indemnify, defend and hold harmless, to the fullest extent permitted by the General Corporation Law of the State of Delaware and the By-Laws, each of the Authorized Officers with respect to any legal, equitable or administrative claim of any kind whatsoever against such Authorized Officer in connection with, arising from or related to any actions taken by such Authorized Officer in connection with the foregoing resolutions.

SECRETARY'S CERTIFICATE


November 16, 2017

The undersigned, Kelly G. Howard, as Corporate Secretary of Real Industry, Inc., (the "Company"), hereby certifies as follows:

1. I am the duly qualified and elected Secretary of the Company and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Company.
2. Attached hereto is a true, complete, and correct copy of the resolutions of the board of directors of the Company (the "Board of Directors"), duly adopted at a properly convened and meeting of the Board of Directors of November 16, 2017, in accordance with the bylaws of the Company.
3. Since their adoption and execution, the Resolutions have not been modified, rescinded or amended and are in full force and effect as of the date hereof, and the Resolutions are the only resolutions adopted by the Board of Directors relating to the authorization and ratification of all corporate actions taken in connection with the matters referred to therein.

[Signature page follows]

IN WITNESS WHEREOF, I have hereunto set my hand as of the date set forth above.

By: 
Name: Kelly G. Howard
Title: Corporate Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	
REAL INDUSTRY, INC., <i>et al.</i> , ¹)	Chapter 11
)	
Debtors.)	Case No. 17-____ (____)
)	
)	Joint Administration Pending
)	

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS**

On the date hereof, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The following is a list of creditors holding the thirty (30) largest unsecured claims against the Debtors, prepared on a consolidated basis from the Debtors’ unaudited books and records as of November 15, 2017 and in accordance with rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The list does not include (i) persons who come within the definition of “insider” set forth in section 101(31) of the Bankruptcy Code or (ii) secured creditors, unless the value of the collateral securing such claim is such that the unsecured deficiency places the creditor among the holders of the thirty (30) largest unsecured claims.

Nothing herein shall constitute an admission of liability by, or be binding on, the Debtors. The Debtors reserve all rights to assert that any debt or claim listed herein is a disputed claim or debt, and to challenge the priority, nature, amount, or status of any such claim or debt. In the event of any inconsistencies between the summaries set forth below and the respective corporate and legal documents relating to such obligations, the corporate and legal documents shall control.

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Real Industry, Inc. (3818), Real Alloy Intermediate Holding, LLC (7447), Real Alloy Holding, Inc. (2396), Real Alloy Recycling, Inc. (9798), Real Alloy Bens Run, LLC (3083), Real Alloy Specialty Products, Inc. (9911), Real Alloy Specification, Inc. (9849), ETS Schaefer, LLC (9350), and RA Mexico Holding, LLC (4620). The principal place of business for the Real Alloy Debtors is 3700 Park East Drive, Suite 300, Beachwood, Ohio 44122.

Fill in this information to identify the case:

Debtor name Real Industry, Inc., et al.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	COMMERCIAL METALS CO PO BOX 844681 DALLAS, TX 75284-4681	NAME: DAVE SAX TEL: 214-699-4310 EMAIL: DAVID.SAX@CMC.COM / IR@CMC.COM	TRADE				\$1,340,484.17
2	HONDA TRADING AMERICA CORP ASAMA COLDWATER MFG COLDWATER, MI 49036	NAME: DUSTIN HILL TEL: 937-644-8058 EMAIL: DUSTIN_HILL@HTAOH.HONDA.COM	TRADE				\$1,250,889.24
3	ALTER TRADING COMPANY 1267 PAYSPIRE CIRCLE CHICAGO, IL 60674	NAME: DANIEL BERMAN TEL: 314-872-2400 EMAIL: DANIEL.BERMAN@ALTERTRADING. COM	TRADE				\$1,041,729.26
4	HURON VALLEY STEEL CORP 1650 W. JEFFERSON TRENTON, MI 48183	NAME: MARGARET PRYBLA TEL: 734-479-3500;734-479-3401 EMAIL: N/A FAX: 734-479-3413	TRADE				\$847,594.00
5	N T RUDDOCK PO BOX 951199 CLEVELAND, OH 44193	NAME: KEVIN RUDDOCK TEL: 216-533-2971 EMAIL: KEVIN@NTRUDDOCK.COM	TRADE				\$752,376.67
6	NATHAN H KELMAN INC 41 EUCLID STREET COHOES, NY 12047	NAME: FRAN KELMAN TEL: 518-237-5133; 518-547-8342; 518- 237-5133 EMAIL: FKELMAN@AOL.COM	TRADE				\$717,811.33
7	MIDWEST IRON & METAL PO BOX 546 DAYTON, OH 45401	NAME: JUDY GRIFFITH TEL: 937-222-5992 EMAIL: JOELFRYDMAN@GMAIL.COM	TRADE				\$663,172.82
8	OMNISOURCE CORPORATION #774408 4408 SOLUTIONS CENTER CHICAGO, IL 60677-4004	NAME: DENISE MURPHY TEL: 260-417-8582 EMAIL: DMURPHY@OMNISOURCE.COM	TRADE				\$572,970.33

Debtor Real Industry, Inc., et al.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	ANTHEM BLUE CROSS AND BLUE SHIELD 120 MONUMENT CIRCLE INDIANAPOLIS, IN 46204-4903	ATTN: GENERAL COUNSEL TEL: 317-336-3588; 317-488-6000 EMAIL: N/A FAX: 317-488-6028	INSURANCE			\$503,446.86	
10	P S C METALS 5875 LANDERBROOK DRIVE MAYFIELD HEIGHTS, OH 44124	NAME: DAN BRENNEN TEL: 440-753-5400 EMAIL: DBRENNEN@PSCMETALS.COM	TRADE			\$462,531.22	
11	AMERICAN METAL CHEMICAL CORPORATION 200 E 9 TH STREET LORAIN, OH 44052	NAME: DEBBIE SMITH TEL: 440-244-1800 EMAIL: DEBBIE@AMCOR-USA.COM	TRADE			\$419,747.10	
12	S L C RECYCLING SERVICE 8701 E. EIGHT MILE WARREN, MI 48089	NAME: ROGER BUSHNELL TEL: 586-759-6600 EMAIL: N/A FAX: 586-759-6518	TRADE			\$398,229.54	
13	KRIPKE ENTERPRISES INC PO BOX 76595 CLEVELAND, OH 44101-6500	NAME: N/A TEL: 419-539-9133 EMAIL: N/A FAX: 419-539-9243	TRADE			\$369,227.74	
14	PAGE TRANSPORTATION INC C/O AMERISOURCE FUNDING INC. 7225 LANGTRY STREET HOUSTON, TX 77040	NAME: DAN TITUS TEL: 315-277-0057 EMAIL: DANTITUS@PAGETRUCKING.COM	TRADE			\$356,348.66	
15	ALERIS ROLLED PRODUCTS, LLC 24415 NETWORK PLACE CHICAGO, IL 60673-1415	NAME: TOMMY GRAFE TEL: 740-922-8474 EMAIL: TOMMY.GRAFE@ALERIS.COM	TRADE			\$342,338.64	
16	METALX LLC 295 S. COMMERCE DRIVE WATERLOO, IN 46793	NAME: BOBBY KRIPKE TEL: 260-232-3000 EMAIL: INFO@METALX.NET	TRADE			\$337,631.15	
17	INTONU, LLC 5225 PHILLIP LEE DRIVE ATLANTA, GA 30336	NAME: KELLY HAWKINS TEL: 404-699-9989 EMAIL: INFO@INTONU.COM	TRADE			\$333,355.25	
18	DAVID JOSEPH CO, THE METALS DIVISION CINCINNATI, OH 45263-1805	NAME: MATT MEYER TEL: 513-419-6150 EMAIL: MATT.MEYER@DJJ.COM	TRADE			\$325,731.65	
19	AVKEM INTERNATIONAL LLC 116 HAYFIELD ROAD KNOXVILLE, TN 37922	NAME: LAURENCE SECREST TEL: 865-407-0912 EMAIL: LSECREST@AVKEMSOLUTIONS.COM	TRADE			\$312,241.71	
20	MOTION INDUSTRIES 1200 SILBER ROAD HOUSTON, TX 77055	NAME: PAUL BLAIR TEL: 440-668-0977 EMAIL: PAUL.BLAIR@MOTION-IND.COM	TRADE			\$307,749.76	

Debtor <u>Real Industry, Inc., et al.</u> Name		Case number (if known) _____					
	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	SADOFF IRON & METAL CO PO BOX 856668 MINNEAPOLIS, MN 55485-6668	NAME: MATT ALLMAN TEL: 920-921-2070 EMAIL: ALLMANNM@SADOFF.COM	TRADE				\$307,424.28
22	UNITED MILWAUKEE SCRAP PO BOX 6616 CAROL STREAM, IL 60197-6616	NAME: B. TERNES TEL: 414-449-2121 EMAIL: N/A FAX: 414-444-5030	TRADE				\$294,319.00
23	CONSTELLATION NEWENERGY INC, BANK OF AMERICA LOCK BOX SERVICES, 15246 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0152	NAME: JULIE STAMM TEL: 502-214-6422 EMAIL: JULIE.STAMM@CONSTELLATION. COM	TRADE				\$267,441.61
24	ALL METAL RECYCLING LLC 800 E. 21 ST ST N WICHITA, KS 67214	NAME: N/A TEL: 316-262-1475 EMAIL: INFO@ALLMETALSRECY CLINGLLC.COM	TRADE				\$236,661.54
25	DART METALS TRADING CO 19 COLONIAL DRIVE YOUNGSTOWN, OH 44505	NAME: MARK WOLNY TEL: 330-759-8396 EMAIL: MARK@DARTCASTING.NET	TRADE				\$229,839.51
26	LINDE LLC 575 MOUNTAIN AVENUE NEW PROVIDENCE, NJ 07974- 2097	NAME: RICK FREY TEL: 908-771-6466 EMAIL: RICK.FREY@LINDE.COM	TRADE				\$228,242.81
27	UNIVERSAL SCRAP METAL 2500 WEST FULTON STREET CHICAGO, IL 60612	NAME: PAT MADISON TEL: 312-666-0011 EMAIL: N/A FAX: 312-666-8515	TRADE				\$227,258.79
28	GLOBE METALLURGICAL INC PO BOX 8544 CAROL STREAM, IL 60197-8455	NAME: MARLIN PERKINS TEL: 740-984-2361 EMAIL: PERKINS@GLOBEMETALLURGICA L.COM	TRADE				\$226,149.00
29	CERTIFIED FLUX SOLUTIONS, LLC 586 INDUSTRIAL DRIVE NORTH MORGANTOWN, KY 42261	NAME: LISA SHEMWELL TEL: 270-535-9549 EMAIL: LSHEMWELL@CERTIFIEDFLUX.CO M	TRADE				\$225,438.08
30	SERVICE ALUMINUM CORP PO BOX 787302 PHILADELPHIA, PA 19178-7302	NAME: TOM WALTERS TEL: 410-465-3300 EMAIL: TWALTERS@SERVICEALUMINUM. COM	TRADE				\$225,015.71

Declaration Under Penalty of Perjury for Non-Individual Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
REAL INDUSTRY, INC.,) Chapter 11
Debtor.) Case No. 17-____ (____)
Joint Administration Pending)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following is a list of any corporation, other than a governmental unit, that directly or indirectly owns 10% or more of any class of equity interests in the above-captioned debtor.

Debtor	Direct Owner	% Ownership
Real Industry, Inc.	N/A	N/A

Fill in this information to identify the case and this filing:Debtor Name Real Industry, Inc.United States Bankruptcy Court for the: _____ District of Delaware
State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration 1007(a)(1) Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/17/2017
MM / DD / YYYY

/s/ Michael J. Hobey
Signature of individual signing on behalf of debtor

Michael J. Hobey
Printed name

President and Interim
Chief Executive Officer
Position or relationship to debtor