

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	
REAL INDUSTRY, INC., <i>et al.</i> , ¹)	Chapter 11
)	
Debtors.)	Case No. 17-12464 (KJC)
)	
)	Jointly Administered
)	Hearing Date: December 19, 2017 at 1:00 p.m. (EST)
)	Objection Deadline: December 12, 2017 at 4:00 p.m. (EST)
)	
)	Related to Docket Nos. 7, 8, 9, 10, 11, 14, 15, 46, 50, 51, 52,
)	53, 54, 55, 57 and 59

**OMNIBUS NOTICE OF ENTRY OF FIRST DAY
ORDERS AND FINAL HEARING THEREON**

PLEASE TAKE NOTICE that on November 17, 2017, the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) filed the following pleadings (collectively, the First Day Pleadings”) ² with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

1. The Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [D.I. 7; filed: 11/17/17];
2. Debtors’ Motion For Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [D.I. 8; filed: 11/17/17];
3. Debtors’ Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a) and 363 of The Bankruptcy Code, (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, Including Administrative And Broker Fees, (B) Renew, Supplement, or Purchase Insurance Policies, and (C) Honor The Terms Of The Premium Financing Agreements; (II) Authorizing Banks to Honor And Process Check And Electronic

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Real Industry, Inc. (3818), Real Alloy Intermediate Holding, LLC (7447), Real Alloy Holding, Inc. (2396), Real Alloy Recycling, Inc. (9798), Real Alloy Bens Run, LLC (3083), Real Alloy Specialty Products, Inc. (9911), Real Alloy Specification, Inc. (9849), ETS Schaefer, LLC (9350), and RA Mexico Holding, LLC (4620). The principal place of business for the Real Alloy Debtors is 3700 Park East Drive, Suite 300, Beachwood, Ohio 44122.

² The Debtors filed certain motions and application that were approved on a final basis at the hearing conducted on November 20, 2017 and are not listed herein. See Docket Nos. 4, 5, 6, 45, 48 and 49.

Transfer Requests Related Thereto; and (III) Granting Related Relief [D.I. 9; filed: 11/17/17];

4. Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay And Honor Prepetition Employee Obligations; (II) Maintain and Continue Certain Compensation and Benefit Programs Postpetition; and (III) Granting Related Relief [D.I. 10; filed: 11/17/17];
5. The Real Alloy Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Setoff Certain Prepetition Claims of Critical Vendors; (II) Authorizing the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen, and Materialmen; (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto; and (IV) Granting Related Relief [D.I. 11; filed: 11/17/17];
6. Debtors' Motion for Entry Of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Continue Using Their Cash Management Systems, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Conducting Intercompany Transactions In The Ordinary Course; (II) Granting Administrative Priority Status To Intercompany Claims; and (III) Granting Related Relief [D.I. 14; filed: 11/17/17]; and
7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (II) Authorizing Postpetition Use of Cash Collateral, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B) and (V) Granting Related Relief [D.I. 15; filed: 11/17/17]

PLEASE TAKE FURTHER NOTICE that a hearing on the above First Day Pleadings was held on November 20, 2017, after which the Court entered orders granting the relief requested in the pleadings on an interim basis.

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the aforementioned First Day Pleadings is scheduled for **DECEMBER 19, 2017 AT 1:00 P.M. (PREVAILING EASTERN TIME)** before the Honorable Kevin J. Carey, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the entry of orders approving the relief set forth in the First Day Pleadings on a final basis must be filed on or before **December 12, 2017 at 4:00 p.m.** (prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the proposed undersigned counsel to the Debtors, as well as the following parties: (a) the Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Juliet Sarkessian

(Juliet.M.Sarkessian@usdoj.gov); (b) counsel to the DIP Noteholders, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: Rick Levy (richard.levy@lw.com), Ted Dillman (ted.dillman@lw.com), and Jason Gott (jason.gott@lw.com); (c) counsel to the ABL Lenders, Goldberg Kohn Ltd., 55 East Monroe Street, Suite 3300, Chicago, Illinois 60603, Attn: Randall L. Klein (randall.klein@goldbergkohn.com), Jeremy M. Downs (jeremy.downs@goldbergkohn.com), Eva D. Gadzheva (eva.gadzheva@goldbergkohn.com), and (d) counsel to any official committee appointed in these cases.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE ABOVE MENTIONED FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

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Dated: November 17, 2017
Wilmington, Delaware

/s/ Monique B. DiSabatino

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